

Senate Committee On **EDUCATION**

Lee Constantine, Chair Larcenia J. Bullard, Vice Chair

Meeting Packet

Tuesday, April 20, 2004 1:15 p.m. – 3:15 p.m. 412 Knott Building

(Please bring this packet to the committee meeting. Duplicate materials will not be available.)

EXPANDED AGENDA

COMMITTEE ON EDUCATION

Senator Constantine, CHAIR Senator Bullard, VICE-CHAIR

DATE: Tuesday, April 20, 2004 TIME: 1:15 p.m. -- 3:15 p.m.

PLACE: The Pat Thomas Committee Room, 412 Knott Building

(MEMBERS: Senators Aronberg, Carlton, Clary, Cowin, Klein, Pruitt, Sebesta, Wasserman Schultz, Wilson and Wise)

TAB	BILL NO. AND INTRODUCER	BILL DESCRIPTION AND SENATE COMMITTEE ACTIONS	COMMITTEE ACTION	
1	Diaz de la Portilla (Similar H 1627, Compare H 1913)	Charter Schools ED 04/13/04 Not considered ED 04/20/04 AED AP		
2	SB 0426 Geller et al (Similar H 0081)	Public School Student Progression ED 04/13/04 Not considered ED 04/20/04 CJ AED AP		
3	SB 1452 Bennett (Similar H 0769)	Career & Technical Education ED 04/20/04 GO AED AP		
4	SB 1544 Haridopolos (Similar 1ST ENG/H 0549)	K-12 GI Bill Program ED 04/13/04 Temporarily postponed ED 04/20/04 MS AED AP		
5	SB 1578 Dawson (Similar H 1275, Compare H 1203)	Schools/Students/Prescriptions ED 04/20/04 HC		
6	SB 1980 Fasano et al (Similar H 0675)	K-12 Education/Children of Military ED 04/13/04 Not considered ED 04/20/04 MS AED AP		
7	SB 2310 Atwater (Compare H 1139)	Students/Reading Deficiencies ED 04/20/04 AED AP		

EXPANDED AGENDA

COMMITTEE ON EDUCATION

DATE: Tuesday, April 20, 2004 TIME: 1:15 p.m. -- 3:15 p.m.

TAB	BILL NO. AND INTRODUCER		BILL DESCRIPTION AND SENATE COMMITTEE ACTIONS	COMMITTEE ACTION
8	SB 2374 Posey (Compare H 1753)	School ED	Food Services 04/13/04 Temporarily postponed	
		ED GO AED AP	04/20/04	
9	SB 2440 Margolis	School	District Governance	
	(Compare H 1125)	ED ED AED AP RC	04/13/04 Not considered 04/20/04	
10	SB 2968 Clary	Interna	tional Certificate of Educ.	
	(Identical H 1751)	ED AED AP	04/20/04	
PEND	ING RECONSIDERATION:			
11	SB 1838 Crist	School	Boards/School Drug Testing	
	(Similar 1ST ENG/H 0113, Compare H 0861)	ED ED ED ED ED ED	03/03/04 Temporarily postponed 03/10/04 Temporarily postponed 03/17/04 Not considered 03/24/04 Not considered 03/31/04 Not considered 04/13/04 Pending reconsideration (Unf 04/20/04	
		JU AED AP		
12	SB 2620 Stat		omeland Security Trust Fund	
	(Linked CS/S 2614, Compare H 1193, H 1195)	ED	03/29/04 FAVORABLE 04/13/04 Pending reconsideration (Unf 04/20/04	

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 3000			
SPONSOR:	Senator Diaz d	e la Portilla		
SUBJECT:	Charter School	S		
DATE:	April 7, 2004	REVISED:		
ANAI 1. Woodruff 2. 3. 4. 5. 6.	```	STAFF DIRECTOR O'Farrell	REFERENCE ED AED AP	ACTION

I. Summary:

The bill amends current statutory provisions to allow a community college or a state university on its own or in partnership with an independent postsecondary educational institution to sponsor a charter school.

Language relating to charter school facilities is amended to require such facilities to comply with the Florida Building Code and the Florida Fire Prevention Code and to remove other options for code compliance.

Charter schools are exempted from payment of fees for business licenses related to construction of the charter school.

Language is added to the statutes to allow impact fees, charged to mitigate the need for educational facilities, to be used to pay for the concurrent construction of charter schools in new residential developments.

The list of administrative services which are to be provided by the sponsor of a charter school are amended to include the cost of required tests. The school district in which a charter school is located also must give the charter school access to the data management systems used by the district.

The statutory formula upon which capital outlay funding is distributed to charter schools is amended. The uses for capital outlay funds are expanded to include any capital outlay purpose that is directly related to the functioning of the charter school.

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This bill substantially amends the following sections of the Florida Statutes: 1002.33 and 1013.62.

II. Present Situation:

Section 1002.33, Florida Statutes, authorizes charter schools. Charter schools are public schools operated pursuant to a performance contract (or charter) that frees them from many of the statutes and rules that govern traditional public schools, but which holds the school accountable for academic and financial results. Subsection 1002.33 (1), Florida Statutes, provides that a charter school may be formed by creating a new school or by converting an existing public school to charter status.

Guiding Principles: Currently, the statutory purposes of charter schools are:

Create innovative measurement tools.

Provide rigorous competition within the public school district to stimulate continual improvement in all public schools.

Expand the capacity of the public school system.

Application and Sponsors: Pursuant to s. 1002.33 (3), Florida Statutes, an application for a new charter school may be made by an individual, teachers, parents, a group of individuals, a municipality, or a legal entity organized under the laws of this state. Alternatively, a public school that has been in operation for at least two years may convert to a charter school pursuant to an application by the district school board, the principal, teachers, parents, and/or the school advisory council. Under current law, there is no provision to facilitate the conversion of a group of public schools other than through the individual application process.

The sponsor of a charter school is usually the district school board. Subsection 1002.33 (5), Florida Statutes, provides that a public community college may, in cooperation with the school board or boards within its service area, develop charter schools that offer secondary education and allow students to obtain an associate's degree upon graduation from high school. Also, a state university may grant a charter to a lab school, in which case the university is considered to be the charter lab school's sponsor.

Application Process and Review: A Charter School Appeals Commission is established to assist with review of appeals. Currently, the review of appeals is for:

Applicants whose charters have been denied; or

Applicants whose charter contracts have not been renewed by their sponsors.

Unencumbered Capital Outlay Funds: When a charter is not renewed or is terminated by the sponsor (the district), any unencumbered public funds from the charter school revert to the district school board.

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Municipal Charter Schools: The cities of Pembroke Pines and Coral Springs have established municipal charter schools. Both cities' approved charter applications established "feeder patterns" for their schools to establish a cohesive educational system and enable charter school students to move through each level of school without reapplication. The schools share administration and operate under one common governing board. Before the School Code Rewrite, the unique nature of the municipal feeder school pattern was recognized in the School Code. Reference to the municipal feeder school pattern was deleted during the School Code Rewrite.

Funding of Charter School Student Enrollments: A charter school is a public school. Students enrolled in a charter school are funded in the same way as all other public school students in the school district. Each charter school must report its student enrollment to the school district and the school district, in turn, includes the charter school's student enrollment in its report of student enrollment that is submitted to the state for funding and reporting purposes.

Facilities: Florida Statutes require charter school facilities to comply with the:

State Uniform Building Code for Public Educational Facilities Construction (State Requirements for Educational Facilities) adopted by the Florida Building Commission within the Florida Building Code or applicable state minimum building codes in the Florida Building Code.

State minimum fire protection codes, which are the Florida Fire Prevention Code and the Life Safety Code adopted by the State Fire Marshal. Section 633.025, Florida Statutes, requires each municipality, county, and special district with firesafety responsibility to enforce the Florida Fire Prevention Code and Life Safety Code as the minimum firesafety code; however, the local authority may adopt more stringent firesafety standards.

Fees: Charter school facilities are exempt from the following fees:

Assessments of fees for building permits, except for those that are for the enforcement of the Florida Building Code.

Assessments of impact fees or service availability fees.

Inspections: The local school district in conjunction with the local fire marshal has jurisdiction for inspection of a facility and issuance of a certificate of occupancy. Inspections must be performed jointly by the local school district and the local fire marshal.

Subsection 1013.38 (1), Florida Statutes, provides that school boards shall ensure that all new construction, renovation, remodeling, day labor, and maintenance projects conform to the appropriate sections of the Florida Building Code, Florida Fire Prevention Code, or where applicable as authorized in other sections of law, other building codes, and life safety codes.

Chapter 553, Florida Statutes, is known as the "Florida Building Codes Act." Subsection (6) requires public school districts to enforce building code compliance for their building projects, but does not limit the authority of the local government or code enforcement district to ensure

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that facilities comply with the Florida Building Code or to limit the authority of the fire official to conduct firesafety inspections.

Services: The charter school sponsor must provide the following administrative and educational services to charter schools:

Contract management services
Full-time equivalent and data reporting services
Exceptional student education administration services
Test administration services
Processing of teacher certificate data services
Information services

Administrative fees for the above services that may be charged by the district to a charter school are 5 percent of the available per student FEFP funds. However, there is a cap on administrative fees that the district may charge. For schools with 501 students and above, the calculation is made only on 500 students. Any charter school with an enrollment of 501 or more calculates the 5 percent for those students over 500, but retains the additional calculated amount which may be used only for capital outlay purposes. Goods and services provided by the school district to the charter school through the contract must be provided for no more than the actual cost.

Transportation: Transportation of charter school students must be provided by the charter school consistent with the requirements for transportation of all public K-12 students. The charter school may provide the transportation services through a contractual arrangement or an agreement with the district school board, a private provider, or parents.

Lab Schools: The 2003 Legislature limited the ability of a university to sponsor more than one lab school. Three existing charter lab schools authorized prior to June 1, 2003 were specifically exempted from the limitation. A mistake was made in the name of the charter lab school in Pembroke Pines. The actual charter is for a K-12 school rather than an elementary school as stated in the legislation.

III. Effect of Proposed Changes:

The bill:

Extends sponsorship of charter schools to community colleges and state universities.

Allows a community college or a state university to partner with independent postsecondary institutions to sponsor charter schools.

Requires charter school facilities to comply with the Florida Building Code and the Florida Fire Prevention Code.

Exempts charter schools from compliance with the State Requirements for Educational Facilities (SREF) section of the Florida Building Code.

Requires a coordinated and joint inspection of facilities by the local school district in conjunction with the local fire marshal.

Exempts charter school facilities from business licenses.

Allows educational impact fees for charter schools built in areas with new residential dwellings to be used for charter facilities/student stations.

Requires the local zoning authority assessing impact fees to enter into an agreement that designates the impact fee to the charter school for timely construction of charter school student stations.

Requires the charter school sponsor to pay for the costs of state or district required tests and requires the charter schools to have equal access to all data management systems that are used by the public schools in the same district.

Establishes eligibility criteria for a funding allocation to include that the charter school must have received capital outlay funding in the 2003-2004 school year. The bill deletes the language by which funds are currently distributed.

Clarifies that the governing body of a charter school may use charter school capital outlay funding for any capital outlay purpose that is directly related to the functioning of the charter school.

The effective date of the bill is July 1, 2004.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

If additional charter schools were created as a result of this bill, parents and students would have additional educational options.

If new impact fees were adopted to pay for the charter schools created pursuant to the bill, developers/homebuyers would pay the cost of the fee.

C. Government Sector Impact:

State-required tests are furnished by the state at no cost to public schools. Districts are responsible for training monitors and test coordinators who are responsible for pick up and return of tests and results. School districts that have been passing along the cost of district tests and any charges related to state required testing would no longer be allowed to pass that cost on to charter schools.

Inspectors of the local governmental authority that would issue a certificate of occupancy for a charter school would conduct the required inspections for compliance with building and safety codes. This would be an increase in workload for the local governing agency for each charter school constructed.

VI. Technical Deficiencies:

None.

VII. Related Issues:

According to the Department of Education, access to school district data systems by outside entities could jeopardize the integrity of a district's data. Language clarifying the extent and purpose for which access should be available might be needed.

To the extent that an impact fee is received by a local school district, the diversion of a portion of that fee to pay for a charter school's facilities might impact the ability of the district to construct planned schools or meet debt obligations agreed upon prior to the diversion.

There is no mandate that students living in a geographical locale must attend a charter school. If impact fees are used to pay for construction of charter school facilities associated with a particular development, and students choose to attend the public schools for which they are zoned, the charter school might not mitigate the enrollment growth resulting from a new development, and the impact funds would not be available for the construction of the additional public schools needed to house the growth in students.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

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CHAMBER ACTION Senate

House

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Senator Aronberg moved the following amendment:

Senate Amendment (with title amendment)

Delete everything after the enacting clause

and insert:

Section 1. Paragraph (c) of subsection (2), paragraph (e) of subsection (6), paragraph (e) of subsection (8), paragraph (c) of subsection (15), subsection (18), and paragraphs (a) and (b) of subsection (20) of section 1002.33, Florida Statutes, are amended to read:

1002.33 Charter schools.--

- (2) GUIDING PRINCIPLES; PURPOSE. --
- (c) Charter schools may fulfill the following purposes:
 - 1. Create innovative measurement tools.
- 2. Provide rigorous competition within the public school district to stimulate continual improvement in all public schools.
 - 3. Expand the capacity of the public school system.
 - 4. Mitigate the educational impact created by the

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development of new residential dwelling units.

- (6) APPLICATION PROCESS AND REVIEW.--Beginning September 1, 2003, applications are subject to the following requirements:
- (e) 1. A Charter School Appeal Commission is established to assist the commissioner and the State Board of Education with a fair and impartial review of appeals by applicants whose charter applications charters have been denied, or whose charter contracts have not been renewed or have been terminated by their sponsors, or whose disputes over contract negotiations have not been resolved through mediation.
- 2. The Charter School Appeal Commission may receive copies of the appeal documents forwarded to the State Board of Education, review the documents, gather other applicable information regarding the appeal, and make a written recommendation to the commissioner. The recommendation must state whether the appeal should be upheld or denied and include the reasons for the recommendation being offered. The commissioner shall forward the recommendation to the State Board of Education no later than 7 calendar days prior to the date on which the appeal is to be heard. The state board must consider the commission's recommendation in making its decision, but is not bound by the recommendation. The decision of the Charter School Appeal Commission is not subject to the provisions of the Administrative Procedure Act, chapter 120.
- 3. The commissioner shall appoint the members of the Charter School Appeal Commission. Members shall serve without compensation but may be reimbursed for travel and per diem expenses in conjunction with their service. One-half of the members must represent currently operating charter schools,

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and one-half of the members must represent school districts. The commissioner or a named designee shall chair the Charter School Appeal Commission.

- 4. The chair shall convene meetings of the commission and shall ensure that the written recommendations are completed and forwarded in a timely manner. In cases where the commission cannot reach a decision, the chair shall make the written recommendation with justification, noting that the decision was rendered by the chair.
- 5. Commission members shall thoroughly review the materials presented to them from the appellant and the sponsor. The commission may request information to clarify the documentation presented to it. In the course of its review, the commission may facilitate the postponement of an appeal in those cases where additional time and communication may negate the need for a formal appeal and both parties agree, in writing, to postpone the appeal to the State Board of Education. A new date certain for the appeal shall then be set based upon the rules and procedures of the State Board of Education. Commission members shall provide a written recommendation to the state board as to whether the appeal should be upheld or denied. A fact-based justification for the recommendation must be included. The chair must ensure that the written recommendation is submitted to the State Board of Education members no later than 7 calendar days prior to the date on which the appeal is to be heard. Both parties in the case shall also be provided a copy of the recommendation.
 - (8) CAUSES FOR NONRENEWAL OR TERMINATION OF CHARTER. --
- (e) When a charter is not renewed or is terminated, the school shall be dissolved under the provisions of law under which the school was organized, and any unencumbered

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public funds, except for capital outlay funds, from the charter school shall revert to the district school board. Capital outlay funds provided pursuant to s. 1013.62 that are unencumbered shall revert to the department to be redistributed among eligible charter schools. In the event a charter school is dissolved or is otherwise terminated, all district school board property and improvements, furnishings, and equipment purchased with public funds shall automatically revert to full ownership by the district school board, subject to complete satisfaction of any lawful liens or encumbrances. Any unencumbered public funds from the charter school, district school board property and improvements, furnishings, and equipment purchased with public funds, or financial or other records pertaining to the charter school, in the possession of any person, entity, or holding company, other than the charter school, shall be held in trust upon the district school board's request, until any appeal status is resolved.

- (15) CHARTER SCHOOLS-IN-THE-WORKPLACE; CHARTER SCHOOLS-IN-A-MUNICIPALITY.--
- be granted to a municipality that possesses a charter; enrolls students based upon a random lottery that involves all of the children of the residents of that municipality who are seeking enrollment, as provided for in subsection (10); and enrolls students according to the racial/ethnic balance provisions described in subparagraph (7) (a) 8. When a municipality has submitted charter applications for the establishment of a charter school feeder pattern, consisting of elementary, middle, and senior high schools, and each individual charter application is approved by the district school board, such

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schools shall then be designated as one charter school for all purposes listed pursuant to this section. Any portion of the land and facility used for a public charter school shall be exempt from ad valorem taxes, as provided for in s. 1013.54, for the duration of its use as a public school.

- (18) FACILITIES. --
- (a) A charter school shall utilize facilities which comply with the Florida State-Uniform Building Code pursuant to chapter 553 except for the State Requirements for Educational Facilities. Charter schools are not required to comply, but may choose to comply, with the State Requirements for Educational Facilities of the Florida Building Code adopted pursuant to s. 1013.37. The local governing authority shall not adopt or impose local building requirements or restrictions that are more stringent than those found in the Florida Building Code. The agency having jurisdiction for inspection of a facility and issuance of a certificate of occupancy shall be the local municipality or, if in an unincorporated area, the county governing authority for-Public Educational-Facilities-Construction-adopted-pursuant-to-s. 1013-37-or-with-applicable-state-minimum-building-codes pursuant-to-chapter-553-and state-minimum-fire-protection codes pursuant-to-s:-633:025,-as-adopted-by-the-authority-in whose-jurisdiction-the-facility-is-located.
- (b) A charter school shall utilize facilities that comply with the Florida Fire Prevention Code, pursuant to s. 633.025, as adopted by the authority in whose jurisdiction the facility is located as provided in paragraph (a).
- (c) (b) Any facility, or portion thereof, used to house
 a charter school whose charter has been approved by the
 sponsor and the governing board, pursuant to subsection (7),

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shall be exempt from ad valorem taxes pursuant to s. 196.1983.

(c)--Charter-school-facilities-shall-utilize-facilities

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which-comply-with-the-Florida-Building-Gode,-pursuant-to chapter-553,-and-the-Florida-Fire-Prevention-Gode,-pursuant-to chapter-633.

- (d) Charter school facilities are exempt from assessments of fees for building permits, except as provided in s. 553.80, and for building licenses and from assessments of impact fees or service availability fees.
- (e) If a district school board facility or property is available because it is surplus, marked for disposal, or otherwise unused, it shall be provided for a charter school's use on the same basis as it is made available to other public schools in the district. A charter school receiving property from the school district may not sell or dispose of such property without written permission of the school district. Similarly, for an existing public school converting to charter status, no rental or leasing fee for the existing facility or for the property normally inventoried to the conversion school may be charged by the district school board to the parents and teachers organizing the charter school. The charter organizers shall agree to reasonable maintenance provisions in order to maintain the facility in a manner similar to district school board standards. The Public Education Capital Outlay maintenance funds or any other maintenance funds generated by the facility operated as a conversion school shall remain with the conversion school.
- (f) To the extent that charter school facilities are specifically created to mitigate the educational impact created by the development of new residential dwelling units, pursuant to subparagraph (2)(c)4., some of or all of the

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educational impact fees required to be paid in connection with the new residential dwelling units may be designated instead for the construction of the charter school facilities that will mitigate the student station impact. Such facilities shall be built to the State Requirement for Educational Facilities and shall be owned by a public or nonprofit entity. The local school district retains the right to monitor and inspect such facilities to ensure compliance with the State Requirement for Educational Facilities. If a facility ceases to be used for public educational purposes, either the facility shall revert to the school district subject to any debt owed on the facility, or the owner of the facility shall have the option to refund all educational impact fees utilized for the facility to the school district. The district and the owner of the facility may contractually agree to another arrangement for the facilities if the facilities cease to be used for educational purposes. The owner of property planned or approved for new residential dwelling units and the entity levying educational impact fees shall enter into an agreement that designates the educational impact fees that will be allocated for the charter school student stations and that ensures the timely construction of the charter school student stations concurrent with the expected occupancy of the residential units.

- (20) SERVICES.--
- (a) A sponsor shall provide certain administrative and educational services to charter schools. These services shall include contract management services; full-time equivalent and data reporting services; exceptional student education administration services; test administration services, including payment of the costs of state-required or

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district-required student assessments; processing of teacher certificate data services; and information services, including equal access to student information systems that are used by public schools in the district in which the charter school is located. A total administrative fee for the provision of such services shall be calculated based upon 5 percent of the available funds defined in paragraph (17)(b) for all students. However, a sponsor may only withhold a 5-percent administrative fee for enrollment for up to and including 500 students. For charter schools with a population of 501 or more students, the difference between the total administrative fee calculation and the amount of the administrative fee withheld may only be used for capital outlay purposes specified in s. 1013.62(2). Sponsors shall not charge charter schools any additional fees or surcharges for administrative and educational services in addition to the 5-percent administrative fee withheld pursuant to this paragraph.

(b) If goods and services are made available to the charter school through the contract with the school district, they shall be provided to the charter school at a rate no greater than the district's actual cost unless mutually agreed upon by the charter school and the sponsor in a contract negotiated separately from the charter. When mediation has failed to resolve disputes over contracted services or contractual matters not included in the charter, an appeal may be made for a dispute resolution hearing before the Charter School Appeal Commission. To maximize the use of state funds, school districts shall allow charter schools to participate in the sponsor's bulk purchasing program if applicable.

Section 2. The Department of Education shall conduct a

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study of transportation issues as they relate to charter schools, including, but not limited to, full-time equivalent and data reporting services with respect to transportation; the impact that transporting charter school students has on a school district's average bus occupancy and the feasibility of calculating average bus occupancy separately for charter schools and school districts; and the additional costs of transporting students who choose not to attend conversion charter schools. The results of the study shall be presented to the President of the Senate, the Speaker of the House of Representatives, and the Charter School Appeal Commission no later than November 1, 2004, for a public hearing and development of legislative recommendations.

Section 3. Subsection (2) and paragraph (a) of subsection (9) of section 1002.32, Florida Statutes, are amended to read:

1002.32 Developmental research (laboratory) schools. --

(2) ESTABLISHMENT.--There is established a category of public schools to be known as developmental research (laboratory) schools (lab schools). Each lab school shall provide sequential instruction and shall be affiliated with the college of education within the state university of closest geographic proximity. A lab school to which a charter has been issued under s. 1002.33(5)(a) 2. must be affiliated with the college of education within the state university that issued the charter, but is not subject to the requirement that the state university be of closest geographic proximity. For the purpose of state funding, Florida Agricultural and Mechanical University, Florida Atlantic University, Florida State University, the University of Florida, and other universities approved by the State Board of Education and the

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Legislature are authorized to sponsor a lab school. The limitation of one lab school per university shall not apply to the following charter lab schools authorized prior to June 1, 2003: Florida State University Charter Lab K-12 Elementary School in Broward County, Florida Atlantic University Charter Lab 9-12 High School in Palm Beach County, and Florida Atlantic University Charter Lab K-12 School in St. Lucie County.

- (9) FUNDING.--Funding for a lab school, including a charter lab school, shall be provided as follows:
- Each lab school shall be allocated its proportional share of operating funds from the Florida Education Finance Program as provided in s. 1011.62 based on the county in which the lab school is located and the General Appropriations Act. The nonvoted ad valorem millage that would otherwise be required for lab schools shall be allocated from state funds. The required local effort funds calculated pursuant to s. 1011.62 shall be allocated from state funds to the schools as a part of the allocation of operating funds pursuant to s. 1011.62. Each eligible lab school in operation as of September 1, 2002, shall also receive a proportional share of the sparsity supplement as calculated pursuant to s. 1011.62. In addition, each lab school shall receive its proportional share of all categorical funds, with the exception of s. 1011.68, and new categorical funds enacted after July 1, 1994, for the purpose of elementary or secondary academic program enhancement. The sum of funds available as provided in this paragraph shall be included annually in the Florida Education Finance Program and appropriate categorical programs funded in the General Appropriations Act.

Section 4. If any provision of this act or the

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application thereof to any person or circumstance is held invalid, the invalidity shall not affect other provisions or applications of the act which can be given effect without the invalid provision or application, and to this end the provisions of this act are declared severable.

Section 5. This act shall take effect July 1, 2004.

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======= T I T L E A M E N D M E N T ========= And the title is amended as follows:

A bill to be entitled

Delete everything before the enacting clause

and insert:

An act relating to charter schools; amending s. 1002.33, F.S.; revising authorized purposes of charter schools; providing for appeals under certain circumstances; providing for reversion of capital outlay funds to the Department of Education under certain circumstances; providing for designation as one charter school of schools in a charter school feeder pattern under certain circumstances; revising provisions relating to facility compliance with building construction standards; clarifying Florida Building Code and Florida Fire Prevention Code compliance requirements for charter schools; clarifying jurisdiction for inspections; providing an exemption from

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assessment of certain fees; providing for use

of educational impact fees; requiring an

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Bill No. SB 3000
Amendment No. ____



agreement relating to allocation and use of impact fees; requiring a charter school sponsor to provide additional services; prohibiting certain fees or surcharges for certain services; revising provisions relating to contracts for goods and services; requiring a study of transportation issues by the department; amending s. 1002.32, F.S.; correcting the name of a charter lab school; revising provisions relating to the allocation of lab school funds from the Florida Education Finance Program; providing for severability; providing an effective date.

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 426	,			
SPONSOR:	Senator Geller				
SUBJECT:	Public School S	tudent Progression			
DATE:	April 7, 2004	REVISED:			
ANAI 1. deMarsh-M 2. 3. 4. 5. 6.	/ \ (A/V	STAFF DIRECTOR O'Farrell	REFERENCE ED CJ AED AP	ACTION	

I. Summary:

The bill adds social studies as an area of proficiency to the legislative intent provisions for public school student progression. District school boards must establish a comprehensive program of student progression that includes specific levels of performance in social studies for each grade level. Students who fall below or who are unable to meet performance levels must be provided with additional diagnostic assessments and must receive remediation or be retained within a specific intensive program. School districts must provide parents with information related to their child's progress in social studies.

Academic improvement plans are required for certain students in schools providing educational services in Department of Juvenile Justice programs. The bill requires assessment data for science and social studies to be included as a part of the education records that must be maintained in the student's commitment record.

This bill substantially amends ss. 1008.25, 1003.51, and 1003.52, F.S.

The bill provides an effective date of July 1, 2004.

II. Present Situation:

Current State Law

Student Progression

District school boards must establish comprehensive programs for student progress that include standards for evaluating student performance, specific levels of performance in reading, writing, science, and mathematics for each grade level, including performance levels on statewide assessments, and appropriate alternative placement for a student who has been retained for 2 or

more years. Students who perform below the performance level must receive remediation or be retained in an intensive program that is different from the previous year's program and that takes into consideration the student's learning style.

Remedial and supplemental instructional resources must be provided, according to the following priority:

- students who are deficient in reading by the end of grade 3.
- students who fail to meet performance levels required for promotion consistent with the district school board's plan for student progression.

Students who do not meet either the district performance levels in reading, writing, science, and mathematics or the performance levels on statewide assessments at selected grade levels must be provided with additional diagnostic assessments to determine the nature of the student's difficulty and areas of academic need. School districts must provide parents with information related to their child's progress toward achieving state and district proficiency in reading, writing, science, and mathematics, as well the student's results on each statewide assessment test.

Student Assessment

Current law (s. 1008.22(3), F.S.) requires the Commissioner of Education to develop and implement a student achievement testing program, the Florida Comprehensive Assessment (FCAT), as part of the statewide educational assessment program that provides information for improving the operation and management of public schools, including schools operating for the purpose of providing educational services to youth in Department of Juvenile Justice programs. Participation in the testing program is mandatory for all students attending public school, including students served Department of Juvenile Justice programs, except as otherwise prescribed by the Commissioner. Parents of students who do not participate in the assessment program must be provided specific information about possible consequences. School districts must provide appropriate remediation instruction to students who score below the levels established for each subject area.

Florida currently requires public school students in grades 3 through 10 to annually take the reading and mathematics portions of the FCAT. Students in grades 4, 8, and 10 must also take the writing portion of the FCAT and students in grades 5, 8, and 10 must take the science portion.

Students must earn a passing score on the 10th grade assessment test in reading, writing, and mathematics to qualify for a regular high school diploma, unless exempt. State Board of Education rule 6A-1.09422, F.A.C.) designates the passing scores for each part of the assessment test, specifies the passing scores for the 10th grade FCAT, and provides for reexaminations that are offered for up to three times each year in grades 11 and 12 to each student who fails part of the 10th grade test, for a total of 6 reexaminations. While the Sunshine State Standards contain grade level expectations studies, the FCAT does not include social studies as a content area.

¹ See Rule 6A-1.09422, F.A.C. and .<u>http://www.firn.edu/doe/sas/pdf/fcat-schedule.pdf</u>

No Child Left Behind

The federal No Child Left Behind Act (NCLB) sets forth specific testing requirements for public school students. This testing is used to measure whether states, districts, and schools are making adequate yearly progress (AYP) toward state student proficiency goals. NCLB requires reporting of testing information for students disaggregated by certain specific subgroups, including the major ethnic and racial groups, economically disadvantaged students, limited English proficient students, students with disabilities, as well as the overall student population as a whole.

Under federal law, a school identified for school improvement must develop or revise a school plan, in consultation with parents, the district, and other stakeholders to incorporate practices and policies for ensuring the success of all subgroups. The 2003-2004 action plan for schools identified with "school improvement status" specifies required components.² School level expectations include the following:

- As part of the School Improvement Plan, the school administrator and School Advisory
 Council generate a school-wide professional development system that is aligned and
 linked with disaggregated student achievement data, student and instructional personnel
 needs, annual performance appraisal data for teachers and administrators, and school and
 district strategic planning.
- School Improvement Plan objectives for each subcategory.
- Schools have components of a successful reading program as identified by Just Read, Florida!
- High schools have yearlong intensive tutorial programs in place during the normal school hours for 11th and 12th grade students who have not been successful in obtaining the score required for graduation on the FCAT.
- All grades have intensive tutorial programs in place during regularly scheduled school hours for level 1 reading and mathematics students in addition to regularly scheduled lessons.
- Intensive tutorial programs in place during regularly scheduled schools hours for any subgroups that failed to make adequately yearly progress.

Educational Services to Students in Department of Juvenile Justice (DJJ) programs

Students participating in a detention, commitment, or rehabilitation program under chapter 985, F.S., which is sponsored by a community-based agency or is operated or contracted for by the Department of Juvenile Justice must receive educational programs according to rules of the State Board of Education.³ A cooperative agreement and plan for juvenile justice education service

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² See http://osi.fsu.edu/a+/aplus2.htm

Detention centers are juvenile facilities operated by the Florida DJJ that detain students while they are awaiting their court appearances or awaiting placement in a commitment facility. Residential commitment programs include low, moderate, high, and maximum risk Florida DJJ programs. Students temporarily reside in these programs while committed to DJJ. Day treatment programs are non-residential programs operated by or under contract with the DJJ. Day treatment programs include prevention, intensive probation, and conditional release programs that have educational services that are provided on site. All students in day treatment programs who are under the responsibility or supervision of the DJJ are subject to educational quality assurance reviews. See *Educational Quality Assurance Standards*, Juvenile Justice Educational Enhancement Program, 2004.

enhancement must be developed each year between the Department of Juvenile Justice and the Department of Education.

Current law requires an administrative rule for expectations for effective education programs for youth in Department of Juvenile Justice programs that includes academic expectations and assessment procedures. The Department of Education, in partnership with the Department of Juvenile Justice, the district school boards, and providers must maintain standardized required content of education records to be included as part of a youth's commitment record. These requirements must include assessment data, including grade level proficiency in reading, writing, and mathematics, and performance on tests taken according to s. 1008.22, F.S.

Florida law requires an academic improvement plan for students who score below the level specified in district school board policy in reading, writing, and mathematics or who score below the level specified by the Commissioner of Education on statewide assessments. The plans must address academic, literacy, and life skills, as well as provisions for intensive remedial instruction in the areas of weakness.

Current administrative rule (Rule 6A-6.05281, F.A.C.) provides for educational programs for youth in Department of Juvenile Justice detention, commitment, day treatment, or early delinquency intervention programs and includes provisions for student records, student assessments, and individual academic plans.

According to the Juvenile Justice Enhancement Program (JEEP), delinquent youths are more likely to have lower GPA scores, have poorer attendance records, be retained in the same grade, and receive more disciplinary action when compared to nondelinquent youth.⁴ During the 2003-2004 school year, school districts provided educational services to 46,232 students in juvenile justice facilities.⁵

Of these students:

- 95.6 percent taking the General Educational Development (GED) test passed.
- 70 percent were promoted at the end of the school year.
- 62 percent graduated.
- 4.5 percent in grades 9-12 dropped out of school.
- 70 percent were overage for grade placement, compared with 53 percent of all dropout prevention students.
 - Of these overage students in juvenile justice education, 61 percent who were to graduate did so, while 69 percent of those not eligible to graduate were promoted to the next grade.

The JEEP's recommendations include the following:

• Continue to increase the number of certified teachers teaching in their areas of professional certification in the state's juvenile justice education programs; and

⁴ See http://www.jjeep.org/annual.htm Annual Report to the Florida Department of Education, Juvenile Justice Educational Enhancement Program, 2002.

⁵ Florida Department of Education, 2004.

• Continue to increase requirements and expectations for individualized education services and instruction in juvenile justice educational programs.

III. Effect of Proposed Changes:

Section 1. The bill amends s. 1008.25, F.S., to add social studies as an area of proficiency to the legislative intent provisions for public school student progression. As well, district school boards must establish a comprehensive program of student progression that includes specific levels of performance in social studies for each grade level, including the performance levels on statewide assessments, as defined by the Commissioner of Education. Students who fall below these performance levels must receive remediation or be retained within a specific intensive program.

Students who are unable to meet district levels of performance in social studies must be provided with additional diagnostic assessments to determine the nature of the student's difficulty and areas of academic need. Districts must provide parents with information related to their child's progress toward achieving state and district proficiency in social studies.

Section 2. The bill amends s. 1003.51, F.S., to include assessment data for science and social studies as a part of the education records that must be maintained in the student's commitment record by the Department of Education, in consultation with the Department of Juvenile Justice, district school boards, and private providers.

Section 3. The bill amends s. 1003.52, F.S., related to the academic improvement plan for students in schools providing educational services in Department of Juvenile Justice programs. The plan is required for students who score below the level specified:

- in district school board policy in science or social studies; or
- by the Commissioner of Education on statewide assessments.

Section 4. The bill provides an effective date of July 1, 2004.

IV. Constitutional Issues:

 A. Municipality/County Mandates Res 	strictions:
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None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

Private entities under contract with the district school boards that provide education services to students in Department of Juvenile Justice programs will incur some costs related to the requirements in the bill, including the additional components to academic improvement plans and reporting requirements.

C. Government Sector Impact:

Students who fall below or who do not meet performance levels in social studies will be subject to additional diagnostic assessment, remediation, or retention. District school boards that provide education services to students in Department of Juvenile Justice programs will incur some costs related to these requirements. Some costs may be incurred for the additional components to academic improvement plans and reporting requirements in the bill.

The bill does not amend s. 1008.22(3)(c), F.S., to explicitly require social studies as a part of the FCAT. If the intent of the bill is to add social studies as a component of the FCAT, the Department of Education will require time to develop and field test the assessment instrument. There will likely be significant costs associated with implementing this initiative.

VI. Technical Deficiencies:

None.

VII. Related Issues:

The FCAT science test requirement is established in s. 1008.22(3)(c), F.S. This requirement is not currently referenced in either s. 1003.51(3)(c)2., F.S. or s. 1003.52(7), F.S.

States that either currently require or plan to require a minimum score on an exit examination in social studies include Georgia, Louisiana, Texas, and Virginia.⁶

⁶ FCAT Impact on Pupil Progression and High School Graduation, Senate Interim Project (2004-129), Background, February 2004.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

Bill No. SB 426
Amendment No.



CHAMBER ACTION

Senate

House

EDUGATION

DATE 4-19-04

12:00 noon

Senator Wasserman Schultz moved the following amendment:

Senate Amendment (with title amendment)

Delete everything after the enacting clause

16 and insert:

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Section 1. By January 15, 2005, the Department of Education shall conduct a study to determine the status of social studies instruction in public schools and social science instruction in community colleges and state universities. The study shall include:

- (1) An analysis that documents compliance by each school district with the social studies instruction as required in section 1003.42, Florida Statutes.
- (2) An analysis that examines the extent to which the social science component of the general education requirements of each community college and state university includes civics instruction.
- (3) Information on standards adopted by the State Board of Education related to social studies instruction.
 - (4) Any recommendations for policy changes relating to

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Bill No. <u>SB 426</u>
Amendment No. ____



the study required in subsections (1)-(3). Section 2. This act shall take effect July 1, 2004. ======== T I T L E A M E N D M E N T ========== And the title is amended as follows: Delete everything before the enacting clause and insert: A bill to be entitled An act relating to social studies instruction; requiring the Department of Education to conduct a study; providing an effective date.

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 1452			
SPONSOR:	Senator Bennett			
SUBJECT:	Career and Tech	nical Education		
DATE:	April 16, 2004	REVISED:		·
AN Woodruf 2. 3. 4. 5. 6.	ALYST SUPPLIES	STAFF DIRECTOR O'Farrell	REFERENCE ED GO AED AP	ACTION

I. Summary:

The bill creates a high school vocational education program that requires:

- Certification of the technical portions by business and industry;
- A strong academic component with all required academic courses above level 2;
- Parental involvement in the identification of the appropriate program of study;
- Student participation in work-based learning experiences;
- Student attainment of specific accomplishments in an industry certified career and technical education program;
- Students to take a core course addressing workplace readiness skills;
- A capstone activity for each student that includes a project related to a career:
- A passing score on the College Entry Level Placement Test; and
- Articulation with postsecondary education and employment.

By July 1, 2009, all vocational programs in high school must meet these requirements as further specified in rules of the State Board of Education. The bill has no effect on high school programs other than vocational or technical programs, nor does it require a high school to have a vocational or technical component. Technical programs in grades 6 through 12 that meet the requirements will be funded at a level to be determined following the completion of a study by the Office of Program Policy Analysis and Governmental Accountability. Beginning in 2009, any student within a career and technical education course that is not part of such a program may not be reported for funding through the Florida Education Finance Program (FEFP) unless the course is classified as exploratory, orientation, or practical arts.

A student who completes the program would receive a "career and technical education endorsement" that assures an employer of the student's experience with workplace skills and academic competence.

The bill states that it is legislative intent that all high schools provide supportive services to students and their parents to determine a course of study best suited to the needs and goals of the each student. The bill requires additional qualifications for the school personnel who will coordinate with the business partners and assist the students through the program.

The bill specifies how a charter technical career center's student membership enrollment must be calculated. The charter agreement is to specify which delivery system (public school or community college) will determine how student contact hours will be counted to determine a full-time-equivalent (FTE). The bill states that only one method of counting students will be used at a center and both systems will report FTEs using that method.

The bill amends sections 1002.34, 1003.491, 1011.62, and 1012.01 of the Florida Statutes. The bill creates four undesignated new sections of the Florida Statutes and requires the Office of Program Policy and Governmental Accountability to conduct a study and report by January 1, 2005.

II. Present Situation:

In the 1998-1999 school year, Florida high schools reported almost 75,000 FTE students for funding in the job preparatory vocational education category, or 11.5 percent of all high school FTEs. This was among the highest participation rates in the nation.

At least since 1988, the Department of Education and the Legislature have taken an active role in the attempt to improve the outcomes of high school vocational education and to remove from it the stigma of the "vocational track." Based on studies initiated by the Rand Corporation and the Southern Regional Education Board, the goal of all the reform efforts has been the same: prepare all students for postsecondary education **and** work. The student should have a choice of "two parallel, more equal pathways through high school -- a Tech Prep pathway for career and community college-bound students and a parallel pathway for four-year college and university preparatory students. Both pathways should contain the same basic curriculum of demanding college preparatory level courses and should be flexible enough for students to move from one pathway to another."

All of the reforms have as their main effort the integration of vocational and academic education, with the following common components:

- Revise and develop *vocational courses* to teach communication, mathematics, and science.
- Revise and develop *academic courses* to teach concepts from the college preparatory curriculum through functional and applied strategies.
- Recognize that high school vocational education alone does not result in self-sufficiency, and develop *two-plus-two programs* that guarantee a smooth transition to postsecondary education or include part of a postsecondary education during the high school years.

¹Southern Regional Education Board, 1992. Making High Schools Work, p. 7.

Florida's major efforts can be divided into four categories, each of which may emphasize one of these components more than others. Each type of school includes all three components. Following is a brief description of the four categories.

Blueprint for Career Education -- Blueprint Schools:

These schools were originally funded by the 1988 Legislature and were designed around the Southern Regional Education Board's original "Ten Steps to Improve High School Vocational Education Programs." All Florida school districts now operate their vocational education programs around those concepts. However, when the Board evaluated several states, it found that Florida's programs still lacked the academic rigor that was associated with success. The Board's report recommended stronger efforts to increase academic proficiency among vocational students, especially to get them to take higher-level courses.

Tech Prep:

This program, also called two-plus-two, requires an articulation agreement with postsecondary education institutions. In 2000, almost all of Florida's high schools (296 of 298) had at least one tech prep program, and all 28 community colleges and five 4-year universities participated.

Career Academies:

These schools, created in 1992 by section 233.068, Florida Statutes, are open-enrollment schools-within-schools that prepare students for a common occupational "cluster" -- a group of related occupations that require varying levels of postsecondary education. The Legislature originally funded 30 academies, with an additional 8 funded by the federal School-to-Work program. This section was repealed in the rewrite of the school code in the 2002 Session.

High Schools That Work:

These schools are the "second generation" of the Blueprint Schools, designed around the findings of the Rand Corporation and the Southern Regional Education Board. The program must agree to an evaluation based on testing by the National Education Assessment Program (NAEP). Their main focus is integration of academic and career education, a 4-year career plan, and continuation in postsecondary education. In 2002 there were 41 high schools designated High Schools That Work that served over 93,000 students.

Outcome Information:

According to data from the Florida Education and Training Placement Information Program (FETPIP), for students graduating in 2000-2001, of the graduates who completed an occupational completion point, 55 percent were found in postsecondary education and 65 percent were found both employed and continuing their education. This is almost the same rate as for all students who received a standard high school diploma. Of those students who received a standard high school diploma, 59 percent were found to be continuing in postsecondary

education, while only 60 percent were found both working and continuing their education (see table).

2000-2001 Florida Public High School Graduates*

	Total	Continuing Education	Found in Employment	Found in Both Employment & Continuing Education
Students Receiving a Standard High School Diploma	103,248	59 percent	54 percent	60 percent
Students Graduating with at Least One Occupational Completion Point	19,480	55 percent	62 percent	65 percent

^{*}Source: Florida Education and Training Placement Information Program

These data provide evidence that Florida's decade-long effort may be paying off. Additional information, however, indicates a need to continue the reform effort. Data provided by the Florida Chamber of Commerce show that the members of the business community are not satisfied with the quality of Florida's workforce. Workforce development is the top issue facing these businesses, and many executives say high school graduates do not possess the basic skills needed to function at work. When surveyed about specific employees who have completed vocational programs, employers are generally satisfied with their technical skills but less satisfied with their academic skills.

Task Force:

In the 1998 General Appropriations Act, Specific Appropriation 143 provided funding for a task force to design a comprehensive vocational program that would guarantee academic competency and workforce readiness of all vocational high school graduates. The Commissioner of Education appointed the task force to make recommendations related to a comprehensive vocational program. This bill is designed to implement the task force recommendations.

1999-2000 Pilot Projects: The 1999 Legislature appropriated \$2 million for implementation of 10 technical programs in comprehensive high schools as the task force recommended. One difference from the recommended model was that they did not require 2 years of a foreign language to earn the certificate.

Charter Technical Career Centers: Charter Technical Career Centers currently must provide instruction for at least the number of days required by law for other public schools or community colleges, as appropriate, and may provide instruction for additional days. The number of days of instruction contributes to the determination of the number of FTE served. Each system counts differently. Public schools count FTE on a 180 day, 900 contact hour basis. This usually translates to 75 hours of instruction within a six period day for ½ high school credit toward

graduation. Further, ½ high school credit is usually awarded for a 3 semester credit hour community college course.

Community colleges count FTE on the basis of credits earned. Forty credit hours equal one FTE. Most community college classes last 50 minutes. Each semester lasts 16 weeks. One community college credit therefore equals 13.33 hours of instruction or 40 instructional hours for a 3 credit hour course. This is 35 hours less seat time than the public schools require for the same ½ credit.

The net result is that the public schools usually require students to attend class for the additional time (35 hours) in order to be reported and earn an FTE through the FEFP. Either the school district or the community college must provide space and supervision for the additional 35 hours to the high school students in such a class.

III. Effect of Proposed Changes:

This bill creates a high school vocational education program with specific requirements as discussed below.

By 2009, all vocational programs in high school must meet these requirements as further specified in rules of the State Board of Education. The bill has no effect on high school programs other than vocational or technical programs, nor does it require a high school to have a vocational or technical component. Technical programs in grades 6 through 12 that meet the requirements will be funded at a fraction or a multiple of the weight for basic programs for grades 9-12 subject to the completion of and recommendations from a study by the Office of Program Policy Analysis and Governmental Accountability. Beginning in 2009, any technical education course that is not part of such a program will not be funded.

A student who completes the program would receive a "career and technical education endorsement" that assures an employer of the student's experience with workplace skills and academic competence.

The bill requires additional qualifications for the school personnel who will coordinate with the business partners and assist the students through the program. The bill requires certification of each vocational area by the relevant business or industry.

The bill specifies that a single calculation must be used to report all FTE at a charter technical career center, regardless of whether the student is a public school or community college student.

The following section-by-section analysis briefly discusses the requirements.

Section 1. Legislative Intent (Creates new section): The intent language lists three components of high school programs: a variety of programs of study that are based on individual educational and career goals, parental involvement, and transition to postsecondary education and employment.

Section 2. Industry certification of technical programs in high schools (Creates new section): Effective July 1, 2009, each career and technical program must be industry-certified and must be recertified at least every 5 years. Subject to appropriation, each FTE student in such a program may generate a cost factor as a fraction or a multiple of the program weight for basic programs for grades 9-12 in the Florida Education Finance Program as determined by an OPPAGA study. The Department of Education shall adopt rules for obtaining business partners and requirements for business and industry involvement in curriculum oversight and equipment procurement.

Effective July 1, 2009, each career and technical program able to be articulated to a postsecondary level must have an articulation agreement with one or more appropriate postsecondary educational institutions. Students enrolled in a non-articulated program may not be reported for funding through the FEFP.

Section 3. Requirements for Students (Creates new section): An industry-certified technical program must enable students to graduate from high school prepared for postsecondary education and employment. These assurances incur the following requirements of students:

- 1. Completion of the academic courses required for graduation. All courses must be at level 2 or above (no basic courses).
- 2. Attainment of at least one occupational completion point for industry-certified technical programs, or completion of at least two courses in a technology education program.
- 3. Completion of a one credit core course addressing workplace readiness skills. This course will meet the graduation requirement for practical or performing arts. The course content shall be defined in rule by the Department of Education.
- 4. Participation in work-based learning experiences as defined by State Board of Education rule.
- 5. Participation in a capstone activity involving a student project related to a career. The State Board of Education may specify by rule the characteristics of a capstone activity.

A student who completes the technical program, completes the requirements for high school graduation, and passes the college entry-level placement test or an equivalent test, would earn a "career and technical education endorsement" upon graduation.

For each student who receives the endorsement, the school district may receive incentive funding through the General Appropriations Act. The incentive funds received by the district must be expended on the comprehensive career and technical education program of study.

Section 4. Counselors (Creates new section): This section addresses the need for guidance counselors to assist implementation of the industry-certified technical programs. The bill requires guidance counselors in each high school with such a program to complete 12 hours of in-service training in career and technical education every 5 years. The in-service training must emphasize labor-market trends and projections and include a practicum on career awareness. The State Board of Education must revise its rules for certification and recertification of guidance counselors so that they may substitute personal work-based experience for the required classroom instruction. The bill encourages colleges of education not to increase the total number of credit hours required for guidance counselors to complete a program, but to infuse the content of the required course into other courses.

Sections 5. Charter Technical Career Center Funding (Amends section 1002.34, Florida Statutes): Specifies that one method of calculating FTE shall be used at a charter technical career center and that one method shall be accepted by both delivery systems (public schools and community colleges) as meeting the FTE calculation requirements. The method of calculation must be defined in the charter agreement.

Section 6. Career and Technical Education (Amends section 1003.491, Florida Statutes): Responsibilities of school boards and superintendents - Requires each school board and superintendent to direct the smooth transition of high school vocational programs to industry-certified programs and the implementation of all components required to obtain an endorsement. The bill requires the articulation of career and technical education curriculum programs with corresponding postsecondary programs.

Section 7. Florida Education Finance Program (Amends section 1011.62, Florida Statutes): Provides that a full-time equivalent student in an industry-certified secondary career and technical education program shall generate funding, subject to appropriation, at a fraction or a multiple of the basic cost factor for grades 9-12 based upon the recommendations of a study conducted by the Office of Program Policy Analysis and Governmental Accountability.

Effective July 1, 2009, students in non-industry certified courses generate no state funding unless the course is classified as exploratory, orientation, or practical arts and for which a weighted cost factor is provided in the General Appropriations Act. The bill amends Group 2 calculations for students in exceptional student education programs, English for Speakers of Other Languages programs, and all career and technical programs to be calculated on grades 6-12 rather than 7-12. The "career and technical education endorsement" authorized for student diplomas is added to the list of programs that may receive categorical funding.

Section 8. Career Specialists (Amends section 1012.01, Florida Statutes): The bill changes a reference under "Instructional Personnel" to career specialists rather than the current occupational/placement specialists.

Section 9. Study by OPPAGA: The bill requires the Office of Program Policy Analysis and Government Accountability to conduct a study to determine if career and technical education programs should have differentiated funding weights. The study is to be completed by January 1, 2005.

Section 10. Effective Date: The bill takes effect July 1, 2004.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The following cost is an estimate. It is calculated on what the impact of the proposed changes would have been based on the current year General Appropriations Act. The 2003 General Appropriations Act set the basic program weight for grades 9-12 at 1.140. The actual weight for Vocational Education programs in grades 7-12 is 1.190 for 2003-2004.

Exploratory Program Cost: The bill would reclassify sixth grade exploratory program students. These students are currently funded at the basic weight of 1.000. As vocational students in 2003-2004, they would have been weighted at 1.190. Information is not currently available to identify the number of students enrolled in sixth grade exploratory programs and who would be reclassified. Using the 2003-2004 base student allocation (BSA) and weights, the additional cost per FTE can be determined. The current weight of these programs is 1.000. Using the 2003-2004 base student allocation (BSA) of \$3,630.03, each FTE would earn \$3,630.03. The new weight would be 1.190 times the BSA or \$4,319.74. The bill's additional cost for this change would have been \$689.71 per sixth grade vocational education FTE.

Industry-Certified Program Cost: The proposed cost of this provision of the bill is currently indeterminate. The bill requires OPPAGA to conduct a study to determine if career and technical education programs should have differentiated funding weights. Should the study find that a lower weight should be assigned to these programs than is currently assigned, then the cost to offer the program would be less. Should the study find that a higher weight should be assigned to the programs, then the cost of the programs will be greater than the current cost. Language in the bill would allow the weight assigned to the programs to be set in the General Appropriations Act.

"Career and technical education endorsement incentive program:" The bill would allow the Legislature to appropriate incentive funding to high schools for each student who successfully completes a comprehensive technical program of study and receives a "career and technical education endorsement" on his or her diploma. Whether the Legislature would choose to fund such an incentive program or the level at which it might be funded is unknown and therefore the fiscal impact is undetermined.

Charter Technical Career Center FTE Calculation: Adopting the community college method of calculating FTE at a charter technical career center will decrease the number of hours of instruction/supervision received by a public school student enrolled in a dual enrolled course. If the level of funding for such courses remains the same, the cost per hour of instruction will increase.

The above amounts are contingent on appropriation and will be impacted by the bill's requirement for a study to determine what the appropriate weights should be. Except for the reclassification of the sixth grade vocational education FTE and the possible impact of changes resulting from reclassifying the FTE at the charter technical Career center, there is no immediate fiscal impact that could be considered self-executing and determinative of future appropriations levels. With those exceptions, the bill provides a policy statement on the need for this program, allocates its components, sets general benchmarks for its funding, and directs the completion of a study to make specific funding recommendations to a subsequent legislature.

VI.	Technical Deficiencies:
	None.
VII.	Related Issues:
	None.
VIII.	Amendments:
	None.
	This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.



CHAMBER ACTION Senate

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Senate Amendment (with title amendment)

Senator Wise moved the following amendment:

Delete everything after the enacting clause

and insert:

Section 1. Subsection (11) of section 1002.34, Florida Statutes, is amended to read:

1002.34 Charter technical career centers.--

(11) FUNDING.--

(a) Notwithstanding any other provision of law, a charter technical career center's student membership enrollment must be calculated pursuant to this section.

(b) (a) Each district school board and community college that sponsors a charter technical career center shall pay directly to the center an amount stated in the charter. State funding shall be generated for the center for its student enrollment and program outcomes as provided in law. A center is eligible for funding from workforce education funds the-Florida-Workforce-Development-Education Fund, the Florida Education Finance Program, and the Community



College Program Fund, depending upon the programs conducted by the center.

(c) (b) A center may receive other state and federal aid, grants, and revenue through the district school board or community college board of trustees.

(d) (e) A center may receive gifts and grants from private sources.

(e)(d) A center may not levy taxes or issue bonds, but it may charge a student tuition fee consistent with authority granted in its charter and permitted by law.

(f)(e) A center shall provide for an annual financial audit in accordance with s. 218.39.

delivery system in which the instructional offering of educational services will be placed. The rules governing this delivery system must be applied to all of the center's students and must authorize all other sponsoring educational systems to report required enrollment and student data based solely on the rules of the offering institution. Each sponsor shall earn full-time equivalent membership for each student for funding and reporting purposes.

(f)--A-center-must-provide-instruction-for-at-least-the number-of-days-required-by-law-for-other-public-schools-or community-colleges,-as-appropriate,-and-may-provide instruction-for-additional-days.

Section 2. Section 1003.431, Florida Statutes, is created to read:

1003.431 Career education certification.--

(1) A student who fulfills the following requirements shall be recognized with a career education certification on his or her high school diploma:

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- (a) Completion of the requirements for high school graduation as provided in s. 1003.429 or s. 1003.43 and the additional requirements for a comprehensive career education program of study as provided in subsection (2).
- (b) A passing score on the college entry-level
 placement test or an equivalent test identified by the
 Department of Education with a score adequate to enroll in a
 public postsecondary educational program without the need for
 college preparatory or career preparatory instruction.
- (2) A comprehensive program of study in career education shall be designed to prepare a student to continue his or her education at a postsecondary educational institution and obtain employment. A comprehensive career education program of study must require of each student:
- (a) Completion of academic courses with a designation from the Department of Education of level two or above. All credits earned to meet graduation requirements in mathematics, science, and communication must have that designation.
- (b) Attainment of at least one occupational completion point in an industry-certified career education program or completion of at least two courses in a technology education program.
- (c) Completion of a one-credit course addressing workplace readiness skills. The course requirement may be satisfied by infusing course content into an existing select career and education course. The State Board of Education shall define by rule the content of the course and shall ensure that the course meets graduation requirements for performing fine arts or practical arts.
- (d) Participation in work-based learning experiences, as defined by rule by the State Board of Education.

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- (e) Participation in a capstone activity that includes a project related to a career. This activity is designed to apply and demonstrate the competencies and concepts attained in the student's program of study. The State Board of Education may specify by rule characteristics of capstone activities that meet the intent of this paragraph.
- (3) The career education certification indicates that the student is prepared to continue into postsecondary education without the need for remediation and that the student has marketable employment skills. The State Board of Education may adopt by rule a standard format for the certification.
- (4) A school district is not required to offer a comprehensive career education program pursuant to this section. However, for each student who receives the career education certification on his or her high school diploma, the school district may receive incentive funding contingent upon funding in the annual General Appropriations Act.
- of incentive funding for student achievement of the career education certification on the high school diploma must expend the total amount on the comprehensive career education program of study. The school district may not apply indirect charges to incentive funds earned.
- Section 3. Subsection (1) of section 1003.491, Florida Statutes, is amended, and subsection (3) is added to said section, to read:
 - 1003.491 Career and-technical education. --
- (1) School board, superintendent, and school accountability for career and-technical education within elementary and secondary schools includes, but is not limited



to:

- (a) Student exposure to a variety of careers and provision of instruction to explore specific careers in greater depth.
- (b) Student awareness of available career and technical programs and the corresponding occupations into which such programs lead.
 - (c) Student development of individual career plans.
- (d) Integration of academic and career and-technical skills in the secondary curriculum.
- (e) Student preparation to enter the workforce and enroll in postsecondary education without being required to complete college preparatory or <u>career</u> vocational preparatory instruction.
- (f) Student retention in school through high school graduation.
- (g) Career <u>education</u> and-technical curriculum articulation with corresponding postsecondary programs in the <u>career</u> local-area-technical center or community college, or both.
- (3) Each district school board and superintendent shall implement all components required to obtain the career education certification on the high school diploma if the school district chooses to offer the certification.
- Section 4. Section 1003.492, Florida Statutes, is created to read:
- 1003.492 Industry-certified career education programs.--
- (1) A career education program within a comprehensive high school program of study shall be coordinated with the appropriate industry indicating that all components of the

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program are relevant and appropriate to prepare the student

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for further education or for employment in that industry.

(2) The State Board of Education shall adopt rules

pursuant to ss. 120.536(1) and 120.54 for implementing an

industry certification process, which rules must establish any

necessary procedures for obtaining appropriate business

partners and requirements for business and industry

involvement in curriculum oversight and equipment procurement.

(3) The Department of Education shall study student

- performance in industry-certified career education
 programs. The department shall identify districts that
 currently operate industry-certified career education
 programs. The study shall examine the performance of
 participating students over time. Performance factors shall
 include, but not be limited to, graduation rates, retention
 rates, additional educational attainment, employment records,
 earnings, and industry satisfaction. The results of this study
 shall be submitted to the President of the Senate and the
 Speaker of the House of Representatives by December 31, 2004.
- (4) The Department of Education shall conduct a study to determine if a cost factor should be applied to industry-certified career education programs and review the need for startup funding for the programs. The study shall be completed by December 31, 2004, and shall be submitted to the President of the Senate and the Speaker of the House of Representatives.

Section 5. Section 1006.025, Florida Statutes, is created to read:

1006.025 Guidance services.--

(1) Each district school board shall annually submit a district guidance report to the Commissioner of Education by

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1	June 30.
2	(2) The guidance report shall include, but not be
3	limited to, the following:
4	(a) Examination of student access to guidance
5	counselors.
6	(b) Degree to which a district has adopted or
7	implemented a guidance model program.
8	(c) Evaluation of the information and training
9	available to guidance counselors and career specialists to
10	advise students on areas of critical need, labor market
11	trends, and technical training requirements.
12	(d) Progress toward incorporation of best practices
13	for advisement as identified by the department.
14	(e) Consideration of alternative guidance systems or
15	ideas, including, but not limited to, a teacher-advisor model,
16	mentoring, partnerships with the business community, web-based
17	delivery, and parental involvement.
18	(f) Actions taken to provide information to students
19	for the school-to-work transition pursuant to s. 1006.02.
20	(g) A guidance plan for the district.
21	(3) The department shall provide resources to district
22	school boards that may assist districts in preparing the
23	annual guidance report. The resources shall include, but are
24	not limited to, materials relating to guidance model programs,
25	training available through the department for career guidance,
26	adopted best practices, alternative guidance systems or ideas,
27	and a model district quidance plan.
28	Section 6. Paragraph (b) of subsection (2) of section
29	1012.01, Florida Statutes, is amended to read:
30	1012.01 DefinitionsSpecific definitions shall be as
31	follows, and wherever such defined words or terms are used in

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the Florida K-20 Education Code, they shall be used as follows:

- (2) INSTRUCTIONAL PERSONNEL.--"Instructional personnel" means any staff member whose function includes the provision of direct instructional services to students. Instructional personnel also includes personnel whose functions provide direct support in the learning process of students. Included in the classification of instructional personnel are:
- (b) Student personnel services.--Student personnel services include staff members responsible for: advising students with regard to their abilities and aptitudes, educational and occupational opportunities, and personal and social adjustments; providing placement services; performing educational evaluations; and similar functions. Included in this classification are guidance counselors, social workers, career occupational/placement specialists, and school psychologists.

Section 7. Section 1011.80, Florida Statutes, is amended to read:

1011.80 Funds for operation of workforce adult technical education programs.--

- (1) As used in this section, the terms "workforce development education" and "workforce education development program" include:
- (a) Adult general education programs designed to improve the employability skills of the state's workforce as defined in $\underline{s. 1004.02(3)}$ $\underline{s--1004.02(5)}$.
- (b) Career and-technical certificate programs, as defined in s. 1004.02(21) s--1004-02(23).
 - (c) Applied technology diploma programs.

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defined in s. 446.021.



Continuing workforce education courses.

Degree <u>career</u> technical education programs.

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Any workforce development education program may be (2) conducted by a community college or a school district, except

Apprenticeship and preapprenticeship programs as

- that college credit in an associate in applied science or an associate in science degree may be awarded only by a community college. However, if an associate in applied science or an associate in science degree program contains within it an occupational completion point that confers a certificate or an applied technology diploma, that portion of the program may be conducted by a school district career technical center. Any instruction designed to articulate to a degree program is subject to guidelines and standards adopted by the State Board
- If a program for disabled adults pursuant to s. 1004.93 is a workforce development program as defined in law, it must be funded as provided in this section.

of Education pursuant to s. 1007.25.

- (4) The-Florida-Workforce-Development-Education-Fund is-created-to-provide-performance-based-funding-for-all workforce-development-programs,-whether-the-programs-are offered-by-a-school-district-or-a-community-college. Funding for all workforce development education programs must-be-from the-Workforce-Development-Education-Fund-and must be based on cost categories, performance output measures, and performance outcome measures.
- (a) The cost categories must be calculated to identify high-cost programs, medium-cost programs, and low-cost programs. The cost analysis used to calculate and assign a program of study to a cost category must include at least both



direct and indirect instructional costs, consumable supplies, equipment, and standard program length.

- (b) 1. The performance output measure for career and technical education programs of study is student completion of a career and-technical program of study that leads to an occupational completion point associated with a certificate; an apprenticeship program; or a program that leads to an applied technology diploma or an associate in applied science or associate in science degree. Performance output measures for registered apprenticeship programs shall be based on program lengths that coincide with lengths established pursuant to the requirements of chapter 446.
- 2. The performance output measure for an adult general education course of study is measurable improvement in student skills. This measure shall include improvement in literacy skills, grade level improvement as measured by an approved test, or attainment of a State of Florida diploma or an adult high school diploma.
- education programs funded-through-the-Workforce-Bevelopment
 Education-Fund are associated with placement and retention of
 students after reaching a completion point or completing a
 program of study. These measures include placement or
 retention in employment that is related to the program of
 study; placement into or retention in employment in an
 occupation on the Workforce Estimating Conference list of
 high-wage, high-skill occupations with sufficient openings, or
 other High Wage/High Skill Program occupations as determined
 by Workforce Florida, Inc.; and placement and retention of
 participants or former participants in the welfare transition
 program in employment. Continuing postsecondary education at a

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level that will further enhance employment is a performance outcome for adult general education programs. Placement and retention must be reported pursuant to ss. 1008.39 and 1008.43.

- (5) State funding and student fees for workforce education development instruction funded-through-the-Workforce Development-Education-Fund shall be established as follows:
- For a continuing workforce education course, state funding shall equal 50 percent of the cost of instruction, with student fees, business support, quick-response training funds, or other means making up the remaining 50 percent.
- For all other workforce development education programs funded-through-the-Workforce-Development-Education Fund, state funding shall equal 75 percent of the average cost of instruction with the remaining 25 percent made up from student fees. Fees for courses within a program shall not vary according to the cost of the individual program, but instead shall be based on a uniform fee calculated and set at the state level, as adopted by the State Board of Education, unless otherwise specified in the General Appropriations Act.
- (c) For fee-exempt students pursuant to s. 1009.25, unless otherwise provided for in law, state funding shall equal 100 percent of the average cost of instruction.
- (6)(a) A school district or a community college that provides workforce development education programs funded through-the-Workforce-Development-Education-Fund shall receive funds in accordance with distributions for base and performance funding established by the Legislature in the General Appropriations Act. If the General Appropriations Act does not provide for the distribution of funds, the following <u>methodology shall apply</u>,-pursuant-to-the-following-conditions:

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- 1. Base funding shall be allocated based on weighted enrollment and shall not exceed 90 85 percent of the current fiscal-year-total-Workforce-Development-Education-Fund allocation,-which-shall-be-distributed-by-the-begislature-in the-General-Appropriations-Act-based-on-a-maximum-of-85 percent-of-the-institution-s-prior-year-total-allocation-from base-and-performance-funds. The Department of Education shall develop a funding process for school district workforce education programs that is comparable with community college workforce programs.
- 2. Performance funding shall be at least 10 +5 percent of the current-fiscal-year-total-Workforce-Development Education-Fund allocation, which-shall-be-distributed-by-the hegislature-in-the-General-Appropriations-Act based on the previous fiscal year's achievement of output and outcomes in accordance with formulas adopted pursuant to subsection (10)(9). Performance funding must incorporate payments for at least three levels of placements that reflect wages and workforce demand. Payments for completions must not exceed 60 percent of the payments for placement. School districts and community colleges shall be awarded funds pursuant to this paragraph based on performance output data and performance outcome data available in that year.
- 3:--If-a-local-educational-agency-achieves-a-level-of performance-sufficient-to-generate-a-full-allocation-as authorized-by-the-workforce-development-funding-formula; --the agency-may-earn-performance-incentive-funds-as-appropriated for-that-purpose-in-a-General-Appropriations-Act:-If performance-incentive-funds-are-funded-and-awarded; --these funds-must-be-added-to-the-local-educational-agency's-prior year-total-allocation-from-the-Workforce-Development-Education

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Fund-and-shall-be-used-to-calculate-the-following-year's-base funding.

- A program is established to assist school districts and community colleges in responding to the needs of new and expanding businesses and thereby strengthening the state's workforce and economy. The program may be funded in the General Appropriations Act. A school district or community college may expend funds under the program without regard to performance criteria set forth in subparagraph (a) 2. The district or community college shall use the program to provide customized training for businesses which satisfies the requirements of s. 288.047. Business firms whose employees receive the customized training must provide 50 percent of the cost of the training. Balances remaining in the program at the end of the fiscal year shall not revert to the general fund, but shall be carried over for 1 additional year and used for the purpose of serving incumbent worker training needs of area businesses with fewer than 100 employees. Priority shall be given to businesses that must increase or upgrade their use of technology to remain competitive.
- (7) A school district or community college that receives workforce education funds earns-performance-funding must use the money to benefit the workforce postsecondary adult-and-technical education programs it provides. The money may be used for equipment upgrades, program expansions, or any other use that would result in workforce education development program improvement. The district school board or community college board of trustees may not withhold any portion of the performance funding for indirect costs. Notwithstanding-s: 216:351,-funds-awarded-pursuant-to-this-section-may-be-carried across-fiscal-years-and-shall-not-revert-to-any-other-fund

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maintained-by-the-district-school-board-or-community-college board-of-trustees.

- (8) The State Board of Education and Workforce Florida, Inc., shall provide the Legislature with recommended formulas, criteria, timeframes, and mechanisms for distributing performance funds. The commissioner shall consolidate the recommendations and develop a consensus proposal for funding. The Legislature shall adopt a formula and distribute the performance funds to the State Board of Education for community colleges and school districts through the General Appropriations Act. These recommendations shall be based on formulas that would discourage low-performing or low-demand programs and encourage through performance-funding awards:
- (a) Programs that prepare people to enter high-wage occupations identified by the Workforce Estimating Conference created by s. 216.136 and other programs as approved by Workforce Florida, Inc. At a minimum, performance incentives shall be calculated for adults who reach completion points or complete programs that lead to specified high-wage employment and to their placement in that employment.
- (b) Programs that successfully prepare adults who are eligible for public assistance, economically disadvantaged, disabled, not proficient in English, or dislocated workers for high-wage occupations. At a minimum, performance incentives shall be calculated at an enhanced value for the completion of adults identified in this paragraph and job placement of such adults upon completion. In addition, adjustments may be made in payments for job placements for areas of high unemployment.
- (c) Programs that are specifically designed to be consistent with the workforce needs of private enterprise and

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regional economic development strategies, as defined in guidelines set by Workforce Florida, Inc. Workforce Florida, Inc., shall develop guidelines to identify such needs and strategies based on localized research of private employers and economic development practitioners.

- (d) Programs identified by Workforce Florida, Inc., as increasing the effectiveness and cost efficiency of education.
- students by discipline category for the programs specified in subsection (1). There shall be an annual cost analysis for the school district workforce education programs that reports cost by discipline category consistent with the reporting for full-time equivalent students. The annual financial reports submitted by the school districts must accurately report on the student fee revenues by fee type according to the programs specified in subsection (1). The Department of Education shall develop a plan for comparable reporting of program, student, facility, personnel, and financial data between the community colleges and the school district workforce education programs.

(10) (9) A high school student dually enrolled under s. 1007.271 in a workforce education development program funded through-the-Workforce-Development-Education-Fund-and operated by a community college or school district career technical center generates the amount calculated for workforce education funding by-the-Workforce-Development-Education-Fund, including any payment of performance funding, and the proportional share of full-time equivalent enrollment generated through the Florida Education Finance Program for the student's enrollment in a high school. If a high school student is dually enrolled in a community college program, including a program conducted at a high school, the community college earns the funds

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generated for workforce education funding, through-the Workforce-Development-Education-Fund and the school district earns the proportional share of full-time equivalent funding from the Florida Education Finance Program. If a student is dually enrolled in a career technical center operated by the same district as the district in which the student attends high school, that district earns the funds generated for workforce education funding through-the-Workforce-Bevelopment Education-Fund and also earns the proportional share of full-time equivalent funding from the Florida Education Finance Program. If a student is dually enrolled in a workforce education development program provided by a career technical center operated by a different school district, the funds must be divided between the two school districts proportionally from the two funding sources. A student may not be reported for funding in a dual enrollment workforce education development program unless the student has completed the basic skills assessment pursuant to s. 1004.91.

(11)(10) The State Board of Education may adopt rules to administer this section.

Section 8. Subsections (1), (5), (12), and (13) of section 1009.22, Florida Statutes, are amended to read:

1009.22 Workforce <u>education</u> <u>development</u> postsecondary student fees.--

- (1) This section applies to students enrolled in workforce education development programs who are reported for funding through-the-Workforce-Development-Education-Fund, except that college credit fees for the community colleges are governed by s. 1009.23.
- (5) Each district school board and community college board of trustees may establish a separate fee for financial

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aid purposes in an additional amount of up to 10 percent of the student fees collected for workforce education development programs funded-through-the-Workforce-Bevelopment-Education Fund. All fees collected shall be deposited into a separate workforce education development student financial aid fee trust fund of the school district or community college to support students enrolled in workforce education development programs. Any undisbursed balance remaining in the trust fund and interest income accruing to investments from the trust fund shall increase the total funds available for distribution to workforce development education students. Awards shall be based on student financial need and distributed in accordance with a nationally recognized system of need analysis approved by the State Board of Education. Fees collected pursuant to this subsection shall be allocated in an expeditious manner.

- reports students who have not paid fees in an approved manner in calculations of full-time equivalent enrollments for state funding purposes shall be penalized at a rate equal to 2 times the value of such enrollments. Such penalty shall be charged against the following year's allocation from workforce education funds the-Fiorida-Workforce-Development-Education Fund or the Community College Program Fund and shall revert to the General Revenue Fund. The State Board of Education shall specify, in rule, approved methods of student fee payment. Such methods must include, but need not be limited to, student fee payment; payment through federal, state, or institutional financial aid; and employer fee payments.
- (13) Each school district and community college shall report only those students who have actually enrolled in instruction provided or supervised by instructional personnel



under contract with the district or community college in calculations of actual full-time enrollments for state funding purposes. A student who has been exempted from taking a course or who has been granted academic or technical credit through means other than actual coursework completed at the granting institution may not be calculated for enrollment in the course from which the student has been exempted or for which the student has been granted credit. School districts and community colleges that report enrollments in violation of this subsection shall be penalized at a rate equal to 2 times the value of such enrollments. Such penalty shall be charged against the following year's allocation from workforce education funds the-Workforce-Development-Education-Fund and shall revert to the General Revenue Fund.

Section 9. Section 1011.83, Florida Statutes, is amended to read:

1011.83 Financial support of community colleges.--Each community college that has been approved by the Department of Education and meets the requirements of law and rules of the State Board of Education shall participate in the Community College Program Fund. However, funds to support workforce education development programs conducted by community colleges shall be provided by-the-Workforce-Development-Education-Fund pursuant to s. 1011.80.

Section 10. The Agency for Workforce Innovation and the Council for Education Policy Research and Improvement (CEPRI) shall conduct a joint study on the need for new and expanded apprenticeship and other workforce education programs within each workforce region. The study shall include all apprenticeship programs registered pursuant to chapter 446, Florida Statutes. A specific emphasis shall be placed upon

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apprenticeships in construction and educational programs, including, but not limited to, biotechnology, information technology, allied health, or other identified areas of critical need. The Agency for Workforce Innovation and CEPRI shall jointly submit a report of their findings and recommendations by December 31, 2004, to the Governor, the President of the Senate, and the Speaker of the House of Representatives.

Section 11. Workforce education study. --

- (1) For purposes of this section, workforce education is defined as the programs referenced in s. 1011.80(1), Florida Statutes.
- (2) To assist the Legislature in providing solutions to the demands for workforce education, the Commissioner of Education shall convene a study group to investigate issues related to workforce education in Florida. The study group shall report to the commissioner and the State Board of Education on or before October 1, 2004, with specific actions necessary to affect the timely implementation of modifications to the workforce education system in Florida. The study group shall consider any relevant projects of the Council for Education Policy Research and Improvement and the Office of Program Policy Analysis and Government Accountability and federal legislation or appropriations. Recommendations must be consistent with the K-20 education performance accountability system in s. 1008.31, Florida Statutes. Based on the study group report, the Commissioner of Education shall report to the Governor, the Speaker of the House of Representatives, and the President of the Senate on or before December 1, 2004, a summary of the conclusions of the study group and recommended funding and statutory changes if necessary.

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(3) The study group shall consist of members appointed by the Commissioner of Education who represent school districts, community colleges, public and independent universities, private postsecondary schools and colleges, the Agency for Workforce Innovation, Workforce Florida, Inc., and Enterprise Florida, Inc., and other members deemed appropriate by the commissioner, with a majority of the membership consisting of representatives of business and industry.

- (4) The study group shall recommend an implementation plan for their recommendations that shall include, but is not limited to:
- (a) A recommended funding model for workforce
 education that encompasses both enrollment and performance.

 The recommendations must include a process for providing for
 growth and development of new programs to meet the demands of
 economic development at the state, regional, and local levels.

 Recommendations for funding should reflect consideration of
 state funding, student fees, and federal and private funding,
 as well as diverse needs and challenges faced by institutions.
- education based on occupational completion points, literacy completion points, and program length. Performance outcomes should reflect program completion, job placement, and successful transfer to another educational institution.

 Performance outcomes for traditionally hard-to-serve populations may be weighted based on empirical evidence.

 Performance outcomes should encourage the expansion of public-private partnerships by including the successful leveraging of private resources. Performance outcomes should be evaluated by examining an institution's performance over time rather than its performance relative to other

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institutions and should be consistent regardless of the type of institution offering the program.

- (c) Recommendations to improve articulation and obtain the maximum appropriate transferability of coursework between components of the workforce education system and between workforce education programs and advanced degrees. The implementation plan shall include a review of current articulation practices for workforce education, examples of best practices, and specific methods to improve articulation options for all students participating in workforce education.
- (d) Recommendations for the implementation of innovative programs that provide high school students with work-related career-based educational opportunities.

 Recommendations shall reflect the consideration of a broad array of options, including, but not limited to, high school career academies, charter technical centers, industry-certified educational opportunities, and the expanded use of career dual enrollment or other acceleration mechanisms. Recommendations shall also include expanded opportunities for partnership with business and industry to ensure that all components of any recommended program are relevant and appropriate to prepare students for further education and employment.
- (e) Recommendations for the implementation of innovative options or expanded use of existing resources for the delivery of postsecondary workforce education. These options must respond to the need for access to workforce education in geographic areas of high demand or unmet need or to demand for programs in occupational clusters that are targeted for purposes of economic development. Recommendations must include, but are not limited to, consideration of the

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increased use of distance learning, agreements for the innovative use of facilities, and other innovative partnerships and programs that would improve access to workforce education.

- (f) Recommendations for improvements to guidance counseling and advising to ensure that all students in the K-12 system are properly informed and prepared for their future careers regardless of whether they intend to train for those careers in a traditional college setting or through workforce education. Recommendations shall address the effect of students receiving guidance and advising beginning at the middle school level that balances the postsecondary academic and workforce education options available to students. Recommendations shall reflect a consideration of best practices and innovative models for student advisement. Recommendations shall also include opportunities for state and local educational entities to partner with business and industry to align existing guidance counseling and advising resources with other agencies and organizations and to develop an intensive marketing campaign to attract high school students into postsecondary education programs leading to careers that are of critical need to the state. The recommendations shall include a timeline for implementation to be completed no later than July 1, 2005.
- (5) The Department of Education shall provide staff assistance and resources to assist the study group in preparing recommendations.
- Section 12. Paragraph (a) of subsection (4) of section 20.18, Florida Statutes, is amended to read:
- 20.18 Department of Community Affairs. -- There is created a Department of Community Affairs.

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- (4) In addition to its other powers, duties, and functions, the department shall, under the general supervision of the secretary and the Interdepartmental Coordinating Council on Community Services, assist and encourage the development of state programs by the various departments for the productive use of human resources, and the department shall work with other state agencies in order that together they might:
- (a) Effect the coordination, by the responsible agencies of the state, of the <u>career</u> vocational, -technical, and adult educational programs of the state in order to provide the maximum use and meaningful employment of persons completing courses of study from such programs;

Section 13. Paragraph (a) of subsection (1) and subsection (5) of section 110.1099, Florida Statutes, are amended to read:

110.1099 Education and training opportunities for state employees.--

(1) (a) Education and training are an integral component in improving the delivery of services to the public. Recognizing that the application of productivity-enhancing technology and practice demands continuous educational and training opportunities, a state employee may be authorized to receive a voucher or grant, for matriculation fees, to attend work-related courses at public community colleges, public career technical centers, or public universities. The department may implement the provisions of this section from funds appropriated to the department for this purpose. In the event insufficient funds are appropriated to the department, each state agency may supplement these funds to support the training and education needs of its

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employees from funds appropriated to the agency.

(5) The Department of Management Services, in consultation with the agencies and, to the extent applicable, with Florida's public community colleges, public <u>career</u> technical centers, and public universities, shall adopt rules to administer this section.

Section 14. Subsection (3) of section 112.19, Florida Statutes, as amended by section 1 of chapter 2002-191, Laws of Florida, is amended to read:

- 112.19 Law enforcement, correctional, and correctional probation officers; death benefits.--
- If a law enforcement, correctional, or (3) correctional probation officer is accidentally killed as specified in paragraph (2)(b) on or after June 22, 1990, or unlawfully and intentionally killed as specified in paragraph (2)(c) on or after July 1, 1980, the state shall waive certain educational expenses that the child or spouse of the deceased officer incurs while obtaining a <u>career</u> vocational-technical certificate, an undergraduate education, or a postgraduate education. The amount waived by the state shall be an amount equal to the cost of tuition and matriculation and registration fees for a total of 120 credit hours. The child or spouse may attend a state career center vocational-technical-school, a state community college, or a state university. The child or spouse may attend any or all of the institutions specified in this subsection, on either a full-time or part-time basis. The benefits provided to a child under this subsection shall continue until the child's 25th birthday. The benefits provided to a spouse under this subsection must commence within 5 years after the death occurs, and entitlement thereto shall continue until the 10th

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anniversary of that death.

- (a) Upon failure of any child or spouse benefited by the provisions of this subsection to comply with the ordinary and minimum requirements of the institution attended, both as to discipline and scholarship, the benefits shall be withdrawn as to the child or spouse and no further moneys may be expended for the child's or spouse's benefits so long as such failure or delinquency continues.
- (b) Only a student in good standing in his or her respective institution may receive the benefits thereof.
- (c) A child or spouse receiving benefits under this subsection must be enrolled according to the customary rules and requirements of the institution attended.

Section 15. Subsection (3) of section 112.19, Florida Statutes, as amended by section 1 of chapter 2002-232, Laws of Florida, as amended by section 9 of chapter 2003-1, Laws of Florida, is amended to read:

- 112.19 Law enforcement, correctional, and correctional probation officers; death benefits.--
- correctional probation officer is accidentally killed as specified in paragraph (2)(b) on or after June 22, 1990, or unlawfully and intentionally killed as specified in paragraph (2)(c) on or after July 1, 1980, the state shall waive certain educational expenses that children of the deceased officer incur while obtaining a <u>career vocational-technical</u> certificate, an undergraduate education, or a graduate or postbaccalaureate professional degree. The amount waived by the state shall be an amount equal to the cost of tuition, matriculation, and other statutorily authorized fees for a total of 120 credit hours for a <u>career vocational-technical</u>

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certificate or an undergraduate education. For a child pursuing a graduate or postbaccalaureate professional degree, the amount waived shall equal the cost of matriculation and other statutorily authorized fees incurred while the child continues to fulfill the professional requirements associated with the graduate or postbaccalaureate professional degree program, and eligibility continues until the child's 29th birthday. The child may attend a state <u>career center</u> vocational-technical-school, a state community college, or a state university. The child may attend any or all of the institutions specified in this subsection, on either a full-time or part-time basis. For a child pursuing a career vocational-technical certificate or an undergraduate education, the benefits provided under this subsection shall continue to the child until the child's 25th birthday. To be eligible for the benefits provided under this subsection for enrollment in a graduate or postbaccalaureate professional degree program, the child must be a state resident, as defined in s. 1009.21, at the time of enrollment.

- (a) Upon failure of any child benefited by the provisions of this section to comply with the ordinary and minimum requirements of the institution attended, both as to discipline and scholarship, the benefits shall be withdrawn as to the child and no further moneys may be expended for the child's benefits so long as such failure or delinquency continues.
- (b) Only a student in good standing in his or her respective institution may receive the benefits thereof.
- (c) A child receiving benefits under this section must be enrolled according to the customary rules and requirements of the institution attended.

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Section 16. Subsection (3) of section 112.191, Florida Statutes, as amended by section 2 of chapter 2002-191, Laws of Florida, is amended to read:

112.191 Firefighters; death benefits.--

- If a firefighter is accidentally killed as specified in paragraph (2)(b) on or after June 22, 1990, or unlawfully and intentionally killed as specified in paragraph (2)(c), on or after July 1, 1980, the state shall waive certain educational expenses that the child or spouse of the deceased firefighter incurs while obtaining a career vocational-technical certificate, an undergraduate education, or a postgraduate education. The amount waived by the state shall be an amount equal to the cost of tuition and matriculation and registration fees for a total of 120 credit hours. The child or spouse may attend a state <u>career center</u> vocational-technical-school, a state community college, or a state university. The child or spouse may attend any or all of the institutions specified in this subsection, on either a full-time or part-time basis. The benefits provided to a child under this subsection shall continue until the child's 25th birthday. The benefits provided to a spouse under this subsection must commence within 5 years after the death occurs, and entitlement thereto shall continue until the 10th anniversary of that death.
- (a) Upon failure of any child or spouse benefited by the provisions of this subsection to comply with the ordinary and minimum requirements of the institution attended, both as to discipline and scholarship, the benefits thereof shall be withdrawn as to the child or spouse and no further moneys expended for the child's or spouse's benefits so long as such failure or delinquency continues.

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- (b) Only students in good standing in their respective institutions shall receive the benefits thereof.
- (c) A child or spouse receiving benefits under this subsection must be enrolled according to the customary rules and requirements of the institution attended.

Section 17. Subsection (3) of section 112.191, Florida Statutes, as amended by section 2 of chapter 2002-232, Laws of Florida, as amended by section 10 of chapter 2003-1, Laws of Florida, is amended to read:

112.191 Firefighters; death benefits.--

If a firefighter is accidentally killed as specified in paragraph (2)(b) on or after June 22, 1990, or unlawfully and intentionally killed as specified in paragraph (2)(c), on or after July 1, 1980, the state shall waive certain educational expenses that children of the deceased firefighter incur while obtaining a career vocational-technical certificate, an undergraduate education, or a graduate or postbaccalaureate professional degree. The amount waived by the state shall be an amount equal to the cost of tuition, matriculation, and other statutorily authorized fees for a total of 120 credit hours for a career vocational-technical certificate or an undergraduate education. For a child pursuing a graduate or postbaccalaureate professional degree, the amount waived shall equal the cost of matriculation and other statutorily authorized fees incurred while the child continues to fulfill the professional requirements associated with the graduate or postbaccalaureate professional degree program, and eligibility continues until the child's 29th birthday. The child may attend a state <u>career center</u> vocational-technical-school, a state community college, or a state university. The child may

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attend any or all of the institutions specified in this subsection, on either a full-time or part-time basis. For a child pursuing a <u>career vocational-technical</u> certificate or an undergraduate education, the benefits provided under this subsection shall continue to such a child until the child's 25th birthday. To be eligible for the benefits provided under this subsection for enrollment in a graduate or postbaccalaureate professional degree program, the child must be a state resident, as defined in s. 1009.21, at the time of enrollment.

- (a) Upon failure of any child benefited by the provisions of this section to comply with the ordinary and minimum requirements of the institution attended, both as to discipline and scholarship, the benefits thereof shall be withdrawn as to the child and no further moneys expended for the child's benefits so long as such failure or delinquency continues.
- (b) Only students in good standing in their respective institutions shall receive the benefits thereof.
- (c) All children receiving benefits under this section shall be enrolled according to the customary rules and requirements of the institution attended.

Section 18. Paragraph (d) of subsection (3) of section 112.1915, Florida Statutes, is amended to read:

- 112.1915 Teachers and school administrators; death benefits.--Any other provision of law to the contrary notwithstanding:
- (3) If a teacher or school administrator dies under the conditions in subsection (2), benefits shall be provided as follows:
 - (d) Waiver of certain educational expenses which

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children of the deceased teacher or school administrator incur while obtaining a <u>career</u> vocational-technical certificate or an undergraduate education shall be according to conditions set forth in this paragraph. The amount waived by the state shall be an amount equal to the cost of tuition and matriculation and registration fees for a total of 120 credit hours at a university. The child may attend a state <u>career</u> <u>center</u> vocational-technical-school, a state community college, or a state university. The child may attend any or all of the institutions specified in this paragraph, on either a full-time or part-time basis. The benefits provided under this paragraph shall continue to the child until the child's 25th birthday.

- 1. Upon failure of any child benefited by the provisions of this paragraph to comply with the ordinary and minimum requirements of the institution attended, both as to discipline and scholarship, the benefits shall be withdrawn as to the child and no further moneys may be expended for the child's benefits so long as such failure or delinquency continues.
- 2. A student who becomes eligible for benefits under the provisions of this paragraph while enrolled in an institution must be in good standing with the institution to receive the benefits provided herein.
- 3. A child receiving benefits under this paragraph must be enrolled according to the customary rules and requirements of the institution attended.

Section 19. Subsection (3) of section 238.01, Florida Statutes, is amended to read:

238.01 Definitions.--The following words and phrases as used in this chapter shall have the following meanings

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unless a different meaning is plainly required by the context:

"Teacher" means any member of the teaching or professional staff and any certificated employee of any public free school, of any district school system and career center vocational-school, any member of the teaching or professional staff of the Florida School for the Deaf and Blind, child training schools of the Department of Juvenile Justice, the Department of Corrections, and any tax-supported institution of higher learning of the state, and any member and any certified employee of the Department of Education, any certified employee of the retirement system, any full-time employee of any nonprofit professional association or corporation of teachers functioning in Florida on a statewide basis, which seeks to protect and improve public school opportunities for children and advance the professional and welfare status of its members, any person now serving as superintendent, or who was serving as county superintendent of public instruction on July 1, 1939, and any hereafter duly elected or appointed superintendent, who holds a valid Florida teachers' certificate. In all cases of doubt the Department of Management Services shall determine whether any person is a teacher as defined herein.

Section 20. Paragraph (b) of subsection (7), paragraph (c) of subsection (8), and paragraph (b) of subsection (9) of section 250.10, Florida Statutes, are amended to read:

250.10 Appointment and duties of the Adjutant General.--

(7) The Adjutant General and the State Board of Education shall develop education assistance programs for members in good standing of the active Florida National Guard who enroll in a public institution of higher learning in the

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state.

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- (b) The programs shall define those members of the active Florida National Guard who are ineligible to participate in the program and those courses of study which are not authorized for the program.
 - 1. Such members include, but are not limited to:
- a. Any member, commissioned officer, warrant officer, or enlisted person who has a baccalaureate degree.
- b. Any member who has 15 years or more of total military service creditable toward retirement.
- c. Any member who has not completed basic military training.
- 2. Courses not authorized include noncredit courses, courses that do not meet degree requirements, or courses that do not meet requirements for completion of career
 vocational-technical training.
- (8) The Department of Military Affairs may administer a tuition exemption program, known as the State Tuition Exemption Program (STEP), for members of the Florida National Guard who qualify pursuant to subsection (7).
- (c) Courses not authorized include noncredit courses, courses that do not meet degree requirements, or courses that do not meet requirements for completing career
 vocational-technical training.
- (9) Subject to appropriations, the Department of Military Affairs may pay the full cost of tuition and fees for required courses for members of the Florida National Guard who enlist after June 30, 1997. This program shall be known as the Educational Dollars for Duty program (EDD) and is the primary program for these members.
 - (b) Courses not authorized include noncredit courses,

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courses that do not meet the degree requirements, or courses that do not meet requirements for completing <u>career</u>

vocational-technical training.

Section 21. Subsection (1) of section 250.482, Florida Statutes, is amended to read:

250.482 Troops ordered into state active service; not to be penalized by employers and postsecondary institutions.--

ordered into state active duty pursuant to this chapter, a private or public employer, or an employing or appointing authority of this state, its counties, school districts, municipalities, political subdivisions, career centers vocational-or-technical-schools, community colleges, or universities, may not discharge, reprimand, or in any other way penalize such member because of his or her absence by reason of state active duty.

Section 22. Subsection (3) of section 288.047, Florida Statutes, is amended to read:

288.047 Quick-response training for economic development.--

Training Program may be produced through inquiries from a specific business or industry, inquiries from a school district director of career education or community college occupational dean on behalf of a business or industry, or through official state or local economic development efforts. In allocating funds for the purposes of the program, Workforce Florida, Inc., shall establish criteria for approval of requests for funding and shall select the entity that provides the most efficient, cost-effective instruction meeting such criteria. Program funds may be allocated to any <u>career</u> area

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technical center, community college, or state university. Program funds may be allocated to private postsecondary institutions only upon a review that includes, but is not limited to, accreditation and licensure documentation and prior approval by Workforce Florida, Inc. Instruction funded through the program must terminate when participants demonstrate competence at the level specified in the request; however, the grant term may not exceed 24 months. Costs and expenditures for the Quick-Response Training Program must be documented and separated from those incurred by the training provider.

Section 23. Subsection (1) of section 288.9511, Florida Statutes, is amended to read:

288.9511 Definitions.--As used in ss. 288.9511-288.9517, the term:

(1) "Educational institutions" means Florida <u>career</u>
<u>centers</u> technical-institutes-and-vocational-schools, and
public and private community colleges, colleges, and
universities in the state.

Section 24. Subsection (1) of section 292.05, Florida Statutes, is amended to read:

292.05 Duties of Department of Veterans' Affairs. --

(1) The Department of Veterans' Affairs shall provide assistance to all former, present, and future members of the Armed Forces of the United States and their dependents in preparing claims for and securing such compensation, hospitalization, career vocational training, and other benefits or privileges to which such persons or any of them are or may become entitled under any federal or state law or regulation by reason of their service in the Armed Forces of the United States. All services rendered under this

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subsection shall be without charge to the claimant.

Section 25. Section 292.10, Florida Statutes, is amended to read:

292.10 Local governing bodies authorized to assist war veterans; powers.—The board of county commissioners of each county and the governing body of each city in the state are hereby granted full and complete power and authority to aid and assist wherever practical and feasible the veterans, male and female, who have served in the Armed Forces of the United States in any war and received an honorable discharge from any branch of the military service of the United States, and their dependents, in presenting claims for and securing such compensation, hospitalization, education, loans, career vocational training, and other benefits or privileges to which said veterans, or any of them, are or may become entitled under any federal or state law or regulation by reason of their service in the Armed Forces of the United States.

Section 26. Section 295.02, Florida Statutes, is amended to read:

295.02 Use of funds; age, etc.--All sums appropriated and expended under this chapter shall be used to pay tuition and registration fees, board, and room rent and to buy books and supplies for the children of deceased or disabled veterans or service members, as defined and limited in s. 295.01, s. 295.016, s. 295.017, s. 295.018, or s. 295.0195, or of parents classified as prisoners of war or missing in action, as defined and limited in s. 295.015, who are between the ages of 16 and 22 years and who are in attendance at a state-supported institution of higher learning, including a community college or career center vocational-technical-school. Any child having entered upon a course of training or education under the

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provisions of this chapter, consisting of a course of not more than 4 years, and arriving at the age of 22 years before the completion of such course may continue the course and receive all benefits of the provisions of this chapter until the course is completed. The Department of Education shall administer this educational program subject to regulations of the department.

Section 27. Subsections (1) and (2) of section 295.125, Florida Statutes, are amended to read:

295.125 Preference for admission to <u>career</u> vocational training.--

- (1) It is the intent of the Legislature through enactment of this section to assist returning veterans of the Southeast Asian conflict to train themselves for a civilian future. Although the provisions of this section apply only to state-supported <u>career center</u> vocational-technical facilities and programs, it is the further intent of the Legislature to encourage privately supported <u>career</u> vocational-technical schools-and centers to join with the state in assisting our returning veterans by providing preferences for them in admission procedures and standards.
- (2) In determining order of admission or acceptance for students, every <u>career vocational-training</u> center, <u>vocational-technical-school</u>, or <u>career vocational</u> program which receives state funding or support shall give preference as provided in subsection (3) to a person who served in the Armed Forces of the United States at any time during the Vietnam Era, as defined in s. 1.01(14), and who has been separated therefrom under honorable conditions, if such person's enrollment is directly related to his or her present employment or to his or her securing employment.

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Section 28. Paragraph (d) of subsection (3) of section 339.0805, Florida Statutes, is amended to read:

339.0805 Funds to be expended with certified disadvantaged business enterprises; specified percentage to be expended; construction management development program; bond guarantee program.—It is the policy of the state to meaningfully assist socially and economically disadvantaged business enterprises through a program that will provide for the development of skills through construction and business management training, as well as by providing contracting opportunities and financial assistance in the form of bond guarantees, to primarily remedy the effects of past economic disparity.

- The head of the department is authorized to expend (3) up to 6 percent of the funds specified in subsection (1) which are designated to be expended on small business firms owned and controlled by socially and economically disadvantaged individuals to conduct, by contract or otherwise, a construction management development program. Participation in the program will be limited to those firms which are certified under the provisions of subsection (1) by the department or the federal Small Business Administration or to any firm which has annual gross receipts not exceeding \$2 million averaged over a 3-year period. The program will consist of classroom instruction and on-the-job instruction. To the extent feasible, the registration fee shall be set to cover the cost of instruction and overhead. No salary will be paid to any participant.
- (d) The department shall develop, under contract with the State University System, the community college system, a school district in behalf of its career vocational-technical

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center, or a private consulting firm, a curriculum for instruction in the courses that will lead to a certification of proficiency in the construction management development program.

Section 29. Subsection (7) of section 364.508, Florida Statutes, is amended to read:

364.508 Definitions. -- As used in this part:

and instructional centers of all public universities, public community colleges, <u>career</u> area-technical centers, public elementary schools, middle schools, and high schools, including school administrative offices, public libraries, teaching hospitals, the research institute described in s. 1004.43, and rural public hospitals as defined in s. 395.602. If no rural public hospital exists in a community, the public health clinic which is responsible for individuals before they can be transferred to a regional hospital shall be considered eligible.

Section 30. Section 376.0705, Florida Statutes, is amended to read:

376.0705 Development of training programs and educational materials.—The department shall encourage the development of training programs for personnel needed for pollutant discharge prevention and cleanup activities. The department shall work with accredited community colleges, career vocational-technical-centers, state universities, and private institutions in developing educational materials, courses of study, and other such information to be made available for persons seeking to be trained for pollutant discharge prevention and cleanup activities.

Section 31. Paragraph (k) of subsection (3) of section

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380.0651, Florida Statutes, is amended to read:

380.0651 Statewide guidelines and standards.--

- (3) The following statewide guidelines and standards shall be applied in the manner described in s. 380.06(2) to determine whether the following developments shall be required to undergo development-of-regional-impact review:
 - (k) Schools.--
- 1. The proposed construction of any public, private, or proprietary postsecondary educational campus which provides for a design population of more than 5,000 full-time equivalent students, or the proposed physical expansion of any public, private, or proprietary postsecondary educational campus having such a design population that would increase the population by at least 20 percent of the design population.
- 2. As used in this paragraph, "full-time equivalent student" means enrollment for 15 or more quarter hours during a single academic semester. In <u>career centers technical</u> schools or other institutions which do not employ semester hours or quarter hours in accounting for student participation, enrollment for 18 contact hours shall be considered equivalent to one quarter hour, and enrollment for 27 contact hours shall be considered equivalent to one semester hour.
- 3. This paragraph does not apply to institutions which are the subject of a campus master plan adopted by the university board of trustees pursuant to s. 1013.30.

Section 32. Paragraph (d) of subsection (2) of section 402.305, Florida Statutes, is amended to read:

- 402.305 Licensing standards; child care facilities.--
- (2) PERSONNEL.--Minimum standards for child care personnel shall include minimum requirements as to:

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(d)

least the following topic areas:

personnel.

child care.

development.



that all child care personnel take an approved 40-clock-hour

introductory course in child care, which course covers at

language, cognitive, motor, social, and self-help skills

using a checklist or other similar observation tools and

for professional and classroom use and early literacy and

care personnel of a child care facility.

techniques to determine the child's developmental age level.

language development of children from birth to 5 years of age,

as determined by the department, for owner-operators and child

Within 90 days after employment, child care personnel shall

begin training to meet the training requirements. Child care

personnel shall successfully complete such training within 1 year after the date on which the training began, as evidenced

by passage of a competency examination. Successful completion

of the 40-clock-hour introductory course shall articulate into

community college credit in early childhood education,

b. Health, safety, and nutrition.

Minimum training requirements for child care

Such minimum standards for training shall ensure

State and local rules and regulations which govern

Identifying and reporting child abuse and neglect.

Child development, including typical and atypical

Observation of developmental behaviors, including

Specialized areas, including computer technology

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pursuant to ss. 1007.24 and 1007.25. Exemption from all or a

portion of the required training shall be granted to child



care personnel based upon educational credentials or passage of competency examinations. Child care personnel possessing a 2-year degree or higher that includes 6 college credit hours in early childhood development or child growth and development, or a child development associate credential or an equivalent state-approved child development associate credential, or a child development associate waiver certificate shall be automatically exempted from the training requirements in sub-subparagraphs b., d., and e.

- 2. The introductory course in child care shall stress, to the extent possible, an interdisciplinary approach to the study of children.
- 3. On an annual basis in order to further their child care skills and, if appropriate, administrative skills, child care personnel who have fulfilled the requirements for the child care training shall be required to take an additional 1 continuing education unit of approved inservice training, or 10 clock hours of equivalent training, as determined by the department.
- 4. Child care personnel shall be required to complete 0.5 continuing education unit of approved training or 5 clock hours of equivalent training, as determined by the department, in early literacy and language development of children from birth to 5 years of age one time. The year that this training is completed, it shall fulfill the 0.5 continuing education unit or 5 clock hours of the annual training required in subparagraph 3.
- 5. Procedures for ensuring the training of qualified child care professionals to provide training of child care personnel, including onsite training, shall be included in the minimum standards. It is recommended that the state community

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child care coordination agencies (central agencies) be contracted by the department to coordinate such training when possible. Other district educational resources, such as community colleges and <u>career vocational-technical</u> programs, can be designated in such areas where central agencies may not exist or are determined not to have the capability to meet the coordination requirements set forth by the department.

- 6. Training requirements shall not apply to certain occasional or part-time support staff, including, but not limited to, swimming instructors, piano teachers, dance instructors, and gymnastics instructors.
- 7. The department shall evaluate or contract for an evaluation for the general purpose of determining the status of and means to improve staff training requirements and testing procedures. The evaluation shall be conducted every 2 years. The evaluation shall include, but not be limited to, determining the availability, quality, scope, and sources of current staff training; determining the need for specialty training; and determining ways to increase inservice training and ways to increase the accessibility, quality, and cost-effectiveness of current and proposed staff training. The evaluation methodology shall include a reliable and valid survey of child care personnel.
- 8. The child care operator shall be required to take basic training in serving children with disabilities within 5 years after employment, either as a part of the introductory training or the annual 8 hours of inservice training.

Section 33. Subsections (3) and (4) of section 402.3051, Florida Statutes, are amended to read:

402.3051 Child care market rate reimbursement; child care grants.--

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(3) The department may provide child care grants to central agencies, community colleges, and <u>career</u>

vocational/technical programs for the purpose of providing support and technical assistance to licensed child care providers.

(4) The department may use the state community child care coordination agencies (central agencies), community colleges, and career vocational/technical programs to implement this section.

Section 34. Subsection (2) of section 403.716, Florida Statutes, is amended to read:

403.716 Training of operators of solid waste management and other facilities.--

(2) The department shall work with accredited community colleges, <u>career vocational-technical</u> centers, state universities, and private institutions in developing educational materials, courses of study, and other such information to be made available for persons seeking to be trained as operators of solid waste management facilities.

Section 35. Subsection (8) of section 414.0252, Florida Statutes, is amended to read:

414.0252 Definitions.--As used in ss. 414.025-414.55, the term:

(8) "Minor child" means a child under 18 years of age, or under 19 years of age if the child is a full-time student in a secondary school or at the equivalent level of <u>career</u> vocational-or-technical training, and does not include anyone who is married or divorced.

Section 36. Subsection (11) of section 420.0004, Florida Statutes, is amended to read:

420.0004 Definitions.--As used in this part, unless

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the context otherwise indicates:

(11) "Student" means any person not living with his or her parent or guardian who is eligible to be claimed by his or her parent or guardian as a dependent under the federal income tax code and who is enrolled on at least a half-time basis in a secondary school, <u>career vocational-technical</u> center, community college, college, or university.

Section 37. Subsection (5) of section 420.524, Florida Statutes, is amended to read:

420.524 Definitions relating to Predevelopment Loan Program Act.--For the purpose of ss. 420.521-420.529, the term:

(5) "Student" means any person not living with that person's parent or guardian who is eligible to be claimed by that person's parent or guardian as a dependent under the federal income tax code and who is enrolled on at least a half-time basis in a secondary school, <u>career</u>

vocational-technical-center, community college, college, or university. The term does not include a person participating in an educational or training program approved by the corporation.

Section 38. Subsection (11) of section 420.602, Florida Statutes, is amended to read:

420.602 Definitions.--As used in this part, the following terms shall have the following meanings, unless the context otherwise requires:

(11) "Student" means any person not living with his or her parent or guardian who is eligible to be claimed by his or her parent or guardian as a dependent under the federal income tax code and who is enrolled on at least a half-time basis in a secondary school, <u>career vocational-technical</u> center,

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community college, college, or university.

Section 39. Paragraph (c) of subsection (1) of section 440.16, Florida Statutes, is amended to read:

440.16 Compensation for death.--

- (1) If death results from the accident within 1 year thereafter or follows continuous disability and results from the accident within 5 years thereafter, the employer shall pay:
- To the surviving spouse, payment of postsecondary (c) student fees for instruction at any career area-technical center established under s. 1001.44 for up to 1,800 classroom hours or payment of student fees at any community college established under part III of chapter 1004 for up to 80 semester hours. The spouse of a deceased state employee shall be entitled to a full waiver of such fees as provided in ss. 1009.22 and 1009.23 in lieu of the payment of such fees. The benefits provided for in this paragraph shall be in addition to other benefits provided for in this section and shall terminate 7 years after the death of the deceased employee, or when the total payment in eligible compensation under paragraph(b) has been received. To qualify for the educational benefit under this paragraph, the spouse shall be required to meet and maintain the regular admission requirements of, and be registered at, such career area technical center or community college, and make satisfactory academic progress as defined by the educational institution in which the student is enrolled.

Section 40. Subsection (4) of section 443.171, Florida Statutes, is amended to read:

443.171 Agency for Workforce Innovation and commission; powers and duties; records and reports;

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proceedings; state-federal cooperation. --

Workforce Innovation, under the direction of Workforce
Florida, Inc., shall take all appropriate steps to reduce and prevent unemployment; to encourage and assist in the adoption of practical methods of <u>career vocational</u> training, retraining, and <u>career vocational</u> guidance; to investigate, recommend, advise, and assist in the establishment and operation, by municipalities, counties, school districts, and the state, of reserves for public works to be used in times of business depression and unemployment; to promote the reemployment of the unemployed workers throughout the state in every other way that may be feasible; to refer any claimant entitled to extended benefits to suitable work which meets the criteria of this chapter; and, to these ends, to carry on and publish the results of investigations and research studies.

Section 41. Subsection (2) of section 445.003, Florida Statutes, is amended to read:

445.003 Implementation of the federal Workforce Investment Act of 1998.--

(2) FIVE-YEAR PLAN. --Workforce Florida, Inc., shall prepare and submit a 5-year plan, which includes secondary career vocational education, to fulfill the early implementation requirements of Pub. L. No. 105-220 and applicable state statutes. Mandatory federal partners and optional federal partners shall be fully involved in designing the plan's one-stop delivery system strategy. The plan shall detail a process to clearly define each program's statewide duties and role relating to the system. Any optional federal partner may immediately choose to fully integrate its program's plan with this plan, which shall, notwithstanding

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any other state provisions, fulfill all their state planning and reporting requirements as they relate to the one-stop delivery system. The plan shall detail a process that would fully integrate all federally mandated and optional partners by the second year of the plan. All optional federal program partners in the planning process shall be mandatory participants in the second year of the plan.

Section 42. Paragraphs (b) and (d) of subsection (6) of section 445.004, Florida Statutes, are amended to read:

445.004 Workforce Florida, Inc.; creation; purpose; membership; duties and powers.--

- (6) Workforce Florida, Inc., may take action that it deems necessary to achieve the purposes of this section, including, but not limited to:
- (b) Establishing policy direction for a funding system that provides incentives to improve the outcomes of <u>career</u>

 vocational education programs, and of registered apprenticeship and work-based learning programs, and that focuses resources on occupations related to new or emerging industries that add greatly to the value of the state's economy.
- (d) Designating Institutes of Applied Technology composed of public and private postsecondary institutions working together with business and industry to ensure that career technical-and-vocational education programs use the most advanced technology and instructional methods available and respond to the changing needs of business and industry.

Section 43. Paragraph (f) of subsection (8) of section 445.009, Florida Statutes, is amended to read:

445.009 One-stop delivery system.--

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(f) The accountability measures to be used in documenting competencies acquired by the participant during training shall be literacy completion points and occupational completion points. Literacy completion points refers to the academic or workforce readiness competencies that qualify a person for further basic education, career vocational education, or for employment. Occupational completion points refers to the career vocational competencies that qualify a person to enter an occupation that is linked to a career vocational program.

Section 44. Subsections (5) and (9) of section 445.012, Florida Statutes, are amended to read:

445.012 Careers for Florida's Future Incentive Grant Program.--

A recipient who is pursuing a baccalaureate degree shall receive \$100 for each lower-division credit hour in which the student is enrolled at an eligible college or university, up to a maximum of \$1,500 per semester, and \$200 for each upper-division credit hour in which the student is enrolled at an eligible college or university, up to a maximum of \$3,000 per semester. For purposes of this section, a student is pursuing a baccalaureate degree if he or she is in a program that articulates into a baccalaureate degree program by agreement of the Articulation Coordinating Committee. A student in an applied technology diploma program, a certificate career education program, or a degree career education program that does not articulate into a baccalaureate degree program shall receive \$2 for each career vocational contact hour, or the equivalent, for certificate programs, or \$60 for each credit hour, or the equivalent, for degree career education programs and applied technology

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programs for which the student is enrolled at an eligible college, <u>career</u> technical center, or nonpublic career education school.

(9) Funds may not be used to pay for remedial, college-preparatory, or <u>career-preparatory</u> vocational-preparatory coursework.

Section 45. Subsection (1) of section 445.0123, Florida Statutes, is amended to read:

445.0123 Eligible postsecondary education institutions.—A student is eligible for an award or the renewal of an award from the Careers for Florida's Future Incentive Grant Program if the student meets the requirements for the program as described in ss. 445.012-445.0125 and is enrolled in a postsecondary education institution that meets the description of any one of the following:

(1) A public university, community college, or <u>career</u> technical center in this state.

Section 46. Paragraph (g) of subsection (1) of section 445.024, Florida Statutes, is amended to read:

445.024 Work requirements.--

- (1) WORK ACTIVITIES. -- The following activities may be used individually or in combination to satisfy the work requirements for a participant in the temporary cash assistance program:
- Vocational education or training. -- Career
 Vocational education or training is education or training
 designed to provide participants with the skills and
 certification necessary for employment in an occupational
 area. Career Vocational education or training may be used as a
 primary program activity for participants when it has been
 determined that the individual has demonstrated compliance

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with other phases of program participation and successful completion of the <u>career</u> vocational education or training is likely to result in employment entry at a higher wage than the participant would have been likely to attain without completion of the <u>career</u> vocational education or training.

Career Vocational education or training may be combined with other program activities and also may be used to upgrade skills or prepare for a higher paying occupational area for a participant who is employed.

- vocational education shall not be used as the primary program activity for a period which exceeds 12 months. The 12-month restriction applies to instruction in a career education program and does not include remediation of basic skills, including English language proficiency, if remediation is necessary to enable a participant to benefit from a career education program. Any necessary remediation must be completed before a participant is referred to career vocational education as the primary work activity. In addition, use of career vocational education or training shall be restricted to the limitation established in federal law. Career Vocational education included in a program leading to a high school diploma shall not be considered career vocational education for purposes of this section.
- 2. When possible, a provider of <u>career</u> vocational education or training shall use funds provided by funding sources other than the regional workforce board. The regional workforce board may provide additional funds to a <u>career</u> vocational education or training provider only if payment is made pursuant to a performance-based contract. Under a performance-based contract, the provider may be partially paid

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when a participant completes education or training, but the majority of payment shall be made following the participant's employment at a specific wage or job retention for a specific duration. Performance-based payments made under this subparagraph are limited to education or training for targeted occupations identified by the Workforce Estimating Conference under s. 216.136, or other programs identified by Workforce Florida, Inc., as beneficial to meet the needs of designated groups who are hard to place. If the contract pays the full cost of training, the community college or school district may not report the participants for other state funding.

Section 47. Paragraph (i) of subsection (7) of section 445.049, Florida Statutes, is amended to read:

445.049 Digital Divide Council.--

- (7) PROGRAM OBJECTIVES AND GOALS. -- The programs authorized by this section shall have the following objectives and goals:
- (i) Using information technology to enable members of at-risk families who are no longer enrolled in K-12 schools to obtain the education needed to achieve successful completion of general education development test preparation to earn a high school diploma, an applied technology diploma, a career vocational certificate, an associate of arts degree, or a baccalaureate degree.

Section 48. Subsection (1) of section 446.011, Florida Statutes, is amended to read:

446.011 Legislative intent regarding apprenticeship training.--

(1) It is the intent of the State of Florida to provide educational opportunities for its young people so that they can be trained for trades, occupations, and professions

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suited to their abilities. It is the intent of this act to promote the mode of training known as apprenticeship in occupations throughout industry in the state that require physical manipulative skills. By broadening job training opportunities and providing for increased coordination between public school academic programs, career vocational programs, and registered apprenticeship programs, the young people of the state will benefit from the valuable training opportunities developed when on-the-job training is combined with academic-related classroom experiences. This act is intended to develop the apparent potentials in apprenticeship training by assisting in the establishment of preapprenticeship programs in the public school system and elsewhere and by expanding presently registered programs as well as promoting new registered programs in jobs that lend themselves to apprenticeship training.

Section 49. Subsection (2) of section 446.052, Florida Statutes, is amended to read:

446.052 Preapprenticeship program. --

Department of Education, under regulations established by the State Board of Education, is authorized to administer the provisions of ss. 446.011-446.092 that relate to preapprenticeship programs in cooperation with district school boards and community college district boards of trustees. District school boards, community college district boards of trustees, and registered program sponsors shall cooperate in developing and establishing programs that include <u>career</u> vocational instruction and general education courses required to obtain a high school diploma.

Section 50. Subsection (5) of section 446.22, Florida

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Statutes, is amended to read:

446.22 Definitions.--As used in this act, the following words and phrases shall have the meanings set forth herein, except where the context otherwise requires:

(5) "Educational facility" means any secondary school, community college, university, or <u>career center</u> vocational school participating in the program.

Section 51. Paragraph (a) of subsection (2), paragraph (a) of subsection (3), and paragraph (a) of subsection (4) of section 475.17, Florida Statutes, are amended to read:

475.17 Qualifications for practice.--

(2)(a)1. In addition to other requirements under this part, the commission may require the satisfactory completion of one or more of the educational courses or equivalent courses conducted, offered, sponsored, prescribed, or approved pursuant to s. 475.04, taken at an accredited college, university, or community college, at a career an-area technical center, or at a registered real estate school, as a condition precedent for any person to become licensed or to renew her or his license as a broker, broker associate, or sales associate. The course or courses required for one to become initially licensed shall not exceed a total of 63 classroom hours of 50 minutes each, inclusive of examination, for a sales associate and 72 classroom hours of 50 minutes each, inclusive of examination, for a broker. The satisfactory completion of an examination administered by the accredited college, university, or community college, by a career the area-technical center, or by the registered real estate school shall be the basis for determining satisfactory completion of the course. However, notice of satisfactory completion shall not be issued if the student has absences in excess of 8

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classroom hours.

- 2. A distance learning course or courses shall be approved by the commission as an option to classroom hours as satisfactory completion of the course or courses as required by this section. The schools authorized by this section have the option of providing classroom courses, distance learning courses, or both. However, satisfactory completion of a distance learning course requires the satisfactory completion of a timed distance learning course examination. Such examination shall not be required to be monitored or given at a centralized location.
- 3. Such required course or courses must be made available by correspondence or other suitable means to any person who, by reason of hardship, as defined by rule, cannot attend the place or places where the course or courses are regularly conducted or does not have access to the distance learning course or courses.
- (3) (a) The commission may prescribe a postlicensure education requirement in order for a person to maintain a valid sales associate's license, which shall not exceed 45 classroom hours of 50 minutes each, inclusive of examination, prior to the first renewal following initial licensure. If prescribed, this shall consist of one or more commission-approved courses which total at least 45 classroom hours on one or more subjects which include, but are not limited to, property management, appraisal, real estate finance, the economics of real estate management, marketing, technology, sales and listing of properties, business office management, courses teaching practical real estate application skills, development of business plans, marketing of property, and time management. Required postlicensure education courses

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must be provided by an accredited college, university, or community college, by a career an-area-technical center, by a registered real estate school, or by a commission-approved sponsor.

(4)(a) The commission may prescribe a postlicensure education requirement in order for a person to maintain a valid broker's license, which shall not exceed 60 classroom hours of 50 minutes each, inclusive of examination, prior to the first renewal following initial licensure. If prescribed, this shall consist of one or more commission-approved courses which total at least 60 classroom hours on one or more subjects which include, but are not limited to, advanced appraisal, advanced property management, real estate marketing, business law, advanced real estate investment analyses, advanced legal aspects, general accounting, real estate economics, syndications, commercial brokerage, feasibility analyses, advanced real estate finance, residential brokerage, advanced marketing, technology, advanced business planning, time management, or real estate brokerage office operations. Required postlicensure education courses must be provided by an accredited college, university, or community college, by a career an-area-technical center, by a registered real estate school, or by a commission-approved sponsor.

Section 52. Subsection (1) and paragraph (c) of subsection (2) of section 475.451, Florida Statutes, are amended to read:

475.451 Schools teaching real estate practice. --

(1) Each person, school, or institution, except approved and accredited colleges, universities, community colleges, and <u>career</u> area-technical centers in this state,

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which offers or conducts any course of study in real estate practice, teaches any course prescribed by the commission as a condition precedent to licensure or renewal of licensure as a broker or sales associate, or teaches any course designed or represented to enable or assist applicants for licensure as brokers or sales associates to pass examinations for such licensure shall, before commencing or continuing further to offer or conduct such course or courses, obtain a permit from the department and abide by the regulations imposed upon such person, school, or institution by this chapter and rules of the commission adopted pursuant to this chapter. The exemption for colleges, universities, community colleges, and career area-technical centers is limited to transferable college credit courses offered by such institutions.

- (2) An applicant for a permit to operate a proprietary real estate school, to be a chief administrator of a proprietary real estate school or a state institution, or to be an instructor for a proprietary real estate school or a state institution must meet the qualifications for practice set forth in s. 475.17(1) and the following minimal requirements:
- (c) "School instructor" means an individual who instructs persons in the classroom in noncredit college courses in a college, university, or community college or courses in <u>a career an-area-technical</u> center or proprietary real estate school.
- 1. Before commencing to provide such instruction, the applicant must certify the applicant's competency and obtain an instructor permit by meeting one of the following requirements:
 - a. Hold a bachelor's degree in a business-related

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subject, such as real estate, finance, accounting, business administration, or its equivalent and hold a valid broker's license in this state.

- b. Hold a bachelor's degree, have extensive real estate experience, as defined by rule, and hold a valid broker's license in this state.
- c. Pass an instructor's examination approved by the commission.
- 2. Any requirement by the commission for a teaching demonstration or practical examination must apply to all school instructor applicants.
- 3. The department shall renew an instructor permit upon receipt of a renewal application and fee. The renewal application shall include proof that the permitholder has, since the issuance or renewal of the current permit, successfully completed a minimum of 7 classroom hours of instruction in real estate subjects or instructional techniques, as prescribed by the commission. The commission shall adopt rules providing for the renewal of instructor permits at least every 2 years. Any permit which is not renewed at the end of the permit period established by the department shall automatically revert to involuntarily inactive status.

The department may require an applicant to submit names of persons having knowledge concerning the applicant and the enterprise; may propound interrogatories to such persons and to the applicant concerning the character of the applicant, including the taking of fingerprints for processing through the Federal Bureau of Investigation; and shall make such investigation of the applicant or the school or institution as

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it may deem necessary to the granting of the permit. If an objection is filed, it shall be considered in the same manner as objections or administrative complaints against other applicants for licensure by the department.

Section 53. Subsection (1), paragraph (b) of subsection (2), paragraph (b) of subsection (3), and paragraph (b) of subsection (4) of section 475.617, Florida Statutes, are amended to read:

475.617 Education and experience requirements.--

- applicant must present evidence satisfactory to the board that she or he has successfully completed at least 75 hours of approved academic courses in subjects related to real estate appraisal, which shall include coverage of the Uniform Standards of Professional Appraisal Practice from a nationally recognized or state-recognized appraisal organization, career area-technical-center, accredited community college, college, or university, state or federal agency or commission, or proprietary real estate school that holds a permit pursuant to s. 475.451. The board may increase the required number of hours to not more than 100 hours. A classroom hour is defined as 50 minutes out of each 60-minute segment. Past courses may be approved on an hour-for-hour basis.
- (2) To be licensed as an appraiser, an applicant must present evidence satisfactory to the board that she or he:
- (b) Has successfully completed at least 90 classroom hours, inclusive of examination, of approved academic courses in subjects related to real estate appraisal, which shall include coverage of the Uniform Standards of Professional Appraisal Practice from a nationally recognized or state-recognized appraisal organization, career area-technical

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center, accredited community college, college, or university, state or federal agency or commission, or proprietary real estate school that holds a permit pursuant to s. 475.451. The board may increase the required number of hours to not more than 120 hours. A classroom hour is defined as 50 minutes out of each 60-minute segment. Past courses may be approved by the board and substituted on an hour-for-hour basis.

- (3) To be certified as a residential appraiser, an applicant must present satisfactory evidence to the board that she or he:
- (b) Has successfully completed at least 120 classroom hours, inclusive of examination, of approved academic courses in subjects related to real estate appraisal, which shall include coverage of the Uniform Standards of Professional Appraisal Practice from a nationally recognized or state-recognized appraisal organization, career area-technical center, accredited community college, college, or university, state or federal agency or commission, or proprietary real estate school that holds a permit pursuant to s. 475.451. The board may increase the required number of hours to not more than 165 hours. A classroom hour is defined as 50 minutes out of each 60-minute segment. Past courses may be approved by the board and substituted on an hour-for-hour basis.
- (4) To be certified as a general appraiser, an applicant must present evidence satisfactory to the board that she or he:
- (b) Has successfully completed at least 180 classroom hours, inclusive of examination, of approved academic courses in subjects related to real estate appraisal, which shall include coverage of the Uniform Standards of Professional Appraisal Practice from a nationally recognized or

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state-recognized appraisal organization, <u>career area-technical</u> center, accredited community college, college, or university, state or federal agency or commission, or proprietary real estate school that holds a permit pursuant to s. 475.451. The board may increase the required number of hours to not more than 225 hours. A classroom hour is defined as 50 minutes out of each 60-minute segment. Past courses may be approved by the board and substituted on an hour-for-hour basis.

Section 54. Subsection (1) of section 475.6175, Florida Statutes, is amended to read:

475.6175 Registered trainee appraiser; postlicensure education required.--

educational requirements in order for a person to maintain a valid registration as a registered trainee appraiser. If prescribed, the postlicensure educational requirements consist of one or more courses which total no more than the total educational hours required to qualify as a state certified residential appraiser. Such courses must be in subjects related to real estate appraisal and shall include coverage of the Uniform Standards of Professional Appraisal Practice. Such courses are provided by a nationally or state-recognized appraisal organization, career area-technical center, accredited community college, college, or university, state or federal agency or commission, or proprietary real estate school that holds a permit pursuant to s. 475.451.

Section 55. Paragraph (c) of subsection (1) of section 475.618, Florida Statutes, is amended to read:

475.618 Renewal of registration, license, certification, or instructor permit; continuing education.-(1)

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(c) The board may authorize independent certification organizations to certify or approve the delivery method of distance learning courses. Certification from such authorized organizations must be provided at the time a distance learning course is submitted to the board by an accredited college, university, community college, career area-technical-center, proprietary real estate school, or board-approved sponsor for content approval.

Section 56. Subsections (1) and (2) of section 475.627, Florida Statutes, are amended to read:

475.627 Appraisal course instructors.--

- (1) Where the course or courses to be taught are prescribed by the board or approved precedent to registration, licensure, certification, or renewal as a registered trainee appraiser, licensed appraiser, or certified residential appraiser, before commencing to instruct noncredit college courses in a college, university, or community college, or courses in a career an-area-technical center or proprietary real estate school, a person must certify her or his competency by meeting one of the following requirements:
- (a) Hold a valid certification as a residential real estate appraiser in this or any other state.
- (b) Pass an appraiser instructor's examination which shall test knowledge of residential appraisal topics.
- (2) Where the course or courses to be taught are prescribed by the board or approved precedent to registration, licensure, certification, or renewal as a registered trainee appraiser, licensed appraiser, or certified appraiser, before commencing to instruct noncredit college courses in a college, university, or community college, or courses in a career an area-technical center or proprietary real estate school, a



person must certify her or his competency by meeting one of the following requirements:

- (a) Hold a valid certification as a general real estate appraiser in this or any other state.
- (b) Pass an appraiser instructor's examination which shall test knowledge of residential and nonresidential appraisal topics.

Section 57. Subsection (1) of section 494.0029, Florida Statutes, is amended to read:

494.0029 Mortgage business schools.--

(1) Each person, school, or institution, except accredited colleges, universities, community colleges, and <u>career area-technical</u> centers in this state, which offers or conducts mortgage business training as a condition precedent to licensure as a mortgage broker or lender or a correspondent mortgage lender shall obtain a permit from the office and abide by the regulations imposed upon such person, school, or institution by this chapter and rules adopted pursuant to this chapter. The commission shall, by rule, recertify the permits annually with initial and renewal permit fees that do not exceed \$500 plus the cost of accreditation.

Section 58. Paragraph (a) of subsection (2) of section 509.302, Florida Statutes, is amended to read:

509.302 Director of education, personnel, employment duties, compensation.--

(2) The director of education shall develop and implement an educational program, designated the "Hospitality Education Program," offered for the benefit of the entire industry. This program may affiliate with Florida State University, Florida International University, and the University of Central Florida. The program may also affiliate

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with any other member of the State University System or Florida Community College System, or with any privately funded college or university, which offers a program of hospitality administration and management. The primary goal of this program is to instruct and train all individuals and businesses licensed under this chapter, in cooperation with recognized associations that represent the licensees, in the application of state and federal laws and rules. Such programs shall also include:

(a) <u>Career</u> Vocational training.

Section 59. Subsection (4) of section 553.841, Florida Statutes, is amended to read:

553.841 Building code training program; participant competency requirements.--

(4) The commission may enter into contracts with the Department of Education, the State University System, the Division of Community Colleges, model code organizations, professional organizations, career centers

vocational-technical-schools, trade organizations, and private industry to administer the program.

Section 60. Subsection (12) of section 790.06, Florida Statutes, is amended to read:

790.06 License to carry concealed weapon or firearm.--

(12) No license issued pursuant to this section shall authorize any person to carry a concealed weapon or firearm into any place of nuisance as defined in s. 823.05; any police, sheriff, or highway patrol station; any detention facility, prison, or jail; any courthouse; any courtroom, except that nothing in this section would preclude a judge from carrying a concealed weapon or determining who will carry a concealed weapon in his or her courtroom; any polling place;

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any meeting of the governing body of a county, public school district, municipality, or special district; any meeting of the Legislature or a committee thereof; any school, college, or professional athletic event not related to firearms; any school administration building; any portion of an establishment licensed to dispense alcoholic beverages for consumption on the premises, which portion of the establishment is primarily devoted to such purpose; any elementary or secondary school facility; any career area technical center; any college or university facility unless the licensee is a registered student, employee, or faculty member of such college or university and the weapon is a stun gun or nonlethal electric weapon or device designed solely for defensive purposes and the weapon does not fire a dart or projectile; inside the passenger terminal and sterile area of any airport, provided that no person shall be prohibited from carrying any legal firearm into the terminal, which firearm is encased for shipment for purposes of checking such firearm as baggage to be lawfully transported on any aircraft; or any place where the carrying of firearms is prohibited by federal law. Any person who willfully violates any provision of this subsection commits a misdemeanor of the second degree, punishable as provided in s. 775.082 or s. 775.083.

Section 61. Section 790.115, Florida Statutes, is amended to read:

790.115 Possessing or discharging weapons or firearms at a school-sponsored event or on school property prohibited; penalties; exceptions.--

(1) A person who exhibits any sword, sword cane, firearm, electric weapon or device, destructive device, or other weapon, including a razor blade, box cutter, or knife,

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except as authorized in support of school-sanctioned activities, in the presence of one or more persons in a rude, careless, angry, or threatening manner and not in lawful self-defense, at a school-sponsored event or on the grounds or facilities of any school, school bus, or school bus stop, or within 1,000 feet of the real property that comprises a public or private elementary school, middle school, or secondary school, during school hours or during the time of a sanctioned school activity, commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084. This subsection does not apply to the exhibition of a firearm or weapon on private real property within 1,000 feet of a school by the owner of such property or by a person whose presence on such property has been authorized, licensed, or invited by the owner.

- (2)(a) A person shall not possess any firearm, electric weapon or device, destructive device, or other weapon, including a razor blade, box cutter, or knife, except as authorized in support of school-sanctioned activities, at a school-sponsored event or on the property of any school, school bus, or school bus stop; however, a person may carry a firearm:
- 1. In a case to a firearms program, class or function which has been approved in advance by the principal or chief administrative officer of the school as a program or class to which firearms could be carried;
- 2. In a case to a <u>career center</u> vocational-school having a firearms training range; or
- 3. In a vehicle pursuant to s. 790.25(5); except that school districts may adopt written and published policies that waive the exception in this subparagraph for purposes of

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student and campus parking privileges.

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For the purposes of this section, "school" means any preschool, elementary school, middle school, junior high school, secondary school, <u>career center</u> vocational-school, or postsecondary school, whether public or nonpublic.

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(b) A person who willfully and knowingly possesses any electric weapon or device, destructive device, or other weapon, including a razor blade, box cutter, or knife, except as authorized in support of school-sanctioned activities, in violation of this subsection commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or

- (c) 1. A person who willfully and knowingly possesses any firearm in violation of this subsection commits a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.
- A person who stores or leaves a loaded firearm within the reach or easy access of a minor who obtains the firearm and commits a violation of subparagraph 1. commits a misdemeanor of the second degree, punishable as provided in s. 775.082 or s. 775.083; except that this does not apply if the firearm was stored or left in a securely locked box or container or in a location which a reasonable person would have believed to be secure, or was securely locked with a firearm-mounted push-button combination lock or a trigger lock; if the minor obtains the firearm as a result of an unlawful entry by any person; or to members of the Armed Forces, National Guard, or State Militia, or to police or other law enforcement officers, with respect to firearm possession by a minor which occurs during or incidental to the

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performance of their official duties.

- (d) A person who discharges any weapon or firearm while in violation of paragraph (a), unless discharged for lawful defense of himself or herself or another or for a lawful purpose, commits a felony of the second degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.
- (e) The penalties of this subsection shall not apply to persons licensed under s. 790.06. Persons licensed under s. 790.06 shall be punished as provided in s. 790.06(12), except that a licenseholder who unlawfully discharges a weapon or firearm on school property as prohibited by this subsection commits a felony of the second degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084.
- (3) This section does not apply to any law enforcement officer as defined in s. 943.10(1), (2), (3), (4), (6), (7), (8), (9), or (14).
- (4) Notwithstanding s. 985.213, s. 985.214, or s. 985.215(1), any minor under 18 years of age who is charged under this section with possessing or discharging a firearm on school property shall be detained in secure detention, unless the state attorney authorizes the release of the minor, and shall be given a probable cause hearing within 24 hours after being taken into custody. At the hearing, the court may order that the minor continue to be held in secure detention for a period of 21 days, during which time the minor shall receive medical, psychiatric, psychological, or substance abuse examinations pursuant to s. 985.224, and a written report shall be completed.

Section 62. Section 810.095, Florida Statutes, is amended to read:

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810.095 Trespass on school property with firearm or other weapon prohibited .--

- (1) It is a felony of the third degree, punishable as provided in s. 775.082, s. 775.083, or s. 775.084, for a person who is trespassing upon school property to bring onto, or to possess on, such school property, any weapon or firearm.
- (2) As used in this section, "school property" means the grounds or facility of any kindergarten, elementary school, middle school, junior high school, secondary school, career center vocational-school, or postsecondary school, whether public or nonpublic.

Section 63. Paragraph (b) of subsection (6) of section 943.14, Florida Statutes, is amended to read:

943.14 Commission-certified criminal justice training schools; certificates and diplomas; exemptions; injunctive relief; fines.--

(6)

All other criminal justice sciences or administration courses or subjects which are a part of the curriculum of any accredited college, university, community college, or career vocational-technical center of this state, and all full-time instructors of such institutions, are exempt from the provisions of subsections (1)-(5).

Section 64. Paragraph (c) of subsection (11) of section 948.015, Florida Statutes, is amended to read:

948.015 Presentence investigation reports.--The circuit court, when the defendant in a criminal case has been found guilty or has entered a plea of nolo contendere or guilty and has a lowest permissible sentence under the Criminal Punishment Code of any nonstate prison sanction, may refer the case to the department for investigation or

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recommendation. Upon such referral, the department shall make the following report in writing at a time specified by the court prior to sentencing. The full report shall include:

- (11) Information about any resources available to assist the offender, such as:
 - (c) <u>Career</u> Vocational training programs.

Section 65. Paragraph (b) of subsection (3) of section 948.09, Florida Statutes, is amended to read:

948.09 Payment for cost of supervision and rehabilitation.--

- (3) Any failure to pay contribution as required under this section may constitute a ground for the revocation of probation by the court, the revocation of parole or conditional release by the Parole Commission, the revocation of control release by the Control Release Authority, or removal from the pretrial intervention program by the state attorney. The Department of Corrections may exempt a person from the payment of all or any part of the contribution if it finds any of the following factors to exist:
- (b) The offender is a student in a school, college, university, or course of career vocational-or-technical training designed to fit the student for gainful employment. Certification of such student status shall be supplied to the Secretary of Corrections by the educational institution in which the offender is enrolled.

Section 66. Subsection (1) of section 958.12, Florida Statutes, is amended to read:

958.12 Participation in certain activities required .--

A youthful offender shall be required to participate in work assignments, and in career vocational, academic, counseling, and other rehabilitative programs in

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accordance with this section, including, but not limited to:

- (a) All youthful offenders may be required, as appropriate, to participate in:
 - 1. Reception and orientation.
 - 2. Evaluation, needs assessment, and classification.
 - 3. Educational programs.
 - 4. Career Vocational and job training.
- 5. Life and socialization skills training, including anger/aggression control.
 - 6. Prerelease orientation and planning.
 - 7. Appropriate transition services.
- (b) In addition to the requirements in paragraph (a), the department shall make available:
 - 1. Religious services and counseling.
 - 2. Social services.
 - 3. Substance abuse treatment and counseling.
 - 4. Psychological and psychiatric services.
 - 5. Library services.
 - 6. Medical and dental health care.
- 7. Athletic, recreational, and leisure time activities.
 - 8. Mail and visiting privileges.

Income derived by a youthful offender from participation in such activities may be used, in part, to defray a portion of the costs of his or her incarceration or supervision; to satisfy preexisting obligations; to pay fines, counseling fees, or other costs lawfully imposed; or to pay restitution to the victim of the crime for which the youthful offender has been convicted in an amount determined by the sentencing court. Any such income not used for such reasons or not used

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as provided in s. 946.513 or s. 958.09 shall be placed in a bank account for use by the youthful offender upon his or her release.

Section 67. Subsections (29) and (43) of section 985.03, Florida Statutes, are amended to read:

985.03 Definitions.--When used in this chapter, the term:

"Juvenile justice continuum" includes, but is not (29) limited to, delinquency prevention programs and services designed for the purpose of preventing or reducing delinquent acts, including criminal activity by youth gangs, and juvenile arrests, as well as programs and services targeted at children who have committed delinquent acts, and children who have previously been committed to residential treatment programs for delinquents. The term includes children-in-need-of-services and families-in-need-of-services programs; conditional release; substance abuse and mental health programs; educational and <u>career</u> vocational programs; recreational programs; community services programs; community service work programs; and alternative dispute resolution programs serving children at risk of delinquency and their families, whether offered or delivered by state or local governmental entities, public or private for-profit or not-for-profit organizations, or religious or charitable organizations.

(43) "Probation" means the legal status of probation created by law and court order in cases involving a child who has been found to have committed a delinquent act. Probation is an individualized program in which the freedom of the child is limited and the child is restricted to noninstitutional quarters or restricted to the child's home in lieu of

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commitment to the custody of the Department of Juvenile
Justice. Youth on probation may be assessed and classified
for placement in day-treatment probation programs designed for
youth who represent a minimum risk to themselves and public
safety and do not require placement and services in a
residential setting. Program types in this more intensive and
structured day-treatment probation option include <u>career</u>
vocational programs, marine programs, juvenile justice
alternative schools, training and rehabilitation programs, and
gender-specific programs.

Section 68. Paragraphs (a) and (b) of subsection (1), paragraph (a) of subsection (2), subsection (3), and paragraphs (a), (b), and (d) of subsection (4) of section 985.315, Florida Statutes, are amended to read:

985.315 <u>Educational</u> Educational/technical and <u>career-related</u> vocational-work-related programs.--

- (1) (a) It is the finding of the Legislature that the educational educational/technical and career-related vocational-work-related programs of the Department of Juvenile Justice are uniquely different from other programs operated or conducted by other departments in that it is essential to the state that these programs provide juveniles with useful information and activities that can lead to meaningful employment after release in order to assist in reducing the return of juveniles to the system.
- (b) It is further the finding of the Legislature that the mission of a juvenile educational educational/technical and career-related vocational-work-related program is, in order of priority:
- 1. To provide a joint effort between the department, the juvenile work programs, and educational

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educational/technical and <u>career</u> vocational training programs to reinforce relevant education, training, and postrelease job placement, and help reduce recommitment.

- 2. To serve the security goals of the state through the reduction of idleness of juveniles and the provision of an incentive for good behavior in residential commitment facilities.
- 3. To teach youth in juvenile justice programs relevant job skills and the fundamentals of a trade in order to prepare them for placement in the workforce.
- (2) (a) The department is strongly encouraged to require juveniles placed in a high-risk residential, maximum-risk residential, or a serious/habitual offender program to participate in an educational educational/technical or career-related vocational-work-related program 5 hours per day, 5 days per week. All policies developed by the department relating to this requirement must be consistent with applicable federal, state, and local labor laws and standards, including all laws relating to child labor.
- (3) In adopting or modifying master plans for juvenile work programs and educational educational/technical and career vocational training programs, and in the administration of the Department of Juvenile Justice, it shall be the objective of the department to develop:
- (a) Attitudes favorable to work, the work situation, and a law-abiding life in each juvenile employed in the juvenile work program.
- (b) Education and training opportunities that are reasonably broad, but which develop specific work skills.
- (c) Programs that motivate juveniles to use their abilities.

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- (d) Education and training programs that will be of mutual benefit to all governmental jurisdictions of the state by reducing the costs of government to the taxpayers and which integrate all instructional programs into a unified curriculum suitable for all juveniles, but taking account of the different abilities of each juvenile.
- (e) A logical sequence of <u>educational</u>

 educational/technical or <u>career</u> vocational training,

 employment by the juvenile work programs, and postrelease job

 placement for juveniles participating in juvenile work

 programs.
- (4)(a) The Department of Juvenile Justice shall establish guidelines for the operation of juvenile educational educational/technical and career-related vocational work-related programs, which shall include the following procedures:
- 1. Participation in the <u>educational</u> educational/technical and <u>career-related</u> vocational work-related programs shall be on a 5-day-per-week, 5-hour-per-day basis.
- 2. The education, training, work experience, emotional and mental abilities, and physical capabilities of the juvenile and the duration of the term of placement imposed on the juvenile are to be analyzed before assignment of the juvenile into the various processes best suited for educational educational/technical or career vocational training.
- 3. When feasible, the department shall attempt to obtain education or training credit for a juvenile seeking apprenticeship status or a high school diploma or its equivalent.

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- 4. The juvenile may begin in a general education and work skills program and progress to a specific work skills training program, depending upon the ability, desire, and education and work record of the juvenile.
- 5. Modernization and upgrading of equipment and facilities should include greater automation and improved production techniques to expose juveniles to the latest technological procedures to facilitate their adjustment to real work situations.
- (b) Evaluations of juvenile <u>educational</u> educational/technical and <u>career-related</u> vocational work-related programs shall be conducted according to the following guidelines:
- 1. Systematic evaluations and quality assurance monitoring shall be implemented, in accordance with s. 985.412(1), (2), and (5), to determine whether the programs are related to successful postrelease adjustments.
- 2. Operations and policies of the programs shall be reevaluated to determine if they are consistent with their primary objectives.
- (d) The department and providers are strongly encouraged to work in partnership with local businesses and trade groups in the development and operation of educational/technical and career vocational programs.

Section 69. Subsections (1) and (2) of section 1000.04, Florida Statutes, are amended to read:

1000.04 Components for the delivery of public education within the Florida K-20 education system.--Florida's K-20 education system provides for the delivery of public education through publicly supported and controlled K-12 schools, community colleges, state universities and other

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postsecondary educational institutions, other educational institutions, and other educational services as provided or authorized by the Constitution and laws of the state.

- (1) PUBLIC K-12 SCHOOLS.--The public K-12 schools include charter schools and consist of kindergarten classes; elementary, middle, and high school grades and special classes; workforce development education; career area technical centers; adult, part-time, career-and-technical, and evening schools, courses, or classes, as authorized by law to be operated under the control of district school boards; and lab schools operated under the control of state universities.
- (2) PUBLIC POSTSECONDARY EDUCATIONAL INSTITUTIONS.--Public postsecondary educational institutions include workforce development education; community colleges; colleges; state universities; and all other state-supported postsecondary educational institutions that are authorized and established by law.

Section 70. Paragraph (e) of subsection (2) and subsection (4) of section 1000.05, Florida Statutes, are amended to read:

1000.05 Discrimination against students and employees in the Florida K-20 public education system prohibited; equality of access required.--

(2)

(e) Guidance services, counseling services, and financial assistance services in the state public K-20 education system shall be available to students equally. Guidance and counseling services, materials, and promotional events shall stress access to academic and, career and-technical opportunities for students without regard to race, ethnicity, national origin, gender, disability, or

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marital status.

(4) Educational institutions within the state public K-20 education system shall develop and implement methods and strategies to increase the participation of students of a particular race, ethnicity, national origin, gender, disability, or marital status in programs and courses in which students of that particular race, ethnicity, national origin, gender, disability, or marital status have been traditionally underrepresented, including, but not limited to, mathematics, science, computer technology, electronics, communications technology, engineering, and career and-technical education.

Section 71. Paragraph (h) of subsection (4) of section 1001.42, Florida Statutes, is amended to read:

1001.42 Powers and duties of district school board.--The district school board, acting as a board, shall exercise all powers and perform all duties listed below:

- (4) ESTABLISHMENT, ORGANIZATION, AND OPERATION OF SCHOOLS.—Adopt and provide for the execution of plans for the establishment, organization, and operation of the schools of the district, including, but not limited to, the following:
- (h) Career and-technical classes and schools.--Provide for the establishment and maintenance of career and-technical schools, departments, or classes, giving instruction in career and-technical education as defined by rules of the State Board of Education, and use any moneys raised by public taxation in the same manner as moneys for other school purposes are used for the maintenance and support of public schools or classes.

Section 72. Section 1001.44, Florida Statutes, is amended to read:

1001.44 Career Technical centers. --

(1) DISTRICT SCHOOL BOARD MAY ESTABLISH OR ACQUIRE

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CAREER TECHNICAL CENTERS. -- Any district school board, after first obtaining the approval of the Department of Education, may, as a part of the district school system, organize, establish and operate a <u>career technical</u> center, or acquire and operate a <u>career center technical</u>-school previously established.

- (2) DISTRICT SCHOOL BOARDS OF CONTIGUOUS DISTRICTS MAY ESTABLISH OR ACQUIRE CAREER TECHNICAL CENTERS.—The district school boards of any two or more contiguous districts may, upon first obtaining the approval of the department, enter into an agreement to organize, establish and operate, or acquire and operate, a career technical center under this section.
- (3) <u>CAREER</u> **TECHNICAL** CENTER PART OF DISTRICT SCHOOL SYSTEM DIRECTED BY A DIRECTOR.--
- (a) A career technical center established or acquired under provisions of law and minimum standards prescribed by the commissioner shall comprise a part of the district school system and shall mean an educational institution offering terminal courses of a technical nature, and courses for out-of-school youth and adults; shall be subject to all applicable provisions of this code; shall be under the control of the district school board of the school district in which it is located; and shall be directed by a director responsible through the district school superintendent to the district school board of the school district in which the center is located.
- (b) Each <u>career</u> technical center shall maintain an academic transcript for each student enrolled in the center. Such transcript shall delineate each course completed by the student. Courses shall be delineated by the course prefix and

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title assigned pursuant to s. 1007.24. The center shall make a copy of a student's transcript available to any student who requests it.

Section 73. Paragraph (a) of subsection (1) of section 1001.452, Florida Statutes, is amended to read:

1001.452 District and school advisory councils.--

- (1) ESTABLISHMENT. --
- (a) The district school board shall establish an advisory council for each school in the district and shall develop procedures for the election and appointment of advisory council members. Each school advisory council shall include in its name the words "school advisory council." The school advisory council shall be the sole body responsible for final decisionmaking at the school relating to implementation of the provisions of ss. 1001.42(16) and 1008.345. A majority of the members of each school advisory council must be persons who are not employed by the school. Each advisory council shall be composed of the principal and an appropriately balanced number of teachers, education support employees, students, parents, and other business and community citizens who are representative of the ethnic, racial, and economic community served by the school. Career Technical center and high school advisory councils shall include students, and middle and junior high school advisory councils may include students. School advisory councils of career centers technical and adult education centers are not required to include parents as members. Council members representing teachers, education support employees, students, and parents shall be elected by their respective peer groups at the school in a fair and equitable manner as follows:
 - 1. Teachers shall be elected by teachers.

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education support employees.



Students shall be elected by students.

The district school board shall establish procedures for use

by schools in selecting business and community members that

taking input on possible members from local business, chambers

of commerce, community and civic organizations and groups, and

the public at large. The district school board shall review the membership composition of each advisory council. If the

district school board determines that the membership elected

economic community served by the school, the district school

representation. The commissioner shall determine if schools

councils minority persons and persons of lower socioeconomic

school advisory councils, the district school board of any

school district that has a student population of 10,000 or fewer may establish a district advisory council which shall

status. Although schools are strongly encouraged to establish

include at least one duly elected teacher from each school in

the district. For the purposes of school advisory councils and

district advisory councils, the term "teacher" shall include classroom teachers, certified student services personnel, and

media specialists. For purposes of this paragraph, "education

support employee" means any person employed by a school who is

have maximized their efforts to include on their advisory

board shall appoint additional members to achieve proper

by the school is not representative of the ethnic, racial, and

include means of ensuring wide notice of vacancies and of

Parents shall be elected by parents.

Education support employees shall be elected by

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not defined as instructional or administrative personnel

pursuant to s. 1012.01 and whose duties require 20 or more



hours in each normal working week.

Section 74. Paragraph (a) of subsection (1) of section 1001.453, Florida Statutes, is amended to read:

1001.453 Direct-support organization; use of property; board of directors; audit.--

- (1) DEFINITIONS.--For the purposes of this section, the term:
- (a) "District school board direct-support organization" means an organization that:
 - 1. Is approved by the district school board;
- 2. Is a Florida corporation not for profit, incorporated under the provisions of chapter 617 and approved by the Department of State; and
- 3. Is organized and operated exclusively to receive, hold, invest, and administer property and to make expenditures to or for the benefit of public kindergarten through 12th grade education and adult career and-technical and community education programs in this state.

Section 75. Subsection (16) of section 1001.64, Florida Statutes, is amended to read:

- 1001.64 Community college boards of trustees; powers and duties.--
- (16) Each board of trustees must expend performance funds provided for workforce development education pursuant to the provisions of s. 1011.80.

Section 76. Subsection (2) of section 1002.01, Florida Statutes, is amended to read:

1002.01 Definitions.--

(2) A "private school" is a nonpublic school defined as an individual, association, copartnership, or corporation, or department, division, or section of such organizations,

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that designates itself as an educational center that includes kindergarten or a higher grade or as an elementary, secondary, business, technical, or trade school below college level or any organization that provides instructional services that meet the intent of s. 1003.01(14) or that gives preemployment or supplementary training in technology or in fields of trade or industry or that offers academic, literary, or career and technical training below college level, or any combination of the above, including an institution that performs the functions of the above schools through correspondence or extension, except those licensed under the provisions of chapter 1005. A private school may be a parochial, religious, denominational, for-profit, or nonprofit school. This definition does not include home education programs conducted in accordance with s. 1002.41.

Section 77. Paragraph (f) of subsection (3) of section 1002.20, Florida Statutes, is amended to read:

1002.20 K-12 student and parent rights.--Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following:

- (3) HEALTH ISSUES. --
- (f) Career and-technical education courses involving hazardous substances.—High school students must be given plano safety glasses or devices in career and-technical education courses involving the use of hazardous substances likely to cause eye injury, in accordance with the provisions of s. 1006.65.

Section 78. Paragraph (a) of subsection (2) and

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subsections (3) and (5) of section 1002.22, Florida Statutes, are amended to read:

1002.22 Student records and reports; rights of parents and students; notification; penalty.--

- (2) DEFINITIONS. -- As used in this section:
- (a) "Chief executive officer" means that person, whether elected or appointed, who is responsible for the management and administration of any public educational body or unit, or the chief executive officer's designee for student records; that is, the district school superintendent, the director of a career an-area-technical center, the president of a public postsecondary educational institution, or their designees.
- (3) RIGHTS OF PARENT OR STUDENT. -- The parent of any student who attends or has attended any public school, career area-technical center, or public postsecondary educational institution shall have the following rights with respect to any records or reports created, maintained, and used by any public educational institution in the state. However, whenever a student has attained 18 years of age, or is attending a postsecondary educational institution, the permission or consent required of, and the rights accorded to, the parents of the student shall thereafter be required of and accorded to the student only, unless the student is a dependent student of such parents as defined in 26 U.S.C. s. 152 (s. 152 of the Internal Revenue Code of 1954). The State Board of Education shall adopt rules whereby parents or students may exercise these rights:
 - (a) Right of access. --
- 1. Such parent or student shall have the right, upon request directed to the appropriate school official, to be

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provided with a list of the types of records and reports, directly related to students, as maintained by the institution that the student attends or has attended.

- 2. Such parent or student shall have the right, upon request, to be shown any record or report relating to such student maintained by any public educational institution. When the record or report includes information on more than one student, the parent or student shall be entitled to receive, or be informed of, only that part of the record or report that pertains to the student who is the subject of the request. Upon a reasonable request therefor, the institution shall furnish such parent or student with an explanation or interpretation of any such record or report.
- 3. Copies of any list, record, or report requested under the provisions of this paragraph shall be furnished to the parent or student upon request.
- 4. The State Board of Education shall adopt rules to be followed by all public educational institutions in granting requests for lists, or for access to reports and records or for copies or explanations thereof under this paragraph. However, access to any report or record requested under the provisions of subparagraph 2. shall be granted within 30 days after receipt of such request by the institution. Fees may be charged for furnishing any copies of reports or records requested under subparagraph 3., but such fees shall not exceed the actual cost to the institution of producing such copies.
- (b) Right of waiver of access to confidential letters or statements. -- A parent or student shall have the right to waive the right of access to letters or statements of recommendation or evaluation, except that such waiver shall

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apply to recommendations or evaluations only if:

- 1. The parent or student is, upon request, notified of the names of all persons submitting confidential letters or statements.
- 2. Such recommendations or evaluations are used solely for the purpose for which they were specifically intended.

Such waivers may not be required as a condition for admission to, receipt of financial aid from, or receipt of any other services or benefits from, any public agency or public educational institution in this state.

Right to challenge and hearing. -- A parent or student shall have the right to challenge the content of any record or report to which such person is granted access under paragraph (a), in order to ensure that the record or report is not inaccurate, misleading, or otherwise in violation of the privacy or other rights of the student and to provide an opportunity for the correction, deletion, or expunction of any inaccurate, misleading, or otherwise inappropriate data or material contained therein. Any challenge arising under the provisions of this paragraph may be settled through informal meetings or discussions between the parent or student and appropriate officials of the educational institution. If the parties at such a meeting agree to make corrections, to make deletions, to expunge material, or to add a statement of explanation or rebuttal to the file, such agreement shall be reduced to writing and signed by the parties; and the appropriate school officials shall take the necessary actions to implement the agreement. If the parties cannot reach an agreement, upon the request of either party, a hearing shall be held on such challenge under rules adopted by the State

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Board of Education. Upon the request of the parent or student, the hearing shall be exempt from the requirements of s. 286.011. Such rules shall include at least the following provisions:

- 1. The hearing shall be conducted within a reasonable period of time following the request for the hearing.
- 2. The hearing shall be conducted, and the decision rendered, by an official of the educational institution or other party who does not have a direct interest in the outcome of the hearing.
- 3. The parent or student shall be afforded a full and fair opportunity to present evidence relevant to the issues raised under this paragraph.
- 4. The decision shall be rendered in writing within a reasonable period of time after the conclusion of the hearing.
- 5. The appropriate school officials shall take the necessary actions to implement the decision.
- (d) Right of privacy.--Every student shall have a right of privacy with respect to the educational records kept on him or her. Personally identifiable records or reports of a student, and any personal information contained therein, are confidential and exempt from the provisions of s. 119.07(1). No state or local educational agency, board, public school, career technical-center, or public postsecondary educational institution shall permit the release of such records, reports, or information without the written consent of the student's parent, or of the student himself or herself if he or she is qualified as provided in this subsection, to any individual, agency, or organization. However, personally identifiable records or reports of a student may be released to the following persons or organizations without the consent of the

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student or the student's parent:

- 1. Officials of schools, school systems, <u>career</u>
 technical-centers, or public postsecondary educational
 institutions in which the student seeks or intends to enroll;
 and a copy of such records or reports shall be furnished to
 the parent or student upon request.
- 2. Other school officials, including teachers within the educational institution or agency, who have legitimate educational interests in the information contained in the records.
- 3. The United States Secretary of Education, the Director of the National Institute of Education, the Assistant Secretary for Education, the Comptroller General of the United States, or state or local educational authorities who are authorized to receive such information subject to the conditions set forth in applicable federal statutes and regulations of the United States Department of Education, or in applicable state statutes and rules of the State Board of Education.
- 4. Other school officials, in connection with a student's application for or receipt of financial aid.
- 5. Individuals or organizations conducting studies for or on behalf of an institution or a board of education for the purpose of developing, validating, or administering predictive tests, administering student aid programs, or improving instruction, if such studies are conducted in such a manner as will not permit the personal identification of students and their parents by persons other than representatives of such organizations and if such information will be destroyed when no longer needed for the purpose of conducting such studies.
 - 6. Accrediting organizations, in order to carry out

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their accrediting functions.

- 7. School readiness coalitions and the Florida Partnership for School Readiness in order to carry out their assigned duties.
- 8. For use as evidence in student expulsion hearings conducted by a district school board pursuant to the provisions of chapter 120.
- 9. Appropriate parties in connection with an emergency, if knowledge of the information in the student's educational records is necessary to protect the health or safety of the student or other individuals.
- Policy Analysis and Government Accountability in connection with their official functions; however, except when the collection of personally identifiable information is specifically authorized by law, any data collected by the Auditor General and the Office of Program Policy Analysis and Government Accountability is confidential and exempt from the provisions of s. 119.07(1) and shall be protected in such a way as will not permit the personal identification of students and their parents by other than the Auditor General, the Office of Program Policy Analysis and Government Accountability, and their staff, and such personally identifiable data shall be destroyed when no longer needed for the Auditor General's and the Office of Program Policy Analysis and Government Accountability's official use.
- 11.a. A court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, upon the condition that the student and the student's parent are notified of the order or subpoena in advance of compliance therewith by the educational

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institution or agency.

- b. A person or entity pursuant to a court of competent jurisdiction in compliance with an order of that court or the attorney of record pursuant to a lawfully issued subpoena, upon the condition that the student, or his or her parent if the student is either a minor and not attending a postsecondary educational institution or a dependent of such parent as defined in 26 U.S.C. s. 152 (s. 152 of the Internal Revenue Code of 1954), is notified of the order or subpoena in advance of compliance therewith by the educational institution or agency.
- 12. Credit bureaus, in connection with an agreement for financial aid that the student has executed, provided that such information may be disclosed only to the extent necessary to enforce the terms or conditions of the financial aid agreement. Credit bureaus shall not release any information obtained pursuant to this paragraph to any person.
- Department of Juvenile Justice, school and law enforcement authorities, and other signatory agencies for the purpose of reducing juvenile crime and especially motor vehicle theft by promoting cooperation and collaboration, and the sharing of appropriate information in a joint effort to improve school safety, to reduce truancy and in-school and out-of-school suspensions, and to support alternatives to in-school and out-of-school suspensions and expulsions that provide structured and well-supervised educational programs supplemented by a coordinated overlay of other appropriate services designed to correct behaviors that lead to truancy, suspensions, and expulsions, and that support students in successfully completing their education. Information provided

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in furtherance of such interagency agreements is intended solely for use in determining the appropriate programs and services for each juvenile or the juvenile's family, or for coordinating the delivery of such programs and services, and as such is inadmissible in any court proceedings prior to a dispositional hearing unless written consent is provided by a parent or other responsible adult on behalf of the juvenile.

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This paragraph does not prohibit any educational institution from publishing and releasing to the general public directory information relating to a student if the institution elects to do so. However, no educational institution shall release, to any individual, agency, or organization that is not listed in subparagraphs 1.-13., directory information relating to the student body in general or a portion thereof unless it is normally published for the purpose of release to the public in general. Any educational institution making directory information public shall give public notice of the categories of information that it has designated as directory information with respect to all students attending the institution and shall allow a reasonable period of time after such notice has been given for a parent or student to inform the institution in writing that any or all of the information designated should not be released.

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official or employee, district school board official or employee, career technical center official or employee, or public postsecondary educational institution official or employee refuses to comply with any of the provisions of this section, the aggrieved parent or student shall have an immediate right to bring an action in the circuit court to

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enforce the violated right by injunction. Any aggrieved parent or student who brings such an action and whose rights are vindicated may be awarded attorney's fees and court costs.

Section 79. Subsection (1) of section 1002.38, Florida Statutes, is amended to read:

1002.38 Opportunity Scholarship Program. --

FINDINGS AND INTENT. -- The purpose of this section is to provide enhanced opportunity for students in this state to gain the knowledge and skills necessary for postsecondary education, a career technical education, or the world of work. The Legislature recognizes that the voters of the State of Florida, in the November 1998 general election, amended s. 1, Art. IX of the Florida Constitution so as to make education a paramount duty of the state. The Legislature finds that the State Constitution requires the state to provide a uniform, safe, secure, efficient, and high-quality system which allows the opportunity to obtain a high-quality education. The Legislature further finds that a student should not be compelled, against the wishes of the student's parent, to remain in a school found by the state to be failing for 2 years in a 4-year period. The Legislature shall make available opportunity scholarships in order to give parents the opportunity for their children to attend a public school that is performing satisfactorily or to attend an eligible private school when the parent chooses to apply the equivalent of the public education funds generated by his or her child to the cost of tuition in the eligible private school as provided in paragraph (6)(a). Eligibility of a private school shall include the control and accountability requirements that, coupled with the exercise of parental choice, are reasonably necessary to secure the educational public purpose, as



delineated in subsection (4).

Section 80. Paragraph (a) of subsection (2) of section 1002.42, Florida Statutes, is amended to read:

1002.42 Private schools.--

- (2) ANNUAL PRIVATE SCHOOL SURVEY. --
- (a) The Department of Education shall organize, maintain, and annually update a database of educational institutions within the state coming within the provisions of this section. There shall be included in the database of each institution the name, address, and telephone number of the institution; the type of institution; the names of administrative officers; the enrollment by grade or special group (e.g., career and-technical education and exceptional child education); the number of graduates; the number of instructional and administrative personnel; the number of days the school is in session; and such data as may be needed to meet the provisions of this section and s. 1003.23(2).

Section 81. Subsection (4), paragraph (c) of subsection (9), and subsection (15) of section 1003.01, Florida Statutes, are amended to read:

1003.01 Definitions.--As used in this chapter, the term:

- (4) "Career and-technical education" means education that provides instruction for the following purposes:
- (a) At the elementary, middle, and secondary school levels, exploratory courses designed to give students initial exposure to a broad range of occupations to assist them in preparing their academic and occupational plans, and practical arts courses that provide generic skills that may apply to many occupations but are not designed to prepare students for entry into a specific occupation. Career and-technical

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education provided before high school completion must be designed to enhance both occupational and academic skills through integration with academic instruction.

- At the secondary school level, job-preparatory instruction in the competencies that prepare students for effective entry into an occupation, including diversified cooperative education, work experience, and job-entry programs that coordinate directed study and on-the-job training.
- At the postsecondary education level, courses of study that provide competencies needed for entry into specific occupations or for advancement within an occupation.
- (9) "Dropout" means a student who meets any one or more of the following criteria:
- The student has withdrawn from school, but has not transferred to another public or private school or enrolled in any career and-technical, adult, home education, or alternative educational program;

The State Board of Education may adopt rules to implement the provisions of this subsection.

"Extracurricular courses" means all courses that are not defined as "core-curricula courses," which may include, but are not limited to, physical education, fine arts, performing fine arts, vocational-education, and career and-technical education. The term is limited in meaning and used for the sole purpose of designating classes that are not subject to the maximum class size requirements established in s. 1, Art. IX of the State Constitution.

Section 82. Section 1003.02, Florida Statutes, is amended to read:

1003.02 District school board operation and control of

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public K-12 education within the school district.—As provided in part II of chapter 1001, district school boards are constitutionally and statutorily charged with the operation and control of public K-12 education within their school district. The district school boards must establish, organize, and operate their public K-12 schools and educational programs, employees, and facilities. Their responsibilities include staff development, public K-12 school student education including education for exceptional students and students in juvenile justice programs, special programs, adult education programs, and career and-technical education programs. Additionally, district school boards must:

- (1) Provide for the proper accounting for all students of school age, for the attendance and control of students at school, and for proper attention to health, safety, and other matters relating to the welfare of students in the following fields:
- (a) Admission, classification, promotion, and graduation of students.--Adopt rules for admitting, classifying, promoting, and graduating students to or from the various schools of the district.
- (b) Enforcement of attendance laws.--Provide for the enforcement of all laws and rules relating to the attendance of students at school.
 - (c) Control of students.--
- 1. Adopt rules for the control, attendance, discipline, in-school suspension, suspension, and expulsion of students and decide all cases recommended for expulsion.
- 2. Maintain a code of student conduct as provided in chapter 1006.
 - (d) Courses of study and instructional materials. --

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- 1. Provide adequate instructional materials for all students as follows and in accordance with the requirements of chapter 1006, in the core courses of mathematics, language arts, social studies, science, reading, and literature, except for instruction for which the school advisory council approves the use of a program that does not include a textbook as a major tool of instruction.
- 2. Adopt courses of study for use in the schools of the district.
- 3. Provide for proper requisitioning, distribution, accounting, storage, care, and use of all instructional materials as may be needed, and ensure that instructional materials used in the district are consistent with the district goals and objectives and the curriculum frameworks approved by the State Board of Education, as well as with the state and school district performance standards required by law and state board rule.
- (e) Transportation.--Make provision for the transportation of students to the public schools or school activities they are required or expected to attend, efficiently and economically, in accordance with the requirements of chapter 1006.
 - (f) Facilities and school plant. --
- 1. Approve and adopt a districtwide school facilities program, in accordance with the requirements of chapter 1013.
- 2. Approve plans for locating, planning, constructing, sanitating, insuring, maintaining, protecting, and condemning school property as prescribed in chapter 1013.
- 3. Approve and adopt a districtwide school building program.
 - 4. Select and purchase school sites, playgrounds, and



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recreational areas located at centers at which schools are to be constructed, of adequate size to meet the needs of projected students to be accommodated.

- 5. Approve the proposed purchase of any site, playground, or recreational area for which school district funds are to be used.
 - 6. Expand existing sites.
 - 7. Rent buildings when necessary.
- Enter into leases or lease-purchase arrangements, in accordance with the requirements and conditions provided in s. 1013.15(2).
 - 9. Provide for the proper supervision of construction.
- 10. Make or contract for additions, alterations, and repairs on buildings and other school properties.
- Ensure that all plans and specifications for buildings provide adequately for the safety and well-being of students, as well as for economy of construction.
- 12. Provide adequately for the proper maintenance and upkeep of school plants.
- 13. Carry insurance on every school building in all school plants including contents, boilers, and machinery, except buildings of three classrooms or less which are of frame construction and located in a tenth class public protection zone as defined by the Florida Inspection and Rating Bureau, and on all school buses and other property under the control of the district school board or title to which is vested in the district school board, except as exceptions may be authorized under rules of the State Board of Education.
- 14. Condemn and prohibit the use for public school purposes of any building under the control of the district

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school board.

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- (g) School operation. --
- 1. Provide for the operation of all public schools as free schools for a term of at least 180 days or the equivalent on an hourly basis as specified by rules of the State Board of Education; determine district school funds necessary in addition to state funds to operate all schools for the minimum term; and arrange for the levying of district school taxes necessary to provide the amount needed from district sources.
- 2. Prepare, adopt, and timely submit to the Department of Education, as required by law and by rules of the State Board of Education, the annual school budget, so as to promote the improvement of the district school system.
 - (h) Records and reports. --
- 1. Keep all necessary records and make all needed and required reports, as required by law or by rules of the State Board of Education.
- 2. At regular intervals require reports to be made by principals or teachers in all public schools to the parents of the students enrolled and in attendance at their schools, apprising them of the academic and other progress being made by the student and giving other useful information.
- (i) Parental notification of acceleration mechanisms.—At the beginning of each school year, notify parents of students in or entering high school of the opportunity and benefits of advanced placement, International Baccalaureate, Advanced International Certificate of Education, dual enrollment, and Florida Virtual School courses.
- (2) Require that all laws, all rules of the State Board of Education, and all rules of the district school board

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are properly enforced.

- (3) Maintain a system of school improvement and education accountability as required by law and State Board of Education rule, including but not limited to the requirements of chapter 1008.
- (4) In order to reduce the anonymity of students in large schools, adopt policies that encourage subdivision of the school into schools-within-a-school, which shall operate within existing resources. A "school-within-a-school" means an operational program that uses flexible scheduling, team planning, and curricular and instructional innovation to organize groups of students with groups of teachers as smaller units, so as to functionally operate as a smaller school. Examples of this include, but are not limited to:
- (a) An organizational arrangement assigning both students and teachers to smaller units in which the students take some or all of their coursework with their fellow grouped students and from the teachers assigned to the smaller unit. A unit may be grouped together for 1 year or on a vertical, multiyear basis.
- (b) An organizational arrangement similar to that described in paragraph(a) with additional variations in instruction and curriculum. The smaller unit usually seeks to maintain a program different from that of the larger school, or of other smaller units. It may be vertically organized, but is dependent upon the school principal for its existence, budget, and staff.
- (c) A separate and autonomous smaller unit formally authorized by the district school board or district school superintendent. The smaller unit plans and runs its own program, has its own staff and students, and receives its own

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separate budget. The smaller unit must negotiate the use of common space with the larger school and defer to the building principal on matters of safety and building operation.

Section 83. Paragraph (h) of subsection (1) of section 1003.43, Florida Statutes, is amended to read:

1003.43 General requirements for high school graduation.--

- (1) Graduation requires successful completion of either a minimum of 24 academic credits in grades 9 through 12 or an International Baccalaureate curriculum. The 24 credits shall be distributed as follows:
- (h)1. One credit in practical arts career and technical education or exploratory career and-technical education. Any career and-technical education course as defined in s. 1003.01 may be taken to satisfy the high school graduation requirement for one credit in practical arts or exploratory career and-technical education provided in this subparagraph;
- 2. One credit in performing fine arts to be selected from music, dance, drama, painting, or sculpture. A course in any art form, in addition to painting or sculpture, that requires manual dexterity, or a course in speech and debate, may be taken to satisfy the high school graduation requirement for one credit in performing arts pursuant to this subparagraph; or
- 3. One-half credit each in practical arts career and technical education or exploratory career and-technical education and performing fine arts, as defined in this paragraph.

Such credit for practical arts career and-technical education

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or exploratory career and-technical education or for performing fine arts shall be made available in the 9th grade, and students shall be scheduled into a 9th grade course as a priority.

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District school boards may award a maximum of one-half credit in social studies and one-half elective credit for student completion of nonpaid voluntary community or school service work. Students choosing this option must complete a minimum of 75 hours of service in order to earn the one-half credit in either category of instruction. Credit may not be earned for service provided as a result of court action. District school boards that approve the award of credit for student volunteer service shall develop guidelines regarding the award of the credit, and school principals are responsible for approving specific volunteer activities. A course designated in the Course Code Directory as grade 9 through grade 12 that is taken below the 9th grade may be used to satisfy high school graduation requirements or Florida Academic Scholars award requirements as specified in a district school board's student progression plan. A student shall be granted credit toward meeting the requirements of this subsection for equivalent courses, as identified pursuant to s. 1007.271(6), taken through dual enrollment.

Section 84. Subsection (3) of section 1003.47, Florida Statutes, is amended to read:

1003.47 Biological experiments on living subjects.--

(3) If any instructional employee of a public high school or <u>career</u> area-technical center knowingly or intentionally fails or refuses to comply with any of the provisions of this section, the district school board may

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suspend, dismiss, return to annual contract, or otherwise discipline such employee as provided in s. 1012.22(1)(f) in accordance with procedures established in chapter 1012. If any instructional employee of any private school knowingly or intentionally fails or refuses to comply with the provisions of this section, the governing authority of the private school may suspend, dismiss, or otherwise discipline such employee in accordance with its standard personnel procedures.

Section 85. Paragraphs (e) and (f) of subsection (2) of section 1003.51, Florida Statutes, are amended to read:

1003.51 Other public educational services.--

- (2) The State Board of Education shall adopt and maintain an administrative rule articulating expectations for effective education programs for youth in Department of Juvenile Justice programs, including, but not limited to, education programs in juvenile justice commitment and detention facilities. The rule shall articulate policies and standards for education programs for youth in Department of Juvenile Justice programs and shall include the following:
 - (e) Assessment procedures, which:
- 1. Include appropriate academic and career and technical assessments administered at program entry and exit that are selected by the Department of Education in partnership with representatives from the Department of Juvenile Justice, district school boards, and providers.
- 2. Require district school boards to be responsible for ensuring the completion of the assessment process.
- 3. Require assessments for students in detention who will move on to commitment facilities, to be designed to create the foundation for developing the student's education program in the assigned commitment facility.

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4. Require assessments of students sent directly to commitment facilities to be completed within the first week of the student's commitment.

The results of these assessments, together with a portfolio depicting the student's academic and career and-technical accomplishments, shall be included in the discharge package assembled for each youth.

(f) Recommended instructional programs, including, but not limited to, career and-technical training and job preparation.

Section 86. Paragraph (c) of subsection (1) and subsections (3), (5), and (23) of section 1003.52, Florida Statutes, are amended to read:

1003.52 Educational services in Department of Juvenile Justice programs.--

(1) The Legislature finds that education is the single most important factor in the rehabilitation of adjudicated delinquent youth in the custody of the Department of Juvenile Justice in detention or commitment facilities. It is the goal of the Legislature that youth in the juvenile justice system continue to be allowed the opportunity to obtain a high quality education. The Department of Education shall serve as the lead agency for juvenile justice education programs, curriculum, support services, and resources. To this end, the Department of Education and the Department of Juvenile Justice shall each designate a Coordinator for Juvenile Justice Education Programs to serve as the point of contact for resolving issues not addressed by district school boards and to provide each department's participation in the following activities:

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(c) Developing academic and career and-technical protocols that provide guidance to district school boards and providers in all aspects of education programming, including records transfer and transition.

Annually, a cooperative agreement and plan for juvenile justice education service enhancement shall be developed between the Department of Juvenile Justice and the Department of Education and submitted to the Secretary of Juvenile Justice and the Commissioner of Education by June 30.

The district school board of the county in which

the residential or nonresidential care facility or juvenile assessment facility is located shall provide appropriate educational assessments and an appropriate program of instruction and special education services. The district school board shall make provisions for each student to participate in basic, career and-technical education, and exceptional student programs as appropriate. Students served in Department of Juvenile Justice programs shall have access to the appropriate courses and instruction to prepare them for the GED test. Students participating in GED preparation programs shall be funded at the basic program cost factor for Department of Juvenile Justice programs in the Florida Education Finance Program. Each program shall be conducted

(5) The educational program shall consist of appropriate basic academic, career and-technical, or exceptional curricula and related services which support the treatment goals and reentry and which may lead to completion of the requirements for receipt of a high school diploma or

according to applicable law providing for the operation of

public schools and rules of the State Board of Education.

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its equivalent. If the duration of a program is less than 40 days, the educational component may be limited to tutorial activities and career and technical employability skills.

(23) The Department of Juvenile Justice and the Department of Education shall, in consultation with the statewide Workforce Development Youth Council, district school boards, providers, and others, jointly develop a multiagency plan for career and-technical education which describes the curriculum, goals, and outcome measures for career and technical education programming in juvenile commitment facilities, pursuant to s. 985.3155.

Section 87. Subsections (21), (23), (25), and (26) of section 1004.02, Florida Statutes, are amended to read:

1004.02 Definitions.--As used in this chapter:

- (21) "Career Technical certificate program" means a course of study that leads to at least one occupational completion point. The program may also confer credit that may articulate with a diploma or career technical degree education program, if authorized by rules of the State Board of Education. Any credit instruction designed to articulate to a degree program is subject to guidelines and standards adopted by the Department of Education pursuant to chapter 1007. The term is interchangeable with the term "certificate career and technical education program."
- (23) "Career and-technical education planning region" means the geographic area in which career and-technical or adult education is provided. Each career and-technical region is contiguous with one of the 28 community college service areas.
- (25) "Career and-technical program" means a group of identified competencies leading to occupations identified by a

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Classification of Instructional Programs number.

(26) "Workforce development education" means adult general education or career and-technical education and may consist of a continuing workforce education course or a program of study leading to an occupational completion point, a career technical certificate, an applied technology diploma, or a career technical degree.

Section 88. Paragraph (f) of subsection (5) of section 1004.04, Florida Statutes, is amended to read:

1004.04 Public accountability and state approval for teacher preparation programs.--

- (5) CONTINUED PROGRAM APPROVAL. -- Notwithstanding subsection (4), failure by a public or nonpublic teacher preparation program to meet the criteria for continued program approval shall result in loss of program approval. The Department of Education, in collaboration with the departments and colleges of education, shall develop procedures for continued program approval that document the continuous improvement of program processes and graduates' performance.
- (f)1. Each Florida public and private institution that offers a state-approved teacher preparation program must annually report information regarding these programs to the state and the general public. This information shall be reported in a uniform and comprehensible manner that is consistent with definitions and methods approved by the Commissioner of the National Center for Educational Statistics and that is approved by the State Board of Education. This information must include, at a minimum:
- a. The percent of graduates obtaining full-time teaching employment within the first year of graduation.
 - b. The average length of stay of graduates in their

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full-time teaching positions.

- c. Satisfaction ratings required in paragraph (e).
- 2. Each public and private institution offering training for school readiness related professions, including training in the fields of child care and early childhood education, whether offering career technical credit, associate in applied science degree programs, associate in science degree programs, or associate in arts degree programs, shall annually report information regarding these programs to the state and the general public in a uniform and comprehensible manner that conforms with definitions and methods approved by the State Board of Education. This information must include, at a minimum:
- a. Average length of stay of graduates in their positions.
 - b. Satisfaction ratings of graduates' employers.

This information shall be reported through publications, including college and university catalogs and promotional materials sent to potential applicants, secondary school guidance counselors, and prospective employers of the institution's program graduates.

Section 89. Section 1004.07, Florida Statutes, is amended to read:

1004.07 Student withdrawal from courses due to military service; effect.--Each district school board, community college district board of trustees, and university board of trustees shall establish, by rule and pursuant to guidelines of the State Board of Education, policies regarding currently enrolled students who are called to, or enlist in, active military service. Such policies shall provide that any

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career an-area-technical center, a public community college, a public college, or a state university shall not incur academic or financial penalties by virtue of performing military service on behalf of our country. Such student shall be permitted the option of either completing the course or courses at a later date without penalty or withdrawing from the course or courses with a full refund of fees paid. If the student chooses to withdraw, the student's record shall reflect that the withdrawal is due to active military service.

Section 90. Paragraphs (b), (c), (d), and (g) of subsection (4) of section 1004.54, Florida Statutes, are amended to read:

1004.54 Learning Development and Evaluation Center.--

- (4) An outreach component shall be established which shall include:
- (b) Working with community colleges, <u>career</u> technical centers, and community agencies to identify students who may benefit from the program.
- (c) Providing secondary schools, community colleges, career technical centers, and community agencies with a
 description of methods used by the program for identification
 of students who have learning disabilities.
- (d) Providing secondary schools, community colleges, career technical centers, and community agencies with a
 description of program services and the support services
 available.
- (g) Designing, developing, and implementing, in cooperation with Florida Agricultural and Mechanical University, public school districts, community colleges, and career_technical centers within the Department of Education,

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model programs for the learning disabled student.

Section 91. Subsection (6) and paragraph (a) of subsection (8) of section 1004.65, Florida Statutes, are amended to read:

1004.65 Community colleges; definition, mission, and responsibilities.--

- (6) The primary mission and responsibility of community colleges is responding to community needs for postsecondary academic education and <u>career</u> technical degree education. This mission and responsibility includes being responsible for:
- (a) Providing lower level undergraduate instruction and awarding associate degrees.
- (b) Preparing students directly for <u>careers</u> vocations requiring less than baccalaureate degrees. This may include preparing for job entry, supplementing of skills and knowledge, and responding to needs in new areas of technology. Career and-technical education in the community college shall consist of <u>career</u> technical certificates, credit courses leading to associate in science degrees and associate in applied science degrees, and other programs in fields requiring substantial academic work, background, or qualifications. A community college may offer career and technical education programs in fields having lesser academic or technical requirements.
- (c) Providing student development services, including assessment, student tracking, support for disabled students, advisement, counseling, financial aid, career development, and remedial and tutorial services, to ensure student success.
- (d) Promoting economic development for the state within each community college district through the provision

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of special programs, including, but not limited to, the:

- 1. Enterprise Florida-related programs.
- 2. Technology transfer centers.
- 3. Economic development centers.
- 4. Workforce literacy programs.
- (e) Providing dual enrollment instruction.
- (8) Funding for community colleges shall reflect their mission as follows:
- (a) Postsecondary academic and career and-technical education programs and adult general education programs shall have first priority in community college funding.

Section 92. Paragraph (b) of subsection (3) and paragraph (a) of subsection (8) of section 1004.73, Florida Statutes, are amended to read:

1004.73 St. Petersburg College.--

- (3) STUDENTS; FEES. --
- (b) The Board of Trustees of St. Petersburg College shall establish the level of tuition and other authorized student fees consistent with law and proviso in the General Appropriations Act.
- 1. For each credit hour of enrollment in a certificate level course or lower-division level college credit course, tuition and fees must be within the range authorized in law and rule for a community college student at that level.
- 2. For each credit hour of enrollment in an upper-division level course, matriculation and tuition fees must be in an amount established by the Board of Trustees of St. Petersburg College. However, fees for upper-division students must reflect the fact that the college does not incur the costs of major research programs. Therefore, the board of trustees shall establish fees for upper-division students

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within a range that is lower than the fees established for students at a state university but higher than the fees for community college students.

- 3. Other mandatory fees and local fees must be at the same level for all lower-division students. For upper-division students, other mandatory fees and local fees must be at a level less than fees established for University of South Florida students, regardless of program enrollment or level. However, students in workforce development education courses maintain the authorized fee exemptions described in s. 1009.25 and may be exempt from local fees imposed by the board of trustees, at the board's discretion.
 - (8) STATE FUNDING. --
- (a) The Legislature intends to fund St. Petersburg College as a community college for its workforce development education programs and for its lower-division level college credit courses and programs.

Section 93. Subsections (1) and (2) of section 1004.91, Florida Statutes, are amended to read:

1004.91 <u>Career-preparatory</u> Vocational-preparatory instruction.--

- (1) The State Board of Education shall adopt, by rule, standards of basic skill mastery for certificate <u>career</u>

 technical education programs. Each school district and community college that conducts programs that confer <u>career</u>

 technical credit shall provide <u>career-preparatory</u>

 vocational-preparatory instruction through which students receive the basic skills instruction required pursuant to this section.
- (2) Students who enroll in a program offered for <u>career</u> technical credit of 450 hours or more shall complete an

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entry-level examination within the first 6 weeks of admission into the program. The State Board of Education shall designate examinations that are currently in existence, the results of which are comparable across institutions, to assess student mastery of basic skills. Any student found to lack the required level of basic skills for such program shall be referred to career-preparatory vocational-preparatory instruction or adult basic education for a structured program of basic skills instruction. Such instruction may include English for speakers of other languages. A student may not receive a career technical certificate of completion without first demonstrating the basic skills required in the state curriculum frameworks for the program.

Section 94. Section 1004.92, Florida Statutes, is amended to read:

1004.92 Purpose and responsibilities for career and technical education.--

- (1) The purpose of career and-technical education is to enable students who complete career and-technical programs to attain and sustain employment and realize economic self-sufficiency. The purpose of this section is to identify issues related to career and-technical education for which school boards and community college boards of trustees are accountable. It is the intent of the Legislature that the standards articulated in subsection (2) be considered in the development of accountability standards for public schools pursuant to ss. 1000.03, 1001.42(16), and 1008.345 and for community colleges pursuant to s. 1008.45.
- (2)(a) School board, superintendent, and <u>career</u> technical-center, and community college board of trustees and president, accountability for career and-technical education

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programs includes, but is not limited to:

- 1. Student demonstration of the academic skills necessary to enter an occupation.
- 2. Student preparation to enter an occupation in an entry-level position or continue postsecondary study.
- 3. Career and-technical program articulation with other corresponding postsecondary programs and job training experiences.
- 4. Employer satisfaction with the performance of students who complete career and-technical education or reach occupational completion points.
- 5. Student completion, placement, and retention rates pursuant to s. 1008.43.
- (b) Department of Education accountability for career and-technical education includes, but is not limited to:
- 1. The provision of timely, accurate technical assistance to school districts and community colleges.
- 2. The provision of timely, accurate information to the State Board of Education, the Legislature, and the public.
- 3. The development of policies, rules, and procedures that facilitate institutional attainment of the accountability standards and coordinate the efforts of all divisions within the department.
- 4. The development of program standards and industry-driven benchmarks for career and-technical, adult, and community education programs, which must be updated every 3 years. The standards must include <u>career technical</u>, academic, and workplace skills; viability of distance learning for instruction; and work/learn cycles that are responsive to business and industry.
 - 5. Overseeing school district and community college

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compliance with the provisions of this chapter.

- 6. Ensuring that the educational outcomes for the technical component of career and-technical programs are uniform and designed to provide a graduate who is capable of entering the workforce on an equally competitive basis regardless of the institution of choice.
- district school board shall establish a center advisory council pursuant to s. 1001.452. The center advisory council shall assist in the preparation and evaluation of center improvement plans required pursuant to s. 1001.42(16) and may provide assistance, upon the request of the center director, in the preparation of the center's annual budget and plan as required by s. 1008.385(1).

Section 95. Paragraph (b) of subsection (1), paragraph (d) of subsection (2), and paragraph (c) of subsection (4) of section 1004.93, Florida Statutes, are amended to read:

1004.93 Adult general education.--

(1)

- (b) It is further intended that educational opportunities be available for adults who have earned a diploma or high school equivalency diploma but who lack the basic skills necessary to function effectively in everyday situations, to enter the job market, or to enter career technical certificate instruction.
- (2) The adult education program must provide academic services to students in the following priority:
- (d) Students who have earned high school diplomas and require specific improvement in order to:
- Obtain or maintain employment or benefit from certificate <u>career</u> technical education programs;

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- 2. Pursue a postsecondary degree; or
- 3. Develop competence in the English language to qualify for employment.

(4)

(c) The State Board of Education shall define, by rule, the levels and courses of instruction to be funded through the college-preparatory program. The state board shall coordinate the establishment of costs for college-preparatory courses, the establishment of statewide standards that define required levels of competence, acceptable rates of student progress, and the maximum amount of time to be allowed for completion of college-preparatory instruction.

College-preparatory instruction is part of an associate in arts degree program and may not be funded as an adult career and-technical education program.

Section 96. Subsection (2) of section 1004.98, Florida Statutes, is amended to read:

1004.98 Workforce literacy programs. --

Each community college and school district may conduct courses and programs through which adults gain the communication and computation skills necessary to complete a career and technical program, to gain or maintain entry-level employment, or to upgrade employment. Courses may not be conducted until the community college or school district identifies current and prospective employees who do not possess the skills necessary to enter career and-technical programs or to obtain or maintain employment.

Section 97. Subsection (8) of section 1005.02, Florida Statutes, is amended to read:

1005.02 Definitions. -- As used in this chapter, the

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(8) "Diploma" means a credential that is not a degree but is any of the following: a certificate, transcript, report, document, or title; a designation, mark, or appellation; or a series of letters, numbers, or words that generally are taken to signify satisfactory completion of the requirements of an educational, technical, or career program of study or training or course of study.

Section 98. Subsection (2) of section 1005.06, Florida Statutes, is amended to read:

1005.06 Institutions not under the jurisdiction or purview of the commission.--

(2) The Department of Education may contract with the Commission on Independent Education to provide services for independent postsecondary educational institutions not under the jurisdiction of the commission relating to licensure of postsecondary career technical certificate and diploma programs that such institutions may wish to offer and preliminary review of programs such institutions may wish to offer which are beyond the scope of the institutions's current accreditation status. Upon completion of its review, the commission shall forward its recommendation to the department for final action. The department shall assess the institution seeking such services the cost to the commission of providing such services. Revenues collected pursuant to this provision shall be deposited in the Institutional Assessment Trust Fund.

Section 99. Paragraph (c) of subsection (2) of section 1005.21, Florida Statutes, is amended to read:

1005.21 Commission for Independent Education.--

(2) The Commission for Independent Education shall consist of seven members who are residents of this state. The commission shall function in matters concerning independent

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postsecondary educational institutions in consumer protection, program improvement, and licensure for institutions under its purview. The Governor shall appoint the members of the commission who are subject to confirmation by the Senate. The membership of the commission shall consist of:

(c) One member from a public school district or community college who is an administrator of career and technical education.

Section 100. Subsections (2) and (5) of section 1006.035, Florida Statutes, are amended to read:

1006.035 Dropout reentry and mentor project.--

- (2) The project shall identify 15 black students in each location who have dropped out of high school but were not encountering academic difficulty when they left school. Students chosen to participate may not have a high school diploma, be enrolled in an adult general education program which includes a GED program or an adult high school, or be enrolled in a career center technical-school. Students may be employed but must be able to adjust their work schedules to accommodate classes and project sessions. Priority must be given to students who have dropped out of school within the last 3 years.
- (5) Selected project participants shall be evaluated and enrolled in a GED program, regular high school, <u>career center technical-school</u>, or alternative school. In conjunction with school guidance personnel, project staff shall design a supplemental program to reinforce basic skills, provide additional counseling, and offer tutorial assistance. Weekly, project staff shall monitor students' attendance, performance, homework, and attitude toward school.

Section 101. Subsection (1) of section 1006.051,

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Florida Statutes, is amended to read:

1006.051 Sunshine Workforce Solutions Grant Program. --

- (1) The Legislature recognizes the need for school districts to be able to respond to critical workforce shortages in nursing. The Sunshine Workforce Solutions Grant Program is created to provide grants to school districts on a competitive basis to fund all or some of the costs associated with establishing an exploratory program in nursing at the middle school level or a comprehensive career and-technical education program within a high school that provides a program of study in nursing that will provide a seamless transition to appropriate postsecondary education or employment.
- (a) A comprehensive career and-technical education program within a high school that provides a program of study in nursing must be certified or endorsed by the Florida Board of Nursing to ensure that all components of the program are relevant and appropriate to prepare the student for further education and employment in nursing.
- (b) For career and-technical education programs in which high school credit is articulated to a related postsecondary education program, there must be an articulation agreement that ensures seamless transition from one level to the next without a loss of credit for the student.
- (c) Participation in work-based learning experiences, as defined in rule by the Department of Education, shall be required in career and-technical education programs at the high school level.

Section 102. Paragraph (c) of subsection (3) of section 1006.21, Florida Statutes, is amended to read:

1006.21 Duties of district school superintendent and district school board regarding transportation.--

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District school boards, after considering recommendations of the district school superintendent:

May provide transportation for public school migrant, exceptional, nursery, and other public school students in membership below kindergarten; kindergarten through grade 12 students in membership in a public school; and adult students in membership in adult career and technical, basic, and high school graduation programs in a public school when, and only when, transportation is necessary to provide adequate educational facilities and opportunities which otherwise would not be available.

Section 103. Paragraph (a) of subsection (4) of section 1006.31, Florida Statutes, is amended to read:

1006.31 Duties of each state instructional materials committee.--The duties of each state instructional materials committee are:

- EVALUATION OF INSTRUCTIONAL MATERIALS. -- To (4) evaluate carefully all instructional materials submitted, to ascertain which instructional materials, if any, submitted for consideration best implement the selection criteria developed by the commissioner and those curricular objectives included within applicable performance standards provided for in s. 1001.03(1).
- When recommending instructional materials for use in the schools, each committee shall include only instructional materials that accurately portray the ethnic, socioeconomic, cultural, and racial diversity of our society, including men and women in professional, career and-technical, and executive roles, and the role and contributions of the entrepreneur and labor in the total development of this state and the United States.

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The findings of the committees, including the evaluation of instructional materials, shall be in sessions open to the public. All decisions leading to determinations of the committees shall be by roll call vote, and at no time will a secret ballot be permitted.

Section 104. Paragraph (a) of subsection (2) and paragraph (b) of subsection (3) of section 1007.21, Florida Statutes, are amended to read:

1007.21 Readiness for postsecondary education and the workplace.--

- (2) (a) Students entering the 9th grade and their parents shall be active participants in choosing an end-of-high-school student destination based upon both student and parent or guardian goals. Four or more destinations should be available with bridges between destinations to enable students to shift destinations should they choose to change goals. The destinations shall accommodate the needs of students served in exceptional education programs to the extent appropriate for individual students. Exceptional education students may continue to follow the courses outlined in the district school board student progression plan. Participating students and their parents shall choose among destinations, which must include:
- 1. Four-year college or university, community college plus university, or military academy.
 - 2. Two-year postsecondary degree.
 - 3. Postsecondary career and-technical certificate.
 - 4. Immediate employment or entry-level military.
 - (3)
 - (b) The school principal shall:

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- 1. Designate a member of the existing instructional or administrative staff to serve as a specialist to help coordinate the use of student achievement strategies to help students succeed in their coursework. The specialist shall also assist teachers in integrating the academic and career and-technical curricula, utilizing technology, providing feedback regarding student achievement, and implementing the Blueprint for Career Preparation and Tech Prep programs.
- Institute strategies to eliminate reading, writing,
 and mathematics deficiencies of secondary students.

Section 105. Paragraph (c) of subsection (1) of section 1007.23, Florida Statutes, is amended to read:

1007.23 Statewide articulation agreement.--

- (1) The State Board of Education shall establish in rule a statewide articulation agreement that governs:
- (c) Admission of applied technology diploma program graduates from community colleges or career technical centers;

Section 106. Subsection (2) of section 1007.24, Florida Statutes, is amended to read:

1007.24 Statewide course numbering system. --

- (2) The Commissioner of Education shall appoint faculty committees representing faculties of participating institutions to recommend a single level for each course, including postsecondary career and-technical education courses, included in the statewide course numbering system.
- (a) Any course designated as an upper-division-level course must be characterized by a need for advanced academic preparation and skills that a student would be unlikely to achieve without significant prior coursework.
- (b) A course that is offered as part of an associate in science degree program and as an upper-division course for

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a baccalaureate degree shall be designated for both the lower and upper division.

(c) A course designated as lower-division may be offered by any community college.

Section 107. Subsections (2) and (11) of section 1007.25, Florida Statutes, are amended to read:

1007.25 General education courses; common prerequisites; and other degree requirements.--

- (2) The department shall identify postsecondary career and technical education programs offered by community colleges and district school boards. The department shall also identify career and-technical courses designated as college credit courses applicable toward a career and-technical education diploma or degree. Such courses must be identified within the statewide course numbering system.
- (11) The Commissioner of Education shall appoint faculty committees representing both community college and public school faculties to recommend to the commissioner for approval by the State Board of Education a standard program length and appropriate occupational completion points for each postsecondary career and-technical certificate program, diploma, and degree.

Section 108. Subsection (4) of section 1007.27, Florida Statutes, is amended to read:

1007.27 Articulated acceleration mechanisms.--

(4) It is the intent of the Legislature to provide articulated acceleration mechanisms for students who are in home education programs, as defined in s. 1003.01(11), consistent with the educational opportunities available to public and private secondary school students. Home education students may participate in dual enrollment, career and

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technical dual enrollment, early admission, and credit by examination. Credit earned by home education students through dual enrollment shall apply toward the completion of a home education program that meets the requirements of s. 1002.41.

Section 109. Subsections (1), (3), (4), (8), and (10) of section 1007.271, Florida Statutes, are amended to read:

1007.271 Dual enrollment programs.--

- (1) The dual enrollment program is the enrollment of an eligible secondary student or home education student in a postsecondary course creditable toward a career and-technical certificate or an associate or baccalaureate degree.
- The Department of Education shall adopt guidelines designed to achieve comparability across school districts of both student qualifications and teacher qualifications for dual enrollment courses. Student qualifications must demonstrate readiness for college-level coursework if the student is to be enrolled in college courses. Student qualifications must demonstrate readiness for career-level career-and-technical-level coursework if the student is to be enrolled in career and-technical courses. In addition to the common placement examination, student qualifications for enrollment in college credit dual enrollment courses must include a 3.0 unweighted grade point average, and student qualifications for enrollment in career and-technical certificate dual enrollment courses must include a 2.0 unweighted grade point average. Exceptions to the required grade point averages may be granted if the educational entities agree and the terms of the agreement are contained within the dual enrollment interinstitutional articulation agreement. Community college boards of trustees may establish additional admissions criteria, which shall be included in the

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district interinstitutional articulation agreement developed according to s. 1007.235, to ensure student readiness for postsecondary instruction. Additional requirements included in the agreement shall not arbitrarily prohibit students who have demonstrated the ability to master advanced courses from participating in dual enrollment courses. District school boards may not refuse to enter into an agreement with a local community college if that community college has the capacity to offer dual enrollment courses.

- (4) Career and-technical dual enrollment shall be provided as a curricular option for secondary students to pursue in order to earn a series of elective credits toward the high school diploma. However, career and-technical dual enrollment shall not supplant student acquisition of the diploma. Career and-technical dual enrollment shall be available for secondary students seeking a degree or certificate from a complete career-preparatory job-preparatory program, but shall not sustain student enrollment in isolated career and-technical courses. It is the intent of the Legislature that career and-technical dual enrollment reflect the interests and aptitudes of the student. The provision of a comprehensive academic and career and-technical dual enrollment program within the career area-technical center or community college is supportive of legislative intent; however, such provision is not mandatory.
- (8) Career and-technical early admission is a form of career and-technical dual enrollment through which eligible secondary students enroll full time in a career an-area technical center or a community college in courses that are creditable toward the high school diploma and the certificate or associate degree. Participation in the career and-technical



early admission program shall be limited to students who have completed a minimum of 6 semesters of full-time secondary enrollment, including studies undertaken in the ninth grade. Students enrolled pursuant to this section are exempt from the payment of registration, tuition, and laboratory fees.

- (10)(a) The dual enrollment program for home education students consists of the enrollment of an eligible home education secondary student in a postsecondary course creditable toward an associate degree, a career or-technical certificate, or a baccalaureate degree. To participate in the dual enrollment program, an eligible home education secondary student must:
- 1. Provide proof of enrollment in a home education program pursuant to s. 1002.41.
- 2. Be responsible for his or her own instructional materials and transportation unless provided for otherwise.
- (b) Each <u>career</u> technical center, community college, and state university shall:
- 1. Delineate courses and programs for dually enrolled home education students. Courses and programs may be added, revised, or deleted at any time.
- 2. Identify eligibility criteria for home education student participation, not to exceed those required of other dually enrolled students.

Section 110. Subsection (1) of section 1008.37, Florida Statutes, is amended to read:

- 1008.37 Postsecondary feedback of information to high schools.--
- (1) The State Board of Education shall adopt rules that require the Commissioner of Education to report to the State Board of Education, the Legislature, and the district

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school boards on the performance of each first-time-in-postsecondary education student from each public high school in this state who is enrolled in a public postsecondary institution or public <u>career</u> technical center. Such reports must be based on information databases maintained by the Department of Education. In addition, the public postsecondary educational institutions and <u>career</u> technical centers shall provide district school boards access to information on student performance in regular and preparatory courses and shall indicate students referred for remediation pursuant to s. 1004.91 or s. 1008.30.

Section 111. Paragraph (b) of subsection (1) of section 1008.385, Florida Statutes, is amended to read:

1008.385 Educational planning and information systems.--

- (1) EDUCATIONAL PLANNING. --
- (b) Each district school board shall maintain a continuing system of planning and budgeting designed to aid in identifying and meeting the educational needs of students and the public. Provision shall be made for coordination between district school boards and community college boards of trustees concerning the planning for career and-technical education and adult educational programs. The major emphasis of the system shall be upon locally determined goals and objectives, the state plan for education, and the Sunshine State Standards developed by the Department of Education and adopted by the State Board of Education. The district planning and budgeting system must include consideration of student achievement data obtained pursuant to ss. 1008.22 and 1008.34. The system shall be structured to meet the specific management needs of the district and to align the budget adopted by the

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district school board with the plan the board has also adopted. Each district school board shall utilize its system of planning and budgeting to emphasize a system of school-based management in which individual school centers become the principal planning units and to integrate planning and budgeting at the school level.

Section 112. Section 1008.405, Florida Statutes, is amended to read:

1008.405 Adult student information.--Each school district and community college shall maintain sufficient information for each student enrolled in workforce development education to allow local and state administrators to locate such student upon the termination of instruction and to determine the appropriateness of student placement in specific instructional programs. The State Board of Education shall adopt, in rule, specific information that must be maintained and acceptable means of maintaining that information.

Section 113. Subsections (1) and (2) of section 1008.41, Florida Statutes, are amended to read:

1008.41 Workforce Development education; management information system.--

(1) The Commissioner of Education shall coordinate uniform program structures, common definitions, and uniform management information systems for workforce development education for all divisions within the department. In performing these functions, the commissioner shall designate deadlines after which data elements may not be changed for the coming fiscal or school year. School districts and community colleges shall be notified of data element changes at least 90 days prior to the start of the subsequent fiscal or school year. Such systems must provide for:

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- (a) Individual student reporting.
- (b) Compliance with state and federal confidentiality requirements, except that the department shall have access to the unemployment insurance wage reports to collect and report placement information about former students. Such placement reports must not disclose the individual identities of former students.
- (c) Maximum use of automated technology and records in existing data bases and data systems. To the extent feasible, the Florida Information Resource Network shall be employed for this purpose.
- (d) Annual reports of student enrollment, completion, and placement by program.
- (2) The State Board of Education shall identify, by rule, the components to be included in the workforce development education management information system. All such components shall be comparable between school districts and community colleges.

Section 114. Subsection (2) of section 1008.42, Florida Statutes, is amended to read:

- 1008.42 Public information on career and-technical education programs.--
- (2) The dissemination shall be conducted in accordance with the following procedures:
- (a) Annually, the Department of Education shall publish the placement rates and average quarterly earnings for students who complete each type of <u>career technical</u> certificate program and <u>career technical</u> degree program. This information must be aggregated to the state level and must be included in any accountability reports. A program that was created or modified so that placement rates cannot be

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calculated must be so identified in such reports.

- (b) 1. Each district school board shall publish, at a minimum, the most recently available placement rate for each career technical certificate program conducted by that school district at the secondary school level and at the career technical degree level. The placement rates for the preceding 3 years shall be published if available, shall be included in each publication that informs the public of the availability of the program, and shall be made available to each school guidance counselor. If a program does not have a placement rate, a publication that lists or describes that program must state that the rate is unavailable.
- 2. Each community college shall publish, at a minimum, the most recent placement rate for each <u>career</u> technical certificate program and for each <u>career</u> technical degree program in its annual catalog. The placement rates for the preceding 3 years shall be published, if available, and shall be included in any publication that informs the public of the availability of the program. If a program does not have a placement rate, the publication that lists or describes that program must state that the rate is unavailable.
- 3. If a school district or a community college has calculated for a program a placement rate that differs from the rate reported by the department, and if each record of a placement was obtained through a process that was capable of being audited, procedurally sound, and consistent statewide, the district or the community college may use the locally calculated placement rate in the report required by this section. However, that rate may not be combined with the rate maintained in the computer files of the Department of Education's Florida Education and Training Placement

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Information Program.

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4. An independent career and-technical, trade, or business school may not publish a placement rate unless the placement rate was determined as provided by this section.

Section 115. Paragraphs (a) and (c) of subsection (1) and subsection (2) of section 1008.43, Florida Statutes, are amended to read:

1008.43 Career and-technical program reporting requirements.--

- (1) (a) The Department of Education shall develop a system of performance measures in order to evaluate the career and technical education programs as required in s. 1008.42. This system must measure program enrollment, completion rates, placement rates, and amount of earnings at the time of placement. Placement and employment information, where applicable, shall contain data relevant to job retention, including retention rates. The State Board of Education shall adopt by rule the specific measures and any definitions needed to establish the system of performance measures.
- (c) The State Board of Education shall adopt standards for the department, district school boards, and community college district boards of trustees to use in program planning, program review, and program evaluation. The standards must include, at a minimum, the completion rates, placement rates, and earnings from employment of former students of career and-technical education programs.
- (2) The State Board of Education shall adopt procedures for reviewing the career and-technical education programs administered by the district school boards and the community college district boards of trustees when program performance falls below the standards required by this

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section.

Section 116. Paragraphs (d) and (f) of subsection (1) of section 1008.45, Florida Statutes, are amended to read:

1008.45 Community college accountability process.--

- management and accountability process be implemented which provides for the systematic, ongoing improvement and assessment of the improvement of the quality and efficiency of the Florida community colleges. Accordingly, the State Board of Education and the community college boards of trustees shall develop and implement an accountability plan to improve and evaluate the instructional and administrative efficiency and effectiveness of the Florida Community College System. This plan shall be designed in consultation with staff of the Governor and the Legislature and must address the following issues:
- (d) Job placement rates of community college career and technical students.
- (f) Career and-technical accountability standards identified in s. 1008.42.

Section 117. Subsection (14) of section 1009.23, Florida Statutes, is amended to read:

1009.23 Community college student fees.--

(14) Each community college board of trustees shall report only those students who have actually enrolled in instruction provided or supervised by instructional personnel under contract with the community college in calculations of actual full-time equivalent enrollments for state funding purposes. No student who has been exempted from taking a course or who has been granted academic or career technical credit through means other than actual coursework completed at

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the granting institution shall be calculated for enrollment in the course from which he or she has been exempted or granted credit. Community colleges that report enrollments in violation of this subsection shall be penalized at a rate equal to two times the value of such enrollments. Such penalty shall be charged against the following year's allocation from the Community College Program Fund and shall revert to the General Revenue Fund.

Section 118. Subsections (1) and (2) of section 1009.25, Florida Statutes, are amended to read:

1009.25 Fee exemptions.--

- (1) The following students are exempt from any requirement for the payment of tuition and fees, including lab fees, for adult basic, adult secondary, or <u>career-preparatory</u> vocational-preparatory instruction:
- (a) A student who does not have a high school diploma or its equivalent.
- equivalent and who has a high school diploma or its equivalent and who has academic skills at or below the eighth grade level pursuant to state board rule. A student is eligible for this exemption from fees if the student's skills are at or below the eighth grade level as measured by a test administered in the English language and approved by the Department of Education, even if the student has skills above that level when tested in the student's native language.
- (2) The following students are exempt from the payment of tuition and fees, including lab fees, at a school district that provides postsecondary career and-technical programs, community college, or state university:
- (a) A student enrolled in a dual enrollment or early admission program pursuant to s. 1007.27 or s. 1007.271.

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- (b) A student enrolled in an approved apprenticeship program, as defined in s. 446.021.
- (c) A student to whom the state has awarded a Road-to-Independence Scholarship, or who is or was at the time he or she reached 18 years of age in the custody of a relative under s. 39.5085, or who is adopted from the Department of Children and Family Services after May 5, 1997. Such exemption includes fees associated with enrollment in career-preparatory vocational-preparatory instruction and completion of the college-level communication and computation skills testing program. Such an exemption is available to any student who was in the custody of a relative under s. 39.5085 at the time he or she reached 18 years of age or was adopted from the Department of Children and Family Services after May 5, 1997; however, the exemption remains valid for no more than 4 years after the date of graduation from high school.
- (d) A student enrolled in an employment and training program under the welfare transition program. The regional workforce board shall pay the state university, community college, or school district for costs incurred for welfare transition program participants.
- (e) A student who lacks a fixed, regular, and adequate nighttime residence or whose primary nighttime residence is a public or private shelter designed to provide temporary residence for individuals intended to be institutionalized, or a public or private place not designed for, or ordinarily used as, a regular sleeping accommodation for human beings.
- (f) A student who is a proprietor, owner, or worker of a company whose business has been at least 50 percent negatively financially impacted by the buy-out of property around Lake Apopka by the State of Florida. Such a student may



receive a fee exemption only if the student has not received compensation because of the buy-out, the student is designated a Florida resident for tuition purposes, pursuant to s. 1009.21, and the student has applied for and been denied financial aid, pursuant to s. 1009.40, which would have provided, at a minimum, payment of all student fees. The student is responsible for providing evidence to the postsecondary education institution verifying that the conditions of this paragraph have been met, including support documentation provided by the Department of Revenue. The student must be currently enrolled in, or begin coursework within, a program area by fall semester 2000. The exemption is valid for a period of 4 years from the date that the postsecondary education institution confirms that the conditions of this paragraph have been met.

Section 119. Paragraph (a) of subsection (1) of section 1009.40, Florida Statutes, is amended to read:

1009.40 General requirements for student eligibility for state financial aid.--

- (1) (a) The general requirements for eligibility of students for state financial aid awards consist of the following:
- 1. Achievement of the academic requirements of and acceptance at a state university or community college; a nursing diploma school approved by the Florida Board of Nursing; a Florida college, university, or community college which is accredited by an accrediting agency recognized by the State Board of Education; any Florida institution the credits of which are acceptable for transfer to state universities; any career technical center; or any private career technical institution accredited by an accrediting agency recognized by

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the State Board of Education.

- 2. Residency in this state for no less than 1 year preceding the award of aid for a program established pursuant to s. 1009.50, s. 1009.51, s. 1009.52, s. 1009.53, s. 1009.54, s. 1009.56, s. 1009.57, s. 1009.60, s. 1009.62, s. 1009.63, s. 1009.68, s. 1009.72, s. 1009.73, s. 1009.76, s. 1009.77, or s. 1009.89. Residency in this state must be for purposes other than to obtain an education. Resident status for purposes of receiving state financial aid awards shall be determined in the same manner as resident status for tuition purposes pursuant to s. 1009.21 and rules of the State Board of Education.
- 3. Submission of certification attesting to the accuracy, completeness, and correctness of information provided to demonstrate a student's eligibility to receive state financial aid awards. Falsification of such information shall result in the denial of any pending application and revocation of any award currently held to the extent that no further payments shall be made. Additionally, students who knowingly make false statements in order to receive state financial aid awards shall be guilty of a misdemeanor of the second degree subject to the provisions of s. 837.06 and shall be required to return all state financial aid awards wrongfully obtained.

Section 120. Subsection (2) of section 1009.532, Florida Statutes, is amended to read:

1009.532 Florida Bright Futures Scholarship Program; student eligibility requirements for renewal awards.--

(2) A student who is enrolled in a program that terminates in an associate degree or a baccalaureate degree may receive an award for a maximum of 110 percent of the

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number of credit hours required to complete the program. A student who is enrolled in a program that terminates in a career technical certificate may receive an award for a maximum of 110 percent of the credit hours or clock hours required to complete the program up to 90 credit hours. A student who transfers from one of these program levels to another becomes eligible for the higher of the two credit hour limits.

Section 121. Subsection (1) of section 1009.533, Florida Statutes, is amended to read:

1009.533 Florida Bright Futures Scholarship Program; eligible postsecondary education institutions.—A student is eligible for an award or the renewal of an award from the Florida Bright Futures Scholarship Program if the student meets the requirements for the program as described in this act and is enrolled in a postsecondary education institution that meets the description in any one of the following subsections:

(1) A Florida public university, community college, or career technical center.

Section 122. Section 1009.536, Florida Statutes, is amended to read:

1009.536 Florida Gold Seal Vocational Scholars award.—The Florida Gold Seal Vocational Scholars award is created within the Florida Bright Futures Scholarship Program to recognize and reward academic achievement and career and technical preparation by high school students who wish to continue their education.

(1) A student is eligible for a Florida Gold Seal Vocational Scholars award if the student meets the general eligibility requirements for the Florida Bright Futures

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Scholarship Program and the student:

- (a) Completes the secondary school portion of a sequential program of studies that requires at least three secondary school career and-technical credits taken over at least 2 academic years, and is continued in a planned, related postsecondary education program. If the student's school does not offer such a two-plus-two or tech-prep program, the student must complete a job-preparatory career education program selected by the Workforce Estimating Conference or Workforce Florida, Inc., for its ability to provide high-wage employment in an occupation with high potential for employment opportunities. On-the-job training may not be substituted for any of the three required career and-technical credits.
- (b) Demonstrates readiness for postsecondary education by earning a passing score on the Florida College Entry Level Placement Test or its equivalent as identified by the Department of Education.
- (c) Earns a minimum cumulative weighted grade point average of 3.0, as calculated pursuant to s. 1009.531, on all subjects required for a standard high school diploma, excluding elective courses.
- (d) Earns a minimum unweighted grade point average of 3.5 on a 4.0 scale for secondary career and-technical courses comprising the career and-technical program.
- (2) A Florida Gold Seal Vocational Scholar is eligible for an award equal to the amount required to pay 75 percent of tuition and fees, if the student is enrolled in a public postsecondary education institution. A student who is enrolled in a nonpublic postsecondary education institution is eligible for an award equal to the amount that would be required to pay 75 percent of the tuition and mandatory fees of a public

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postsecondary education institution at the comparable level.

- (3) To be eligible for a renewal award as a Florida Gold Seal Vocational Scholar, a student must maintain the equivalent of a cumulative grade point average of 2.75 on a 4.0 scale with an opportunity for reinstatement one time as provided in this chapter.
- (4) A student may earn a Florida Gold Seal Vocational Scholarship for 110 percent of the number of credit hours required to complete the program, up to 90 credit hours or the equivalent. A Florida Gold Seal Scholar who has a cumulative grade point average of 2.75 in all postsecondary education work attempted may apply for a Florida Medallion Scholars award at any renewal period. All other provisions of that program apply, and the credit-hour limitation must be calculated by subtracting from the student's total eligibility the number of credit hours the student attempted while earning the Gold Seal Vocational Scholarship.

Section 123. Paragraph (d) of subsection (2) and paragraph (c) of subsection (3) of section 1009.55, Florida Statutes, are amended to read:

1009.55 Rosewood Family Scholarship Program. --

- (2) The Rosewood Family Scholarship Program shall be administered by the Department of Education. The State Board of Education shall adopt rules for administering this program which shall at a minimum provide for the following:
- (d) Payment of an award shall be transmitted in advance of the registration period each semester on behalf of the student to the president of the university or community college, or his or her representative, or to the director of the <u>career center technical-school</u> which the recipient is attending.

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- (3) Beginning with the 1994-1995 academic year, the department is authorized to make awards for undergraduate study to students who:
- (c) Enroll as certificate-seeking or degree-seeking students at a state university, community college, or <u>career</u> <u>center</u> <u>technical-school</u> authorized by law.

Section 124. Paragraph (c) of subsection (1) of section 1009.61, Florida Statutes, is amended to read:

1009.61 Teacher/Quest Scholarship Program.--The Teacher/Quest Scholarship Program is created for the purpose of providing teachers with the opportunity to enhance their knowledge of science, mathematics, and computer applications in business, industry, and government. A school district or developmental research school may propose that one or more teachers be granted a Teacher/Quest Scholarship by submitting to the Department of Education:

- (1) A project proposal specifying activities a teacher will carry out to improve his or her:
- (c) Knowledge of career and-technical requirements for competency in mathematics, science, and computing; and

Section 125. Subsection (4) and paragraph (a) of subsection (6) of section 1009.64, Florida Statutes, are amended to read:

1009.64 Certified Education Paraprofessional Welfare Transition Program.--

- (4) The agencies shall complete an implementation plan that addresses at least the following recommended components of the program:
- (a) A method of selecting participants. The method must not duplicate services provided by those assigned to screen participants of the welfare transition program, but

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must assure that screening personnel are trained to identify recipients of public assistance whose personal aptitudes and motivation make them most likely to succeed in the program and advance in a career related to the school community.

- (b) A budget for use of incentive funding to provide motivation to participants to succeed and excel. The budget for incentive funding includes:
- Funds allocated by the Legislature directly for the program.
- Funds that may be made available from the federal 2. Workforce Investment Act based on client eligibility or requested waivers to make the clients eligible.
- Funds made available by implementation strategies that would make maximum use of work supplementation funds authorized by federal law.
- 4. Funds authorized by strategies to lengthen participants' eligibility for federal programs such as Medicaid, subsidized child care, and transportation.

Incentives may include a stipend during periods of college 20 classroom training, a bonus and recognition for a high 21 grade-point average, child care and prekindergarten services 22

for children of participants, and services to increase a participant's ability to advance to higher levels of employment. Nonfinancial incentives should include providing a

25 mentor or tutor, and service incentives should continue and 26

increase for any participant who plans to complete the 27

28 baccalaureate degree and become a certified teacher. Services

29 may be provided in accordance with family choice by community

30 colleges and school district career technical centers, through 31

family service centers and full-service schools, or under



contract with providers through central agencies.

(6) (a) A community college or school district <u>career</u> technical center is eligible to participate if it provides a <u>career</u> technical certificate program in Child Development Early Intervention as approved by Workforce Florida, Inc. Priority programs provide an option and incentives to articulate with an associate in science degree program or a baccalaureate degree program.

Section 126. Subsection (3) of section 1009.98, Florida Statutes, is amended to read:

1009.98 Florida Prepaid College Program. --

- (3) TRANSFER OF BENEFITS TO PRIVATE AND OUT-OF-STATE COLLEGES AND UNIVERSITIES AND TO <u>CAREER</u> AREA-TECHNICAL CENTERS.--A qualified beneficiary may apply the benefits of an advance payment contract toward:
- (a) An independent college or university that is located and chartered in Florida, that is not for profit, that is accredited by the Commission on Colleges of the Southern Association of Colleges and Schools or the Accrediting Council for Independent Colleges and Schools, and that confers degrees as defined in s. 1005.02.
- (b) An out-of-state college or university that is not for profit and is accredited by a regional accrediting association, and that confers degrees.
- (c) An applied technology diploma program or <u>career</u> technical certificate program conducted by a community college listed in s. 1004.02(2) or <u>career</u> technical center operated by a district school board.

The board shall transfer or cause to be transferred to the institution designated by the qualified beneficiary an amount

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not to exceed the redemption value of the advance payment contract at a state postsecondary institution. If the cost of registration or housing fees at such institution is less than the corresponding fees at a state postsecondary institution, the amount transferred may not exceed the actual cost of registration and housing fees. A transfer authorized under this subsection may not exceed the number of semester credit hours or semesters of dormitory residence contracted on behalf of a qualified beneficiary. Notwithstanding any other provision in this section, an institution must be an "eligible educational institution" under s. 529 of the Internal Revenue Code to be eligible for the transfer of advance payment contract benefits.

Section 127. Paragraph (a) of subsection (3) of section 1010.20, Florida Statutes, is amended to read:

1010.20 Cost accounting and reporting for school districts.--

- (3) PROGRAM EXPENDITURE REQUIREMENTS. --
- (a) Each district shall expend at least the percent of the funds generated by each of the programs listed in this section on the aggregate total school costs for such programs:
 - 1. Kindergarten and grades 1, 2, and 3, 90 percent.
 - 2. Grades 4, 5, 6, 7, and 8, 80 percent.
 - 3. Grades 9, 10, 11, and 12, 80 percent.
- 4. Programs for exceptional students, on an aggregate program basis, 90 percent.
- 5. Grades 7 through 12 career and-technical education programs, on an aggregate program basis, 80 percent.
- 6. Students-at-risk programs, on an aggregate program basis, 80 percent.
 - 7. Juvenile justice programs, on an aggregate program

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basis, 80 percent.

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8. Any new program established and funded under s. 1011.62(1)(c), that is not included under subparagraphs 1.-6., on an aggregate basis as appropriate, 80 percent.

Section 128. Subsection (1) of section 1010.58, Florida Statutes, is amended to read:

1010.58 Procedure for determining number of instruction units for community colleges.—The number of instruction units for community colleges shall be determined from the full-time equivalent students in the community college, provided that full-time equivalent students may not be counted more than once in determining instruction units. Instruction units for community colleges shall be computed as follows:

(1) One unit for each 12 full-time equivalent students at a community college for the first 420 students and one unit for each 15 full-time equivalent students for all over 420 students, in other than career and-technical education programs as defined by rules of the State Board of Education, and one unit for each 10 full-time equivalent students in career and-technical education programs and compensatory education programs as defined by rules of the State Board of Education. Full-time equivalent students enrolled in a community college shall be defined by rules of the State Board of Education.

Section 129. Paragraphs (c), (d), and (e) of subsection (1) of section 1011.62, Florida Statutes, are amended to read:

1011.62 Funds for operation of schools.--If the annual allocation from the Florida Education Finance Program to each district for operation of schools is not determined in the



annual appropriations act or the substantive bill implementing the annual appropriations act, it shall be determined as follows:

- (1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR OPERATION. -- The following procedure shall be followed in determining the annual allocation to each district for operation:
- (c) Determination of programs.—Cost factors based on desired relative cost differences between the following programs shall be established in the annual General Appropriations Act. The Commissioner of Education shall specify a matrix of services and intensity levels to be used by districts in the determination of the two weighted cost factors for exceptional students with the highest levels of need. For these students, the funding support level shall fund the exceptional students' education program, with the exception of extended school year services for students with disabilities.
 - 1. Basic programs. --
 - a. Kindergarten and grades 1, 2, and 3.
 - b. Grades 4, 5, 6, 7, and 8.
 - c. Grades 9, 10, 11, and 12.
 - 2. Programs for exceptional students. --
 - a. Support Level IV.
 - b. Support Level V.
- 3. Secondary career and-technical education programs.--
 - 4. English for Speakers of Other Languages.--
 - (d) Annual allocation calculation. --
- 1. The Department of Education is authorized and directed to review all district programs and enrollment

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projections and calculate a maximum total weighted full-time equivalent student enrollment for each district for the K-12 FEFP.

- 2. Maximum enrollments calculated by the department shall be derived from enrollment estimates used by the Legislature to calculate the FEFP. If two or more districts enter into an agreement under the provisions of s. 1001.42(4)(d), after the final enrollment estimate is agreed upon, the amount of FTE specified in the agreement, not to exceed the estimate for the specific program as identified in paragraph (c), may be transferred from the participating districts to the district providing the program.
- 3. As part of its calculation of each district's maximum total weighted full-time equivalent student enrollment, the department shall establish separate enrollment ceilings for each of two program groups. Group 1 shall be composed of basic programs for grades K-3, grades 4-8, and grades 9-12. Group 2 shall be composed of students in exceptional student education programs, English for Speakers of Other Languages programs, and all career and-technical programs in grades 7-12.
- a. The weighted enrollment ceiling for group 2 programs shall be calculated by multiplying the final enrollment conference estimate for each program by the appropriate program weight. The weighted enrollment ceiling for program group 2 shall be the sum of the weighted enrollment ceilings for each program in the program group, plus the increase in weighted full-time equivalent student membership from the prior year for clients of the Department of Children and Family Services and the Department of Juvenile Justice.

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- b. If, for any calculation of the FEFP, the weighted enrollment for program group 2, derived by multiplying actual enrollments by appropriate program weights, exceeds the enrollment ceiling for that group, the following procedure shall be followed to reduce the weighted enrollment for that group to equal the enrollment ceiling:
- (I) The weighted enrollment ceiling for each program in the program group shall be subtracted from the weighted enrollment for that program derived from actual enrollments.
- (II) If the difference calculated under sub-sub-subparagraph (I) is greater than zero for any program, a reduction proportion shall be computed for the program by dividing the absolute value of the difference by the total amount by which the weighted enrollment for the program group exceeds the weighted enrollment ceiling for the program group.
- (III) The reduction proportion calculated under sub-sub-subparagraph (II) shall be multiplied by the total amount of the program group's enrollment over the ceiling as calculated under sub-subparagraph (I).
- (IV) The prorated reduction amount calculated under sub-sub-subparagraph(III) shall be subtracted from the program's weighted enrollment. For any calculation of the FEFP, the enrollment ceiling for group 1 shall be calculated by multiplying the actual enrollment for each program in the program group by its appropriate program weight.
- c. For program group 2, the weighted enrollment ceiling shall be a number not less than the sum obtained by:
- (I) Multiplying the sum of reported FTE for all programs in the program group that have a cost factor of 1.0 or more by 1.0, and
 - (II) By adding this number to the sum obtained by

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multiplying the projected FTE for all programs with a cost factor less than 1.0 by the actual cost factor.

- 4. Following completion of the weighted enrollment ceiling calculation as provided in subparagraph 3., a supplemental capping calculation shall be employed for those districts that are over their weighted enrollment ceiling. For each such district, the total reported unweighted FTE enrollment for group 2 programs shall be compared with the total appropriated unweighted FTE enrollment for group 2 programs. If the total reported unweighted FTE for group 2 is greater than the appropriated unweighted FTE, then the excess unweighted FTE up to the unweighted FTE transferred from group 2 to group 1 for each district by the Public School FTE Estimating Conference shall be funded at a weight of 1.0 and added to the funded weighted FTE computed in subparagraph 3.
- (e) Funding model for exceptional student education programs.--
- 1.a. The funding model uses basic, at-risk, support levels IV and V for exceptional students and career and technical Florida Education Finance Program cost factors, and a guaranteed allocation for exceptional student education programs. Exceptional education cost factors are determined by using a matrix of services to document the services that each exceptional student will receive. The nature and intensity of the services indicated on the matrix shall be consistent with the services described in each exceptional student's individual educational plan.
- b. In order to generate funds using one of the two weighted cost factors, a matrix of services must be completed at the time of the student's initial placement into an exceptional student education program and at least once every

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3 years by personnel who have received approved training.
Nothing listed in the matrix shall be construed as limiting
the services a school district must provide in order to ensure
that exceptional students are provided a free, appropriate
public education.

- c. Students identified as exceptional, in accordance with chapter 6A-6, Florida Administrative Code, who do not have a matrix of services as specified in sub-subparagraph b. shall generate funds on the basis of full-time-equivalent student membership in the Florida Education Finance Program at the same funding level per student as provided for basic students. Additional funds for these exceptional students will be provided through the guaranteed allocation designated in subparagraph 2.
- 2. For students identified as exceptional who do not have a matrix of services, there is created a guaranteed allocation to provide these students with a free appropriate public education, in accordance with s. 1001.42(4)(m) and rules of the State Board of Education, which shall be allocated annually to each school district in the amount provided in the General Appropriations Act. These funds shall be in addition to the funds appropriated on the basis of FTE student membership in the Florida Education Finance Program, and the amount allocated for each school district shall not be recalculated during the year. These funds shall be used to provide special education and related services for exceptional students.

Section 130. Paragraph (d) of subsection (1) of section 1011.68, Florida Statutes, is amended to read:

1011.68 Funds for student transportation. -- The annual allocation to each district for transportation to public

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school programs, including charter schools as provided in s. 1002.33(17)(b), of students in membership in kindergarten through grade 12 and in migrant and exceptional student programs below kindergarten shall be determined as follows:

- (1) Subject to the rules of the State Board of Education, each district shall determine the membership of students who are transported:
- By reason of being career and-technical, dual enrollment, or students with disabilities transported from one school center to another to participate in an instructional program or service; or students with disabilities, transported from one designation to another in the state, provided one designation is a school center and provided the student's individual educational plan (IEP) identifies the need for the instructional program or service and transportation to be provided by the school district. A "school center" is defined as a public school center, community college, state university, or other facility rented, leased, or owned and operated by the school district or another public agency. A "dual enrollment student" is defined as a public school student in membership in both a public secondary school program and a community college or a state university program under a written agreement to partially fulfill ss. 1003.435 and 1007.23 and earning full-time equivalent membership under s. 1011.62(1)(i).

Section 131. Paragraph (a) of subsection (2), subsection (3), and paragraph (b) of subsection (6) of section 1012.01, Florida Statutes, are amended to read:

1012.01 Definitions.--Specific definitions shall be as follows, and wherever such defined words or terms are used in the Florida K-20 Education Code, they shall be used as

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follows:

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- (2) INSTRUCTIONAL PERSONNEL.--"Instructional personnel" means any staff member whose function includes the provision of direct instructional services to students. Instructional personnel also includes personnel whose functions provide direct support in the learning process of students. Included in the classification of instructional personnel are:
- (a) Classroom teachers.--Classroom teachers are staff members assigned the professional activity of instructing students in courses in classroom situations, including basic instruction, exceptional student education, career and technical education, and adult education, including substitute teachers.
- personnel" includes personnel who perform management activities such as developing broad policies for the school district and executing those policies through the direction of personnel at all levels within the district. Administrative personnel are generally high-level, responsible personnel who have been assigned the responsibilities of systemwide or schoolwide functions, such as district school superintendents, assistant superintendents, deputy superintendents, school principals, assistant principals, career technical center directors, and others who perform management activities. Broad classifications of administrative personnel are as follows:
- (a) District-based instructional administrators.--Included in this classification are persons with district-level administrative or policymaking duties who have broad authority for management policies and general school district operations related to the instructional



program. Such personnel often report directly to the district school superintendent and supervise other administrative employees. This classification includes assistant, associate, or deputy superintendents and directors of major instructional areas, such as curriculum, federal programs such as Title I, specialized instructional program areas such as exceptional student education, career and-technical education, and similar areas.

- (b) District-based noninstructional administrators.--Included in this classification are persons with district-level administrative or policymaking duties who have broad authority for management policies and general school district operations related to the noninstructional program. Such personnel often report directly to the district school superintendent and supervise other administrative employees. This classification includes assistant, associate, or deputy superintendents and directors of major noninstructional areas, such as personnel, construction, facilities, transportation, data processing, and finance.
- (c) School administrators.--Included in this classification are:
- 1. School principals or school directors who are staff members performing the assigned activities as the administrative head of a school and to whom have been delegated responsibility for the coordination and administrative direction of the instructional and noninstructional activities of the school. This classification also includes career technical center directors.
- 2. Assistant principals who are staff members assisting the administrative head of the school. This classification also includes assistant principals for

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curriculum and administration.

- (6) EDUCATIONAL SUPPORT EMPLOYEES.--"Educational support employees" means employees whose job functions are neither administrative nor instructional, yet whose work supports the educational process.
- (b) Technicians are individuals whose occupations require a combination of knowledge and manual skill which can be obtained through about 2 years of post-high school education, such as is offered in many career centers technical institutes and community colleges, or through equivalent on-the-job training.

Section 132. Paragraph (c) of subsection (1) of section 1012.39, Florida Statutes, is amended to read:

1012.39 Employment of substitute teachers, teachers of adult education, nondegreed teachers of career education, and career specialists; students performing clinical field experience.--

- (1) Notwithstanding ss. 1012.32, 1012.55, 1012.56, and 1012.57, or any other provision of law or rule to the contrary, each district school board shall establish the minimal qualifications for:
- (c) Part-time and full-time nondegreed teachers of career and-technical programs. Qualifications shall be established for agriculture, business, health occupations, family and consumer sciences, industrial, marketing, career specialist, and public service education teachers, based primarily on successful occupational experience rather than academic training. The qualifications for such teachers shall require:
- 1. The filing of a complete set of fingerprints in the same manner as required by s. 1012.32. Faculty employed solely



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to conduct postsecondary instruction may be exempted from this requirement.

2. Documentation of education and successful

- Documentation of education and successful occupational experience including documentation of:
 - a. A high school diploma or the equivalent.
- b. Completion of 6 years of full-time successful occupational experience or the equivalent of part-time experience in the teaching specialization area. Alternate means of determining successful occupational experience may be established by the district school board.
- c. Completion of career education training conducted through the local school district inservice master plan.
- d. For full-time teachers, completion of professional education training in teaching methods, course construction, lesson planning and evaluation, and teaching special needs students. This training may be completed through coursework from an accredited or approved institution or an approved district teacher education program.
- e. Demonstration of successful teaching performance.

 Section 133. Section 1012.41, Florida Statutes, is
 amended to read:
- 1012.41 Employment of directors of career and technical education.—In order to receive state funding, each district school board that employs at least 15 full—time equivalent career and—technical teachers must employ a director of career and—technical education who meets the certification requirements established by the State Board of Education. The directors shall be directly accountable to the district school superintendent, or his or her designee, for the planning and implementation of career and—technical programs. Two or more district school boards may employ a



single director.

Section 134. Section 1012.43, Florida Statutes, is amended to read:

1012.43 Career and-technical teachers.--

- (1) Career and-technical teachers and other teachers who qualify for certificates on the basis of nonacademic preparation shall be entitled to all the contractual rights and privileges now granted to other instructional personnel holding equivalent certificates.
- (2) A holder of a certificate based on nonacademic preparation which entitled him or her to employment to teach classes in career and-technical or adult education shall not be assigned to teach in a regular academic field of the kindergarten through grade 12 school program.

Section 135. Paragraph (a) of subsection (10) of section 1013.03, Florida Statutes, is amended to read:

- 1013.03 Functions of the department.--The functions of the Department of Education as it pertains to educational facilities shall include, but not be limited to, the following:
- (10)(a) Review and validate surveys proposed or amended by the boards and recommend to the Commissioner of Education, for approval, surveys that meet the requirements of this chapter.
- 1. The term "validate" as applied to surveys by school districts means to review inventory data as submitted to the department by district school boards; provide for review and inspection, where required, of student stations and aggregate square feet of inventory changed from satisfactory to unsatisfactory or changed from unsatisfactory to satisfactory; compare new school inventory to allocation limits provided by

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this chapter; review cost projections for conformity with cost limits set by s. 1013.64(6); compare total capital outlay full-time equivalent enrollment projections in the survey with the department's projections; review facilities lists to verify that student station and auxiliary facility space allocations do not exceed the limits provided by this chapter and related rules; review and confirm the application of uniform facility utilization factors, where provided by this chapter or related rules; utilize the documentation of programs offered per site, as submitted by the board, to analyze facility needs; confirm that need projections for career and-technical and adult educational programs comply with needs documented by the Office of Workforce and Economic Development; and confirm the assignment of full-time student stations to all space except auxiliary facilities, which, for purposes of exemption from student station assignment, include the following:

- a. Cafeterias.
- b. Multipurpose dining areas.
- c. Media centers.
- d. Auditoriums.
- e. Administration.
- f. Elementary, middle, and high school resource rooms, up to the number of such rooms recommended for the applicable occupant and space design capacity of the educational plant in the State Requirements for Educational Facilities, beyond which student stations must be assigned.
- g. Elementary school skills labs, up to the number of such rooms recommended for the applicable occupant and space design capacity of the educational plant in the State Requirements for Educational Facilities, beyond which student

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stations must be assigned.

- h. Elementary school art and music rooms.
- The term "validate" as applied to surveys by community colleges and universities means to review and document the approval of each new site and official designation, where applicable; review the inventory database as submitted by each board to the department, including noncareer and-technical, and total capital outlay full-time equivalent enrollment projections per site and per college; provide for the review and inspection, where required, of student stations and aggregate square feet of space changed from satisfactory to unsatisfactory; utilize and review the documentation of programs offered per site submitted by the boards as accurate for analysis of space requirements and needs; confirm that needs projected for career and-technical and adult educational programs comply with needs documented by the Office of Workforce and Economic Development; compare new facility inventory to allocations limits as provided in this chapter; review cost projections for conformity with state averages or limits designated by this chapter; compare student enrollment projections in the survey to the department's projections; review facilities lists to verify that area allocations and space factors for generating space needs do not exceed the limits as provided by this chapter and related rules; confirm the application of facility utilization factors as provided by this chapter and related rules; and review, as submitted, documentation of how survey recommendations will implement the detail of current campus master plans and integrate with local comprehensive plans and development regulations.

Section 136. Paragraph (b) of subsection (1) of 155

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section 1013.31, Florida Statutes, is amended to read:
1013.31 Educational plant survey; localized need
assessment; PECO project funding.--

- (1) At least every 5 years, each board shall arrange for an educational plant survey, to aid in formulating plans for housing the educational program and student population, faculty, administrators, staff, and auxiliary and ancillary services of the district or campus, including consideration of the local comprehensive plan. The Office of Workforce and Economic Development shall document the need for additional career and adult education programs and the continuation of existing programs before facility construction or renovation related to career or adult education may be included in the educational plant survey of a school district or community college that delivers career or adult education programs. Information used by the Office of Workforce and Economic Development to establish facility needs must include, but need not be limited to, labor market data, needs analysis, and information submitted by the school district or community college.
- (b) Required need assessment criteria for district, community college, college and state university plant surveys.—Educational plant surveys must use uniform data sources and criteria specified in this paragraph. Each revised educational plant survey and each new educational plant survey supersedes previous surveys.
- 1. The school district's survey must be submitted as a part of the district educational facilities plan defined in s. 1013.35. To ensure that the data reported to the Department of Education as required by this section is correct, the department shall annually conduct an onsite review of 5

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percent of the facilities reported for each school district completing a new survey that year. If the department's review finds the data reported by a district is less than 95 percent accurate, within 1 year from the time of notification by the department the district must submit revised reports correcting its data. If a district fails to correct its reports, the commissioner may direct that future fixed capital outlay funds be withheld until such time as the district has corrected its reports so that they are not less than 95 percent accurate.

- 2. Each survey of a special facility, joint-use facility, or cooperative career and-technical education facility must be based on capital outlay full-time equivalent student enrollment data prepared by the department for school districts, community colleges, colleges, and universities. A survey of space needs of a joint-use facility shall be based upon the respective space needs of the school districts, community colleges, colleges, and universities, as appropriate. Projections of a school district's facility space needs may not exceed the norm space and occupant design criteria established by the State Requirements for Educational Facilities.
- 3. Each community college's survey must reflect the capacity of existing facilities as specified in the inventory maintained by the Department of Education. Projections of facility space needs must comply with standards for determining space needs as specified by rule of the State Board of Education. The 5-year projection of capital outlay student enrollment must be consistent with the annual report of capital outlay full-time student enrollment prepared by the Department of Education.
 - 4. Each college and state university's survey must

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reflect the capacity of existing facilities as specified in the inventory maintained and validated by the Division of Colleges and Universities. Projections of facility space needs must be consistent with standards for determining space needs approved by the Division of Colleges and Universities. The projected capital outlay full-time equivalent student enrollment must be consistent with the 5-year planned enrollment cycle for the State University System approved by the Division of Colleges and Universities.

5. The district educational facilities plan of a school district and the educational plant survey of a community college, or college or state university may include space needs that deviate from approved standards for determining space needs if the deviation is justified by the district or institution and approved by the department, as necessary for the delivery of an approved educational program.

Section 137. Paragraph (a) of subsection (3) of section 1013.64, Florida Statutes, is amended to read:

1013.64 Funds for comprehensive educational plant needs; construction cost maximums for school district capital projects.--Allocations from the Public Education Capital Outlay and Debt Service Trust Fund to the various boards for capital outlay projects shall be determined as follows:

- (3) (a) Each district school board shall receive an amount from the Public Education Capital Outlay and Debt Service Trust Fund to be calculated by computing the capital outlay full-time equivalent membership as determined by the department. Such membership must include, but is not limited to:
- 1. K-12 students, except hospital and homebound part-time students; and

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Students who are career and-technical education students, and adult disabled students and who are enrolled in school district career technical centers. The capital outlay full-time equivalent membership shall be determined for kindergarten through the 12th grade and for career technical centers by averaging the unweighted full-time equivalent student membership for the second and third surveys and comparing the results on a school-by-school basis with the Florida Inventory for School Houses. The capital outlay full-time equivalent membership by grade level organization shall be used in making the following calculations: The capital outlay full-time equivalent membership by grade level organization for the 4th prior year must be used to compute the base-year allocation. The capital outlay full-time equivalent membership by grade-level organization for the prior year must be used to compute the growth over the highest of the 3 years preceding the prior year. From the total amount appropriated by the Legislature pursuant to this subsection, 40 percent shall be allocated among the base capital outlay full-time equivalent membership and 60 percent among the growth capital outlay full-time equivalent membership. The allocation within each of these groups shall be prorated to the districts based upon each district's percentage of base and growth capital outlay full-time membership. recent 4-year capital outlay full-time equivalent membership data shall be used in each subsequent year's calculation for the allocation of funds pursuant to this subsection. If a change, correction, or recomputation of data during any year results in a reduction or increase of the calculated amount previously allocated to a district, the allocation to that district shall be adjusted correspondingly. If such

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recomputation results in an increase or decrease of the calculated amount, such additional or reduced amounts shall be added to or reduced from the district's future appropriations. However, no change, correction, or recomputation of data shall be made subsequent to 2 years following the initial annual allocation.

Section 138. Subsections (1) and (2), and paragraphs (a) and (c) of subsection (4) of section 1013.75, Florida Statutes, are amended to read:

1013.75 Cooperative funding of career <u>center</u> and technical-educational facilities.--

- (1) Each district school board operating a designated career technical center may submit, prior to August 1 of each year, a request to the commissioner for funds from the Public Education Capital Outlay and Debt Service Trust Fund to plan, construct, and equip a career center and-technical-educational facility identified as being critical to the economic development and the workforce needs of the school district. Prior to submitting a request, each school district shall:
- (a) Adopt and submit to the commissioner a resolution indicating its commitment to fund the planning, construction, and equipping of the proposed facility at 40 percent of the requested project amount. The resolution shall also designate the locale of the proposed facility. If funds from a private or noneducational public entity are to be committed to the project, then a joint resolution shall be required.
- (b) Except as provided in paragraph (5)(b), levy the maximum millage against the nonexempt assessed property value as provided in s. 1011.71(2).
- (c) Certify to the Office of Workforce and Economic Development that the project has been survey recommended.

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- (d) Certify to the Office of Workforce and Economic Development that final phase III construction documents comply with applicable building codes and life safety codes.
- (e) Sign an agreement that the district school board shall advertise for bids within 90 days of receiving an encumbrance authorization from the department.
- (f) If a construction contract has not been signed 90 days after the advertising of bids, certify to the Office of Workforce and Economic Development and the department the cause for delay. Upon request, an additional 90 days may be granted by the commissioner.
- (2) The Office of Workforce and Economic Development shall establish the need for additional career and-technical education programs and the continuation of existing programs before facility construction or renovation related to career and technical education can be included in the educational plant survey. Information used by the Office of Workforce and Economic Development to establish facility needs shall include, but not be limited to, labor market needs analysis and information submitted by the school districts.
- (4)(a) A career and-technical education construction committee shall be composed of the following: three representatives from the Department of Education and one representative from the Executive Office of the Governor.
- (c) The commissioner's legislative capital outlay budget request may include up to 2 percent of the new construction allocation to public schools for career and technical capital outlay projects recommended by the career and-technical education construction committee.
 - Section 139. This act shall take effect July 1, 2004.



======== T I T L E A M E N D M E N T ==========

And the title is amended as follows:

Delete everything before the enacting clause

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A bill to be entitled

An act relating to career education; revising terminology relating to career, technical, vocational, and workforce education; amending s. 1002.34, F.S.; allowing charter technical career center sponsors to submit full-time enrollment membership data as defined in the charter agreement; deleting requirements relating to the number of days of instruction; creating s. 1003.431, F.S.; providing for a career education certification on a high school diploma; providing academic requirements for students enrolled in comprehensive career education programs; requiring the State Board of Education to define and specify by rule courses and experiences consistent with a comprehensive career education program; authorizing the State Board of Education to adopt by rule a standard format for career education certification; allowing incentive funding to school districts for students receiving the certification; amending s. 1003.491, F.S.; providing certain responsibilities for district school boards and superintendents relating to career education certification; creating s. 1003.492, F.S.;

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1 providing for coordination of career education 2 programs with industry; requiring the State 3 Board of Education to adopt rules for 4 implementing an industry certification process; 5 requiring the Department of Education to study 6 student performance in industry-certified career education programs; requiring a study by 7 8 the Department of Education to determine the 9 need for cost factors or startup funding for 10 industry-certified career education programs; 11 creating s. 1006.025, F.S.; requiring district 12 school boards to submit guidance reports to the 13 Commissioner of Education and providing requirements thereof; amending s. 1012.01, 14 15 F.S.; revising a personnel classification 16 title; amending s. 1011.80, F.S.; repealing the 17 Florida Workforce Development Education Fund; redesignating adult technical education 18 19 programs as workforce education programs; 20 revising requirements for funding; requiring 21 reporting and cost analysis; amending ss. 22 1009.22 and 1011.83, F.S.; deleting references 23 to the Florida Workforce Development Education 24 Fund; requiring the Agency for Workforce Innovation and the Council for Education Policy 25 26 Research and Improvement to study the need for 27 new and expanded apprenticeship and other 28 workforce education programs; requiring a 29 report of findings and recommendations; 30 requiring the Commissioner of Education to 31 convene a study group to investigate workforce

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            education issues; requiring the study group to
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            submit a report with recommendations for
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           modifications to the workforce education
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           system; amending ss. 20.18, 110.1099, 112.19,
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           112.191, 112.1915, 238.01, 250.10, 250.482,
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           288.047, 288.9511, 292.05, 292.10, 295.02,
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           295.125, 339.0805, 364.508, 376.0705, 380.0651,
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           402.305, 402.3051, 403.716, 414.0252, 420.0004,
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           420.524, 420.602, 440.16, 443.171, 445.003,
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           445.004, 445.009, 445.012, 445.0123, 445.024,
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           445.049, 446.011, 446.052, 446.22, 475.17,
           475.451, 475.617, 475.6175, 475.618, 475.627,
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           494.0029, 509.302, 553.841, 790.06, 790.115,
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           810.095, 943.14, 948.015, 948.09, 958.12,
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           1001.44, 1001.452, 1001.453, 1001.64, 1002.01,
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           1004.02, 1004.04, 1004.07, 1004.54, 1004.65,
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           1006.21, 1006.31, 1007.21, 1007.23, 1007.24,
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           1008.405, 1008.41, 1008.42, 1008.43, 1008.45,
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           1009.23, 1009.25, 1009.40, 1009.532, 1009.533,
           1009.536, 1009.55, 1009.61, 1009.64, 1009.98,
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           1010.20, 1010.58, 1011.62, 1011.68, 1012.01,
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           1012.39, 1012.41, 1012.43, 1013.03, 1013.31,
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           1013.64, and 1013.75, F.S., to conform;
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           providing an effective date.
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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 1544	•			
SPONSOR:	Senator Haridopolis				
SUBJECT:	ECT: K-12 GI Bill Program				
DATE:	April 6, 2004	REVISED:			
1. deMarsh-N 2. 3. 4. 5. 6.	ALYST Mathues M	STAFF DIRECTOR O'Farrell	REFERENCE ED MS AED AP	ACTION	

I. Summary:

The bill confers a benefit on Florida's veterans and active duty personnel in the form of a "K-12 GI bill" for their children to attend another public school or a private school. For students attending a private school of the parents' choice, the scholarship amount is \$3,600 or the amount of tuition and fees, whichever is less. Students who attend another public school in or adjacent to the school district in which they live may receive either \$500 or transportation expenses, whichever is less. The bill establishes eligibility criteria for students and private schools, as well as obligations for participating families, private schools, school districts, the Department of Education, and the state's Chief Financial Officer. In addition, the bill provides grounds for forfeiting the scholarship. The bill authorizes the State Board of Education to adopt rules for administering the K-12 GI Bill program. The bill also requires parents to receive information related to the scholarships available under this new program.

This bill amends s. 1002.20, F.S., and creates s. 1002.395, F.S.

The bill's effective date is upon becoming a law.

II. Present Situation:

Military Students/Education¹

Military service often presents a number of challenges for school age children of military personnel. The average military child relocates every 2.9 years, three times more often than do their civilian counterparts. From kindergarten to graduation, the average military child attends

¹ Senate Staff Analysis, CS/CS SB 1622.

six to nine different schools, including two to three high school transitions. In addition to the social and emotional challenges associated with new cities, schools, and classmates, transitioning military students often face a variety of academic and administrative hurdles.

There are approximately 1.9 million veterans in Florida.² Almost 80,000 active-duty military personnel are stationed in Florida and approximately 33,000 school age dependent children of active duty military families are in Florida.³ Current law (s. 1.01(14), F.S.) defines the term "veteran" to mean a person who served in the active military, naval, or air service and who was discharged or released under honorable conditions only or who later received an upgraded discharge under honorable conditions, notwithstanding any action by the U.S. Department of Veterans Affairs on individuals discharged or released with other than honorable discharges. To receive benefits as a wartime veteran, a veteran must have served in a campaign or expedition for which a campaign badge has been authorized or a veteran must have served during one of the periods of wartime service specified in law.

For purpose of the Federal Impact Aid Program, the term "active duty" means full-time duty in the active service of a uniformed service and includes full-time training duty, annual training duty, full-time National Guard duty, and attendance, while in the active service, at a school designated as a service school by law or by the Secretary concerned.⁴ The law further makes a distinction between "active duty for a period of more than 30 days" (e.g., active duty under a call or order that does not specify a period of 30 days or less) and "active service" (e.g. service on active duty).⁵

Educational Options

Current law (s. 1002.20, F.S.) outlines the various educational choices available in Florida. Parents have the following public school options:

- controlled open enrollment;
- developmental research (lab) schools;
- charter schools and charter technical career centers;
- magnet schools;
- alternative schools; and
- special programs.

Other options are advanced placement, dual enrollment, International Baccalaureate, early admissions, credit by examination or demonstration of competency, and the Florida Virtual School.

In addition to home education and private tutoring, private school choice options for parents of students include the following:

- the Opportunity Scholarship Program;
- the McKay Scholarships for Students with Disabilities Program; and

² Statistical Abstract of the United States, U.S. Census, 2002.

³ Program to Assist and Support Florida's Military Families, Senate interim project report (2004-153), November 2003.

⁴ The Federal Impact Aid law (Title VIII of the Elementary and Secondary Education Act of 1965 (ESEA)) provides financial assistance to local school districts with concentrations of federally connected children, including those residing on military bases and children who have parents in the uniformed services.

⁵ 37 U.S.C. § 101(18)

• the Corporate Income Tax Credit Scholarship Program (CTC).

There are different eligibility criteria for each of these programs. Eligibility for the Opportunity Scholarship Program is based on attendance at a public school designated as performance grade "F," failing to make adequate progress.⁶ The McKay Scholarship Program serves eligible students with certain disabilities. The CTC Program provides scholarships to eligible students who qualify for free or reduced lunches under the National School Lunch Program.

State Law and Rules Related to Private Schools

Private School Notification and Annual Survey

Current law (s. 1002.42, F.S.) provides for the general regulation of private schools and requires each new institution to notify the department about its existence. The DOE must organize, maintain, and annually update a database of educational institutions within the state. The annual submission of the database survey by a school must not be used by that school to imply approval or accreditation by the Department of Education. DOE is charged with making data on private education in this state accessible to the public. For the purpose of organizing, maintaining, and updating this database, each private school must annually execute and file a database survey form on a date designated by the DOE, including a notarized statement indicating that the owner of the private school has complied with the provisions for criminal background checks and the prohibition against ownership or operation of a private school by a person who has been convicted of a crime involving moral turpitude.

The database must include the name, address, and telephone number of the institution; the type of institution; the names of administrative officers; the enrollment by grade or special group (e.g., career and technical education and exceptional child education); the number of graduates; the number of instructional and administrative personnel; the number of days the school is in session; and such data as may be needed to meet the provisions of this section and s. 1003.23(2), F.S., relating to attendance. Each existing private educational institution must notify the DOE of any change in the name of the institution, the address, or the chief administrative officer.

Criminal Background Checks

Section 1002.42(2)(c), F.S., sets forth fingerprinting requirements for state but not federal processing and checking for criminal backgrounds of the owners and operators of private schools. The law provides exceptions for certain persons and specifies the individuals who may take fingerprints. The law defines the term "owner" to mean any individual who is the chief administrative officer of a private school. The Florida Department of Law Enforcement (FDLE) must forward the results to the private school owner who must make the results available for public inspection in the private school office. The costs of fingerprinting, criminal records checks and processing must be borne by the applicant or private school. An owner of a private school may require school employees to file a complete set of fingerprints with the FDLE for processing and criminal records checking. Findings from the processing and checks must be reported to the owner for use in employment decisions.

Criminal Sanctions

It is a misdemeanor for an institution to fail to submit the annual database survey form and notarized statement of compliance to the DOE. The authorities of an institution that fail to do so

⁶ The public school must have had this designation for 2 years in a four-year period.

are, upon conviction, subject to a fine not exceeding \$500. Persons who submit data for a nonexistent school or an institution providing no instruction or training in order to defraud the public commit a second degree misdemeanor, punishable as provided in s. 775.082, F.S., or s. 775.083, F.S. It is unlawful for a person who has been convicted of a crime involving moral turpitude to own or operate a private school. Persons found to be in violation of this requirement commit a first degree misdemeanor, punishable as provided in s. 775.082, F.S., or s. 775.083, F.S.

Other State Laws

There are other laws and rules governing private schools, including, but not limited to: s.381.006(6), F.S., relating to school sanitation practices, s. 381.0011(4), F.S., relating to communicable disease, s. 381.0072, F.S., relating to food service protection, s. 404.056(1)(d), F.S., related to radon screening, and s. 1003.22, F.S., relating to school health entry examinations and scoliosis screening. As well, if a private school is a charitable organization, the school may be subject to the provisions of chapter 496, F.S., relating to the solicitation of funds by these organizations. Private school corporations are governed by chapter 623, F.S.

Section 1003.23, F.S., requires all officials, teachers, and other employees in public, parochial, religious, denominational, and private K-12 schools, including private tutors, to keep all attendance records and to prepare and submit promptly all reports that may be required by law and by SBE rules and district school boards. The records must include a register of enrollment and attendance and the reports must be made as required by the SBE. The enrollment register must show the absence or attendance of each student enrolled for each school day of the year, as prescribed by the SBE, and must open for inspection by the designated school representative or the district school superintendent of the district in which the school is located. Violations of this section are a second-degree misdemeanor, punishable as provided by law.

III. Effect of Proposed Changes:

Section 1. The bill provides the purposes of the program and establishes the program as a benefit to Florida's military families.

K-12 GI Bill Eligibility

A parent of a public school student who is a dependent of a Florida veteran or active military personnel may request and receive from the state a K-12 GI Bill for the child to enroll in and attend a private school, subject to the following requirements:

- o the student must spend the prior school year in attendance at a Florida public school by assigned school attendance area or by special assignment. ⁷
- the parent must notify the school district that the student:
 - o is a dependent of a Florida veteran or active military personnel; and
 - o is accepted for admission to an eligible private school.

The parent must also notify the school district of the request for a K-12 GI Bill at least 60 days prior to the date of the first payment. Parental notification must be through direct communication

⁷ "Prior school year in attendance" means that the student was enrolled and reported by a school district for funding during the preceding October and February Florida Education Finance Program (FEFP) surveys in kindergarten through grade 12.

to the district or through the DOE to the district. Parents may also exercise the option of sending their child to another public school in the district or to a public school in an adjacent district.

The GI Bill Program does not apply to a student who is enrolled in a school that provides educational services to youth in Department of Juvenile Justice (DJJ) commitment programs.⁸

Term of the GI Bill

A GI Bill remains in force until the student at a private school returns to a public school or graduates from high school. If the parent chooses the public school option, the student may continue attending the public school chosen by the parent until the student graduates from high school. At any time, the student's parent may remove the student from the private school and place the student in another eligible private school or in a public school.

School District Obligations to Parents of Military Students

School districts must timely notify parents of the public and private school options available under the GI Bill, if the districts know about the eligible students. Districts must also offer parents an opportunity to enroll the student in another public school, although the parent does not have to accept this offer. School district obligations also include the following:

- providing locations and times for K-12 GI scholarship students to take all statewide assessments, if parents request that students take these assessments.
- providing transportation to the public school selected by the parent, if the parent chooses a public school consistent with the district school board's choice plan under s. 1002.31, F.S.;
- notifying the DOE within 10 days after it receives parental notification of intent to apply for a K-12 GI Bill;
- accepting a student from an adjacent school district whose parent selects a public school in the recipient district and reporting the student for purposes of the district's funding under the FEFP; and
- reporting all students who attend a private school separately from other students reported for FEFP purposes.

Private School Eligibility and Obligations

To be eligible to provide educational opportunities for eligible students, a Florida private school may be sectarian or nonsectarian and must:

- Demonstrate fiscal soundness by:
 - o Operating for 2 school years; or
 - o Filing with the DOE a surety bond or letter of credit for the amount equal to the K-12 GI Bill funds for each quarter;
- Notify the DOE of intent to participate in the program, specifying the grade levels and services that the private school has available for GI Bill scholarship students;
- Comply with the antidiscrimination provisions of 42 U.S.C. s. 2000d;
- Meet state and local health and safety laws and codes;

⁸ Residential commitment programs include low, moderate, high, and maximum risk Florida DJJ programs. Students temporarily reside in these programs while committed to DJJ. Day treatment programs are non-residential programs operated by or under contract with the DJJ. See *Educational Quality Assurance Standards*, Juvenile Justice Educational Enhancement Program, 2004.

- Be academically accountable to the parent for meeting the student's educational needs;
- Employ or contract with teachers who hold baccalaureate or higher degrees, have at least 3 years of teaching experience in public or private schools, or have special skills, knowledge, or expertise that qualifies them to provide instruction in subjects taught;
- Comply with all state laws relating to general regulation of private schools; and
- Adhere to the tenets of its published disciplinary procedures prior to the expulsion of a scholarship student.

The school must return the partial reservation payment to the DOE if a student decides not to attend the school. Only one partial reservation payment may be made per student per year.

Family Obligations

A parent who applies for a K-12 GI Bill to enable his or her child to attend a private school is exercising a parental option to place the child in a private school. The bill requires the parent to:

- o select the private school and obtain acceptance for the child's admission.
- o request the K-12 GI Bill at least 60 days prior to the date of the first payment.⁹
- o notify the district that the student is a dependent of a Florida veteran or active military personnel.

Parental responsibilities also include:

- providing transportation to a public school if the choice is inconsistent with the district school board's choice plan under s. 1002.31, F.S.;
- notifying the school district at least 60 days prior to the date of the first payment and before the student enters the private school when the student is accepted by a private school pending available space; and
- transporting the student to a public school in an adjacent school district.

Students attending a private school must:

- o remain in attendance throughout the school year, unless excused by the school for illness or other good cause;⁹ and
- o comply fully with the school's code of conduct.⁹

Parents of these students must:

- o comply fully with the private school's parental involvement requirements, unless excused by the school for illness or other good cause.⁹
- o transporting the student to the assessment site designated by the school district, if he or she requests that the student take all required statewide assessments.⁹
- o restrictively endorse the warrant to the private school for deposit into the account of the private school, upon receipt of a K-12 GI Bill warrant.⁹

Funding and Payment

The bill restricts the amount of a K-12 GI Bill provided to any child for any single school year to the following limits:

- \$3,600 or the amount of tuition and fees, whichever is less, for a student enrolled in an eligible private school.
- \$500 or the amount of transportation expenses, whichever is less, for a student enrolled in an out of district Florida public school.

⁹ A participant who fails to comply with this requirement forfeits the GI Bill.

DOE Obligations and Prohibitions

The bill tasks the DOE with the following:

- Transferring the amount of the K-12 GI Bills from the school district's total funding entitlement under the FEFP to a separate account for the K-12 GI Bills, after notification of the number of students attending private schools;
- Disbursing quarterly payments to the parents of K-12 GI Bill students;
- Receiving all required documentation for the student prior to the first quarterly payment;¹⁰
- Mailing the warrant to the private school of the parent's choice.

The bill allows the DOE to make a partial payment if a participating private school requires partial payment of tuition prior to the start of the academic year to reserve space for students admitted to the school. The payment may be paid prior to the first quarterly payment of the year in which the K-12 GI Bill is awarded, up to a maximum of \$1,000, and deducted from subsequent K-12 GI Bill payments. The bill prohibits the DOE from making any retroactive payments.

Chief Financial Officer (CFO) Obligations

The bill tasks the CFO with the following:

- Making quarterly payments throughout the academic year in which the K-12 GI Bill is in force, pending approval by the DOE;
- Making the initial payment for attendance at a private school after DOE verifies admission acceptance;
- Making subsequent payments upon verification of continued enrollment and attendance at the private school; and
- Making warrants payable to the student's parent.

State Board of Education (SBE) Obligations

The SBE may adopt rules to administer the program. The inclusion of eligible private schools within the options available to Florida public school students does not expand the government's regulatory authority of private schools beyond what is reasonably necessary to enforce the requirements in the bill.

State Liability

The bill provides that no liability arises on the part of the state, based on the award or use of a K-12 GI Bill.

Section 2. The bill amends s. 1002.20(6), F.S., to require parents of public school children to receive information about K-12 GI Bill scholarships to private schools.

Section 3. The bill provides an effective date of upon becoming a law.

¹⁰ The documentation includes the private school and student fee schedules.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

D. Other Constitutional Issues:

This program is similar to other private school choice options, including the Opportunity Scholarship Program (OSP) in s. 1002.38, F.S. (formerly section 229.0537, F.S.). The OSP statute continues to be the subject of constitutional challenges. While a lower court found that the OSP statute violated Article IX, section 3 of the Florida Constitution in 2002, that decision is currently on appeal before the First District Court of Appeal. ¹¹ Until the OSP case is resolved, the GI Bill could be tested under this provision of the Florida Constitution.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

The bill provides \$3,600 or the amount of tuition and fees, whichever is less, for a GI Bill to military parents who wish to send their children to an eligible private school. Eligible students of parents who were previously unable to afford a private school will benefit, to the extent that they receive a GI Bill that is accepted by an eligible private school. Under the bill, private schools may benefit from the financial resources associated with participating GI Bill students.

C. Government Sector Impact:

The bill provides \$500 or the amount of transportation expenses, whichever is less, for a student to enroll in another Florida public school.

The DOE reports that the agency's database does not currently contain evidence of the student's eligibility as a military dependent. According to DOE, the agency will incur \$50,000 to administer the provisions of the bill. This includes website and database

¹¹ See *Holmes v. Bush*, 2002 WL 1809079 (Fla. 2d Cir. Ct. 2002).

development (e.g., accessing student information to verify the dependent status of the student).

The DOE noted that a reduction of FEFP funding to school districts results from an individual redirection of public school students to private schools. The agency estimates a total maximum reduction of \$89.7 million in FEFP funding to school districts, based on the following factors:

- 24,723 non-disabled children reported by Florida school districts for the Federal Impact Aid program for 2003-2004 (maximum potential students).
- Base student allocation of \$3,630.03 for 2003-2004. 12
- No change in current categorical and earmark funding levels because of the new program.

The estimate also assumes that students with disabilities will participate in the McKay Scholarships for Students with Disabilities, which generates a greater scholarship amount. According to DOE, there may be a further reduction in district funding levels, if there is a decrease in FEFP categorical and earmark funding levels because of this program. DOE estimates \$742,432 in saving to the state, based on a maximum of 24,723 potential students in the program

However, due to uncertainty in the number of eligible students who spent the prior school year in attendance at a Florida public school and eventually enroll in the program, the fiscal impact is indeterminate.

The bill's effective date is upon becoming a law. DOE indicates that funds for the 2004-2005 school year are not available until there is an approved budget (July 1, 2004). The unavailability of funds at the time needed to process payments may result in a delay of the September 1 payments.

VI. Technical Deficiencies:

None.

VII. Related Issues:

Recent reviews of other scholarship programs have criticized specific aspects of various choice options, including the lack of administrative rules for these programs. ¹³ Among the problems identified in the reviews and audits are the following:

¹² DOE notes that although the 2003-2004 state and local funding per unweighted FTE student is approximately \$5,500, this includes FEFP earmarks and categorical funding which may not decrease depending upon program participation levels.

See Audit of the McKay Scholarship, Opportunity Scholarship, and Corporate Tax Credit Scholarship Programs, Department of Financial Services, Chief Financial Officer, December 10 2003, John M. McKay Scholarships for Students with Disabilities Program Accountability and Corporate Tax Credit Scholarship Program Accountability, Senate Education Committee interim project reports (2004-130 and 2004-132), November 2003, and Florida Department of Education Operational Audit, Audit Report 03-113, Office of the Auditor General, February 2003.

• Minimal state oversight of the programs and guidance by the State Board of Education to improve accountability in the programs;

- Limited monitoring of private school and student eligibility;
- Inexplicit DOE enforcement powers;
- Lack of a statutory prohibition on a student receiving a scholarship from other state scholarship programs for students in private schools;
- Insufficient criminal background checks for private school personnel having direct contact with students and personnel having access to scholarship funds; and
- Insufficient academic accountability.

In some instances, private schools deposited scholarship checks when the student was actually enrolled in the public school system. Some students received more than the \$3,500 allowed under the CTC program.

Chief Financial Officer/Department of Financial Services (DFS) Review

During the CFO review, there were numerous examples where students received either the McKay or Opportunity combined with the Corporate Tax Credit scholarships (90 percent of the exceptions noted were McKay). Currently, there are internet schools, home schools and correspondence schools participating in these programs. Lack of rules also contributed to possible criminal actions under investigation by DFS and other law enforcement entities.

The CFO noted a very high percentage of State warrants that were not endorsed in accordance with law (90 percent of the exceptions noted were McKay). Some of these warrants were endorsed directly by parents with no indication of a private school endorsement. Some private schools deposited scholarship checks when the student was actually in the public school system. The review identified various other scenarios of check endorsements not in compliance with statute.

The CFO recommended administrative reforms, as well as the following legislative reforms:

- Increase the eligibility standards for private schools that participate in the McKay and Opportunity Scholarship Programs.
- Have private school personnel pass criminal background checks and file the results with DOE.
- Require private schools to have a state charter and to be physically located within the State.
- Define the types of private schools by statute, for program purposes.
- Add a statutory provision specifying that scholarships granted under the Corporate Tax Credit Program cannot be combined with the McKay or Opportunity Program scholarships.
- Require the State Board of Education to promulgate administrative rules for the effective administration of the McKay and Opportunity Scholarship Programs, including rules to establish a formal process for determining student eligibility and approving scholarships.
- Provide additional statutory language prohibiting a restrictive power of attorney where a school can endorse checks on behalf of parents.

As a consequence of the CFO report, the Senate Education Committee interim project and the recommendations of the McKay Scholarship Accountability Task Force, legislation is pending to increase accountability for the program. Legislation is also pending to increase accountability for the CTC program.

To a large extent, the bill establishes a statutory framework that is similar to the existing framework for the scholarship programs. Consequently, the bill may be subject to the same shortcomings identified in recent program reviews. For example, the bill infers but does not explicitly assign certain obligations to the DOE and private schools. This may result in a lack of compliance with the requirements set forth in the bill.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.



<u>Senate</u>

House

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11. 9:00 gm

Senator Sebesta moved the following amendment:

Senate Amendment (with title amendment)

Delete everything after the enacting clause

and insert:

Section 1. Section 1002.395, Florida Statutes, is created to read:

1002.395 K-12 GI Bill Program.--

- (1) PURPOSE. -- The purpose of this section is to:
- (a) Recognize, honor, and reward the courage and sacrifices made by a Florida veteran, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves, and his or her family.
- (b) Expand educational opportunities for children who are dependents of a Florida veteran, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves.
 - (c) Provide a new benefit to a Florida veteran, an

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active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves by giving such individual the option to choose his or her children's education.

- Program is established as a benefit to a Florida veteran as defined in s. 1.01, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves that provides the option for his or her dependents to attend a public school in the school district other than the one to which assigned, to receive a K-12 GI Bill to attend a public school in an adjacent school district, or to receive a K-12 GI Bill to attend an eligible private school of his or her choice.
- who is a dependent of a Florida veteran as defined in s. 1.01, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves may request and receive from the state a K-12 GI Bill for the child to enroll in and attend an eliqible private school if the parent has notified the school district that the student is a dependent of a Florida veteran as defined in s. 1.01, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves; has obtained acceptance for admission of the student to a private school that is eliqible for the program under subsection (5); and has notified the school district of the request for a K-12

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GI Bill at least 60 days prior to the date of the first K-12 GI Bill payment. The parental notification must be through a communication directly to the district or through the Department of Education to the district in a manner that creates a written or electronic record of the notification and the date of receipt of the notification. This section does not apply to a student who is enrolled in a school operating for the purpose of providing educational services to youth in Department of Juvenile Justice commitment programs. For purposes of continuity of educational choice, the K-12 GI Bill shall remain in force until the student returns to a public school or graduates from high school. However, at any time, the student's parent may remove the student from the private school and place the student in another private school that is eligible to provide educational opportunities for students whose families opt to use a K-12 GI Bill under subsection (5) or in a public school as provided in subsection (4).

(4) SCHOOL DISTRICT OBLIGATIONS. --

(a) A school district shall timely notify the parent of each student who the school district has knowledge is a dependent of a Florida veteran as defined in s. 1.01, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves of all options available pursuant to this section and offer that student's parent an opportunity to enroll the student in another public school within the district. The parent is not required to accept this offer in lieu of requesting a K-12 GI Bill for the student to attend a public school in an adjacent school district or to attend a private school. However, if the parent chooses to enroll the student in another public school

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within the district, the student may continue attending the public school chosen by the parent until the student graduates from high school. The option under this paragraph shall be on a space-available basis. However, a student who is the dependent of a parent on active duty shall be given first priority, provided that this option shall not be available if it results in a violation of the constitutional class size requirements. If the parent chooses a public school consistent with the district school board's choice plan under s. 1002.31, the school district shall provide transportation to the public school selected by the parent. The parent is responsible to provide transportation to a public school chosen that is not consistent with the district school board's choice plan under s. 1002.31.

- (b) The parent of a student may choose, as an alternative, to enroll the student in and transport the student to a public school in an adjacent school district that has available space, and that school district shall accept the student and report the student for purposes of the district's funding pursuant to the Florida Education Finance Program.
- (c) For a student in the school district who participates in the K-12 GI Bill Program whose parent requests that the student take the statewide assessments under s.

 1008.22, the district shall provide locations and times to take all statewide assessments.
- (d) A school district must notify the Department of Education within 10 days after it receives notification of a parent's intent to apply for a student to receive a K-12 GI Bill.
- (5) PRIVATE SCHOOL ELIGIBILITY. -- To be eligible to provide educational opportunities for students whose families

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42 U.S.C. s. 2000d.



(b) Notify the Department of Education of its intent

(c) Comply with the antidiscrimination provisions of

(d) Meet state and local health and safety laws and

(e) Be academically accountable to the parent for

(f) Employ or contract with teachers who hold

special skills, knowledge, or expertise that qualifies them to

(g) Comply with all state laws relating to general

(6) OBLIGATION OF FAMILIES OPTING TO USE A K-12 GI

(a) A parent who applies for a K-12 GI Bill to enable

(h) Adhere to the tenets of its published disciplinary

baccalaureate or higher degrees, have at least 3 years of

teaching experience in public or private schools, or have

1 opt to use a K-12 GI Bill, a private school must be a Florida 2 private school, may be sectarian or nonsectarian, and must: 3 (a) Demonstrate fiscal soundness by being in operation for 2 school years or file with the Department of Education a surety bond or letter of credit for the amount equal to the

to provide educational opportunities for students whose

families opt to use a K-12 GI Bill. The notice must specify

the grade levels and services that the private school has

available for students attending on a K-12 GI Bill.

meeting the educational needs of the student.

provide instruction in subjects taught.

regulation of private schools.

school on a K-12 GI Bill.

K-12 GI Bill funds for each quarter.

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his or her child to attend a private school is exercising his 5:10 PM 04/12/04

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procedures prior to the expulsion of a student attending the

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school. The parent must select the private school and apply for the admission of his or her child. (b) If the parent chooses the private school option

or her parental option to place his or her child in a private

- and the student is accepted by the private school pending the availability of a space for the student, the parent of the student must notify the school district at least 60 days prior to the date of the first K-12 GI Bill payment and before the student enters the private school in order to be eligible for the K-12 GI Bill when a space becomes available for the student in the private school.
- (c) Any student attending a private school on a K-12 GI Bill must remain in attendance throughout the school year, unless excused by the school for illness or other good cause, and must comply fully with the school's code of conduct.
- (d) The parent of each student attending a private school on a K-12 GI Bill must comply fully with the private school's parental involvement requirements unless excused by the school for illness or other good cause.
- (e) If the parent requests that the student attending a private school on a K-12 GI Bill take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.
- (f) Upon receipt of a K-12 GI Bill warrant, the parent to whom the warrant is made must restrictively endorse the warrant to the private school for deposit into the account of the private school.
- (g) Any failure to comply with this subsection results in forfeiture of the K-12 GI Bill.
 - (7) K-12 GI BILL FUNDING AND PAYMENT. --

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annual limits:

resides.



for any single school year shall not exceed the following

tuition and fees, whichever is less, for a K-12 GI Bill

2. Five hundred dollars, or the amount of

awarded to a student enrolled in an eligible private school.

transportation expenses, whichever is less, for a K-12 GI Bill

awarded to a student enrolled in a Florida public school that

payment of tuition prior to the start of the academic year to

prior to the first quarterly payment of the year in which the

deducted from subsequent K-12 GI Bill payments. If a student

decides not to attend the participating private school, the

partial reservation payment must be returned to the Department of Education by the participating private school. There is a

are attending a private school on a K-12 GI Bill. The students

(d) Following notification on July 1, September 1,

attending private schools on K-12 GI Bills shall be reported separately from other students reported for purposes of the

(c) The school district shall report all students who

reserve space for students admitted to the school, that

K-12 GI Bill is awarded, up to a maximum of \$1,000, and

limit of one reservation payment per student per year.

Florida Education Finance Program.

partial payment may be paid by the Department of Education

is located outside the school district in which the student

(a) The amount of a K-12 GI Bill provided to any child

1. Three thousand six hundred dollars or the amount of

(b) If a participating private school requires partial

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December 1, or February 1 of the number of students attending

private schools on K-12 GI Bills, the Department of Education

shall transfer, from General Revenue funds only, the amount of

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the K-12 GI Bills from the school district's total funding entitlement under the Florida Education Finance Program to a separate account for the K-12 GI Bills for quarterly disbursement to the parents of K-12 GI Bill students. When a student enters a private school on a K-12 GI Bill, the Department of Education must receive all documentation required for the student's K-12 GI Bill, including the private school's and student's fee schedules, at least 30 days before the first quarterly K-12 GI Bill payment is made for the student. The Department of Education may not make any retroactive payments.

- (e) Upon proper documentation reviewed and approved by the Department of Education, the Chief Financial Officer shall make K-12 GI Bill payments in four equal amounts no later than September 1, November 1, February 1, and April 15 of each academic year in which the K-12 GI Bill is in force. The initial payment for attendance at a private school shall be made after Department of Education verification of admission acceptance, and subsequent payments shall be made upon verification of continued enrollment and attendance at the private school. Payment must be by individual warrant made payable to the student's parent and mailed by the Department of Education to the private school of the parent's choice, and the parent shall restrictively endorse the warrant to the private school.
- (8) LIABILITY. -- No liability shall arise on the part of the state based on the award or use of a K-12 GI Bill.
- (9) RULES.--The State Board of Education may adopt rules pursuant to ss. 120.536(1) and 120.54 to administer this section. However, the inclusion of eligible private schools

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within options available to Florida public school students
does not expand the regulatory authority of the state, its
officers, or any school district to impose any additional
regulation of private schools beyond those reasonably
necessary to enforce requirements expressly set forth in this
section.

Section 2. Paragraphs (a) and (b) of subsection (6) of section 1002.20, Florida Statutes, are amended to read:

1002.20 K-12 student and parent rights.--Parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following:

- (6) EDUCATIONAL CHOICE. --
- (a) Public school choices. -- Parents of public school students may seek whatever public school choice options that are applicable to their students and are available to students in their school districts. These options may include controlled open enrollment, lab schools, charter schools, charter technical career centers, magnet schools, alternative schools, special programs, advanced placement, dual enrollment, International Baccalaureate, early admissions, credit by examination or demonstration of competency, the New World School of the Arts, the Florida School for the Deaf and the Blind, and the Florida Virtual School. These options may also include the public school choice options of the Opportunity Scholarship Program, and the McKay Scholarships for Students with Disabilities Program, and the K-12 GI Bill Program .
 - (b) Private school choices. -- Parents of public school

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students may seek private school choice options under certain programs.

- 1. Under the Opportunity Scholarship Program, the parent of a student in a failing public school may request and receive an opportunity scholarship for the student to attend a private school in accordance with the provisions of s. 1002.38.
- 2. Under the McKay Scholarships for Students with Disabilities Program, the parent of a public school student with a disability who is dissatisfied with the student's progress may request and receive a McKay Scholarship for the student to attend a private school in accordance with the provisions of s. 1002.39.
- 3. Under the K-12 GI Bill Program, the parent of a public school student who is a dependent of a Florida veteran, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves may request and receive a K-12 GI Bill for the student to attend a private school in accordance with the provisions of s. 1002.395.
- 4.3. Under the corporate income tax credit scholarship program, the parent of a student who qualifies for free or reduced-price school lunch may seek a scholarship from an eligible nonprofit scholarship-funding organization in accordance with the provisions of s. 220.187.
- Section 3. This act shall take effect upon becoming a law

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======== T I T L E A M E N D M E N T ==========

And the title is amended as follows:

Delete everything before the enacting clause

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and insert:

A bill to be entitled

An act relating to educational choice programs; creating s. 1002.395, F.S.; establishing the K-12 GI Bill Program to provide educational options for dependents of a Florida veteran, an active duty member of any branch of the United States Armed Forces, an active or retired member of the Florida National Guard, or an active member of the Armed Forces Reserves; providing that a student may attend a public school in the school district other than the one to which assigned; providing that a student may receive a K-12 GI Bill to attend a public school in an adjacent school district or to attend a private school; providing K-12 GI Bill eligibility requirements; providing school district obligations; providing private school eligibility requirements; providing obligations of families choosing the private school option; providing for the amount, funding, and payment of a K-12 GI Bill; exempting the state from liability; authorizing State Board of Education rules; amending s. 1002.20, F.S., relating to student and parent rights to educational choice, to conform; providing an effective date.

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Amendment No. $\underline{\hspace{0.1cm}}$



CHAMBER ACTION

HOUGE

	<u>Senate</u> . House
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7	FAVORABLE in Education Committee on 4/13/04
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11	Senator Sebesta moved the following amendment to amendment
12	(400348):
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14	Senate Amendment (with title amendment)
15	On page 1, lines 22, 27 and 31, and on page 10, line 15, delete the words " <u>a Florida</u>
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22	========= T I T L E A M E N D M E N T ===========
23	And the title is amended as follows:
24	On page 11, lines 9 and 10, delete the words "a Florida
25	veteran"
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Bill No. <u>SB 1544</u> #240 Amendment No. _____



CHAMBER ACTION

House

	<u>Senate</u> <u>House</u>
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8	FAVORABLE in Education Committee on 4/13/04
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11	Senator Sebesta moved the following amendment to amendment
12	(400348):
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14	Senate Amendment (with title amendment)
15	On page 1, lines 23 and 24, 28 and 29,
16	on page 2, line 2, and
17	on page 10, line 17, delete the words " <u>or retired</u> "
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22	========= T I T L E A M E N D M E N T ==========
23	And the title is amended as follows:
24	On page 11, line 11, delete the words "or retired"
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Bill No. SB 1544

$J \neq_D$ Amendment No. \underline{l}



CHAMBER ACTION Senate

<u> House</u>

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7	FAVORABLE in Education Committee on 4/13/04
8	LAVORAGLE IN EDUCATION COMMINEZ DN 1/15/07
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11	Senator Sebesta moved the following amendment to amendment
12	(400348):
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14	Senate Amendment
15	On page 2, lines 7 and 8, 18, and 25, and
16	on page 3, line 21, delete the words "a Florida
17	veteran as defined in s. 1.01,"
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House

Bill No. SB 1544

#4 fo Amendment No. _______



	CHAMBER	ACTIC
Senate		

CAVORABLE in Education Committee on 4/13/04

Senator Sebesta moved the following amendment to amendment (400348):

Senate Amendment

On page 2, lines 9, 20, and 27 and on page 3, line 23, delete the words "or retired"

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 1578			
SPONSOR:	Senator Dawson	ı		
SUBJECT:	Schools/Student	s/Prescriptions		
DATE:	April 19, 2004	REVISED:		
ANAI 1. deMarsh-M 2. 3. 4. 5. 6.	/\A\n\	STAFF DIRECTOR O'Farrell	REFERENCE ED HC	ACTION

I. Summary:

The bill prohibits school districts from requiring that a student, as a prerequisite to attendance or the reception of any other school district services, obtain a prescription for a controlled substance listed in schedule II under the federal Controlled Substances Act (21 U.S.C. s. 812(c), as amended by Title 21 C.F.R. part 1308).

The bill requires the Department of Education to develop rules for policies and procedures to prohibit school personnel from requiring a student to obtain a prescription for a controlled substance in violation of the new provision in law.

This bill creates an undesignated section of law.

The bill provides an effective date of July 1, 2004.

II. Present Situation:

Children's Mental Health¹

Primary care physicians identify approximately 19 percent of the children they see as having behavioral and emotional problems.² A number of treatment options are available to address mental health problems in children including psychotropic medications. The National Institute of Mental Health reports that psychotropic medications, while generally not the first option, may be prescribed when the possible benefits of the medications outweigh the risk and, in particular, when psychosocial interventions are not effective by themselves and there are potentially serious

¹ Committee Staff Analysis for CS/SB 1140.

² President's New Freedom Commission on Mental Health: Report to the President, May 2003.

Page 2 BILL: SB 1578

negative consequences for the child.³ There are several major categories of psychotropic medications: stimulants, antidepressants, anti-anxiety agents, anti-psychotics, and mood stabilizers. These medications may be used to treat a variety of symptoms, including as follows:

- Stimulant medications are frequently used for Attention Deficit Hyperactivity Disorder (ADHD), which is the most common behavioral disorder of childhood;
- Anti-depressants and anti-anxiety medications are frequently used for depression, anxiety, and obsessive compulsive disorders;
- Anti-psychotic medications are used to treat children with schizophrenia, bipolar disorders, autism, and severe conduct disorders; and
- Mood stabilizing medications are also used to treat bipolar disorders.⁴

A substantial number of children in the United States have diagnosed mental disorders.

According to research, a review of Medicaid prescription records (from unidentified states) during 1995 indicated that 150,000 preschoolers under the age of six were prescribed psychotropic medications.⁵ Additionally, the 1999 MECA Study (Methodology for Epidemiology of Mental Disorders in Children and Adolescents) estimated that almost 21 percent of the children in the United States between the ages of nine and 17 had a diagnosable mental or addictive disorder that caused impairment, and 11 percent of these children (approximately 4 million) had a significant impairment that limited their ability to function.

Psychotropic medication is one of many treatment interventions that may be used to address mental health problems. Medication may be recommended and prescribed for children with mental, behavioral, or emotional symptoms when the potential benefits of treatment outweigh the risks. There has been growing public concern, however, over reports that very young children are being prescribed psychotropic medications with potentially adverse side effects.

Some of the concern regarding the use of psychotropic medications with children stems from the limited information that is available regarding the efficacy and the potential side effects of these drugs with children. Most clinical trials for these drugs were conducted on an adult population. The same results are not always obtained when these drugs are used with children, and the side effects for children are frequently different from those experienced by adults. The Food and Drug Administration (FDA) has publicly expressed concerns regarding the use of antidepressants in children and recently established an advisory committee to further study and evaluate the use of psychotropic medications with children.

Attention Deficit Hyperactivity Disorder and School Policy¹

It is estimated that 1.46 to 2.46 million children, or 3 to 5 percent of the student population, have ADHD.⁶ The diagnostic methods, treatment options, and medications have become a very controversial subject, particularly in education. One of the concerns raised has been that school officials are reported to be offering their diagnosis of ADHD and urging parents to obtain drug

³ Treatment of Children with Mental Disorders, National Institute of Mental Health, updated June 18, 2001.

⁵ Trends in the Prescribing of Psychotropic Medications to Preschoolers, Zito, J.A., Safer, D.J., dosReis, S., Gardner, J.F., Boles, M., and Lynch, F., The Journal of the American Medical Association, Vol. 283, No.8, February 2000.

⁶ Identifying and Treating Attention Deficit Hyperactivity Disorder: A Resource for School and Home, U.S. Department of Education, 2003, p.2.

Identifying and Treating Attention Deficit Hyperactivity Disorder, Supra, p. 1.

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treatment for the child.⁸ These concerns have resulted in the consideration of federal legislation to require states to develop and implement policies and procedures prohibiting school personnel from requiring that a child obtain a prescription for a controlled substance in order to attend school.9

The National Conference of State Legislatures reports that a number of states are currently considering legislation related to psychotropic medications and psychiatric treatment.¹⁰ States that passed laws particular to this issue prior to 2003 included Connecticut that prohibited school personnel from recommending the use of psychotropic drugs for any child, but did not prohibit recommending a child be evaluated by a medical practitioner or school personnel from consulting one. Similarly, Virginia directed the Board of Education to develop and implement policies prohibiting school personnel from recommending the use of psychotropic medications for any students.

Concerns raised as the federal legislation has been debated have been that the legislation may deter educators from talking to parents about concerns with a student's emotional well-being and mental health. Educators were identified as a critical source of information about a child's behavior but they may potentially refrain from identifying mental health problems in a child due to fear of violating the law. 11 Students with ADHD may need the services provided under the federal Individuals with Disabilities Education Act (IDEA) and Section 504 of the Rehabilitation Act of 1973 to assist them with their education needs. Schools are required by IDEA and Section 504 to provide special education or make modifications or adaptations for students whose ADHD adversely affects their educational performance. Adaptations available to assist ADHD students include "curriculum adjustments, alternative classroom organization and management, specialized teaching techniques and study skills, use of behavior management, and increased parent/teacher collaboration." The position identified by the U.S. Department of Education relative to the role of the educators as it pertains to prescribing medications is that it is the responsibility of the medical professionals, not the educational professionals, to prescribe any medication. 13 However, it was recognized that the input the educators can provide about the student's behavior can often aid in a diagnosis.

Statutory Sanctions for Misuse of Medications with Children¹

Sanctions are available through Florida law to respond to the harm that can be caused by misuse of medications including the child protection laws and criminal penalties. Inappropriate administration of medication could be considered child abuse if harm is caused by the misuse of the medications. Section 827.03(1), F.S., establishes the crime of child abuse, which is the intentional infliction of, or intentional act that could result in, mental or physical injury to a child. Committing the crime of child abuse is a third degree felony if there is no great bodily harm, permanent disability, or permanent disfigurement to the child. If the abuse results in great bodily harm, permanent disability, or permanent disfigurement to the child, the crime becomes

⁸ Child Medication Safety Act of 2003, 108th Congress, House of Representatives Report, May 21, 2003, p. 5 ⁹ Child Medication Safety Act of 2003, Supra, p. 3.

¹⁰ Psychotropic Medications in Schools. National Conference of State Legislatures, April 1, 2004.

¹¹ Swindell, Bill, House Votes to Bar School from Requiring Medication, Congressional Quarterly, and Swindell, Bill, Bill Would Prevent Schools from Requiring Drug Usage, Congressional Quarterly.

¹² Identifying and Treating Attention Deficit Hyperactivity Disorder, Supra, p. 6.

¹³ Letter from Richard Riley of the U.S. Department of Education to Congressman Peter Hoekstra, November 21, 2000.

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aggravated child abuse and is felony of the first degree (s. 827.03(2), F.S.). Third degree felonies are punishable by a term of imprisonment not to exceed 5 years, a \$5,000 fine, or, in the case of a violent career criminal, a longer term of imprisonment (ss. 775.082, 775.083, and 775.084, F.S.). A first degree felony is punishable by a term of imprisonment not to exceed 30 years or, under certain circumstances, life, a fine of \$10,000, or a longer term of imprisonment for the violent career criminal (ss. 775.082, 775.083, and 775.084. F.S.).

Controlled Substances

Federal law provides that Schedule II drugs or other substances:

- have a high potential for abuse.
- have a currently accepted medical use in treatment in the United States or a currently accepted medical use with severe restrictions.
- may lead, if abused, to severe psychological or physical dependence. 14

Examples of schedule II drugs include opium and opiates. Federal rules governing Schedule II drugs are contained in 21 C.F.R. §1308. The Schedule II medications most commonly used in the management of ADHD include methylphenidate (e.g., Ritalin, Concerta) and amphetamine (e.g., Dexadrine, AdderallXR). ¹⁵

Chapter 893, F.S., the Florida Comprehensive Drug Abuse and Prevention Act, contains standards and schedules, including Schedule II. Florida law (s. 893.04(1)(f), F.S., relating to pharmacists and practitioners) provides for dispensing schedule II drugs by pharmacists. A prescription for a controlled substance listed in Schedule II may be dispensed only upon a written prescription of a practitioner, except that in an emergency situation, as defined by regulation of the Department of Health, such controlled substance may be dispensed upon oral prescription.

Florida administrative rule (Rule 64F-13.001, F.A.C.) defines an emergency situation, for purposes of authorizing an oral prescription of a controlled substance listed in Schedule II of the Federal Controlled Substance Act. The term "emergency situation" means those situations in which the prescribing practitioner determines:

- That immediate administration of the controlled substance is necessary, for proper treatment of the intended ultimate user; and
- That no appropriate alternative treatment is available, including administration of a drug which is not a controlled substance under Schedule II of the Act; and
- That it is not reasonably possible for the prescribing practitioner to provide a written prescription to be presented to the person dispensing the substance, prior to the dispensing.

Chapter 465, F.S., provides for the regulation of pharmacists. Section 465.0276, F.S., governs dispensing practitioners, and provides for the revocation or suspension of a

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¹⁴ 21 U.S.C. § 812.

¹⁵ See Helping Parents Make Sense of ADHD Diagnosis and Treatment: Medications Frequently Used in the Management of ADHD and Its Co-morbidities, Journal of Pediatric Health Care, 17(3): 149-153, 2003. See http://www.medscape.com/viewarticle/453700_9

practitioner's registration if his or her respective board finds that he or she has dispensed medicinal drugs in violation of chapter 465, F.S. 16

III. Effect of Proposed Changes:

Section 1. The bill prohibits a school district from requiring that a student, as a prerequisite to attendance or the reception of any other school district services, obtain a prescription for a controlled substance listed in schedule II under s. 202(c) of the federal Controlled Substances Act, 21 U.S.C. s. 812(c), as amended by Title 21 C.F.R. part 1308.

The Department of Education must develop rules containing policies and procedures that prohibit school personnel from requiring a student to obtain a prescription for a controlled substance in violation of the new provision in law.

Section 2. The bill provides an effective date of July 1, 2004.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

There may be some minor costs associated with rulemaking.

¹⁶ Medicinal drugs are defined in s. 465.003(8), F.S., as those substances or preparations commonly known as "prescription" or "legend" drugs which are required by federal or state law to be dispensed only on a prescription, but must not include patents or proprietary preparations.

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VI. Technical Deficiencies:

During the 2002 School Code revision, rulemaking authority was vested with the State Board of Education. Accordingly, the bill should be amended to conform to this change.

VII. Related Issues:

Chapter 458, F.S., governs the regulation of the practice of medicine by the Board of Medicine. Section 458.305, F.S., defines the "practice of medicine" to mean the diagnosis, treatment, operation, or prescription for any human disease, pain, injury, deformity, or other physical or mental condition. The Board of Medicine within the Department of Health (DOH) regulates the practice of medical physicians. Chapter 459, F.S., the osteopathic medical practice act, similarly provides for the regulation of osteopathic physicians by the Board of Osteopathic Medicine in DOH. Section 459.003, F.S., defines the "practice of osteopathic medicine" to mean the diagnosis, treatment, operation, or prescription for any human disease, pain, injury, deformity, or other physical or mental condition, which practice is based in part upon educational standards and requirements which emphasize the importance of the musculoskeletal structure and manipulative therapy in the maintenance and restoration of health.

Section 456.065(2), F.S., specifies penalties for the unlicensed practice of a health care profession. Section 465.065(2)(a-c), F.S., provides administrative and civil penalties for unlicensed activity. Section 465.065(2)(d), F.S., provides criminal penalties in addition to the criminal violations and penalties listed in the individual health care practice acts.

There does not appear to be an exemption from these practice acts for school district personnel to require students to obtain a prescription to treat a medical condition to attend school. Consequently, school district personnel who attempt to implement this policy may be subject to criminal penalties prohibiting the unlicensed practice of medicine under the provisions of chapter 458, F.S., or chapter 459, F.S.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

Bill No. <u>SB 1578</u>
Amendment No. _____



CHAMBER ACTION

Senate

House

LUGGATION

1419-04

12:20 pm

Senator Cowin moved the following amendment:

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Senate Amendment (with title amendment)

Delete everything after the enacting clause

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and insert:

Section 1. Section 743.0645, Florida Statutes, is amended to read:

743.0645 Other persons who may consent to medical care or treatment of a minor; Center for Juvenile Psychotropic Studies; creation; purpose; advisory board; report.--

- (1) As used in this section, the term:
- (a) "Blood testing" includes Early Periodic Screening, Diagnosis, and Treatment (EPSDT) testing and other blood testing deemed necessary by documented history or symptomatology but excludes HIV testing and controlled substance testing or any other testing for which separate court order or informed consent as provided by law is required.
- (b) "Medical care and treatment" includes ordinary and necessary medical and dental examination and treatment,

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including blood testing, preventive care including ordinary immunizations, tuberculin testing, and well-child care, but does not include surgery, general anesthesia, provision of psychotropic medications, or other extraordinary procedures for which a separate court order, power of attorney, or informed consent as provided by law is required.

- "Person who has the power to consent as otherwise provided by law" includes a natural or adoptive parent, legal custodian, or legal guardian.
- (d) "Psychotropic medication" means a medicine that may not be dispensed or administered without a prescription which is used for the treatment of medical disorders, and includes hypnotics, antipsychotics, antidepressants, antianxiety agents, sedatives, and mood stabilizers such as lithium, <u>Depakote</u>, and other anticonvulsants used as mood stabilizers and psychomotor stimulants. This paragraph expires July 1, 2005.
- (2) Any of the following persons, in order of priority listed, may consent to the medical care or treatment of a minor who is not committed to the Department of Children and Family Services or the Department of Juvenile Justice or in their custody under chapter 39, chapter 984, or chapter 985 when, after a reasonable attempt, a person who has the power to consent as otherwise provided by law cannot be contacted by the treatment provider and actual notice to the contrary has not been given to the provider by that person:
- A person who possesses a power of attorney to provide medical consent for the minor. A power of attorney executed after July 1, 2001, to provide medical consent for a minor includes the power to consent to medically necessary 31 surgical and general anesthesia services for the minor unless

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Amendment No. ____

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such services are excluded by the individual executing the power of attorney.

- (b) The stepparent.
- (c) The grandparent of the minor.
- (d) An adult brother or sister of the minor.
- (e) An adult aunt or uncle of the minor.

There shall be maintained in the treatment provider's records of the minor documentation that a reasonable attempt was made to contact the person who has the power to consent.

- The Department of Children and Family Services or the Department of Juvenile Justice caseworker, juvenile probation officer, or person primarily responsible for the case management of the child, the administrator of any facility licensed by the department under s. 393.067, s. 394.875, or s. 409.175, or the administrator of any state-operated or state-contracted delinquency residential treatment facility may consent to the medical care or treatment of any minor committed to it or in its custody under chapter 39, chapter 984, or chapter 985, when the person who has the power to consent as otherwise provided by law cannot be contacted and such person has not expressly objected to such consent. There shall be maintained in the records of the minor documentation that a reasonable attempt was made to contact the person who has the power to consent as otherwise provided by law.
- (4) The medical provider shall notify the parent or other person who has the power to consent as otherwise provided by law as soon as possible after the medical care or treatment is administered pursuant to consent given under this section. The medical records shall reflect the reason consent

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as otherwise provided by law was not initially obtained and shall be open for inspection by the parent or other person who has the power to consent as otherwise provided by law.

- (5) The person who gives consent; a physician, dentist, nurse, or other health care professional licensed to practice in this state; or a hospital or medical facility, including, but not limited to, county health departments, shall not incur civil liability by reason of the giving of consent, examination, or rendering of treatment, provided that such consent, examination, or treatment was given or rendered as a reasonable prudent person or similar health care professional would give or render it under the same or similar circumstances.
- (6) The Center for Juvenile Psychotropic Studies is created within the Department of Psychiatry of the College of Medicine of the University of Florida. The purpose of the center is to collect, track, and assess information regarding minors in state custody held pursuant to chapter 39, chapter 984, or chapter 985 who have been or are currently being prescribed psychotropic medications.
- (a) In addition to determining the number of children in state custody who are receiving psychotropic medications, the types and dosages of medication being prescribed to those children, and any other data relevant to scientifically assessing the status of minors in state custody who are receiving psychotropic medications, the center shall evaluate:
- 1. Whether the child received a full and complete medical evaluation and, to the extent that the medication was prescribed for a psychiatric condition and it is possible to determine from available records, whether or not all other possible physical causes had been ruled out prior to the

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designee,

prescribing of psychotropic medication.

- 2. What other treatments and services were recommended for the child in addition to psychotropic medication and whether or not those services were offered or delivered.
- 3. Whether or not informed consent was received from a parent, legal guardian, or the court prior to initiating treatment.
- 4. Whether or not followup monitoring and treatment appropriate to the child's diagnosis and prescribed medication were provided to the child.
- 5. In cases where court authorization was sought, whether a full and complete child resource record was provided to the court for decisionmaking purposes.
- 6. Whether or not the prescription for and type of psychotropic medications prescribed for the child were appropriate for the age and diagnosis of the child and consistent with the medical standard of care for the treatment of the child's condition.
- (b) The director of the Center for Juvenile

 Psychotropic Studies shall be appointed by the Dean of the

 College of Medicine of the University of Florida.
- (c) There is created an advisory board that shall periodically and objectively review and advise the center on the academic rigor and research parameters of all actions taken pursuant to this subsection. The board shall consist of the following nine members who have backgrounds in psychiatric health:
- 1. The Secretary of Children and Family Services or his or her designee;
- 2. The Secretary of Juvenile Justice or his or her designee;

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		3.	The	Secretary	of	Health	Care	Administration	or	his
<u>or</u>	her	des:	ignee	<u> </u>						

- 4. The Secretary of Health or his or her designee;
- 5. One member appointed by the President of the Senate from the Florida Psychiatric Society who specializes in treating children and adolescents;
- 6. One member appointed by the Speaker of the House of Representatives who is a pediatrician experienced in treating children and adolescents with psychiatric diseases;
- 7. One member appointed by the President of the University of Florida who is an epidemiologist; and
- 8. Two members appointed by the Governor, one of whom has experience serving as a quardian ad litem to children and adolescents in the custody of the state who have psychiatric diseases, and one of whom is employed by the Louis de la Parte Florida Mental Health Institute and has experience in the academic study of children and adolescents with psychiatric diseases.
- (d) The center shall work in conjunction with the Department of Children and Family Services, the Department of Juvenile Justice, the Agency for Health Care Administration, and the Department of Health, and, to the extent allowed by the privacy requirements of federal and state laws, those agencies shall work with the center and make available to the center data regarding such dependent minors, including, but not limited to:
- 1. Demographic information, including, but not limited to, age, geographic location, and economic status.
- 2. A family history of each dependent minor, including, but not limited to, the minor's involvement with 31 the child welfare system or the juvenile justice system, all

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applicable social service records, and all applicable court records.

- 3. A medical history of each dependent minor, including, but not limited to, the minor's medical condition.
- 4. All information regarding the medications prescribed or administered to each minor, including, but not limited to, information contained in each minor's medication administration record.
- 5. Practice patterns, licensure, and board certification of prescribing physicians.
- (e) All oral and written records, information, letters, and reports received, made, or maintained by the center shall be maintained in a manner consistent with all applicable state and federal law.
- (f) A privilege against civil liability is granted to any person furnishing medical records in furtherance of the charge of the center, unless such person furnishing medical records acted in bad faith or with malice in providing such information. A person who participates in the center's research activities or provides information to the center with regard to the incompetence, impairment, or unprofessional conduct of any health care provider licensed under chapter 458, chapter 459, chapter 460, chapter 461, chapter 462, chapter 463, chapter 464, chapter 465, or chapter 466 may not be held liable in any civil action for furnishing such medical records if such person acts without intentional fraud or malice.
- (g) By January 1, 2005, the center shall report its findings regarding psychotropic medications prescribed to dependent minors in state custody to the President of the 31 Senate, the Speaker of the House of Representatives, and the

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appropriate committee chairs of the Senate and the House of Representatives.

- (h) This subsection expires July 1, 2005.
- (7)(6) The Department of Children and Family Services and the Department of Juvenile Justice may adopt rules to implement this section.
- (8) (7) This section does not affect other statutory provisions of this state that relate to medical consent for minors.
- Section 2. Subsection (1) of section 39.401, Florida Statutes, is amended to read:
- 39.401 Taking a child alleged to be dependent into custody; law enforcement officers and authorized agents of the department.--
 - (1) A child may only be taken into custody:
- (a) Pursuant to the provisions of this part, based upon sworn testimony, either before or after a petition is filed; or
- By a law enforcement officer, or an authorized agent of the department, if the officer or authorized agent has probable cause to support a finding:
- 1. That the child has been abused, neglected, or abandoned, or is suffering from or is in imminent danger of illness or injury as a result of abuse, neglect, or abandonment:
- That the parent or legal custodian of the child has materially violated a condition of placement imposed by the court; or
- 3. That the child has no parent, legal custodian, or responsible adult relative immediately known and available to 31 provide supervision and care.

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The refusal of a parent, legal quardian, or other person responsible for a child's welfare to administer or consent to the administration of any psychotropic medication to the child does not, in and of itself, constitute grounds for the department to take the child into custody, or for any court to order that the child be taken into custody by the department, unless the refusal to administer or consent to the administration of psychotropic medication causes the child to be neglected or abused.

Section 3. Section 402.3127, Florida Statutes, is created to read:

402.3127 Unauthorized administration of medication.--

(1) An employee, owner, household member, volunteer, or operator of a child care facility, large family child care home, or family day care home, as defined in s. 402.302, including a child care program operated by a public or nonpublic school deemed to be child care under s. 402.3025, which is required to be licensed or registered, may not, without written authorization from a child's parent or legal quardian, administer any medication to a child attending the child care facility, large family child care home, or family day care home. The written authorization to administer medication must include the child's name, the date or dates for which the authorization is applicable, dosage instructions, and the signature of the child's parent or legal quardian.

(2) In the event of an emergency medical condition when a child's parent or legal quardian is unavailable, an employee, owner, household member, volunteer, or operator of a licensed or unlicensed child care facility, large family child

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care home, or family day care home may administer medication to a child attending the facility or home without the written authorization required in subsection (1) if the medication is administered according to instructions from a prescribing health care practitioner. The child care facility, large family child care home, or family day care home must immediately notify the child's parent or legal guardian of the emergency medical condition and of the corrective measures taken. If the parent or legal quardian remains unavailable and the child's emergency medical condition persists, the child care facility must immediately notify the child's medical care provider.

- (3) As used in this section, the term "emergency medical condition" means circumstances in which a prudent layperson acting reasonably would believe that an emergency medical condition exists.
- (4) (a) A person who violates this section commits a felony of the third degree, punishable as provided in s. 775.082 or s. 775.083, if the violation results in serious injury to the child.
- (b) A person who violates this section commits a misdemeanor of the first degree, punishable as provided in s. 775.082 or s. 775.083, if the violation does not result in serious injury to the child.
- Section 4. Subsections (8) and (9) are added to section 1006.062, Florida Statutes, to read:
- 1006.062 Administration of medication and provision of medical services by district school board personnel .--
- (8) Each district school board shall adopt rules that prohibit all district school board personnel from recommending the use of psychotropic medications for any student. This 31

Bill No. SB 1578 Amendment No.

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subsection does not prohibit district school board personnel 2 from recommending that a student be evaluated by an appropriate medical practitioner and does not prohibit 3 district school board personnel from consulting with such a 4 5 practitioner with the consent of the student's parent. (9) (a) A school district may not require that a 6 student who attends school in the district must, as a prerequisite to the student's attending school or receiving any other services of the school district, obtain a prescription for a controlled substance listed in schedule II under s. 202(c) of the federal Controlled Substances Act, 21 12 <u>U.S.C. s.</u> 812(c), as amended by Title 21 C.F.R. part 1308. (b) The Department of Education shall develop rules containing policies and procedures that prohibit school personnel from requiring a student to obtain a prescription 16 for a controlled substance in violation of paragraph (a). Section 5. This act shall take effect July 1, 2004. ======== T I T L E A M E N D M E N T =========== And the title is amended as follows: Delete everything before the enacting clause and insert: A bill to be entitled An act relating to the prescription of psychotropic medications to dependent minors; amending s. 743.0645, F.S.; defining the term "psychotropic medication"; creating the Center for Juvenile Psychotropic Studies within the

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Department of Psychiatry of the College of

11:22 AM 04/19/04 Bill No. <u>SB 1578</u>
Amendment No.



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Medicine of the University of Florida; providing the purpose of the center; providing for the appointment of a director; creating an advisory board; providing for board membership; requiring the center to work with the Department of Children and Family Services, the Department of Juvenile Justice, the Agency for Health Care Administration, and the Department of Health; requiring certain data relating to dependent minors for whom psychotropic medications have been prescribed to be made available to the center, as legally allowed; requiring the center to report to legislative leaders by a specified date; providing for future repeal; amending s. 39.401, F.S.; providing that the refusal of a parent, legal guardian, or other person responsible for a child's welfare to administer or consent to the administration of a psychotropic medication does not by itself constitute grounds for taking the child into custody; providing an exception; creating s. 402.3127, F.S.; prohibiting the unauthorized administration of medication by personnel associated with child care entities; providing an exception for emergency medical conditions when the child's parent or legal guardian is unavailable; defining the term "emergency medical condition"; providing penalties for violations; amending s. 1006.062, F.S.; requiring district school boards to adopt rules prohibiting

Bill No. SB 1578

Amendment No. ____



district school board personnel from recommending the use of psychotropic medications for any student; allowing such personnel to recommend that a medical practitioner evaluate a student and to consult with such practitioners; providing that a school district may not require a student to obtain a prescription for any specified controlled substance as a prerequisite to the student's attending school or receiving other services of the school district; providing for rulemaking by the Department of Education; providing an effective date.

Bill No. SB 1578 Amendment No.



CHAMBER ACTION

Senate

House

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EDUCATION

MTE 4-19-04

Senator Wasserman Schultz moved the following amendment to **amendment** (021114):

Senate Amendment (with title amendment)

On page 11, between lines 16 and 17,

Section 5. Section 1006.0625, Florida Statutes, is

created to read:

1006.0625 Prohibition on requiring certain medication.--

(1) Each district school board shall prohibit school district personnel from requiring a student to obtain a prescription for, and take as medication, a controlled substance listed in Schedule II, s. 202(c) of the Controlled Substances Act, 21 U.S.C. s. 812(c), or any psychotropic or similar mind-altering drug as a condition of attending school or receiving educational services provided by the state. This section does not prohibit school district personnel from consulting or sharing classroom-based observations with parents regarding a student's academic performance or behavior

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Bill No. SB 1578

Amendment No. ____



1 in the classroom or school or regarding the need for evaluation for special education or related services provided 2 3 the evaluation is strictly academic and not psychologically or 4 psychiatrically based. (2) The State Board of Education shall adopt rules to 5 6 administer this section. 7 8 (Redesignate subsequent sections.) 9 10 11 ======= T I T L E A M E N D M E N T ========== 12 And the title is amended as follows: 13 On page 13, line 12, after the semicolon 14 15 insert: creating s. 1006.0625, F.S.; requiring district 16 17 school boards to prohibit school district personnel from requiring a student to take 18 19 certain medication as a condition of attending 20 school or receiving educational services; 21 requiring the State Board of Education to adopt 22 rules; 23 24 25 26 27 28 29 30 31

Bill No. <u>SB 1578</u>
Amendment No. <u>SB 1578</u>



CHAMBER ACTION

EUCATON

Section 1. Section 1006.0625, Florida Statutes, is

(1) Each district school board shall prohibit school

4-19-D4 12:00 noon

Senator Wasserman Schultz moved the following amendment:

1006.0625 Prohibition on requiring certain

district personnel from requiring a student to obtain a

prescription for, and take as medication, a controlled

substance listed in Schedule II, s. 202(c) of the Controlled Substances Act, 21 U.S.C. s. 812(c), or any psychotropic or

similar mind-altering drug as a condition of attending school

or receiving educational services provided by the state. This

section does not prohibit school district personnel from

consulting or sharing classroom-based observations with

in the classroom or school or regarding the need for

Senate Amendment (with title amendment)

On page 1, line 12,

<u>Senate</u>

House

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insert:

created to read:

medication. --

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parents regarding a student's academic performance or behavior

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Bill No. SB 1578

Amendment No. ____



evaluation for special education or related services provided the evaluation is strictly academic and not psychologically or psychiatrically based. (2) The State Board of Education shall adopt rules to administer this section. (Redesignate subsequent sections.) ======== T I T L E A M E N D M E N T ========== And the title is amended as follows: On page 1, line 2, after the semicolon, insert: creating s. 1006.0625, F.S.; requiring district school boards to prohibit school district personnel from requiring a student to take certain medication as a condition of attending school or receiving educational services; requiring the State Board of Education to adopt rules;

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 1980			
SPONSOR:	Senator Fasano			
SUBJECT:	K-12 Education/Children of Milita	ry		
DATE:	April 8, 2004 REVISED:			
ANA 1. deMarsh-M	LYST STAFF DIRECTOR		ACTION	
2. <u>delviaisii-iv</u>	Iathues // O'Farrell \\//	ED MS		
3.		AED		

I. Summary:

CD 1000

Children of military personnel who receive military orders to transfer to Florida after a school year has begun must be allowed to enroll in the following schools or programs:

AP

- public school choice options listed in s. 1002.20(6)(a), F.S.;
- public schools that provide exceptional student education; or
- public school exceptional student programs, if they were enrolled in these schools or programs in the state from which they transferred.

The bill prohibits a school's enrollment deadline from preventing these students from enrolling in a school or program. The bill requires priority listing of students for enrollment for the upcoming school term or year, if they are unable to enroll in a school or program due to space limitation.

This bill substantially amends s. 1003.05, F.S.

The bill's effective date is July 1, 2004.

II. Present Situation:

Military Students/Education¹

Military service often presents a number of challenges for school age children of military personnel. The average military child relocates every 2.9 years, three times more often than do their civilian counterparts. From kindergarten to graduation, the average military child attends six to nine different schools, including two to three high school transitions. In addition to the social and emotional challenges associated with new cities, schools, and classmates, transitioning military students often face a variety of academic and administrative hurdles.

¹ Senate Staff Analysis, CS/CS SB 1622.

Almost 80,000 active-duty military personnel are stationed in Florida and approximately 33,000 school age dependent children of active duty military families are in Florida.² For purposes of the Federal Impact Aid Program, the term "active duty" means full-time duty in the active service of a uniformed service and includes full-time training duty, annual training duty, fulltime National Guard duty, and attendance, while in the active service, at a school designated as a service school by law or by the Secretary concerned.³ The law further makes a distinction between "active duty for a period of more than 30 days" (e.g., active duty under a call or order that does not specify a period of 30 days or less) and "active service" (e.g. service on active duty).4

Assistance for Transitioning Students

Current law (s. 1003.05, F.S.) requires the Department of Education (DOE) to assist the transition of students from military families in the following manner:

- improving the timely transfer of records;
- developing systems to ease student transition during the first 2 weeks of enrollment;
- promoting practices which foster access to extracurricular programs;
- establishing procedures to lessen the adverse impact of moves from the end of the junior year as well as before and during the senior year;
- encouraging or continuing partnerships between the military base and the school system;
- providing services for transitioning students when applying to and finding funding for postsecondary study; and
- providing other assistance as identified by DOE, school, and military personnel.

Transfer Students

Section 1003.433, F.S., prohibits 11th and 12th grade students who transfer to a Florida public school from another state or a foreign country from being required to spend additional time in school in order to meet high school course requirements, if they have met all the graduation requirements of the originating school district, state, or country. Transfer students must meet the following requirements to receive a standard high school diploma:

- earn a 2.0 grade point average; and
- pass either the 10th grade FCAT or an alternative assessment in the newly created s. 1008.22(9), F.S.

Educational Options

Current law (s. 1002.20, F.S.) outlines the various educational choices available in Florida. Parents have the following public school options:

- controlled open enrollment;
- developmental research (lab) schools;
- charter schools and charter technical career centers;
- magnet schools; and
- alternative schools and special programs.

² Program to Assist and Support Florida's Military Families, Senate interim project report (2004-153), November 2003. ³ The Federal Impact Aid law (Title VIII of the Elementary and Secondary Education Act of 1965 (ESEA)) provides financial

⁴ 37 U.S.C. § 101(18)

assistance to local school districts with concentrations of federally connected children, including those residing on military bases and children who have parents in the uniformed services.

Other options are Advanced Placement® (AP), dual enrollment, International Baccalaureate (IB), early admissions, credit by examination or demonstration of competency, and the Florida Virtual School. The College Board's AP Program is a cooperative educational endeavor between secondary schools and colleges and universities. It offers high school students an opportunity to take college-level courses in a high school setting. Students who participate in the program earn college credit while they are still in high school. According to College Board staff, there is an existing collaborative relationship between the Department of Defense Education Activity (DoDEA) and the Board to facilitate the articulation of children of military families. ⁵

The IB program authorized 1,355 schools in many countries to offer the following programs: the Diploma Program for students ages 16-18; the Middle Years Program for students ages 11-16; and the Primary Years Program for younger students. The programs are offered by state schools, public schools, private schools and international schools. Each school establishes its own enrollment policies.

Current law (s. 1002.31(1), F.S.) defines the term "controlled open enrollment" as a public education delivery system that allows school districts to make student school assignments using parents' indicated preferential school choice as a significant factor. Each district school board may offer controlled open enrollment within the public schools. The controlled open enrollment program is in addition to the existing choice programs (e.g., magnet schools, alternative schools, special programs, AP, and dual enrollment).

Each district school board must develop a controlled open enrollment plan, but must adhere to federal desegregation requirements. A plan that conflicts with federal desegregation orders may not be implemented. Districts must develop a system of priorities for these plans that includes consideration of the following:

- a required application process for program participation with an appellate process for hardship cases.
- a process that allows parents to declare school preferences, encourages placement of siblings within the same school, and promotes parental involvement.
- a lottery procedure for the school district to determine student assignment.
- the procedures to maintain socioeconomic, demographic, and racial balance.
- the availability of transportation.
- an information clearinghouse to help parents make informed choices.

School districts with schools that operate on both multiple session schedules and single session schedules must afford parents of students in multiple session schools preferred access to the controlled open enrollment program.

In addition, there are public school options associated with the following:

- the Opportunity Scholarship Program; and
- the McKay Scholarships for Students with Disabilities Program.

There are different eligibility criteria for each of these programs. Eligibility for the Opportunity Scholarship Program is based on attendance at a public school designated as performance grade

⁵ DoDEA is a civilian agency of the U.S. Department of Defense and the agency's schools serve the children of military service members and Department of Defense civilian employees throughout the world.

"F," failing to make adequate progress. The McKay Scholarship Program serves eligible students with certain disabilities.

Residency

Florida administrative rule requires school districts to verify that the student is a resident of the school district and is enrolled in or has made application for admittance to a district school. However, the rule does not require verification that the student's parent is a resident of the district. According to DOE, the agency's database contains an element (Resident Status, State/County) in which districts are asked to indicate if the student is an out-of-state student enrolled in the school district. This element is not currently used to determine eligibility for FEFP funding at the state level.

School Calendar⁷

The calendars for school districts vary throughout the state. Students began the 2003-2004 school year in Florida public schools as early as August 1, 2003, in Washington County and as late as August 25, 2003, in Broward and Miami-Dade counties. Students began the school year during the week of July 28-August 1 in one district, during the week of August 4-8 in 34 districts, during the week of August 11-15 in 27 districts, during the week of August 18-22 in three districts, and during the week of August 25-29 in two districts. Modified, extended or year-round schools operate on a nontraditional school calendar. During the 2003-2004 school year, 20 schools in seven districts are expected to use the nontraditional calendar.

Free and Appropriate Public Education

Federal law requires states to make a free appropriate public education available to all children with disabilities residing in the State between the ages of 3 and 21, inclusive, including children with disabilities who have been suspended or expelled from school. Children who are placed in or referred to private schools or facilities by the state or appropriate school districts are provided special education and related services at no cost to their parents. There are more limited obligations for school districts to children with disabilities when the public agency made a free and appropriate public education available and the parents elected to place them in a private school or facility without the public agency's consent or referral.

Federal Child Find obligations require all children with disabilities residing in Florida, including children with disabilities attending private schools (regardless of the severity of their disabilities) and who are in need of special education and related services, to be identified, located, and evaluated. The state must also ensure that a practical method is developed and implemented to determine which children with disabilities are currently receiving needed special education and related services.

Exceptional Students in Florida

Florida law (s. 1003.01(3) (a), F.S.) defines the term "exceptional student" as any student who

⁶ The public school must have had this designation for 2 years in a four-year period.

⁷ School District Calendars 2003-2004, Statistical Brief (2004-01B), Florida Department of Education, July 2003. See http://www.firn.edu/doe/eias/eiaspubs/pdf/calendar.pdf

⁸ 20 U.S.C. s. 1412. See also 34 CFR s. 300.121

⁹ 20 U.S.C. s. 1412(a)(10)(C)(i).

has been determined eligible for a special program in accordance with State Board of Education (SBE) rule and includes students who are gifted and students with disabilities. The law further defines the term "exceptional students with disabilities." Gifted students are not considered a subset of students with disabilities. Additionally, Florida administrative rules define gifted students. Similarly, federal law appears to make a distinction between students with disabilities and students with special learning needs, including students who are gifted and talented. 12

The DOE reported that 387,617 students were served in the ESE program in the fall of 2002. The program serves individuals aged 3 through 21, with children aged three to five being served by the program's Prekindergarten Disabilities component. Some school districts opt to serve children from birth through two years.

Special Education Services

The law defines these services as specially designed instruction and such related services as are needed for an exceptional student to benefit from education, and may include: transportation; diagnostic and evaluation services; social services; physical and occupational therapy; job placement; orientation and mobility training; braillists, typists, and readers for the blind; interpreters and auditory amplification; rehabilitation counseling; transition services; mental health services; guidance and career counseling; specified materials, assistive technology devices, and other specialized equipment; and other such services as approved by SBE rules. ¹³

District School Boards

Current law (s. 1001.42(4), F.S.) requires district school boards to provide for an appropriate program of special instruction, facilities, and services for exceptional students, as prescribed by the State Board of Education (SBE) as acceptable in accordance with the provisions of s. 1003.57, F.S. State law and administrative rule require district school boards to provide these services either within the district school system, in cooperation with other district school systems, or through contracts with approved private schools or community facilities that meet standards established by the Commissioner of Education.

The law (s. 1003.57(5), F.S.) prohibits a student from being given special instruction or services as an exceptional student until he or she has been properly evaluated, classified and placed in the manner prescribed by SBE rule. The parent of an exceptional student evaluated, placed, or denied placement must be notified of each evaluation, placement, or denial. In addition, parents must be notified of the right to a due process hearing.

¹⁰ Exceptional students with disabilities (s. 1003.01(3)(a), F.S.) are those who are mentally handicapped, speech and language impaired, deaf or hard of hearing, visually impaired, dual sensory impaired, physically impaired, emotionally handicapped, specific learning disabled, hospital and homebound, autistic, developmentally delayed children, ages birth through 5 years, or children, ages birth through 2 years, with established conditions that are identified in State Board of Education rules.

¹¹ Rule 6A-6.03019, F.A.C., defines a gifted student as a student who has superior intellectual development and is capable of high performance and establishes the eligibility criteria for gifted instructional programs.

¹² See 20 U.S.C.A. ss. 6622 and 6623, related to grants under Chapter 70, Strengthening and Improvement of Elementary and Secondary Schools.

¹³ s. 1003.01(3)(b), F.S.

Temporary Assignment /Transferring Exceptional Students

Current rules provide for the immediate placement of out-of-state exceptional students who are enrolling in a Florida school district or in an educational program operated by DOE through grants or contractual agreements. If the student has a current IEP and evaluation data needed to determine that the student meets Florida eligibility criteria, he or she can be placed immediately in the appropriate educational program, without temporary assignment. The receiving district may review and revise the current IEP, as needed. Also, a transferring student may be temporarily assigned to a special program for a period not to exceed six months. Districts are required to establish policies and procedures related to temporary assignments, including verifying and documenting the student's previous program eligibility or assignment in the sending school or agency.

Matrix of Services

Current law, (s. 1011.62, F.S.) relating to determining the annual allocation to each district for operation, requires the General Appropriations Act to establish cost factors based on desired relative cost differences between specific programs. The Commissioner of Education must specify a matrix of services and intensity levels to be used by districts in the determination of the two weighted cost factors for exceptional students with the highest levels of need (i.e., levels IV and V). Consequently, students who are at support levels I, II, and III do not necessarily have a matrix of services.

The funding model for exceptional student education programs uses specified FEFP cost factors, including support levels IV and V for exceptional students, and a guaranteed allocation for exceptional student education programs. The law also provides that:

- exceptional education cost factors are determined by using a matrix of services to document the services that each exceptional student will receive; and
- the nature and intensity of the services indicated on the matrix must be consistent with the services described in each exceptional student's individual educational plan.

In order to generate funds using one of the two weighted cost factors, a matrix of services must be completed at the time of the student's initial placement into an exceptional student education program and at least once every 3 years by personnel who have received approved training. Nothing listed in the matrix may be construed as limiting the services a school district must provide in order to ensure that exceptional students are provided a free, appropriate public education.

III. Effect of Proposed Changes:

Children of military personnel who receive military orders to transfer to Florida after a school year has begun must be allowed to enroll in the following:

- a school or program included in the public school choice options, listed in s. 1002.20(6)(a),
 F.S.;
- a public school that provides exceptional student education; or
- a public school exceptional student program, if they were enrolled in these schools or programs in the state from which they transferred.

The bill prohibits a school's enrollment deadline from preventing these students from enrolling in a school or program. A student must be priority listed for enrollment for the upcoming school

term or school year, if he or she is unable to enroll in a school or program due to space limitation. The bill provides for access to exceptional programs in a public school or public school program. This would include students with disabilities and gifted students.

The bill provides an effective date of July 1, 2004.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

The bill provides for access to public school choice options for the children of military families transitioning to Florida. This provision is limited to those families transferring to the state after the school year has begun. The fiscal impact associated with this provision will depend upon the number of families that actually transfer to Florida after the beginning of the school year.

The bill allows these students to enroll in the public school choice option under the McKay and Opportunity Scholarship Programs. To the extent that this is interpreted as waiving certain requirements, including prior attendance at a Florida public school, there will likely be an increase in the number of scholarship enrollees. However, the number of additional enrollees and the resulting fiscal impact, is presently indeterminate.

VI. Technical Deficiencies:

None.

VII. Related Issues:

Programs that are available in other states include AP and IB programs, although some of these options may differ in other states. For example:

 According to International Baccalaureate Organization staff, some schools may not accept students who are transferring from one IB school to another due to differences in the sequence of courses offered within the same subject area. Also, not all schools offer the same subject areas.¹⁴

The bill provides for access to these options even if the student was not previously enrolled in the programs or courses.

Some public choice options are unique to Florida (e.g., the McKay Scholarship and the Opportunity Scholarship Programs) and require prior year attendance at a Florida public school as a condition of eligibility. Also, certain students that participate in the public school option under the McKay Scholarship Program are subject to the same requirement for a matrix of services as other public school students with disabilities (e.g., a school district must complete a matrix for students with the highest levels of need). The matrix is used to determine funding for these students. Students whose parents choose the option of attending another public school must also have an individual education plan (IEP). The bill infers but does not explicitly waive the eligibility requirements for either of these programs.

Military students with disabilities who transfer from another state or from a foreign country will have an IEP, but will not have a matrix of services, since the matrix requirement is unique to Florida. If the parents want a child with a high level of need (level IV or V) to participate in the McKay Program at a public school, a matrix will be needed to determine the school district funding level. The bill does not provide for a matrix under these circumstances nor does it provide for verifying the military orders of transitioning military personnel.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

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¹⁴See http://www.ibo.org/ibo/index.cfm?page=/ibo/faq&language=EN, April 2004.

¹⁵ Federal and state laws require an individual education plan for students with disabilities. See 20 U.S.C. s. 1412 and s. 1002.39, F.S. Section 1002.39, F.S., provides that students with disabilities include K-12 students who are mentally handicapped, speech and language impaired, deaf or hard of hearing, visually impaired, dual sensory impaired, physically impaired, emotionally handicapped, specific learning disabled, hospitalized or homebound, or autistic.

Bill No. <u>SB 1980</u>
Amendment No. ____



CHAMBER ACTION

	Senate House
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8	4-19-04 10:15 ane
9	10.12 and
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11	Senator Wise moved the following amendment:
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13	Senate Amendment (with title amendment)
14	On page 1, line 29, delete "priority"
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19	======== T I T L E A M E N D M E N T ==========
20	And the title is amended as follows:
21	On page 1, line 7, delete "priority"
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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 2310						
SPONSOR:	Senator Atwater						
SUBJECT:	Reading Defici	encies					
DATE:	April 20, 2004	REVISED:					
ANAI 1. Dormady 2. 3. 4. 5. 6.	YST VAD	STAFF DIRECTIOR O'Farrell	REFERENCE ED AED AP	ACTION			

I. Summary:

SB 2310 requires all elementary schools to regularly assess the reading ability of each K-3 student and to notify parents of any problems. The bill provides that these requirements should operate in addition to, not in lieu of, the requirements set forth in s. 1008.25, F.S.

The bill would also establish a Reading Enhancement and Acceleration Initiative in each school district. The dual focus of this initiative would be to:

- Prevent the retention of 3rd -grade students by implementing remediation for all K-3 students at risk of retention, including daily 30- to 45- minute intensive instruction by trained staff, and
- Provide accelerated reading instruction to 3rd-grade students who fail to meet standards for promotion to the 4th grade, including daily, 60- to 90-minute intensive instruction by trained and certified instructional staff. Each student that had been retained would be entitled to be reassessed every 9 weeks and could be promoted upon achieving a passing score on a test determined by the Department of Education. Retained students would also be offered additional services to enable them to remain on grade level in other academic areas.

This bill substantially amends section 1002.20 of the Florida Statutes and creates a new section of the Florida Statutes.

The bill will take effect July 1, 2004.

II. Present Situation:

Current State Law

Section 1008.25, F.S.: Student progression; Academic improvement plans

Section 1008.25, F.S., requires district school boards to establish comprehensive programs for student progress that must include, in relevant part, specific levels of performance in reading for each grade level, including performance levels on statewide assessments. Students are required to participate in the statewide assessment tests required by s. 1008.22, F.S. (the Florida Comprehensive Assessment Test). Students who perform below required performance levels must be provided with additional diagnostic assessments to determine the nature of the student's difficulty and areas of academic need.

For students who do not meet designated proficiency levels, the school must consult with the student's parent and implement an academic improvement plan (AIP) for the student that is designed to help the student meet state and district proficiency expectations. Additionally, if a student has a deficiency specifically in reading, the AIP must identify:

- the student's specific areas of deficiency in phonemic awareness, phonics, fluency, comprehension, and vocabulary;
- desired levels of performance in these areas; and
- instructional and support services that will be provided to meet the desired levels of performance.

Schools are also required to frequently monitor each student's progress in meeting the desired levels of performance.

Districts are required to assist schools in implementing research-based reading activities that have been shown to be successful in teaching reading.

In addition to these requirements, under s. 1008.25(7), each school board is required to annually report to parents the student's progress toward achieving state and district expectations for proficiency in reading. The parent must also receive the student's results on each statewide assessment test. Under s. 1008.25(4)(b), the student may receive remediation or be retained in an intensive program that is different from the previous year's program and that takes into consideration the student's learning style.

Section 1008.25(5), F.S.: Reading deficiency in grades K-3

Under s. 1008.25(5), any student who exhibits a substantial deficiency in reading, based on (1) a locally determined or statewide assessment conducted in any of grades K-3 or (2) teacher observations, must be given intensive reading instruction immediately following the identification of the reading deficiency. The student's reading proficiency must be reassessed by locally determined assessments or through teacher observation at the beginning of the grade following the intensive reading instruction. The student must continue to receive remediation until the reading deficiency is remedied.

If the student's reading deficiency is not remedied by the end of grade 3, as demonstrated by scoring above Level 1 on the 3rd grade FCAT reading test, the student must be retained.

The parent of any student who shows a substantial deficiency in reading must be provided with:

- written notification that the student has been identified as having a substantial deficiency in reading;
- a description of the current services provided to the child;
- a description of the proposed supplemental instructional services and support that will be provided to the child to remediate the reading deficiency;
- a description of the mandatory retention policy for 3rd grade students; and
- strategies to use in helping the child succeed in reading proficiency.

Section 1002.20, F.S.: K-12 student and parent rights

Section 1002.20, F.S., currently provides that parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways to help their child to succeed in school. The section delineates several statutory rights afforded to K-12 students and their parents.

Section 1008.32, F.S.: State Board of Education oversight enforcement authority

Section 1008.32., F.S., provides that district school boards are primarily responsible for compliance with law and state board rule. If the State Board of Education determines that a district school board is unwilling or unable to comply with law or state board rule within a specified time frame, the state board may:

- report to the Legislature that the school district has been unwilling or unable to comply with the law or rule and recommend that action be taken by the Legislature;
- withhold the transfer of state funds, discretionary grant funds, or any other eligible funds until the district is in compliance;
- reduce the district's discretionary lottery appropriation until the school district complies with the law or rule:
- declare the district ineligible for competitive grants; or
- require monthly or periodic reporting on the areas of noncompliance until they are remedied.

Section 1008.22(3), F.S.: Student Assessment

Section 1008.22(3), F.S., requires the Commissioner of Education to develop and implement a student achievement testing program, the Florida Comprehensive Assessment (FCAT), as part of the statewide educational assessment program that provides information for improving the operation and management of public schools. Participation in the testing program is mandatory for all students attending public school, except as otherwise prescribed by the Commissioner. Parents of students who do not participate in the assessment program must be provided specific

information about possible consequences. School districts must provide appropriate remediation to students who score below the levels established for each subject area. Florida currently requires public school students in grades 3 through 10 to annually take the reading portion of the FCAT.

Current State Reading Initiatives for K-3 Students¹

Just Read, Florida!

Just Read, Florida! is the state's umbrella program for reading initiatives. It was created in 2001 by Executive Order 01-260 as a comprehensive and coordinated reading initiative, and includes such programs as Read to Learn, a public awareness campaign regarding 3rd grade reading issues; Read Together, Florida, a statewide book club; Just Read, Families! month, which encourages parents to read with their children during the summer; Building Better Readers family workshops, where parents can learn about activities their grade K-3 children can do to improve reading performance; and other related initiatives.

Federal Funding: Reading First

Florida has received or will receive federal Reading First funds that will total more than \$300 million over six years, to help reach state reading goals. Reading First grants assist Florida school districts and schools to implement proven methods of scientifically based reading instruction, in order to prevent reading difficulties in grades K-3. Grants are awarded to individual school districts upon application. This competitive sub-grant process ensures that Florida school districts meet the eligibility criteria prescribed by the Reading First federal legislation and Florida's state grant application.

Florida Center for Reading Research (FCRR)

The FCRR is a state partner located at Florida State University that has been actively involved in conducting research and developing reading programs for all students, but particularly for students in grades K-3. The FCRR's projects include:

- Development and implementation of a web-based data management and student reporting system for K-3 classrooms that will provide information to help manage and improve instruction for individual children, classrooms, and schools;
- State-wide training for personnel from Reading First schools in the administration and interpretation of reliable and valid measures of reading progress for grades K-3;
- Development of a web site that will make research-based information about reading widely available;
- Development of high quality professional development modules for literacy instruction for Reading First teachers and school psychologists;

¹ Source: www.fldoe.org.

BILL: SB 2310 Page 5

• Development of efficient computer-based and group-administered early reading progress monitoring assessments for children in grades K-3;

- Preparation of videos and interactive CDs on the basic science of reading, reading instruction, and reading assessment; and
- Development of valid early literacy assessment methods for preschool children ages 3-5.

III. Effect of Proposed Changes:

Section 1

The bill amends s. 1002.20, F.S., to provide that each elementary school must regularly assess the reading ability of each K-3 student. If any student shows a reading deficiency, the student's parent must be immediately notified, and the nature of the student's reading problems must be explained to the parent. Parents must be consulted in the development of a detailed academic improvement plan and must be informed that the student will be given intensive reading instruction until the deficiency is corrected. The provision specifically states that it is designed to operate in addition to the provisions of s. 1008.25, F.S.

Section 2

The bill establishes a Reading Enhancement and Acceleration Initiative in each school district. The dual focus of the initiative is to:

- Prevent the retention of 3rd-grade students by implementing a method and system for preventing illiteracy in grades K-3;
- Provide intensive reading instruction to 3rd-grade students who fail to meet standards for promotion to 4th grade.

Reading enhancement initiative

The reading enhancement initiative would be provided to all K-3 students at risk of retention, as identified by the Dynamic Indicators of Basic Early Literacy Skills (DIBELS), which is the statewide assessment system used in Florida Reading First schools. The initiative must:

- Include daily 30- to 45-minute intensive instruction delivered by trained professional and paraprofessional staff;
- Be provided during regular school hours in addition to regular reading instruction;
- Provide a state-identified reading curriculum that has been reviewed by the FCRR and meets the following criteria:
 - It assists struggling readers;
 - It provides skill development in the 5 essential components of reading identified by Reading First;
 - o It is research-based and has a proven method and system for preventing illiteracy;

- o It provides scientifically-based and reliable assessment;
- o It provides correct placement within the reading program;
- o It provides initial and ongoing analysis of each student's reading progress;
- o It includes a computerized management system for immediate analysis and reporting to school officials and parents; and
- o It includes a DIBELS assessment, or an equivalent measure, which is integrated into the curriculum.

Reading acceleration initiative

The reading acceleration initiative must be provided through "reading acceleration centers" to all 3rd-grade students who fail to meet standards for promotion to the 4th grade. The acceleration initiative:

- must be implemented during regular school hours;
- must include daily 60- to 90-minute intensive, accelerated reading instruction delivered by trained, high-quality instructional staff who are certified in elementary education or reading, or hold an endorsement in reading
- must offer core education services to enrolled students to enable the students to stay on grade level in other academic areas, and
- must adopt a reading curriculum that meets all of the criteria required for the reading curriculum of the reading enhancement initiative (as further described above).

Student and parent rights

The bill provides the following student and parental rights:

- A student retained pursuant to s. 1008.25, F.S., may attend a reading acceleration center.
- Every retained student must be assessed every 9 weeks and will be promoted to 4th grade if the student achieves a passing score on a nationally recognized standardized test selected by the Department of Education.
- If a student achieves a score on a test administered pursuant to this provision that does not result in promotion to the 4th grade, the school, in consultation with the student's parent, must modify the student's AIP to reflect the student's current level of performance in phonemic awareness, phonics, fluency, vocabulary, and comprehension. During this process, the parent must be informed of all instructional and support services available to improve the student's reading ability.

School district compliance

Any school district that does not comply with the requirements of the section will be subject to the oversight and enforcement provisions contained in s. 1008.32, F.S.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

Academic improvement plans and parental involvement provisions are already contained in current law; accordingly, school districts should already have systems in place to facilitate some of the requirements of the bill. The bill's requirements, however — particularly with respect to frequent retesting of students, as well as specified daily remediation — will likely require additional resources that will vary by district.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	PCS/SB 2310				
SPONSOR:	Senator Atwate	er			
SUBJECT:					
DATE:	April 20, 2004	REVISED:			
ANA 1. Dormady 2. 3. 4. 5. 6.	LYST	STAFF DIRECTOR O'Farrell	REFERENCE ED AED AP	ACTION	

I. Summary:

PCS/SB 2310 requires all elementary schools to regularly assess the reading ability of each K-3 student. The bill also provides several new parental notification requirements and establishes systems to enhance K-3 student progression. It requires the implementation – primarily by school districts – of a number of new programs to help remedy reading deficiencies in students who have been retained or are in danger of being retained due to mandatory retention provisions of state law. Required new initiatives for retained students or students in danger of retention include:

- o mandatory review of existing academic improvement plans;
- o mandatory preparation of academic portfolios for certain students;
- o intensive reading instruction, for 90 minutes daily;
- o written notification to parents when a student will not be promoted, including information as to why statutory good cause exemptions did not apply to the student;
- o implementation of a policy for mid-year promotion of retained students;
- o provision of high-performing teachers for retained students;
- o involvement of parents in choosing additional remedial options for their children;
- o establishment of a Reading Enhancement and Acceleration Development (READ) Initiative, the focus of which is to prevent the retention of 3rd grade students and to offer intensive reading instruction to K-3 students who exhibit a reading deficiency; and
- o implementation of transitional instructional settings for certain retained 3rd grade students.

This bill substantially amends sections 1002.20 and 1008.25 of the Florida Statutes.

The bill will take effect July 1, 2004.

BILL: PCS/SB 2310 Page 2

II. Present Situation:

Current State Law

Section 1008.25, F.S.: Student progression; Academic improvement plans

Section 1008.25, F.S., requires district school boards to establish comprehensive programs for student progress that must include, in relevant part, specific levels of performance in reading for each grade level, including performance levels on statewide assessments. Students are required to participate in the statewide assessment tests required by s. 1008.22, F.S. (the Florida Comprehensive Assessment Test). Students who perform below required performance levels must be provided with additional diagnostic assessments to determine the nature of the student's difficulty and areas of academic need.

For students who do not meet designated proficiency levels, the school must consult with the student's parent and implement an academic improvement plan (AIP) for the student that is designed to help the student meet state and district proficiency expectations. Additionally, if a student has a deficiency specifically in reading, the AIP must identify:

- the student's specific areas of deficiency in phonemic awareness, phonics, fluency, comprehension, and vocabulary;
- desired levels of performance in these areas; and
- instructional and support services that will be provided to meet the desired levels of performance.

Schools are also required to frequently monitor each student's progress in meeting the desired levels of performance.

Districts are required to assist schools in implementing research-based reading activities that have been shown to be successful in teaching reading.

In addition to these requirements, under s. 1008.25(7), each school board is required to annually report to parents the student's progress toward achieving state and district expectations for proficiency in reading. The parent must also receive the student's results on each statewide assessment test. Under s. 1008.25(4)(b), the student may receive remediation or be retained in an intensive program that is different from the previous year's program and that takes into consideration the student's learning style.

Section 1008.25(5), F.S.: Reading deficiency in grades K-3

Under s. 1008.25(5), any student who exhibits a substantial deficiency in reading, based on (1) a locally determined or statewide assessment conducted in any of grades K-3 or (2) teacher observation, must be given intensive reading instruction immediately following the identification of the reading deficiency. The student's reading proficiency must be reassessed by locally determined assessments or through teacher observation at the beginning of the grade following the intensive reading instruction. The student must continue to receive remediation until the reading deficiency is remedied.

If a student's reading deficiency is not remedied by the end of grade 3, as demonstrated by scoring above Level 1 on the 3rd grade FCAT reading test, the student must be retained.

The parent of any student who shows a substantial deficiency in reading must be provided with:

- written notification that the student has been identified as having a substantial deficiency in reading;
- a description of the current services provided to the child;
- a description of the proposed supplemental instructional services and support that will be provided to the child to remediate the reading deficiency;
- a description of the mandatory retention policy for 3rd grade students; and
- strategies to use in helping the child succeed in reading proficiency.

Section 1002.20, F.S.: K-12 student and parent rights

Section 1002.20, F.S., currently provides that parents of public school students must receive accurate and timely information regarding their child's academic progress and must be informed of ways to help their child to succeed in school. The section delineates several statutory rights afforded to K-12 students and their parents.

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Section 1008.22(3), F.S., requires the Commissioner of Education to develop and implement a student achievement testing program, the Florida Comprehensive Assessment Test (FCAT), as part of the statewide educational assessment program that provides information for improving the operation and management of public schools. Participation in the testing program is mandatory for all students attending public school, except as otherwise prescribed by the Commissioner. Parents of students who do not participate in the assessment program must be provided specific information about possible consequences. School districts must provide appropriate remediation to students who score below the levels established for each subject area. Florida currently requires public school students in grades 3 through 10 to annually take the reading portion of the FCAT.

Current State Reading Initiatives for K-3 Students¹

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Just Read, Florida! is the state's umbrella program for reading initiatives. It was created in 2001 by Executive Order 01-260 as a comprehensive and coordinated reading initiative, and includes such programs as Read to Learn, a public awareness campaign regarding 3rd grade reading issues; Read Together, Florida, a statewide book club; Just Read, Families! month, which encourages parents to read with their children during the summer; Building Better Readers family workshops, where parents can learn about activities for their grades K-3 children to improve reading performance; and other related initiatives.

¹ Source: www.fldoe.org.

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Federal Funding: Reading First

Florida has received or will received federal Reading First funds that will total more than \$300 million over six years, to help reach state reading goals. Reading First grants assist Florida school districts and schools to implement proven methods of scientifically based reading instruction, in order to prevent reading difficulties in grades K-3. Grants are awarded to individual school districts upon application. This competitive sub-grant process ensures that Florida school districts meet the eligibility criteria prescribed by the Reading First federal legislation and Florida's state grant application.

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The FCRR is a state partner located at Florida State University that has been actively involved in conducting research and developing reading programs for all students, but particularly for students in grades K-3. The FCRR's projects include:

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- State-wide training for personnel from Reading First schools in the administration and interpretation of reliable and valid measures of reading progress for grades K-3;
- Development of a web site that will make research-based information about reading widely available;
- Development of high quality professional development modules for literacy instruction for Reading First teachers and school psychologists;
- Development of efficient computer-based and group-administered early reading progress monitoring assessments for children in grades K-3;
- Preparation of videos and interactive CDs on the basic science of reading, reading instruction, and reading assessment; and
- Development of valid early literacy assessment methods for preschool children ages 3-5.

III. Effect of Proposed Changes:

Section 1

The bill amends s. 1002.20, F.S., to provide that each elementary school must regularly assess the reading ability of each K-3 student. If any student shows a reading deficiency, the student's parent must be immediately notified, and the nature of the student's reading problems must be explained to the parent. Parents must be consulted in the development of a detailed academic improvement plan and must be informed that the student will be given intensive reading

BILL: PCS/SB 2310 Page 5

instruction until the deficiency is corrected. The provision specifically states that it is designed to operate in addition to, not in lieu of, the provisions of s. 1008.25, F.S.

Section 2

The bill amends s. 1008.25, F.S., to provide new parental notification requirements and to establish new systems for successful K-3 student progression.

Parental notification

The proposed committee substitute provides that the parent of any child in grades K-3 who exhibits a substantial deficiency in reading must be notified in writing that the FCAT is not the sole determiner of promotion and that additional evaluations, portfolio reviews, and assessments are available to assist parents and school personnel in making grade promotion decisions. Information must also be provided on the school district's criteria and policies for mid-year promotion of retained students.

Good cause promotion provisions

The bill would provide a good cause exemption from mandatory retention requirements for:

- students with disabilities who participate in the FCAT, have received remediation in reading, and were previously retained in grade 3; and
- students who have received the intensive remediation in reading required by law but still demonstrate deficiency in reading and were previously retained in grades kindergarten through 3 for a total of 2 years.

Student progression provisions

Intensive intervention requirement

The bill provides that students subject to mandatory 3rd grade retention due to FCAT scores must be provided intensive intervention in reading to cure their specific reading problems, as identified by a valid and reliable diagnostic assessment.

The intensive intervention must include:

- effective instructional strategies;
- participation for no less than 6 weeks in the district's summer reading camp; and
- appropriate teaching methodologies to assist the students in reading and progressing to the next grade.

Requirements of school districts

Beginning in the 2004-2005 school year, each school district must:

- Review the AIP of each student who did not score above Level 1 of the FCAT reading test and did not receive a good cause exemption for promotion. This review must address additional services needed to remediate identified problem areas in the student's reading.
- Require completion of a student portfolio for each student who did not score above Level 1 on the FCAT reading test and did not receive a good cause exemption for promotion.
- Provide students who are subject to mandatory retention with intensive instructional services to remediate identified problem areas in reading. These services must include a minimum of 90 minutes of daily, uninterrupted, scientifically research-based reading instruction and other strategies prescribed by the school district. The other strategies may include:
 - Small group instruction;
 - o Reduced teacher-student ratios;
 - o More frequent monitoring of student progress;
 - o Tutoring or mentoring;
 - o Transition classes containing 3rd and 4th grade students;
 - o Extended school day, week, or year; or
 - Summer reading camps.
- Provide written notification to the parent of any student who is retained pursuant to
 mandatory retention requirements that their child has not met the requirements for
 promotion, together with the reasons that the child is not eligible for a statutory good
 cause exemption. This notification must comply with s. 1002.20(11), F.S., and must
 include a description of the proposed interventions that will be provided to remediate the
 child's reading deficiencies.
- Implement a policy for mid-year promotion of retained 3rd grade students who are ready for promotion to 4th grade. Districts may use subsequent assessments, alternative assessments, or portfolio reviews to reevaluate retained students for these purposes. Students promoted mid-year after November 1 must demonstrate proficiency above that required to score at Level 2 on the grade 3 FCAT, as determined by the SBE. The bill also requires the SBE to adopt standards to help ensure that each student's progress is sufficient to master appropriate 4th grade level reading skills.
- Provide students who are retained under mandatory retention requirements with a highperforming teacher, as determined by student performance data and above-satisfactory performance appraisals.
- Provide parents of retained students with at least one of the following options:
 - O Supplemental tutoring in research-based reading services in addition to the regular reading block, including tutoring before and after school;
 - o A "Read at Home" plan, outlined in a parental contract, that includes participation in related workshops and regular parent-guided home reading; or

- A mentor or tutor with specialized training in reading.
- Establish a Reading Enhancement and Acceleration Development (READ) Initiative, the focus of which is to prevent the retention of 3rd grade students and to offer intensive reading instruction to K-3 students who exhibit a reading deficiency. The READ Initiative must:
 - o be provided to all K-3 students at risk of retention, as identified by the statewide assessment system used in Reading First schools
 - o be provided during regular school hours, in addition to regular reading instruction
 - o provide a state-identified reading curriculum that has been review by the FCRR and meets, at a minimum, these qualifications:
 - It assists students in developing the ability to read at grade level;
 - It provides skill development in designated reading areas;
 - It provides scientifically based and reliable assessment;
 - It provides initial and ongoing analysis of each student's reading progress;
 - It is implemented during regular school hours; and
 - It provides a curriculum to assist students in maintaining or meeting proficiency levels for the appropriate grade in all academic subjects.
- Establish at each school, where applicable, an intensive acceleration class for retained 3rd grade students who score at Level 1 on the FCAT reading test subsequent to their retention. The focus of this class will be to increase a child's reading level at least 2 grade levels in 1 school year. The class must:
 - o be provided to any student in grade 3 who scores at level 1 on the FCAT reading test and who was retained in grade 3 the prior year because of scoring at Level 1 on the FCAT reading test;
 - o have reduced student-teacher ratios;
 - o provide uninterrupted reading instruction for the majority of student contact time each day;
 - o incorporate opportunities to master the grade 4 Sunshine State Standards in other core subject areas:
 - o use a reading program that is scientifically research-based and has proven results in accelerating student achievement;
 - o provide intensive language and vocabulary instruction using a research-based program, including use of a speech-language therapist;
 - include weekly progress monitoring measures to ensure that progress is being made; and
 - o report the students' progress to the DOE at the end of the first semester.
- Report to the SBE, as requested, on the intervention and support implemented at the
 district level. The Commissioner of Education is required to annually prescribe the
 required components of these reports.

• Provide a student who has been retained in grade 3, has received intensive services, but is still not ready for grade promotion the option of being placed in a transitional instructional setting. This setting must specifically be designed to produce learning gains sufficient to meet grade 4 performance standards while remediating reading deficiencies.

Section 3

The bill will take effect July 1, 2004.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

Academic improvement plans and certain parental involvement provisions are already contained in current law; accordingly, school districts should already have systems in place to facilitate some of the requirements of the bill. The bill's requirements, however – particularly with respect to specified daily remediation, as well as some of the new intensive remedial measures – may require additional resources for school districts to implement. Additional required resources would likely vary by district. The DOE reports, however, that no fiscal impact will be incurred in connection with this legislation and that the bill may be implemented using existing funding sources such as Supplemental Academic Instruction (SAI) funds, funds generated under the FEFP, Just Read, Florida! funds, and available federal funds such as Title I, Title II, and Individuals with Disabilities Education Act funds.

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VI. Technical Deficiencies:

As noted above, the bill requires school districts to provide written notification to the parent of any student who is retained pursuant to statutory mandatory retention requirements that their child has not met requirements for promotion, together with the reasons the child is not eligible for a statutory good cause exemption. The bill provides that this notification must comply with s. 1002.20(11), F.S.; however, this section of law relates to the pledge of allegiance. It may be helpful to changes this cross-reference to s. 1002.20(14), F.S., or another applicable section of law.

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None.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

1 A bill to be entitled 2 An act relating to reading deficiencies; 3 amending s. 1002.20, F.S.; providing certain 4 rights to parents of students with reading 5 deficiencies; requiring that parents receive 6 understandable information and are consulted 7 regarding a child's academic progress; amending 8 s. 1008.25, F.S.; removing an obsolete date; 9 providing notification of additional 10 information to parents of students who exhibit 11 a substantial reading deficiency; revising certain good cause exemptions from mandatory 12 13 retention; requiring school districts to 14 provide certain reading interventions to 15 students who have been retained; providing school district requirements relating to 16 17 remediation of student reading deficiencies, 18 parental notification, implementation of a 19 mid-year promotion policy, provision of 20 instructional options for students, 21 establishment of a Reading Enhancement and 22 Acceleration Development (READ) Initiative, 23 establishment of an intensive acceleration 24 class for retained 3rd grade students, and 25 reporting; providing an effective date. 26 27 Be It Enacted by the Legislature of the State of Florida: 28 29 Section 1. Subsections (11) through (22) of section 30 1002.20, Florida Statutes, are renumbered as subsections (12) 31

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1 through (23), respectively, and a new subsection (11) is added
  2 to that section to read:
weeks 3 was sometimes
           1002.20 K-12 student and parent rights.--Parents of
  4 public school students must receive accurate and timely
  5 information regarding their child's academic progress and must
  6 be informed of ways they can help their child to succeed in
  7| school. K-12 students and their parents are afforded numerous
  8 statutory rights including, but not limited to, the following:
           (11) STUDENTS WITH READING DEFICIENCIES. -- Each
  9
 10 elementary school shall regularly assess the reading ability
 11 of each K-3 student. The parent of any K-3 student who
 12 exhibits a reading deficiency shall be immediately notified of
 13 the student's deficiency with a description and explanation,
 14
    in terms understandable to the parent, of the exact nature of
    the student's difficulty in learning and lack of achievement
 15
 16 in reading; shall be consulted in the development of a
 17 detailed academic improvement plan, as described in s.
 18 1008.25(4)(b); and shall be informed that the student will be
 19 given intensive reading instruction until the deficiency is
 20
    corrected. This subsection operates in addition to the
    remediation and notification provisions contained in s.
 21
 22
    1008.25 and in no way reduces the rights of a parent or the
 23
    responsibilities of a school district under that section.
 24
           Section 2. Subsection (5) and paragraph (b) of
 25 subsection (6) of section 1008.25, Florida Statutes, are
 26 amended, subsections (7), (8), and (9) are renumbered as
    subsections (8), (9), and (10), respectively, and a new
 271
 28 subsection (7) is added to that section, to read:
 29
           1008.25 Public school student progression; remedial
 30 instruction; reporting requirements.--
 31
           (5) READING DEFICIENCY AND PARENTAL NOTIFICATION. --
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- It is the ultimate goal of the Legislature that 2 every student read at or above grade level. Any student who 3 exhibits a substantial deficiency in reading, based upon 4 locally determined or statewide assessments conducted in 5 kindergarten or grade 1, grade 2, or grade 3, or through 6 teacher observations, must be given intensive reading 7 instruction immediately following the identification of the 8 reading deficiency. The student's reading proficiency must be 9 reassessed by locally determined assessments or through 10 teacher observations at the beginning of the grade following 11 the intensive reading instruction. The student must continue 12 to be provided with intensive reading instruction until the 13 reading deficiency is remedied.
- Beginning with the 2002-2003 school year, if the (b) 15 student's reading deficiency, as identified in paragraph (a), 16 is not remedied by the end of grade 3, as demonstrated by 17 scoring at Level 2 or higher on the statewide assessment test 18 in reading for grade 3, the student must be retained.
- (c) Beginning-with-the-2002-2003-school-year, The 20 parent of any student who exhibits a substantial deficiency in 21 reading, as described in paragraph (a), must be notified in 22 writing of the following:
- That his or her child has been identified as having 24 a substantial deficiency in reading.
- 25 A description of the current services that are 26 provided to the child.
- 27 3. A description of the proposed supplemental 28 instructional services and supports that will be provided to 29 the child that are designed to remediate the identified area 30 of reading deficiency.

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- 4. That if the child's reading deficiency is not 2 remediated by the end of grade 3, the child must be retained 3 unless he or she is exempt from mandatory retention for good cause.
 - Strategies for parents to use in helping their child succeed in reading proficiency.
- 6. That the Florida Comprehensive Assessment Test (FCAT) is not the sole determiner of promotion and that additional evaluations, portfolio reviews, and assessments are 10 available to the child to assist parents and the school 11 district in knowing when a child is reading at or above grade 12 level and ready for grade promotion.
- 7. The district's specific criteria and policies for 14 mid-year promotion. Mid-year promotion means promotion of a retained student at any time during the year of retention once 16 the student has demonstrated ability to read at grade level.
 - (6) ELIMINATION OF SOCIAL PROMOTION. --
- (b) The district school board may only exempt students 19 from mandatory retention, as provided in paragraph (5)(b), for 20 good cause. Good cause exemptions shall be limited to the 21 following:
- 1. Limited English proficient students who have had 23 less than 2 years of instruction in an English for Speakers of 24 Other Languages program.
- Students with disabilities whose individual 26 education plan indicates that participation in the statewide 27 assessment program is not appropriate, consistent with the 28 requirements of State Board of Education rule.
- Students who demonstrate an acceptable level of 30 performance on an alternative standardized reading assessment 31 approved by the State Board of Education.

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- Students who demonstrate, through a student 2 portfolio, that the student is reading on grade level as 3 evidenced by demonstration of mastery of the Sunshine State 4 Standards in reading equal to at least a Level 2 performance 5 on the FCAT.
- 5. Students with disabilities who participate in the 7 FCAT and who have an individual education plan or a Section 8 504 plan that reflects that the student has received the 9 intensive remediation in reading, as required by paragraph 10 (4) (b), for more than 2 years but still demonstrates a 11 deficiency in reading and was previously retained in 12 kindergarten, grade 1, or grade 2, or grade 3.
- 6. Students who have received the intensive 14 remediation in reading as required by paragraph (4)(b) for 2 15 or more years but still demonstrate a deficiency in reading 16 and who were previously retained in kindergarten, grade 1, or grade 2, or grade 3 for a total of 2 years. Intensive reading instruction for students so promoted must include an altered 19 instructional day based upon an academic improvement plan that includes specialized diagnostic information and specific reading strategies for each student. The district school board shall assist schools and teachers to implement reading strategies that research has shown to be successful in improving reading among low performing readers.
 - (7) SUCCESSFUL PROGRESSION FOR RETAINED READERS. --
 - (a) Students retained under the provisions of paragraph (5) (b) must be provided intensive interventions in reading to ameliorate the student's specific reading deficiency, as identified by a valid and reliable diagnostic assessment. This intensive intervention must include effective instructional strategies, participation for no less than 6

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weeks in the school district's summer reading camp, and appropriate teaching methodologies necessary to assist those students in becoming successful readers, able to read at or above grade level, and ready for promotion to the next grade.

- (b) Beginning with the 2004-2005 school year, each school district shall:
- 1. Conduct a review of student academic improvement plans for all students who did not score above Level 1 on the reading portion of the FCAT and did not meet the criteria for one of the good cause exemptions in paragraph (6)(b). The review shall address additional supports and services, as described in this subsection, needed to remediate the 12 identified areas of reading deficiency. The school district 13 shall require a student portfolio to be completed for each 15 such student.
- 2. Provide students who are retained under the provisions of paragraph (5)(b) with intensive instructional services and supports to remediate the identified areas of reading deficiency, including a minimum of 90 minutes of daily, uninterrupted, scientifically research-based reading instruction and other strategies prescribed by the school district, which may include, but are not limited to: 22
 - a. Small group instruction.
 - b. Reduced teacher-student ratios.
 - c. More frequent progress monitoring.
 - d. Tutoring or mentoring.
- Transition classes containing 3rd and 4th grade 27 students. 28
- f. Extended school day, week, or year. 29
- 30 Summer reading camps.

- 3. Provide written notification to the parent of any student who is retained under the provisions of paragraph (5) (b) that his or her child has not met the proficiency level required for promotion and the reasons the child is not eligible for a good cause exemption as provided in paragraph (6) (b). The notification must comply with the provisions of s. 1002.20(11) and must include a description of proposed interventions and supports that will be provided to the child to remediate the identified areas of reading deficiency.

 4. Implement a policy for the mid-year promotion of
- 10 any student retained under the provisions of paragraph (5) (b) 11 who can demonstrate that he or she is a successful and 12 13 independent reader, reading at or above grade level, and ready to be promoted to grade 4. Tools that school districts may use 14 in reevaluating any student retained may include subsequent 15 16 assessments, alternative assessments, and portfolio reviews, in accordance with rules of the State Board of Education. 17 Students promoted during the school year after November 1 must 181 demonstrate proficiency above that required to score at Level 19 2 on the grade 3 FCAT, as determined by the State Board of 201 Education. The State Board of Education shall adopt standards 211 that provide a reasonable expectation that the student's 221 progress is sufficient to master appropriate 4th grade level 231 reading skills. 24
- 5. Provide students who are retained under the provisions of paragraph (5)(b) with a high-performing teacher as determined by student performance data and above-satisfactory performance appraisals.
- 6. In addition to required reading enhancement and acceleration strategies, provide parents of students to be

1	retained with at least one of the following instructional
2	<pre>options:</pre>
3	a. Supplemental tutoring in scientifically
4	research-based reading services in addition to the regular
5	reading block, including tutoring before or after school.
6	b. A "Read at Home" plan outlined in a parental
7	contract, including participation in "Families Building Better
8	Readers Workshops" and regular parent-guided home reading.
9	c. A mentor or tutor with specialized reading
10	training.
11	7. Establish a Reading Enhancement and Acceleration
12	Development (READ) Initiative. The focus of the READ
13	Initiative shall be to prevent the retention of grade 3
14	students and to offer intensive accelerated reading
15	instruction to grade 3 students who failed to meet standards
16	for promotion to grade 4 and to each K-3 student who is
17	assessed as exhibiting a reading deficiency. The READ
18	Initiative shall:
19	a. Be provided to all K-3 students at risk of
20	retention as identified by the statewide assessment system
21	used in Reading First schools. The assessment must measure
22	phonemic awareness, phonics, fluency, vocabulary, and
23	comprehension.
24	b. Be provided during regular school hours in addition
25	to the regular reading instruction.
26	c. Provide a state-identified reading curriculum that
27	has been reviewed by the Florida Center for Reading Research
28	at Florida State University and meets, at a minimum, the
29	following specifications:
30	(I) Assists students assessed as exhibiting a reading
31	deficiency in developing the ability to read at grade level.

7	(II) Provides skill development in phonemic awareness,
2	phonics, fluency, vocabulary, and comprehension.
3	(III) Provides scientifically based and reliable
4	assessment.
5	(IV) Provides initial and ongoing analysis of each
6	student's reading progress.
7	(V) Is implemented during regular school hours.
8	(VI) Provides a curriculum in core academic subjects
9	to assist the student in maintaining or meeting proficiency
10	levels for the appropriate grade in all academic subjects.
11	8. Establish at each school, where applicable, an
12	intensive acceleration class for retained third graders who
13	subsequently score at Level 1 on the reading portion of the
14	FCAT. The focus of the intensive acceleration class shall be
15	to increase a child's reading level at least two grade levels
16	in 1 school year. The intensive acceleration class shall:
17	a. Be provided to any student in grade 3 scoring at
18	Level 1 on the reading portion of the FCAT and who was
19	retained in grade 3 the prior year because of scoring at Level
20	1 on the reading portion of the FCAT.
21	b. Have reduced teacher-student ratios.
22	c. Provide uninterrupted reading instruction for the
23	majority of student contact time each day and incorporate
24	opportunities to master the grade 4 Sunshine State Standards
25	in other core subject areas.
26	d. Use a reading program that is scientifically
27	research-based and has proven results in accelerating student
28	reading achievement within the same school year.
29	e. Provide intensive language and vocabulary
30	instruction using a scientifically research-based program,
31	including use of a speech-language therapist.

1	f. Include weekly progress monitoring measures to
2	ensure that progress is being made.
3	g. Report to the Department of Education, in the
4	manner described by the department, the progress of these
5	students at the end of the first semester.
6	9. Report to the State Board of Education, as
7	requested, on the specific intensive reading interventions and
8	supports implemented at the school district level. The
9	Commissioner of Education shall annually prescribe the
0	required components of requested reports.
11	10. Provide a student who has been retained in grade 3
12	and has received intensive instructional services but is still
3	not ready for grade promotion, as determined by the school
4	district, the option of being placed in a transitional
15	instructional setting. Such setting shall specifically be
6	designed to produce learning gains sufficient to meet grade 4
7	performance standards while continuing to remediate the areas
8	of reading deficiency.
9	Section 3. This act shall take effect July 1, 2004.
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Bill No. Proposed CS for SB 2310 Amendment No. ____

	CHAMBER ACTION House
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11	Senator Clary moved the following amendment:
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13	Senate Amendment
14	On page 5, line 31 through page 6, line 1 delete those
15	lines
16	
17	and insert: <u>instructional strategies</u> , <u>participation in the</u>
18	school district's summer reading camp, and
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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 2374			
SPONSOR:	Senator Posey			
SUBJECT:	School Food S	ervices		
DATE:	April 9, 2004	REVISED:		
ANAI 1. deMarsh-M 2. 3. 4. 5. 6.	/\ 1/N\	STAFF DIRECTOR O'Farrell	REFERENCE ED GO AED AP	ACTION

I. Summary:

This bill creates the School Food Services Accountability Act and sets forth responsibilities of school districts that have supplemented school food service operations with revenues from their general fund for at least 2 school years in a 3-year period. The bill also establishes an ongoing task force, convened by the chief financial officer of the Department of Education (DOE). The task force's specific responsibilities include creating cost-accounting formats and reports for use by all districts to compare district food services costs with corresponding private provider costs. The bill specifies the format of the task force report.

This bill creates s. 1010.217, F.S.

The bill provides an effective date of upon becoming a law.

II. Present Situation:

Generally, participation in the federal National School Lunch Program and cash food sales account for the majority of revenue for school food services programs, while food costs, salaries, and benefits represent the majority of expenditures. If revenues do not cover costs, then districts must subsidize these operations through their general operating budgets. The Office of Program Planning and Government Accountability (OPPAGA) developed best practices for food services in the district, including regularly assessing the benefits of service delivery alternatives, such as contracting and privatization, and implementing changes to improve efficiency and effectiveness. Also, one of the indicators for effectively managing the costs of these programs is a reporting system that provides accurate and timely information.

¹ Best Financial Practices Review, Alachua County School District, OPPAGA, October 2003.

BILL: SB 2374 Page 2

OPPAGA's Best Financial Management Practices reviews have identified issues related to indirect costs for food services departments. OPPAGA noted that the food service fund operates as an enterprise fund and should be charged for all costs associated with operating food services. According to OPPAGA, many "best practice districts" charge the food services fund for all costs associated with operating the food service program, including utilities. This practice, coupled with maintaining a reserve fund balance for unanticipated emergencies, contributes to the healthy financial position of a program.

According to the Department of Education, school district annual reports contain separate accounting and reporting for food service operations in the special revenue fund for food services, as established by the uniform accounting structure prescribed in a statewide manual, *Financial and Program Cost Accounting and Reporting for Florida Schools*. The report's format is based upon generally accepted accounting principles for governments. Districts must report all food service operating revenues and expenditures, (including indirect costs), as well as other financing sources and uses (including transfers from other funds). The annual financial report must be provided to the DOE by September 11, following the end of the fiscal year (June 30).

III. Effect of Proposed Changes:

Section 1. This bill creates s. 1010.217, F.S., the School Food Services Accountability Act. The bill provides legislative intent for the self-sufficiency of school food services without financial support from funds intended for student instruction.

School Districts

School districts that have supplemented school food service operations with revenues from their general fund (for at least 2 school years in a 3-year period) must:

- issue a request for information to determine the availability and cost of private-sector school food services (beginning with the 2004-2005 school year);
- present the responses, comparing private sector and district services and costs;
- review the responses at a public hearing.
- determine whether to issue a request for proposals to administer the district school food service program, based on the report and the best interests of the district.

Task Force

Composition

The bill requires the creation of a task force that is composed of the following:

- the DOE chief financial officer (who convenes the task force); and
- one representative from:
 - o the Florida Association of District School Superintendents;
 - o the Florida School Boards Association:
 - o the Florida Association of School Administrators;
 - o the Florida TaxWatch; and
 - o the private-sector school food service industry (who is appointed by the Executive Director of the Florida School Boards Association).

The task force must convene before July 1, 2004, and each year thereafter. Members of the task force are not eligible for travel or per diem under s. 112.061, F.S.

Responsibilities

The task force's responsibilities include:

- Creating a district cost-accounting format and report to:
 - o determine the direct and indirect costs for school food services.
 - o compare district costs with corresponding private provider costs.
- Preparing an annual report to the Legislature and the State Board of Education (by October 1 of each year).
- Adopting necessary modifications to the districts' format and report.

The report must contain the following:

- district school food service expenditures, including a description of the extent to which school food services are self-supporting.
- total cost of providing food services by the school district and by private-sector respondents.
- each component cost (including indirect costs) associated with the provision of school food services by the district and the private-sector respondents. ²

Section 2. The bill provides an effective date of upon becoming a law.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

To the extent that the provisions of the bill result in the outsourcing of services, private vendors may benefit.

² Indirect costs include utilities, waste removal, pest control, insurance, storage and distribution, printing, administration of payroll, purchasing, human resources, accounts payable, and accounts receivable.

C. Government Sector Impact:

The DOE indicated that it will incur substantial costs related to creating and maintaining the task force (e.g., holding meetings and preparing reports).

According to DOE, school districts will incur significant costs for the request for information process and the preparation of reports, including separate cost reports for food service operations. Current annual financial reports from the districts to DOE identify expenditure for food services, as well as transfers from the General Fund. These reports do not presently contain the level of information for indirect costs specified in the bill. The expenses associated with the additional cost reports may be mitigated to some extent, if the existing cost reports can be modified to capture new data elements.

VI. Technical Deficiencies:

None.

VII. Related Issues:

The legislative intent language states, in part, that district food service programs should be self-sufficient and operate without support from funds used for student instruction. While the bill requires more discrete information related to district food services costs, there is no corresponding requirement to verify the self-reported information. As well, the DOE noted that the bill requires a task force report to the Legislature on October 1, prior to the reconciliation of district financial reports that are due September 11. This may result in a delay in providing the task force with complete information for its report. There is no provision in the bill for districts that receive no response to requests for information.

In instances where districts contract out their food service programs, OPPAGA recommends that districts continue to assess these outsourcing arrangements at least every three years. The bill does not currently provide for this type of review. A private provider may be unable to ensure the self-sufficiency of the program and the district may subsequently lack adequate capital for equipment and supplies to timely resume operation of the program. A review of the private provider may help in the early detection of these problems.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

Bill No. SB 2374
Amendment No. 1



CHAMBER ACTION

Senate

House

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and insert:

section, to read:

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EUGATION

4-19-04

10:15 am

Senator Wise moved the following amendment:

Senate Amendment (with title amendment)

Delete everything after the enacting clause

Section 1. Subsection (1) of section 1006.06, Florida Statutes, is amended, and subsection (6) is added to said

1006.06 School food service programs.--

- (1) In recognition of the demonstrated relationship between good nutrition and the capacity of students to develop and learn, it is the policy of the state to provide standards for school food service and to require district school boards to establish and maintain an appropriate private school food service program consistent with the nutritional needs of students.
- (6) (a) Beginning with the 2004-2005 school year, each school district shall analyze the operational efficiency of its school food service program. The analysis shall include a review of the financial condition of the school food service

Bill No. <u>SB 2374</u>
Amendment No.



program presented in a financial statement format and a review of the program's profit and loss experience for the current and prior 4 fiscal years. The calculation of the profit and loss for the program shall include all revenue and costs, including indirect costs as defined in s. 1010.21(2), and shall be reported to the Department of Education and the district school board within 60 days after the end of the district's fiscal year.

- (b) School districts with 15,000 or more students with school food service programs operating at a loss during any 3 of the past 4 fiscal years shall issue a request for information to determine the availability and cost of private-sector school food services. Any school district required to issue a request for information pursuant to this subsection shall issue a report to the Department of Education and the district school board within 60 days after the due date of the request for information summarizing the results of the request. The report presented to the department and the district school board shall include the total cost of providing food services by the school district as required in paragraph (a) and the estimates of each private-sector respondent to the request for information.
- (c) School food service programs in the state should strive to operate in an efficient manner and require no supplement of operating funds from the school district, which funds are best used for other education-related activities.

 Each school district is encouraged to ensure that the authority, accountability and responsibility for all revenues and costs, including, but not limited to pricing, offerings, purchasing, equipment, hiring, pay scales, promotion, retention, discipline and termination of employees, and other

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Bill No. SB 2374

Amendment No. ____



costs associated with the profitability of food services 1 programs be vested in the district food service directors, in 2 collaboration with school administrators. School districts 3 shall ensure that such authority does not interfere with the 4 ability of school administrators to provide for the safety and 5 welfare of students, as provided by law. School districts that 6 have been required to supplement their food service programs 7 in prior years are encouraged to pursue outsourcing for their 8 food service programs when it is advantageous to the school 9 district to achieve economies of scale. School districts 10 outsourcing their food service programs must require the 11 private-sector vendor to provide first consideration of 12 employment to existing food service employees and offer 13 existing employees the choice to remain school district 14 employees or to become employees of the private-sector vendor. 15 Staff reductions resulting from the outsourcing of food 16 service programs shall be handled through attrition or 17 placement into other available school district positions prior 18 to direct layoffs of school district employees. A school 19 district that has supplemented its food service program in the 20 current or prior 3 years that chooses not to outsource its 21 food service program must justify the decision not to 22 outsource the food service program and submit an operational 23 plan to reduce its program expenditures to match revenue 24 sources to the Department of Education within 60 days after 25 the decision not to outsource the food service program. 26 Section 2. Paragraph (d) is added to subsection (2) of 27 section 1010.20, Florida Statutes, to read: 28 1010.20 Cost accounting and reporting for school 29 districts.--30 (2) COST REPORTING. --31

5:53 PM 04/15/04

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Bill No. <u>SB 2374</u>
Amendment No.

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(d) The Department of Education shall annually prepare a report for submission to the President of the Senate, the Speaker of the House of Representatives, and the State Board of Education by October 1 of each year that identifies the school food service expenditures of each school district that are reported pursuant to s. 1006.06(6), including a narrative description of the extent to which school food services are self-supporting.

Section 3. Section 1010.21, Florida Statutes, is amended to read:

1010.21 Indirect costs.--

- (1) District school boards shall assess district indirect costs only for services received by the program or institution against which such cost is assessed. When assigning each specific indirect cost to multiple programs or institutions, district school boards shall identify one basis for the assessment of such cost and shall maintain the same basis for assigning such cost to each program or institution.
- (2) School districts shall identify all indirect costs 19 relating to school food service programs when preparing 20 analyses of program efficiency. Indirect costs relating to 21 school food service programs shall include, but are not 22 limited to, building maintenance and depreciation, utilities, 23 waste removal, pest control, insurance, storage and 24 distribution, printing, administration of payroll, employee 25 benefits and retirement, purchasing, human resources, accounts 26 payable and receivable processing, and all other 27 administrative services performed by district staff to which a 28 benefit to the school food service program is derived. 29 Indirect costs of the school food service program shall 30 include only those costs relating to the food service program 31 l

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Bill No. <u>SB 2374</u>
Amendment No.



and shall be prorated to the school food service program if the indirect costs also relate to other district operations.

Section 4. This act shall take effect upon becoming a law.

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Delete everything before the enacting clause

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and insert:

A bill to be entitled

An act relating to public school food service programs; amending s. 1006.06, F.S.; revising provisions relating to the establishment of school food service programs; encouraging collaboration between certain personnel; requiring district school boards to analyze the operational efficiency of school food service programs; requiring a cost accounting report; requiring requests for information relating to private-sector school food services under certain circumstances; requiring district school boards to consider outsourcing food service programs under certain circumstances; providing requirements for outsourcing school food services; requiring reports to the Department of Education and district school boards; amending s. 1010.20 F.S.; requiring the Department of Education to report to the Legislature and the State Board of Education the food service expenditures of each school district and the extent to which the services are self-supporting; amending s. 1010.21, F.S.; defining indirect costs for food service expenditure reporting; providing an effective date.

Bill No. SB 2374

Amend to Amendment No. 933134



Senate

CHAMBER ACTION

<u>House</u>

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6:17 PM 04/15/04

Favorable in the Education Committee on 4/13/04

Senator Cowin moved the following amendment to amendment (933134):

Senate Amendment

On page 3, lines 20 and 21, delete those lines

and insert: <u>district that has supplemented its food service</u>

program in three of the past four fiscal years that chooses

not to outsource its

#1 Bill No. SB 2374

Amendment No. 933134



CHAMBER ACTION Senate House 1 2 3 4 5 6 Favorable in the Education Committee on 4/13/04 7 8 9 10 11 Senator Klein moved the following amendment to amendment (933134):12 13 Senate Amendment (with title amendment) 14 15 On page 5, between lines 2 and 3, 16 17 insert: Section 4. The Office of Program Policy Analysis and 18 19 Government Accountability shall provide continuing oversight 20 for any outsourcing by a school district. 21 (Redesignate subsequent sections.) 22 23 24 25 ======= T I T L E A M E N D M E N T ========== And the title is amended as follows: 26 27 On page 5, line 30, after the semicolon 28 29 insert: 30 providing for oversight of district 31 outsourcing;

6:24 PM 04/15/04

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 2440			
SPONSOR:	Senator Margo	lis		
SUBJECT:	School District	Governance		
DATE:	April 12, 2004	REVISED: _		
ANAI 1. Dormady 2. 3. 4. 5. 6.	LYST VAD	STAFF DIRECTOR O'Farrell	REFERENCE ED AED AP RC	ACTION

I. Summary:

SB 2440 requires the establishment of committees to review the governing structure and performance of certain school districts. These committees would be established in school districts with a K-12 enrollment in excess of 250,000 students. The bill lists specific items that each district's committee will be required to review, including items relating to district school board members, their terms, and campaign finance; the district's school superintendent; the district's administrative structure; the creation of an additional board to monitor facilities issues; and the division of the school district into smaller districts.

The membership of each committee must include appointees of the Governor, the Senate President, and the Speaker of the House of Representatives; a member of the State Board of Education; district school board members and superintendents; an attorney from the office of the Attorney General; and mayors of two municipalities. Staff for each committee is provided.

The committee must report recommended changes regarding the district's governing structure to the district school board by July 1, 2005.

This bill creates an undesignated section of the Florida Statutes.

The bill will take effect July 1, 2004.

II. Present Situation:

School districts with over 250,000 students

Currently, only Miami-Dade School District and Broward School District have enrollment in excess of 250,000 students.

Constitutional framework

The Florida Constitution contains numerous provisions that govern school districts, district school boards, and district superintendents, including the following:

Organization of school districts

- Each county constitutes one school district. Art. IX, §4.
 - Two or more contiguous counties may be combined into one school district by vote of the electors in those counties.
 - o No constitutional authority is provided for dividing school districts.
 - o Two or more school districts may operate and finance joint educational programs.

District school boards

- Each school district must have a school board composed of five or more members. Art. IX, §4.
- District school board members must be chosen by vote of the electors in a nonpartisan election. Art. IX, §4.
- District school board members must be elected to staggered terms of four years. Art. IX, §4.
- The school board must operate, control and supervise all public schools within the district. Art. IX, §4.
- Additional specific constitutional provisions apply to district school boards in connection with the issuance of school bonds. See generally Art. XII, §9(d) and Art. VII, §12.

District school superintendents

- Each school district must have a superintendent. Art. IX, §5.
- Superintendents may be elected in a general election every four years; alternatively, the superintendent may be employed by the school board upon resolution of the school board or upon vote of the electors. Art. IX, §5.

III. Effect of Proposed Changes:

SB 2440 would establish committees in certain large school districts to review the district's individual governance structure. Committees will be established in each district with more than 250,000 K-12 students enrolled. The committee's review must emphasize an evaluation of the district's performance in the delivery of services and communication with the community.

Each committee must evaluate at least the following items relative to the school district under study:

- the number of district school board members;
- single-member representation;
- district school board member term limits;
- campaign finance relating to election of district school board members;
- the position of district school superintendent;
- the district's administrative organizational structure;
- the creation of a construction and facilities board comprised of citizens in the community to monitor land purchase and construction of educational facilities; and
- the division of the school district into smaller school districts.

Each committee must have the following membership:

- two members appointed by the Governor;
- one member of the State Board of Education;
- one member appointed by the President of the Senate;
- one member appointed by the Speaker of the House of Representatives;
- one member of the district school board being evaluated;
- the district school superintendent of the school district being evaluated;
- an attorney from the Office of the Attorney General; and
- the mayors of the two municipalities in the school district with a population greater than 50,000 selected by a vote of the local Florida League of Cities.

The bill provides that each committee will have a staff to assist in the school district review, consisting of a full-time secretary, a contracted attorney, and a contracted specialized consultant.

Each committee must report recommended changes to the governing structure of the school district to the district school board no later than July 1, 2005.

IV. Constitutional Issues:

	A.	Municipality/County	Mandates	Restrictions
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None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

At this time, the bill would be applicable to only two school districts in the state: Miami-Dade School District and Broward School District. Accordingly, two committees would be established and would require funding for their work. The bill stipulates that each committee will have a full-time executive secretary as well as a contracted attorney and a contracted consultant. Each committee's work would be required to be finished in one year.

Some government expenditures will be required in connection with the committees' work, but the fiscal impact of the bill is not currently determinable. With respect to staffing costs, the bill does not specify the amounts of payment or other terms of the contracts pursuant to which each committee's attorney and consultant would be retained. The bill also does not specify the extent to which these parties would be involved with the committee's work, which will necessarily impact the cost of their services.

In addition to staffing costs, the committee will incur the costs of meeting over the course of the year. The bill does not, however, stipulate whether these meetings must be in person or could be conducted telephonically. Per diem costs and travel expenses would likely be incurred for committee members in connection with meetings in the event that travel is required. The bill also does not specify how many meetings would be required to be held. Accordingly, meeting costs also are not determinable.

VI. Technical Deficiencies:

None.

VII. Related Issues:

Certain of the topics required for consideration by these committees – such as matters relating to the election of district school board members, changes to the position of district school superintendent, and the separation of large districts into smaller districts – would, depending on the committee's recommendations, require state constitutional amendments to implement. For example, at this time, the constitution provides that each county constitutes a school district. The constitution provides authority for contiguous districts to join together, but not for a district to split itself into smaller parts.

Because some travel may be required in connection with committee work, a specific reference to the reimbursement of travel and per diem expenses of committee members pursuant to s. 112.061, F.S., would be helpful. A specific reference in the bill to the state's open public meeting and public records laws would be helpful as well, given that these provisions will likely apply to the operations of the committees established by the bill.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 2968			
SPONSOR:	Senator Clary			
SUBJECT:	International C	Certificate of Education		
DATE:	April 20, 2004	REVISED:		
ANAI 1. Dormady 2. 3. 4. 5. 6.	LYST VAO	STAFF DIRECTOR O'Farrell	REFERENCE ED AED AP	ACTION

I. Summary:

SB 2968 amends several sections of the Florida Statutes to incorporate references to the Advanced International Certificate of Education (AICE) and the International General Certificate of Secondary Education (pre-AICE). It introduces the pre-AICE program into statute and provides FTE funding for pre-AICE program and course completions, under certain circumstances. Specifically, it provides that:

- Parents may seek school choice options available in their public school districts, including AICE and pre-AICE;
- The Florida Department of Education (DOE) must develop guidelines that include opportunities for parents to learn about rigorous academic programs, including AICE and pre-AICE;
- Postsecondary institutions must collaborate in further developing and providing articulated programs regarding AICE;
- Certain Florida undergraduate admission candidates may request a recalculation of their grade point averages to include up to three credits of advanced fine arts courses, including pre-AICE and AICE courses;
- Pre-AICE examinations must be provided free of charge to students;
- The DOE must assign additional weight to grades earned in pre-AICE and AICE programs for purposes of calculating grade point averages for Bright Futures Scholarships;
- The AICE curriculum and diploma are recognized for certain purposes in determining eligibility for the Florida Academic Scholars Award and the Florida Medallion Scholars Award; and

 Additional full-time equivalent membership (FTE) is recognized for students who earn specified scores or receive diplomas under the pre-AICE program, under certain circumstances.

The bill contains certain clarifying and technical amendments as well.

This bill amends sections 1002.20, 1002.23, 1007.22, 1007.261, 1007.27, 1009.531, 1009.534, 1009.535, and 1011.62 and reenacts s. 1011.69(2) of the Florida Statutes.

The bill will take effect July 1, 2004.

II. Present Situation:

AICE and pre-AICE

Advanced International Certificate of Education (AICE) Program

The Advanced International Certificate of Education (AICE) program is an international preuniversity curriculum and examination system. Its courses are designed to be the equivalent of those offered at U.S. universities. AICE is administered by the University of Cambridge International Examinations (CIE), a non-profit department of the University of Cambridge in the United Kingdom. The AICE program was piloted and studied by the DOE between 1997 and 2000 in three Florida school districts. Since 2001, it has been approved for use in any Florida school district as an advanced academic program for grades 11 and 12. In order to offer AICE or other CIE assessments, schools must register with CIE as Examination Centers.¹

Within AICE, there are more than 40 subjects in three curriculum areas: mathematics and sciences; languages; and arts and humanities. Most subjects may be studied at either the A-level or at the AS-level. A-level examinations generally require two years of study in a subject, while AS-level examinations cover the first year of the two-year A-level courses.²

Students pursuing a full AICE diploma must earn a total of six AICE credits and include at least one subject examination from each of the three curriculum areas at either the AS- or A-level. For AICE exams, the passing letter grades range from A to E, with A being the highest and the lowest passing grade of E being roughly the equivalent of a U.S. grade of C or a 3 on an Advanced Placement examination. Both AS- and A-levels are considered college-level courses of study, and students taking these examinations may receive up to 30 hours of college credit or advanced standing from universities throughout the United States and public universities and colleges in Florida.³

International General Certificate of Secondary Education (pre-AICE)

The optional pre-AICE curriculum program, called the International General Certificate of Secondary Education, is suited for students in grades 9 and 10. It features over 50 subjects with

¹ Source: http://www.facts.org/pdf_sw/DOEHandbook2004.pdf.

² Source: http://www.facts.org/cgi-bin/eaglec#aice.

BILL: SB 2968 Page 3

end of course examinations in five main subject areas. These courses are designed to be the equivalent of upper-level high school courses, not to be the equivalent of post-secondary level classes. While schools offering AICE subjects are not required to also offer pre-AICE courses, students are expected to have mastered the pre-AICE level of study and skills in a subject before beginning an AICE subject course. Most pre-AICE subjects are offered at two levels: Extended and Core. The Extended level is for students planning to progress to AICE or other college-level equivalent courses in grades 11 and 12. The Core level of pre-AICE is suitable for a wider range of students. Students who pass 7 examinations in required subject areas are eligible to receive the "International Certificate of Education" diploma from CIE, which in some countries would be the equivalent of a high school diploma.

Florida Bright Futures Scholarship Program

During the 2002-2003 award year, over 110,000 Florida students received funding for a Florida Bright Futures Scholarship.

The Florida Bright Futures Scholarship Program consists of the Florida Academic Scholars Award, the Florida Medallion Scholars Award, and the Florida Gold Seal Vocational Scholars Award. Each award has its own academic eligibility requirements, award amounts, and funding length. In addition to meeting specific program eligibility requirements, scholarship recipients must also meet general eligibility requirements for receipt of state aid.

Florida Academic Scholars Award (FAS)

Generally, at public institutions, students receiving this award will be eligible to receive payment of 100 percent of their tuition and fees, plus \$600 per semester for college-related expenses. At private institutions, students will be eligible to receive a fixed award amount based on 100 percent of the average tuition and fees covered at a comparable Florida public institution, including the \$600 per semester provided for college-related expenses.

Students must generally have achieved a weighted grade point average of 3.5 to earn this award.

Florida Medallion Scholars Award (FMS)

Generally, at public institutions, students receiving this award will be eligible to receive payment of 75 percent of their tuition and fees. At private institutions, students will be eligible to receive a fixed award amount based on 75 percent of the average tuition and fees covered at a comparable Florida public institution.

Students generally must have achieved a weighted grade point average of 3.0 to earn this award.

⁴ Source: CIE personnel, April 19, 2004.

⁵ Source: http://www.facts.org/pdf_sw/DOEHandbook2004.pdf

⁶ Source: CIE personnel, April 19, 2004.

BILL: SB 2968 Page 4

Affected Sections of Law

<u>Section 1002.20, F.S.</u>, addresses K-12 student and parental rights. It currently provides that parents of public school students may seek whatever school choice options are available to students in their school districts, including (among others), advanced placement, dual enrollment, International Baccalaureate, early admissions, and credit by examination programs.

Section 1002.23, F.S., the Family and School Partnership for Student Achievement Act, requires the DOE to develop guidelines for a parent guide to successful student achievement. The guidelines should include opportunities for parents to learn about rigorous academic programs that may be available to their child. Current examples of such programs listed in statute include honors programs, dual enrollment, advanced placement, and International Baccalaureate programs, among others.

<u>Section 1007.22(2)</u>, F.S., requires in relevant part that postsecondary institutions collaborate in developing and providing articulated programs in which students can proceed toward their educational objectives as rapidly as possible. Current time-shortened educational programs listed in the subsection include such programs as the International Baccalaureate, credit by examination, advanced placement, early admissions, and dual enrollment programs.

Section 1007.261(10), F.S., permits a Florida resident who has been denied undergraduate admission to a state university for failing to meeting the required grade point average requirement to request a recalculation of their grade point average to include grades earned in up to three credits of advanced fine arts courses. Advanced fine arts courses are defined for the subsection to include advanced placement, pre-International Baccalaureate, International Baccalaureate, or fine arts courses taken in the 3rd or 4th year of a fine arts curriculum.

Section 1007.27(9), F.S., defines the AICE program as the curriculum in which students are enrolled in a program of studies offered through the AICE program of the University of Cambridge. The section contains additional provisions regarding the AICE program, including requirements for State Board of Education (SBE) rules, a 30-hour cap on the number of hours that may be earned under the program, and a stipulation that the specific course for which a student receives credit under the program must be determined by the college or university that accepts the student for admission. It also exempts students from paying AICE examination fees, whether or not they pass the examination.

For purposes of determining initial eligibility for Bright Futures Scholarships, <u>Section</u> 1009.531(3), F.S., currently requires the DOE to assign additional weights to grades earned in courses identified in the course code directory as advanced placement, pre-International Baccalaureate, or International Baccalaureate.

Section 1009.534, F.S., governs eligibility for the Florida Academic Scholars award.

Paragraph (b) of subsection (1) provides that a student will be eligible for the scholarship if she or he meets the general eligibility requirements for the award; has achieved the required score identified by DOE rule on the SAT, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the ACT

BILL: SB 2968 Page 5

Assessment Program; and has attended a home education program during grades 11 or 12 or has completed the International Baccalaureate curriculum but failed to earn the International Baccalaureate Diploma.

Paragraph (c) of the subsection provides that a student will be eligible for the scholarship if she or he meets the general eligibility requirements and has been awarded an International Baccalaureate Diploma from the International Baccalaureate Office.

Section 1009.535, F.S., governs eligibility for a Florida Medallion Scholars Award. Paragraph (b) of subsection (1) provides that a student will be eligible for the scholarship if she or he has attained the required score on the combined verbal and quantitative parts of the SAT, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the ACT Assessment Program and (1) has attended a home education program during grades 11 and 12 or (2) has completed the International Baccalaureate curriculum but failed to earn the International Baccalaureate Diploma.

<u>Section 1011.62, F.S.</u>, addresses funds for operation of schools. It sets forth an annual allocation from the Florida Education Finance Program (FEFP) to each district for the operation of schools if the allocation is not otherwise established in the annual appropriations act or the substantive bill implementing the annual appropriations act. This section currently provides that:

- a value of 0.3 full-time equivalent student membership (FTE) will be calculated for each student who received an Advanced International Certificate of Education diploma; and
- districts must distribute to each teacher who provided AICE instruction:
 - o a \$50 bonus for each student taught by the teacher in a full-credit AICE course who receives a score of 2 or higher on the AICE examination,
 - o a \$25 bonus for each student taught by the teacher in a half-credit AICE course who receives a score of 1 or higher on the AICE examination,
 - a \$500 bonus to each AICE teacher in a school designated in performance category "D" or "F" who has at least one student scoring 2 or higher on a fullcredit AICE examination, and
 - o an additional \$250 bonus to each teacher of half-credit AICE classes in a school designated in performance category "D" or "F" that has at least one student scoring 1 or higher on the half-credit AICE examination, up to a maximum additional bonus of \$500 per year, with certain restrictions.

<u>Section 1011.69, F.S.</u>, contains the Equity in School-Level Funding Act, which in relevant part provides that district school boards must allocate to schools within the district an average of 90 percent of the funds generated by all schools and guarantee that each school receives at least 80 percent of the funds generated by that school based on the FEFP, as provided in s. 1011.62, F.S., and the general appropriations act.

III. Effect of Proposed Changes:

Section 1. The bill amends s. 1002.20, F.S., by adding AICE and pre-AICE to the list of public school choice options available to parents and students.

Section 2. The bill amends s. 1002.23, F.S., by adding AICE and pre-AICE to the list of programs about which parents must be provided information in the DOE's parent guidelines developed pursuant to the Family and School Partnership for Student Achievement Act.

Section 3. The bill amends s. 1007.22(2), F.S., by adding AICE to the list of programs that postsecondary educational institutions must collaborate on in further developing and providing articulated programs for students.

Section 4. The bill amends s. 1007.261(10), F.S., by adding pre-AICE and AICE to the list of programs that offer approved "advanced fine arts courses," which may be added to a student's grade point average for purposes of determining eligibility for undergraduate admission to a state university.

Section 5. The bill amends s. 1007.27(9), F.S., to introduce and define pre-AICE in the section of law that currently describes AICE. Under this provision as amended, pre-AICE examinations may be taken by students free of charge, regardless of whether the examinations are passed. The changes to this section do not, however, add pre-AICE to the list of examinations for which the SBE is required to specify cutoff scores for postsecondary credit at colleges and universities. Accordingly, it appears that none of the other language related to postsecondary credit in the paragraph – including provisions regarding effective times of rules, the 30-hour cap placed on the award of credit hours under the subsection, and the requirement that specific courses for which students receive credit must be determined by the student's college or university – is applicable to pre-AICE examinations either.

Section 6. The bill amends s. 1009.531, F.S., to provide that the DOE must assign additional weight to grades earned in AICE and pre-AICE courses for purposes of calculating the grade point average used in determining Bright Futures Scholarship eligibility.

Section 7. The bill amends s. 1009.534, F.S., to add Florida Academic Scholars award eligibility for persons who (1) completed the AICE curriculum but failed to earn the AICE diploma and (2) achieved the required score on the SAT, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the ACT Assessment Program. It also provides that persons who have been awarded an AICE diploma are eligible for the award if they meet general eligibility requirements.

Section 8. The bill amends s. 1009.535, F.S., to add Florida Medallion Scholarship eligibility for persons who (1) completed the AICE curriculum but failed to earn the AICE Diploma and (2) achieved the required score on the combined verbal and quantitative parts of the SAT, the Scholastic Assessment Test, or the recentered Scholastic Assessment Test of the College Entrance Examination, or an equivalent score on the ACT Assessment Program.

Section 9. The bill changes current references to grades of "1" or "2" on AICE examinations to refer to grades of "E" or higher throughout section 1011.62, F.S. This change is consistent with the actual grading system on AICE examinations.

The bill also provides a new provision that addresses the calculation of additional FTE based on pre-AICE examination scores. Under the bill, 0.12 FTE would be calculated for each student enrolled in a pre-AICE course who receives a score of E or higher on a subject examination. Additionally, a value of 0.15 FTE will be calculated for each student who receives an International Certificate of Education diploma. This value would be added to the total FTE in basic programs for grades 9 through 12 in the subsequent fiscal year.

Section 10. Section 10 of the bill reenacts s. 1011.69, F.S., containing the Equity in School-Level Funding Act, to incorporate the amendments contained in s. 1011.62, described above.

Section 11. The act will take effect July 1, 2004.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

One hundred twenty-eight students are currently enrolled in pre-AICE programs in Florida. According to CIE's projections, by the 2007-2008 school year, 604 Florida students will be enrolled in pre-AICE courses, resulting in the administration of approximately 1200 pre-AICE examinations that year. Depending on each student's level of involvement in the programs, students could save money on post-secondary educational tuition by participating in the pre-AICE program, accelerating their learning such that in grades 11 and 12 they could take courses with post-secondary equivalents, and then testing out of college requirements. Participation in grade-weighted pre-AICE

⁷ Source: CIE personnel, April 19, 2004.

and AICE courses would also enhance students' chances at qualifying for Bright Futures Scholarships.

Under the bill's provisions, teachers could earn bonuses by teaching pre-AICE courses, as well as AICE courses (as permitted under current law).

C. Government Sector Impact:

As noted above, approximately 128 students currently take pre-AICE courses in Florida. Examination fees are currently approximately \$43 for each examination administered. Florida House of Representatives staff have identified a rough cost estimate⁸ for the state relating to portions of the bill dealing with additional FTE, as follows:

2005-2006
\$248,826

2006-2007 \$411,446 2007-2008 \$439,734

The fiscal impact of the statutory revisions to the Bright Futures Scholarship eligibility requirements set forth in the bill is not determinable, as data are not available to determine the current and future number of students that would qualify for scholarships pursuant to these statutory revisions.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

⁸ Assumptions used in preparing these estimates included the following:

[•] Examination success rates will be similar to current success rates.

[•] No students will achieve the International Certificate of Education (ICE) the first few years; and

[•] Growth in enrollment at new schools will be similar to early growth achieved by established programs.

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 1838			
SPONSOR:	Senator Crist			
SUBJECT:	Random Drug 7	Testing of Public Schoo	l Student Athletes	
DATE:	March 2, 2004	REVISED:		
1. Dormad 2. 3. 4. 5. 6.	JAD	STAFF DIRECTOR O'Farrell	REFERENCE ED JU AED AP	ACTION

I. Summary:

SB 1838 authorizes district school boards to adopt programs and policies to require middle school and high school students to consent to urinalysis drug testing as a condition of participation in any extracurricular activity. The bill provides that procedures for implementing the testing provisions must be prescribed by rules of the State Board of Education.

This bill amends s. 1001.43 of the Florida Statutes.

The bill takes effect July 1, 2004.

II. Present Situation:

According to an informal telephone survey of district school boards conducted in the summer of 2002¹ by the Department of Education:

- 6 school districts performed random drug tests on students;
- 5 school districts were considering adopting a policy regarding random drug testing;
- 4 had voluntary testing programs; and
- 1 school district performed random drug tests on all students participating in extracurricular activities and student drivers, with one additional school district planning to add band members to their existing testing policy for student athletes.

¹ The most recent date that this information was gathered.

BILL: SB 1838 Page 2

Some of these policies were recently adopted, and some have been in place for several years. It is not clear what statutory authority such policies have been adopted under, but an argument may be made that general authority for such policies exists under s. 1001.42, F.S., regarding powers and duties of district school boards. Section 1001.42(6), for example, which covers child welfare, provides that district school boards may "provide for...the attendance and control of students at school and for proper attention to health, safety and other matters relating to the welfare of children." Nothing in current state statute explicitly authorizes school boards to require students to submit to drug testing, however.

Random, or suspicionless, drug testing of students who participate in extracurricular activities is generally permissible under applicable constitutional law, as further detailed below.

III. Effect of Proposed Changes:

Section 1001.43(1), F.S., details certain supplemental powers and duties of district school boards. SB 1838 amends this subsection to provide that a "district school board may adopt programs and policies to ensure the safety and welfare of individuals, the student body, and school personnel, which programs and policies may...

(b) Require middle and high school students, as a condition of participation in any extracurricular activity, to consent to urinalysis testing for the presence of any drug that may pose a threat to the health or safety of the student." (Amendatory language is italicized.)

The bill also provides that procedures for implementing the bill's provisions must be prescribed by rules of the State Board of Education pursuant to ss. 120.536(1) and 120.54, F.S.

SB 1838 provides explicit statutory authority for school boards to adopt programs and policies regarding drug testing of students participating in extracurricular activities. The bill's provisions would clarify any questions that may arise regarding such authority under the current statutory framework and make clear that authority for district-ordered drug testing exists, at least as a matter of state law.

IV. Constitutional Issues:

None.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

None.

BILL: SB 1838 Page 3

D. Other Constitutional Issues:

Random drug testing of students who choose to participate in extracurricular school activities is generally permissible under applicable Constitutional law. SB 1838, which authorizes the adoption of policies and programs concerning such testing, should not pose any constitutional problems, but procedures adopted by the State Board of Education and district school boards to implement drug testing should comply with applicable requirements regarding such testing set forth in federal case law, as further detailed below.

Federal Constitutional Law: Fourth Amendment Analysis. The Fourth Amendment to the U.S. Constitution, which is applicable to the state by incorporation from the Fourteenth Amendment to the U.S. Constitution, protects the "right of the people to be secure in their persons…against unreasonable searches and seizures." Searches by public school officials, such as the collection of urine or saliva samples, implicate Fourth Amendment interests, and therefore must be "reasonable" in order to be constitutional.

Suspicionless, or random, drug testing³ has been upheld by the U.S. Supreme Court in a number of different contexts, including with respect to the testing of high school student athletes in *Vernonia School District 47J v. Acton*, 515 U.S. 646, 115 S.Ct. 2386 (1995). Additionally, in *Board of Education of Pottawatomie County v. Earls*, 536 U.S. 822, 122 S.Ct. 2559 (2002), the U.S. Supreme Court upheld a school district policy that provided for random drug testing of middle and high school students who participate in *any* extracurricular activity, not just athletics.

The *Earls* court held that students who participate in extracurricular school activities have a limited expectation of privacy, and relied heavily on the principles established in the *Vernonia* case in evaluating the constitutionality of the drug testing policy at issue in *Earls*. Effectively, the *Vernonia* court had conducted a highly fact-specific balancing of the intrusion on the students' Fourth Amendment rights against the promotion of a legitimate government interest (the need to prevent and deter the harm of childhood drug use) in evaluating the district's policy in that case.

Important elements of the Vernonia school district's drug testing policy that supported its reasonableness included the facts that the tests only looked for drugs, and not for other physical conditions of the student (e.g., pregnancy or illness); the drugs for which the samples were screened were standard, and did not vary according to the identity of the student; and the results of the tests were disclosed only to a limited number of school personnel and were not turned over to law enforcement authorities or used for any internal disciplinary function.⁴

² Vernonia School Dis. 47J v. Acton, 515 U.S. 646, 652 (1995).

³ While the provisions of SB 1838 do not specifically state that *random* drug testing is being authorized, the bill's language is not inconsistent with the imposition of random testing only. Any procedures adopted by the State Board of Education to implement the law should ensure that all testing conducted by school districts complies with constitutional requirements.

⁴ The searches undertaken in *Vernonia* were taken for prophylactic and nonpunitive purposes (protecting student athletes

from injury and deterring drug use in the student population).

Additionally, in both *Vernonia* and *Earls*, the court reviewed the procedures used to collect samples from students for their degree of "intrusiveness;" accordingly, procedures that are substantially more intrusive than those employed by school districts in those cases could potentially be found unconstitutional. Finally, while a "demonstrated problem of drug abuse ... [is] not in all cases necessary to the validity of a testing regime," the *Earls* court does note that a demonstrated problem of drug abuse in a district might "shore up an assertion" of the need for such testing. Accordingly, the imposition of a drug testing program in a school district with little or no evidence of student drug use could perhaps be successfully challenged on Fourth Amendment grounds.

<u>Florida Constitutional Law.</u> Art. I, §12 of the Florida Constitution provides for the "right of people to be secure in their persons...against unreasonable searches and seizures," and provides that that right must be construed in conformity with the Fourth Amendment to the U.S. Constitution, as interpreted by the U.S. Supreme Court. As a result, an analysis under Florida Constitutional law will be identical to the analysis set forth above.

V. Economic Impact and Fiscal Note:

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None.

B. Private Sector Impact:

None.

C. Government Sector Impact:

None. Drug testing is costly, generally costing from \$15-\$56 per test; however, the bill only provides authority for such testing and does not mandate that it be done.

VI. Technical Deficiencies:

None.

VII. Related Issues:

None.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

⁵Board of Education of Pottawatomie County v. Earls, 536 U.S. 822, 122 S.Ct. 2559, 2567 (2002), quoting Chandler v. Miller, 520 U.S. 305, 319, 117 S.Ct. 1295, 137 L.Ed.2d 513 (1997).

Bill No. SB 1838
Amendment No.



CHAMBER ACTION

Senate

House

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and insert:

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Favorable in Education Connettee on 3/10/04

Senator Cowin moved the following amendment:

Senate Amendment (with title amendment)

On page 2, lines 21-24, delete those lines

(b) Require middle and high school students, as a condition of participation in extracurricular sports, to present a medical certificate stating that they are drug-free.

On page 1, lines 5-7, delete those lines

and insert:

programs and policies to require student athletes to present a medical certificate stating they are drug-free; authorizing the State Board of

9:54 AM 03/09/04

s1838.ed20.aa

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SENATE STAFF ANALYSIS AND ECONOMIC IMPACT STATEMENT

(This document is based on the provisions contained in the legislation as of the latest date listed below.)

BILL:	SB 2620				
SPONSOR:	Senator Diaz d	e la Portilla			
SUBJECT:	State Homelan	d Security Trust Fund			
DATE:	April 13, 2004	REVISED:			
ANA	ALYST	STAFF DIRECTOR	REFERENCE	ACTION	
1. Dodson		Skelton	HP	Favorable	
2. Dormady	1KD	O'Farrell W	ED		
3.			RI		
4.			CJ		
5.			AGG		
6.			AP		-

I. Summary:

SB 2620 creates the State Homeland Security Trust Fund to be administered by the Department of Law Enforcement. The purpose of the trust fund is to implement the purposes of the "Florida Commerce With Terrorist States Act" created in SB 2614 or similar legislation creating the act.

The bill requires an annual carry-forward of unused funds at the end of any fiscal year.

The bill provides for termination of the trust fund on or before July 1, 2008. Prior to termination, the trust fund shall be reviewed pursuant to s. 215.3206(1) and (2), F.S.

The bill takes effect on July 1, 2004, contingent upon passage and enactment of SB 2614 or similar legislation in the same legislative session or an extension thereof. SB 2620 must be enacted by a three-fifths vote of the membership of each House.

II. Present Situation:

Creation and Operation of Trust Funds

A trust fund consists of moneys received by the state which, under law or under trust agreement, are segregated for a purpose authorized by law. Section 19(f), Art. III of the State Constitution, governs the creation of trust funds. This constitutional provision prohibits the creation by law of a trust fund of the state or other public body without a three-fifths vote of the membership of each house of the Legislature. This provision further specifies that a trust fund must be created in a separate bill for that purpose only. The Florida Supreme Court has interpreted this provision to encompass the inclusion of issues relating to the trust fund's purpose, administration and

¹ s.215.32(2)(b)1., F.S

BILL: SB 2620 Page 2

funding, as well as language addressing its regulation and solvency. *Americans Bankers Insurance Company v. Chiles*, 675 So.2d 922 (Fla. 1996). The First District Court of Appeals construed the three-fifths vote as requiring heightened scrutiny of the bill by the Legislature. *Service Insurance Company v. Chiles*, 660 So.2d 734 (Fla. 1st DCA 1995).

In addition, the Legislature has established criteria governing the establishment of trust funds. Under these criteria, a law creating a trust fund must, at a minimum, specify:

- The name of the trust fund;
- The agency or branch of state government responsible for administering the trust fund;
- The requirements or purposes that the trust fund is established to meet; and
- The sources of moneys to be credited to the trust fund or specific sources of receipts to be deposited in the trust fund.²

The Chief Financial Officer is directed to invest all the trust funds and all agency funds of each state agency.³ Under current law, any balance of an appropriation for any given fiscal year that is remaining after lawful expenditures have been charged against it reverts to the fund from which the Legislature appropriated it and shall be available for re-appropriation. Any reversion of appropriations provided from the General Revenue Fund must be transferred to the General Revenue Fund within 15 days after the reversion, unless otherwise provided by federal or state law, including the General Appropriations Act.⁴

Termination of Trust Funds

Section 19(f)(2), Art. III of the State Constitution, specifies that trust funds created after November 4, 1992, with certain exceptions, shall terminate not more than 4 years after the effective date of the act authorizing the creation of the trust fund, unless the Legislature by law sets a shorter time period. Accordingly, a bill that creates a trust fund should specify the trust fund's date of termination, or, if the trust fund is exempt from the automatic 4-year termination requirement, the bill should declare that the trust fund is exempt from this requirement.⁵

The Legislature established a schedule and process for reviewing trust funds. Before the regular session of the Legislature and immediately prior to the scheduled termination date of an executive branch trust fund (or an earlier date if specified by the Legislature), the agency responsible for administration of the trust fund and the Governor must recommend to the Legislature whether the trust fund should terminate or be re-created. Each recommendation is based on a review of the trust fund's purpose, use, and necessity. A recommendation to re-create the trust fund may include suggested modifications to the purpose, sources of receipts, and allowable expenditures for the trust fund.

If the trust fund is terminated and not immediately re-created, all cash balances and income of the trust fund are deposited into the General Revenue Fund. The agency must pay any outstanding debts of the trust fund as soon as practicable, and the Chief Financial Officer closes

² Section 215.3207, F.S.

³ Section.17.61, F.S.

⁴ Section 216.301(1), F.S.

⁵ See Florida Senate, Manual for Drafting General Bills 82 (Sept. 1999).

⁶ Sections 215.3206 and 215.3208, F.S.

out and removes the trust fund from the various state accounting systems, using generally accepted accounting practices concerning warrants outstanding, assets, and liabilities.

III. Effect of Proposed Changes:

SB 2620 creates the State Homeland Security Trust Fund to be administered by the Department of Law Enforcement. Funds shall be credited to the trust funds as provided in s. 288.857(4)(c), F.S., to be used for purposes of the "Florida Commerce with Terrorist States Act." Any balance remaining in the trust fund at the end of a fiscal year is to remain in the trust fund and to be available for carrying out the purposes of the trust fund.

The trust fund is scheduled to terminate on July 1, 2008, unless terminated sooner. The Legislature is required to review the trust fund before its scheduled termination.

The bill is tied to the passage and enactment of SB 2614 or similar legislation creating the "Florida Commerce With Terrorist States Act." The bill must also meet the constitutional requirements for passage by the Legislature.

IV. Constitutional Issues:

A. Municipality/County Mandates Restrictions:

The legislation does not require expenditure of funds by local governments, does not reduce the authority to raise revenue, nor reduce the percentage of state tax shared with local governments.

B. Public Records/Open Meetings Issues:

None.

C. Trust Funds Restrictions:

The bill creates the State Homeland Security Trust Fund to be administered by the Department of Law Enforcement. The bill complies with s. 19(f), Art.III of the State Constitution, relating to creation and termination of trust funds.

V. Economic Impact and Fiscal Note:

A. Tax/Fee Issues:

None.

B. Private Sector Impact:

None.

⁷ Section 288.857(4)(c), F.S., is created by SB 2614, the companion bill to SB 2620.

C. Government Sector Impact:

None. There is no fiscal impact on state or local governments because the purpose of the bill is only to create the trust fund.

VI. Technical Deficiencies:

None.

VII. Related Issues:

The bill specifies that money deposited into the trust fund should be used for purposes of the "Florida Commerce with Terrorist States Act"; however, this act, as set forth in SB 2614, does not specifically state any purposes for use of the funds, except in general intent language. It may be helpful to specify in greater detail the uses of the trust's funds.

VIII. Amendments:

None.

This Senate staff analysis does not reflect the intent or official position of the bill's sponsor or the Florida Senate.

Bill No. SB 2620
Amendment No. 1



CHAMBER ACTION

<u>Senate</u>

House

1 2 3 4 5 Favorable in the Education Committee on 4/13/04 6 7 8 9 10 11 Senator Aronberg moved the following amendment: 12 Senate Amendment (with title amendment) 13 14 On page 1, lines 18-22, delete those lines 15 16 and insert: Fund, to be administered by the Department of Emergency Management. Funds shall be credited to the trust 17 18 fund as provided in s. 288.857(4)(c), to be used to fund state homeland security with priorities for funding to focus on 19 20 things not funded by the Federal Government, such as 21 operational costs of security at seaports and other venues. 22 Requests for funding shall be reviewed by the Domestic Security Oversight Board, which shall provide recommended 23 funding priorities. 24 25 26 ======== T I T L E A M E N D M E N T ========== 27 28 And the title is amended as follows: 29 On page 1, lines 5-7, delete those lines 30 31 and insert:

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Bill No. SB 2620
Amendment No. ____



administered by the Department of Emergency Management; providing for sources of funds and purposes; providing for review of requests for funding; providing for annual carry-forward of

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